



DRAFT

8/27/2009

Consolidated Bank Holding Company Report of Equity Investments in Nonfinancial Companies—FR Y-12

Report at the close of business as of the last calendar day of the reporting period.

This report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. 1844).

The Consolidated Bank Holding Company Report of Equity Investments in Nonfinancial Companies is to be prepared in

accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

Legal Name of Bank Holding Company (TEXT 9010)

Mailing Address Street / P.O. Box (TEXT 9110)

Contact Name (TEXT 8901)

City (TEXT 9130), State (TEXT 9200) Zip Code (TEXT 9220)

Contact Phone Number (TEXT 8902)

As-of date (BHEI 9999)

Contact Fax Number (TEXT 9116)

Name and Title of Executive Officer of Bank Holding Company

Contact E-Mail Address (TEXT 4086)

Signature of Executive Officer of the Bank Holding Company

For Federal Reserve Bank Use Only	
RSSD Number	_____
C.I.	_____ S.F. _____

Public reporting burden for this information collection is estimated to average 16 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0300), Washington, DC 20503.

For Federal Reserve Bank Use Only

RSSD Number _____

C.I. _____

Legal Name of Bank Holding Company _____

As-of date _____

Schedule A: Type of Investments

	(Column A) Acquisition Cost			(Column B) Net Unrealized Holding Gains Not Recognized as Income			(Column C) Carrying Value			(Column D) Publicly Quoted Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
1. Direct investments in public entities ..	C088			C089			C090			C091			1.
2. Direct investments in nonpublic entities	C093			C094			C095						2.
3. All indirect investments	C097			C098			C099						3.
4. Total portfolio (sum of items 1, 2, and 3)	C101			C102			C103						4.

Memoranda

Number of Companies					
BHEI	1-10	11-25	26-100	100+	
1. Total Portfolio	C100				M.1.

FHCs only

	(Column A) Acquisition Cost			(Column B) Net Unrealized Holding Gains Not Recognized as Income			(Column C) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
2. Investments held under Merchant Banking (GLBA) authority	C104			C105			C106			M.2.

Only for BHCs filing FR Y-9C

Income Amount				
BHEI	Bil	Mil		
3. Pre-tax Impact on net income from items 1, 2, and 3 above	B498			M.3.

For all BHCs

Off-Balance-Sheet Amount				
BHEI	Bil	Mil		
4. Investments managed for others	C716			M.4.

Insert A

Schedule B: Type of Security

	(Column A) Acquisition Cost			(Column B) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	
1. Common stock	C107			C108			1.
2. Convertible debt and convertible preferred stock	C109			C110			2.
3. Other equity instruments	C111			C112			3.
4. Total portfolio (sum of items 1, 2, and 3)	C113			C114			4.

INSERT A Schedule A: Type of Investments

Only for BHCs filing FR Y-9C~~FR Y-9C filers only~~

<u>Income amount</u>	
5. Pre-tax impact of management fee income <u>(from item M4 above)</u>	

Legal Name of Bank Holding Company

As-of date

Schedule B: Type of Security (Continued)

Memoranda

	Off-Balance-Sheet Amount			
	BHEI	Bil	Mil	
1. Unused equity commitments	C115			M.1.

2. Does the BHC hold any Warrants or similar instruments received in connection with equity investment activity? (Enter "1" if yes, "0" if no)

Warrants		
BHEI		
C717		M.2.

Schedule C: Type of Entity within the Banking Organization

	(Column A) Acquisition			(Column B) Net Unrealized Holding Gains Not Recognized as Income			(Column C) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
1. Depository institutions:										
a. SBICs.....	C117			C718			C118			1.a.
b. Edge and agreement corporations	C121			C719			C122			1.b.
c. All other.....	C126			C720			C127			1.c.
2. Parent holding and other nonbank subsidiaries:										
a. SBICs.....	C136			C721			C137			2.a.
b. Edge and agreement corporations	C722			C723			C724			2.b.
c. Broker/Dealers	C131			C725			C132			2.c.
d. Private Equity subsidiaries.....	C726			C727			C728			2.d.
e. All other.....	C145			C729			C146			2.e.
3. Total portfolio (sum of items 1.a through 2.e)	C150			C730			C151			3.
Memoranda										
1. Domestic investments	C155			C749			C156			M.1.
2. Foreign investments	C157			C750			C158			M.2.

Schedule D: Nonfinancial Investment Transactions During Reporting Period

Insert B *Public*

	Direct Investments						Indirect (Fund) Investments						
	(Column A) Acquisition			(Column B) Carrying Value			(Column C) Acquisition			(Column D) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
Type of Transaction													
1. Purchases.....	C731			C732			C733			C734			1.
2. Less: Return of Capital.....	C735	()	C736	()	C737	()	C738	()	2.
3. Net Valuation Changes.....				C739						C740			3.
4. Other.....	C741			C742			C743			C744			4.
5. Total Transactions (sum of Items 1-4)	C745			C746			C747			C748			5.

INSERT B Schedule D: Nonfinancial Investment Transactions During Reporting Period

	Direct Nonpublic Investments	
	(Column C) Acquisition Cost	(Column D) Carrying Value
Type of Transaction		
1. Purchases		
2. Less: Return of capital		
3. Net valuation changes		
4. Other		
5. Total transactions (sum of items 1 thru 4)		