FOR OFFICE USE ONLY	PANEL SURVEY OF	CONSUMER FINAN	, -	ct 65 (466293 all 1989
Sample ID #	Projec	t #		
Respondent Name Respondent Street Addres Respondent City, State & Respondent Phone Respondent Birthdate Date of Last IW: 1986 Track: R & 83 S		111	Interviewer's Label	
3. Your IW No.	· · · · · · · · · · · · · · · · · · ·	7. Total Calls (Cal	l # of Final Call)	
4. Length of Iw	(Minutes)	8. Date of Final Re	sult	*
5. Length of Edit	(Minutes)	9. Final Result Cod	e	
	quested? ES>(Date) TO COMPLETE OBSERVA	9a. Mode of Inte	2. TELEPI	IONE
10b. We're als	TRACK NO ONE	10aa. (GO TO UNLA) COVERSHEET. SECTION INTI RESIDENT OF NOT TRACK R CODE THIS CO	BELED CROSS-SECTION CONDUCT CROSS- ERVIEW WITH CURRENT THIS ADDRESS. DO ON SAMPLE LABEL. DVERSHEET	live here?
10c. IF FAMILY HA	ny diamen	T	INTERVIEW WITH OF THIS ADDRESS	D CROSS-SECTION NDUCT CROSS-SECTION CURRENT RESIDENTS THEN TRACK R ON R PANEL INTERVIEW.)
CITY		STATE	A. A. C.	
AREA	CODE TELEPHONE NU	MBER		
participate in 198 2. CALL RECORD (a) (b) (c) (d)	(e) (f) (g)	to speak with you again IL UPDATE, ITEM (h)	# 1)	
CALL DAY OF TIME # DATE WEEK AM/PM		APPT. KEPT PROVIDE A CO YES/NO/INAP TO CONTACT O		

23.

SOCIAL SECURITY NUMBER

REFUSED (EXPLAIN): NEXT PAGE, 24

Z3a.

.i).

Z4.	INTERVIEWER CHECKPOINT: SPOUSE: EMPLOYER/PENSION/SS#
	3. R IS NOT MARRIED (BOX 3 CHECKED AT Y43)>NEXT PAGE, R1
	4. S IS COVERED BY A PENSION FROM CURRENT JOB (BOX 4 CHECKED AT Y43)
	5. ALL OTHERS (BOX 5 CHECKED AT Y43)>GO TO Z6BOTTOM OF THIS PAGE
Z 5.	We would also like to obtain information about the retirement benefits that people with work experience like your (husband/wife) are entitled to receive. (In order to do this, we would like to contact the employer who will be providing (his/her) primary pension.) For this purpose, we would like to know the name and address of the employer, or other organization, that provides the primary pension that (he/she) expects to receive
Z5a.	EMPLOYER NAME:
	ADDRESS: NUMBER AND STREET CITY, STATE AND ZIP CODE
Z 5b.	PENSION PROVIDER (IF DIFFERENT):
	ADDRESS: CITY, STATE AND ZIP CODE
Z 5c.	REFUSED (EXPLAIN):
Z 5d.	What is the official title of the job from which (he/she) expects to receive (his/her) primary pension?
	OFFICIAL JOB TITLE
Z 5e.	In addition, to get complete information about your (husband's/wife's) retirement and health benefits, we would like to know (his/her) Social Security Number(what is [his/her] Social Security Number?)
	SOCIAL SECURITY NUMBER
Z 5f.	REFUSED (EXPLAIN):
	NEXT PAGE, R1
26.	(The Survey Research Center would like to obtain the latest available information about the retirement and health benefits that your [husband/wife] and others like [him/her] can expect to receive.) (For this reason,) we would like to know your (husband's/wife's) Social Security Number (what is [his/her] Social Security Number)?
	SOCIAL SECURITY NUMBER
7.6 a	REFUSED (EXPLAIN):

RECONTACT INFORMATION

4

KI.	Thank you very much for this interview. We value people like you who are willing contribute their experiences to our research. We will be sending you a report of some of our findings as a way of expressing our appreciation for your cooperation. Our Regional Supervisor may also be calling or writing you to verify this interview for these reasons I would like to ask for your name, address and telephone number. (FOR WOMEN OBTAIN THEIR FIRST NAME, NOT THEIR HUSBAND'S FIRST NAME.)
Rla.	What is your <u>full legal</u> name as it appears on official documents such as your voter's registration, Social Security Card, or driver's license? (IWER: VERIFY SPELLING OF R'S FULL NAME AND WRITE CLEARLY.)
	TITLE: MR MRS MISS MS DR REV NAME REFUSED
	FIRST NAME MIDDLE LAST NAME INITIAL
Rlb.	What is your address? ADDRESS REFUSED
	<u></u>
	STREET ADDRESS
	CITY STATE ZIP CODE
R2.	INTERVIEWER CHECKPOINT: ADDRESS AT R1b ABOVE IS:
	1. IDENTICAL TO SAMPLE 2. CORRECTED VERSION OF LABEL ADDRESS 3. DIFERENT FROM SAMPLE LABEL ADDRESS LABEL
	GO TO R4
R3.	Is this a mailing address for your home, an address you will be moving to, a relative's address, the address of a friend, a business address, or what?
	1. MAILING ADDRESS TO WHICH R IS MOVING 2. ADDRESS TO WHICH R IS MOVING 3. RELATIVE 4. FRIEND 5. BUSINESS 7. OTHER:
R4.	And, what is your telephone number?
	AREA CODE TELEPHONE NUMBER R HAS NO PHONE PHONE NUMBER REFUSED
	NEXT PAGE, R6
	mail life, no

R5a. Is	Y s vour phor	e listed ir		O TO R6			
<u></u>			R5b. In w	nose name	is the phone	listed? (What you?)	
			NAME			RELATIONSHIP	-
times of	f the year?					live during dif	
1. YES	Roa.	we may wis				residence. May	1
5. NO		STREET AD	DDRESS			ADDRESS REFUSE	D
		CITY			STA	TE ZIP	
		(AREA CODE	C) NUMI	BER	R HAS NO PH	ONE PHONE REFU	SED
name, ac	idress, and	telephone	number of	a close f	riend or rel	could you give m ative who will k onship to you?)	
NAME:					RELATION	SHIP TO R:	`
ADDRESS:							
					_ TELEPHON	E:	
	FUSED <u>ANY</u> R DRMATION WA		FORMATION:	WHAT IS	YOUR UNDERS	TANDING OF THE R	EAS

NONINTERVIEW FORM

This form MUST be completed for each coversheet finalized as a Noninterview.

Coversheets finalized as Nonsample do not need to have a Noninterview Form completed. NI1. Did you ever have any contact with the respondent? 1. YES 5. NO |---> GO TO NI3 NI2. Did R refuse initially? NI2a. Did R break any appointments? 1. YES 5. NO ---> O. NONE 1. ONE 2. TWO OR MORE NI2b. If there was any resistance from the respondent, what were the reasons given? (CHECK ALL THAT APPLY.) A. SURVEYS WASTE OF B. VERY C. 'TOO D. STRESSFUL E. CONFIDEN-TIME; PREVIOUS ILL BUSY' FAMILY TIALITY BAD EXPERIENCE SITUATION F. INVASION OF G. NO REASON H. OTHER: PRIVACY GIVEN Describe here IN DETAIL any interactions you had with the respondent or informant(s) that will help us understand finalizing this coversheet as a Noninterview. Examples of the kind of information we need are attempts made at persuasion--letters, visits, coversheet transfers, excuses/reasons R gave for not participating.

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CEE HUI HIDDAME TMEN O	
SEE HHL UPDATE, ITEM 2 1. DIFFERENT SPOUSE (BOX 2 MARKED)	
2. ALL OTHERS	
† 13a. INTERVIEWER CHECKPOINT	
SEE HHL UPDATE, ITEM 3	
1. SEP/DIV FROM 83 SPOUSE (BOX 1 MARKED)	
2. ALL OTHERS>END CONTACT	
13b. INTERVIEWER CHECKPOINT	
COVERSHEET PAGE 1, SEE ITEM 10a	
1. TRACK NO ONE>END CONTACT	
1. TRACK R ONLY>END CONTACT	
2. TRACK R AND 83 S	
We'd also like to speak with your former (husband/wife). Would you please tel (his/her name, address, and telephone number)?	l me
NAME	
ADDRESS	
TEL. NO.	