

Board of Governors of the Federal Reserve System**Financial Company (as defined) Report of Consolidated Liabilities-FR Y-17****Report at the close of business as of the last calendar day in December**

This Report is required by law: Section 14 of the Bank Holding Company Act (12 U.S.C. § 1852).

The Financial Company (as defined) Report of Consolidated Liabilities is to be prepared in accordance with the instructions provided by

the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Financial Company (as defined) Report of Consolidated Liabilities must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function).

I, the undersigned CFO (or equivalent) of the financial company attest that the FR Y-17 report listed on this page for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Officer (XXXX C490)

Title of Officer (XXXX C491)

Signature of Officer

Date of Signature (MM/DD/YYYY) (XXXX J196)

Date of Report: _____
Month / Day / Year (XXXX 9999)

Legal Name of the Financial Company (TEXT 9010)

(Mailing Address of the Financial Company) Street / PO Box (TEXT 9110)

City (TEXT 9130)

State (TEXT 9200) Zip Code (TEXT 9220)

A financial company is (1) a top-tier company that controls an insured depository institution, as defined in section 3(c)(2) of the Federal Deposit Insurance Act, but does not file the Consolidated Financial Statements for Holding Companies (FR Y-9C), the Parent Company Only Financial Statements for Small Holding Companies (FR Y-9SP), Parent Company Only Financial Statements for Large Holding Companies (FR Y-9LP), the Capital and Asset Report for Foreign Banking Organizations (FR Y-7Q), or consolidated total liabilities on the Quarterly Savings and Loan Holding Company Report (FR 2320), or (2) a nonbank financial company supervised by the Board that does not file the Consolidated Financial Statements for Holding Companies (FR Y-9C). (see instructions).

Dollar Amounts in Thousands	XXXX	Bil	Mil	Thou
1. Total consolidated liabilities of the financial company ¹	2948			

Public reporting burden for this information collection is estimated to be 1 hour per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-xxxx), Washington, DC 20503.

06/2014

¹ A financial company that is incorporated or organized in a country other than the United States must report the combined liabilities of its U.S. operations, as discussed in the instructions to this form.