

**Agenda for Public Meeting Regarding Proposed Bank of Montreal/BMO Financial Group  
Acquisition of BancWest Holding Inc. and Bank of the West**

WebEx

July 14, 2022, 11:00 AM EDT

11:00 AM EDT			
<b>Opening Remarks by Presiding Officers</b>			
<i>Estimate: 10 mins</i>	Ben	Olson	Board of Governors of the Federal Reserve System <b>Presiding Officer</b>
	Donna M.	Murphy	Office of the Comptroller of the Currency <b>Presiding Officer</b>
	Alison	Thro	Board of Governors of the Federal Reserve System, <b>Panelist</b>
	Vaishali	Sack	Board of Governors of the Federal Reserve System, <b>Panelist</b>
	Colette	Fried	Federal Reserve Bank of Chicago, <b>Panelist</b>
	Jason	Almonte	Office of the Comptroller of the Currency, <b>Panelist</b>
	Benjamin	Lemanski	Office of the Comptroller of the Currency, <b>Panelist</b>
	Tonya	Thompson	Office of the Comptroller of the Currency, <b>Panelist</b>
11:10 AM EDT			
<b>BMO Financial Group/BMO Harris Bank - Bank of the West</b>			
<i>Estimate: 20 mins</i>	David	Casper	Chief Executive Officer, BMO Harris Bank N.A. U.S. Chief Executive Officer, BMO Financial Group
	Eric	Smith	Vice Chair, BMO Harris Bank N.A.
	Nandita	Bakshi	President and Chief Executive Officer, Bank of the West
	Norman	Bliss	Senior Vice President and Community Reinvestment Group Manager, Bank of the West
11:30 AM EDT			
<b>Group #1 (Introduced by Presiding Officer Olson)</b>			
<i>Estimate: 30 mins</i>  <b>Each individual will have 3 minutes to provide oral remarks</b>	Jesse	Van Tol	National Community Reinvestment Coalition
	Jyotswaroop	Bawa	California Reinvestment Coalition
	Doni	Tadesse	California Reinvestment Coalition
	Paulina	Gonzalez	California Reinvestment Coalition
	Ken	Thomas	CRA Handbook
	Elba	Schildcrout	East LA Community Corporation/California Reinvestment Coalition
	Rabeya	Sen	Esperanza Community Housing Corporation
	Roberto	Barragan	California Community Economic Development Association
	Eric	Payne	The Central Valley Urban Institute
	Kamolrat	Sivanunsakul	Pacific Asian Consortium in Employment (PACE)
11:55 AM EDT			
<b>Group #2</b>			
<i>Estimate: 30 mins</i>  <b>Each individual will have 3 mins to provide oral remarks</b>	Adrian	Rodriguez	Illinois Hispanic Chamber of Commerce
	Robert	Kaitz	BestPrep
	Lisa	Kogan-Praska	Boys & Girls Club of Greater Green Bay
	Derek	Adkisson	South Suburban Housing Center
	Gwendolene	Newton	Dearborn Realist Board
	Omar	Lateef	Rush University System for Health
	Kara	Moreland	Christel House Indianapolis
	Kathleen	Caliento	Cara Collective
	Janice	Jackson	Hope Chicago
	Keith	Harding	Ryan Consulting Group
12:20 PM EDT			
<b>Group #3</b>			
<i>Estimate: 24 mins</i>  <b>Each individual will have 3 mins to</b>	Jean	Wojtowicz	Cambridge Capital Management Corp.
	Morgan	Hoover	Indianapolis Neighborhood Housing Partnership (INHP)
	Mimi	LeClair	Boys & Girls Clubs of Chicago
	Kirsten	Mallik	BUILD
<b>provide oral remarks</b>	Kathy	Thornton-Bias	Boys & Girls Clubs of Greater Milwaukee
	Sean	Garrett	United Way
	Modesto	Valle	Center on Halsted
	Alexander	Gee	The Center for Black Excellence and Culture
Break Until 1:15 PM EDT			

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1:15 PM EDT Group #4 (Introduced by Presiding Officer Murphy)			
<i>Estimate: 30 mins</i>  <b>Each individual will have 3 mins to provide oral remarks</b>	Frank	Mora Crespo	HCAP Partners
	Samir	Mayekar	City of Chicago – Mayor’s Office
	Guy	Mingo	Marsden Holding, L.L.C.
	Kristin	Pollock	Kids First Chicago
	Will	Rousseau	Rousseau Farming
	Stacie	Young	Community Investment Corporation
	James	Rudyk	Northwest Side Housing Center
	Andrea	Enfield	Back on My Feet
	Calvin	Holmes	Chicago Community Loan Fund
	Bethany	Sanchez	
1:40 PM EDT Group #5			
<i>Estimate: 30 mins</i>  <b>Each individual will have 3 mins to provide oral remarks</b>	Horacio	Mendez	Woodstock Institute
	Nick	Weiner	Committee for Better Banks
	Will	Dominie	Human Impact Partners
	Amy	Nelson	Fair Housing Center of Central Indiana, Inc.
	*Anthony	Simpkins	Neighborhood Housing Services of Chicago (*Sarah Brune may replace)
	Matthew	Lee	Fair Finance Watch
	Rawan	Elhalaby	The Greenlining Institute
	Mark	Edelman	Iowa Community Capital
	Denise	Butler	African Career, Education and Resource Inc. (ACER)
	Kevin	Jackson	Chicago Rehab Network
2:05 PM EDT Group #6			
<i>Estimate: 30 mins</i>  <b>Each individual will have 3 mins to provide oral remarks</b>	Elisa	Pluhar	Neighborhood Development Center
	Michael	Reinsdorf	Chicago Bulls
	Sherrie	Williams	Simplistic BSC
	Emmanuel	Davila	Puerto Rican Cultural Center
	Charmaine	Rickette	Uncle Remus
	Kobby	Mason	Mason Royale Designs
	Marseil	Jackson	Dream Team Enterprises Inc.
	Luis	Gutierrez	Latinos Progresando
	Michael	Johnson	Boys & Girls Clubs of Dane County
	David	Rothstein	Cities for Financial Empowerment (CFE) Fund
Break Until 3:00 PM EDT			
3:00 PM EDT Group #7 (Introduced by Presiding Officer Olson)			
<i>Estimate: 30 mins</i>  <b>Each individual will have 3 mins to provide oral remarks</b>	Karina	Ayala-Bermejo	Instituto Del Progreso Latino
	Ray	Martinez	EverFi
	Mary	Tritsis	Allies for Community Business
	Ruben	Anthony	Urban League of Greater Madison
	David	Chudy	Habitat for Humanity Chicago
	Carol	Peters	
	Michael	Frohna	Junior Achievement of Wisconsin
	David	Hulseberg	Berwyn Development Corporation

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	Donald	Thompson	Cleveland Avenue
	Karen	Freeman-Wilson	Chicago Urban League
<b>3:25 PM EDT</b>	<b>Group #8</b>		
<i>Estimate: 30 mins</i>	Amy	Lindner	United Way of Greater Milwaukee & Waukesha County
<b>Each individual will have 3 mins to provide oral remarks</b>	Melody	Spann Cooper	Midway Broadcasting Corporation
	Santos	Morales	Enterprising Latinas Inc.
	Denise	Brunner	
	Paul	Burmeister	
	Frank	Baltus	
	Michael	Hoffman	Start Early
	Rebecca	Newhouse	MATTER
	Sonya	Gray-Hunn	Congregations Organized for Prophetic Engagement (COPE)
	William Michael	Cunningham	Creative Investment Research
	<b>3:50 PM EDT</b>	<b>Group #9</b>	
<i>Estimate: 30 mins</i>	Wendy	Baumann	Wisconsin Women's Business Initiative Corporation (WWBIC)
<b>Each individual will have 3 mins to provide oral remarks</b>	Kaveecia	Moore	Greater Sarasota Chamber
	Rochelle	Gorey	
	Jeri	Harman	Avante Capital Partners
	Christa	Hamilton	UCAN
	Leon	Walker	DL3 Realty
	David	Gough	Grameen America, Inc.
	Eric	Gardner	Loaves & Fishes Community Services
	Delta	Walker	
	Stephanie	Miller	1871
<b>4:10 PM EDT</b>	<b>Group #10 RESERVED to accommodate expected verified speakers, and scheduling conflicts or changes</b>		
<b>END (Closing Remarks by Presiding Officer Murphy)</b>			