

The Capital and Asset Report for Foreign Banking Organizations—FR Y-7Q

FR Y-7Q
OMB No. 7100-0125
Expires June 30, 2008

General Information:

Legal Title of Foreign Banking Organization

Mailing Address of Foreign Banking Organization

City, Country, Postal Code

Person in the U.S. to whom questions about this information should be directed:

Name / Title

Street

City / State / Zip Code

Area Code / Phone Number

Area Code / Fax Number

E-mail Address

Has confidential treatment been requested for this report? Enter "1" for yes, enter "0" for no.

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| FBOQ | |
| C447 | |

Name and Title of Authorized Official

Signature of Authorized Official

Date of Signature

| | | | |
|-----------------------------------|------------|------------|------------|
| For Federal Reserve Bank Use Only | | | |
| Top-tier FBO RSSD ID | _____ | | |
| Lower-tier FBO RSSD ID | _____ | | |
| Freq. Indicator | C.I. _____ | S.F. _____ | F.C. _____ |

Part 1. Capital and Asset Information for the Top-tier Consolidated Foreign Banking Organization

1. Is the foreign banking organization required by its home country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord? (Enter "1" for yes; enter "0" for no).....

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| FBOQ | |
| B162 | |

 1.

If the answer to Line item 1 is "yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home country supervisor. If the answer to Line item 1 is "no," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. Dollars.

| | | U.S. Dollar Amounts in Millions | | | | |
|---------------------------------------|------|---------------------------------|------|-----|-----|----|
| | | | Tril | Bil | Mil | |
| 2. Tier 1 capital | FBOQ | 8274 | | | | 2. |
| 3. Total risk-based capital | FBOQ | 3792 | | | | 3. |
| 4. Risk-weighted assets..... | FBOQ | A223 | | | | 4. |
| 5. Total assets at end of period..... | FBOQ | 2170 | | | | 5. |

6. Enter the as-of date for the financial data provided above

| | | | |
|------|-------|-----|------|
| FBOQ | Month | Day | Year |
| C116 | MM | DD | CCYY |

 6.

Note: Part 1 is to be reported by each top-tier FBO annually if it or any FBO in its tiered structure has not effectively elected to be a financial holding company (FHC). Part 1 is to be reported by each top-tier FBO quarterly if it or any in its tiered structure has effectively elected to be an FHC.

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| For Federal Reserve Bank Use Only | | | |
| Top-tier FBO RSSD ID | _____ | | |
| Lower-tier FBO RSSD ID | _____ | | |
| Freq. Indicator | C.I. _____ | S.F. _____ | F.C. _____ |

Part 2. Capital and Asset Information for Lower-tier FBOs Operating a Branch or an Agency or Owning an Edge or Agreement Corporation, or a Commercial Lending Company Subsidiary in the United States (where any FBO in the Organization's tiered structure has effectively elected to be a financial holding company)*

General Information:

Legal title of lower-tier FBO operating a branch, or an agency, or owning an Edge/Agreement Corporation, or a commercial lending company subsidiary in the United States

Country of lower-tier FBO operating a branch, or an agency, or owning an Edge/Agreement Corporation, or a commercial lending company subsidiary in the United States

1. Is the reporting lower-tier FBO required by its home country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord? (Enter "1" for yes; enter "0" for no).....

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| FBOQ | |
| B162 | |

 1.

If the answer to Line item 1 is "yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home country supervisor. If the answer to Line item 1 is "no," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. Dollars.

| | | U.S. Dollar Amounts in Millions | | | |
|---------------------------------------|------|---------------------------------|------|-----|-----|
| | | FBOQ | Tril | Bil | Mil |
| 2. Tier 1 capital | FBOQ | 8274 | | | |
| 3. Total risk-based capital | FBOQ | 3792 | | | |
| 4. Risk-weighted assets..... | FBOQ | A223 | | | |
| 5. Total assets at end of period..... | FBOQ | 2170 | | | |

6. Enter the as-of date for the financial data provided above

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|------|-------|-----|------|
| FBOQ | Month | Day | Year |
| C116 | MM | DD | CCYY |

 6.

* A separate version of Part 2 should be submitted for each of the top-tier reporter's lower-tier FBOs that meet these reporting requirements.

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|-----------------------------------|------------|------------|------------|
| For Federal Reserve Bank Use Only | | | |
| Top-tier FBO RSSD ID | _____ | | |
| Lower-tier FBO RSSD ID | _____ | | |
| Freq. Indicator | C.I. _____ | S.F. _____ | F.C. _____ |