

Board of Governors of the Federal Reserve System



The Capital and Asset Report for Foreign Banking Organizations—FR Y-7Q

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. 1844(c)) and sections 8(c) and 13 of the International Banking Act (12 U.S.C. 3106(c) and 3108). The

Federal Reserve may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

General Information:

Person in the U.S. to whom questions about this information should be directed:

Legal Title of Foreign Banking Organization (TEXT 9010)

Name/Title (TEXT 8901)

Mailing Address of Foreign Banking Organization (TEXT 9110)

Area Code/Phone Number (TEXT 8902) Area Code/Fax Number (TEXT 9116)

City (TEXT 9130) Country (TEXT 9005) Postal Code (TEXT 9220)

E-mail Address of Contact (Text 4086)

Has confidential treatment been requested for this report?

| | | |
|-----------|------|--|
| "0" = No | FBOQ | |
| "1" = Yes | C447 | |

Name and Title of Authorized Official (TEXT C490)

Signature of Authorized Official

Date of Signature

| | | |
|--|-------|-------|
| For Federal Reserve Bank Use Only | | |
| Top-tier FBO RSSD ID | _____ | |
| Lower-tier FBO RSSD ID | _____ | |
| C.I. | S.F. | F.C. |
| _____ | _____ | _____ |

Part 1. Capital and Asset Information for the Top-tier Consolidated Foreign Banking Organization

1. Is the foreign banking organization required by its home country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord?

| | | |
|-----------|------|--|
| "0" = No | FBOQ | |
| "1" = Yes | B162 | |

 1.

If the answer to line item 1 is "yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home country supervisor. If the answer to line item 1 is "no," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. dollars.

| | U.S. Dollar Amounts in Millions | | | | |
|--|---------------------------------|------|-----|-----|----|
| | FBOQ | Tril | Bil | Mil | |
| 2. Tier 1 capital..... | 8274 | | | | 2. |
| 3. Total risk-based capital..... | 3792 | | | | 3. |
| 4. Risk-weighted assets..... | A223 | | | | 4. |
| 5. Total assets at end of period | 2170 | | | | 5. |

6. Enter the as-of date for the financial data provided above

| FBOQ | Month MM | Day DD | Year CCYY |
|------|-------------|-----------|--------------|
| C116 | | | |

 6.

NOTE: Part 1 is to be reported by each top-tier FBO annually if it or any FBO in its tiered structure has not effectively elected to be a financial holding company (FHC). Part 1 is to be reported by each top-tier FBO quarterly if it or any in its tiered structure has effectively elected to be an FHC.

For Federal Reserve Bank Use Only

Top-tier FBO RSSD ID _____

C.I. _____ S.F. _____ F.C. _____

Part 2. Capital and Asset Information for the Lower-tier FBOs Operating a Branch, or Agency, or Owning an Edge or Agreement Corporation, or a Commercial Lending Company Subsidiary in the United States (where any FBO in the Organization's tiered structure has effectively elected to be a financial holding company)¹

General Information:

Legal title of lower-tier FBO operating a branch, or an agency, or owning an Edge/ Agreement Corporation, or a commercial lending company subsidiary in the United States

Country of lower-tier FBO operating a branch, or an agency, or owning an Edge/ Agreement corporation, or a commercial lending company subsidiary in the United States

1. Is the reporting lower-tier FBO required by its home country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord?

| | | |
|-----------|------|--|
| "0" = No | FBOQ | |
| "1" = Yes | B162 | |

 1.

If the answer to line item 1 is "yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home country supervisor. If the answer to line item 1 is "no," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. dollars.

| | U.S. Dollar Amounts in Millions | | | | |
|--|---------------------------------|------|-----|-----|----|
| | FBOQ | Tril | Bil | Mil | |
| 2. Tier 1 capital..... | 8274 | | | | 2. |
| 3. Total risk-based capital..... | 3792 | | | | 3. |
| 4. Risk-weighted assets..... | A223 | | | | 4. |
| 5. Total assets at end of period | 2170 | | | | 5. |

6. Enter the as-of date for the financial data provided above

| FBOQ | Month MM | Day DD | Year CCYY |
|------|----------|--------|-----------|
| C116 | | | |

 6.

1. A separate version of Part 2 should be submitted for each of the top-tier reporter's lower-tier FBOs that meet these reporting requirements.

| | | | |
|--|------------|------------|--|
| For Federal Reserve Bank Use Only | | | |
| Top-tier FBO RSSD ID | _____ | | |
| Lower-tier FBO RSSD ID | _____ | | |
| C.I. _____ | S.F. _____ | F.C. _____ | |