

Consolidated	RSSD ID:	As of Date:	BHC Name											
	1234567	mm/dd/yyyy	Sample Bank Holding Co.											
Consolidated	#VALUE!													
	0.1	Total Consolidated Assets	(Please report in millions)											
Consolidated	0.2	Total Bank Assets												
	1	Liquid Assets	Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes	
Consolidated	1.1	Cash & Coins										0		
	1.2	Excess Reserves at Central Banks										0		
Consolidated	1.3	Fed Funds, Eurodollars Sold and Placements at Other Banking Institutions										0		
	1.4	Other										0		
Consolidated	2	Reverse Repos (by assets employed)	Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes	
	2.1	US Treasury and 0% Risk Weight US Agency Debt, Sovereign Debt and Other 0% Securities										0		
Consolidated	2.2	US Agency Debt with 20% Risk Weight										0		
	2.3	AA- or better Non-Financial Corporate Debt with 20% Risk Weight										0		
Consolidated	2.4	Other Securities with 20% Risk Weight										0		
	2.5	Other										0		
Consolidated														
	3	Investment Securities	Unencumbered Assets		FHLB Capacity		Central Bank (DW) Capacity		Secured Deposits		Other Secured Financing		Notes	
Consolidated			Market Value	Lendable Value	Market Value	Borrowing Capacity Value	Market Value	Borrowing Capacity Value	Market Value	Collateral Capacity Value	Market Value	Borrowing Capacity Value		
	3.1	US Treasury and 0% Risk Weight US Agency Debt, Sovereign Debt and Other 0% Securities												
Consolidated	3.2	US Agency Debt with 20% Risk Weight												
	3.3	Municipal Securities with 20% Risk Weight												
Consolidated	3.4	Private Label RMBS, CMBS and ABS with 20% Risk Weight												
	3.5	AA- or better Non-Financial Corporate Debt with 20% Risk Weight												
Consolidated	3.6	Other Securities with 20% Risk Weight												
	3.7	Municipal Securities with greater than 20% Risk Weight												
Consolidated	3.8	Private Label RMBS, CMBS and ABS with greater than 20% Risk Weight												
	3.9	Other Securities												
Consolidated	4	Loans and Leases	Available for Sale, Securitization and/or Repo		FHLB Capacity		Central Bank (DW) Capacity		Secured Deposits		Other Secured Financing		Notes	
					Book Value	Borrowing Capacity Value	Book Value	Borrowing Capacity Value	Book Value	Collateral Capacity Value	Book Value	Borrowing Capacity Value		
Consolidated	4.1	Mortgages: 1-4 Family												
	4.2	Mortgages: Multi Family												
Consolidated	4.3	Home Equity												
	4.4	Credit Card												
Consolidated	4.5	Auto Loans and Leases												
	4.6	Other Consumer Loans and Other Consumer Leases												
Consolidated	4.7	Commercial Real Estate												
	4.8	Commercial and Industrial												
Consolidated	4.9	Other Loans and Leases												
Consolidated														
	5	Secured Funding Sources Outstanding	Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes	
Consolidated	5.1	FHLB Borrowing										0		
	5.2	Federal Reserve (Central Bank) Borrowing										0		
Consolidated	5.3	Secured Deposits										0		
	5.4	Other Secured Financing										0		
Consolidated	6	Repurchase Transactions (by security asset class)	Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes	
	6.1	US Treasury and 0% Risk Weight US Agency Debt, Sovereign Debt and Other 0% Securities										0		
Consolidated	6.2	US Agency Debt 20% Risk Weight										0		
	6.3	AA- or better Non-Financial Corporate Debt with 20% Risk Weight										0		
Consolidated	6.4	Other Securities with 20% Risk Weight										0		
	6.5	Other										0		
Consolidated	7	Unsecured Financing	Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes	
	7.1	Commercial Paper										0		
Consolidated	7.2	Fed Funds and Eurodollars Purchased										0		
	7.3	Long-Term Debt - Structured, Not Structured, Govt. Supported										0		
Consolidated	7.4	Draws on Committed Lines from External Entities										0		
	7.5	Wholesale CDs and Bank Notes										0		
Consolidated	7.6	Other Unsecured Financing										0		
Consolidated	8	Estimated Core Funding Gap	Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes	
	8.1	Net Loan Growth/Attrition										0		
Consolidated	8.2	Net Retail Deposit Growth/Attrition										0		
	9	Contractual Loan Inflows and Committed Inflow	Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes	
Consolidated	9.1	Loans (maturing cash inflows)												
	9.2	Undrawn Portion of Liquidity and Credit Facilities										0		
Consolidated														
	10	Deposit Balances	Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes	
Consolidated	10.1	Retail & SME Deposits - Stable												
	10.2	Retail & SME Deposits - Less Stable												
Consolidated	10.3	Other Non-Brokered CDs / NMDs												
	10.4	Brokered CDs / NMDs												
Consolidated														
	11	ABCP Exposure	#VALUE!										Notes	
Consolidated	11.1	ABCP- Single Seller												
	11.2	ABCP- Multi Seller												
Consolidated	12	Undrawn Commitments and Contingent Liquidity Needs	#VALUE!										Notes	
	12.1	Committed Credit Facilities to Non-Financial Corp												
Consolidated	12.2	Committed Liquidity Facilities to Non-Financial Corp												
	12.3	Committed Credit/Liquidity Facilities Retail & SME												
Consolidated	12.4	Committed Credit/Liquidity Facilities to Financial Institutions												
	12.5	Other Commitments and Contingent Liquidity												

[illegible]

Pricing	RSSD ID:	As of Date:	BHC Name											
	1234567	mm/dd/yyyy	Sample Bank Holding Co.											
		#VALUE!												
	19	CDS Spread		(Please report in millions)										
Pricing	20	Wholesale Funding Pricing												
		Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes		
	20.1	ABCP Multi-seller									0			
	20.2	ABCP Single-seller									0			
	21	Unsecured funding												
		Day 1	>1 day <=1 month	>1 month <=3 months	>3 months <=6 months	>6 months <=9 months	>9 months <=1 year	>1 year <=2 years	>2 years <=3 years	>3 years	Total	Notes		
	21.1	Unsecured Bank Funding Curve									0			
	21.2	Unsecured Holding Company Funding Curve									0			