

Board of Governors of the Federal Reserve System



Annual Report of Foreign Banking Organizations—FR Y-7

Report at the close of business as of the end of fiscal year

This report form is authorized by law: Section 5(c)(1) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)) and sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)).

Return to the appropriate Federal Reserve Bank the original and number of copies of the completed report required by the Federal Reserve Bank. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Foreign Banking Organizations* must be signed by an authorized official of the foreign banking organization.

Date of Report (foreign banking organization's fiscal year-end):

Month / Day / Year

I, \_\_\_\_\_  
Name of Foreign Banking Organization Authorized Official

Reporter's Name, Street, and Mailing Address

Legal Name of Foreign Banking Organization (Top-tier if filing as a tiered organization)

\_\_\_\_\_  
Title of Foreign Banking Organization Authorized Official

Street Address of the Foreign Banking Organization

attest that the *Annual Report of Foreign Banking Organizations* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

City Country

Mailing Address of the Principal Office (If different from street address)

*With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.*

City Country

Person in the United States to whom questions about this report should be directed:

Name Title

Street

City State Zip Code

Area Code / Phone Number Area Code / FAX Number

\_\_\_\_\_  
Signature of Foreign Banking Organization Authorized Official

\_\_\_\_\_  
E-mail Address

\_\_\_\_\_  
Date of Signature

\_\_\_\_\_  
Address (URL) for the Foreign Banking Organization's web page

Indicate status of Annual Report to Shareholders:  
 is included with the FR Y-7 report  
 will be sent under separate cover  
 is not prepared

Is confidential treatment requested for any portion of this report submission?  0=No  1=Yes  
In accordance with the General Instructions for this report (check only one),  
1. a letter justifying this request is being provided along with the report   
2. a letter justifying this request has been provided separately ...   
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Federal Reserve Bank Use Only  
RSSD ID \_\_\_\_\_  
C.I. \_\_\_\_\_

DRAFT

## ~~Checklist~~

~~The checklist below is provided to assist the reporting foreign banking organization in filing all the necessary responses to the various report items. Each report item should be checked and the appropriate blanks filled in. The completed checklist should be returned with the report.~~

~~Check the **Yes**, **No**, or **N/A** checkbox below, as appropriate, to indicate if the report item is included with the initial filing.~~

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### ~~Report Item 1: Financial Information Regarding the Foreign Banking Organization (FBO)~~

- ~~Yes~~     ~~No~~    ~~1(a) Response provided in Attachment(s) # \_\_\_\_\_~~
- ~~Yes~~    ~~1(b) Response provided in Attachment(s) # \_\_\_\_\_~~

### ~~Report Item 2: Organization Information for the FBO~~

- ~~Yes~~    ~~2(a) Response provided in Attachment(s) # \_\_\_\_\_~~
- ~~Yes~~     ~~N/A~~    ~~2(b) Response provided in Attachment(s) # \_\_\_\_\_~~

### ~~Report Item 3: Shares and Shareholders~~

- ~~Yes~~    ~~3(a) Response provided on Report Page # \_\_\_\_\_ or in Attachment(s) # \_\_\_\_\_~~
- ~~Yes~~     ~~No~~    ~~3(b) Response provided on Report Page # \_\_\_\_\_ or in Attachment(s) # \_\_\_\_\_~~
- ~~Yes~~     ~~No~~    ~~3(c) Response provided on Report Page # \_\_\_\_\_ or in Attachment(s) # \_\_\_\_\_~~

### ~~Report Item 4: Eligibility as a Qualified Foreign Banking Organization (QFBO)~~

- ~~Yes~~     ~~No~~    ~~Items 4(c) and 4(f) have been completed and provided on Report Page # \_\_\_\_\_ or in Attachment(s) # \_\_\_\_\_~~
- ~~Yes~~     ~~N/A~~    ~~Items 4(j) and 4(k) have been completed and provided on Report Page # \_\_\_\_\_ or in Attachment(s) # \_\_\_\_\_~~
- ~~Yes~~     ~~N/A~~    ~~Items 4(l) and 4(m) have been completed and provided on Report Page # \_\_\_\_\_ or in Attachment(s) # \_\_\_\_\_~~

### ~~Report Item 5: Regulation YY Compliance for the FBO~~

- ~~Yes~~     ~~No~~    ~~Items 5(a) through 5(e) have been completed and provided on Report Page # \_\_\_\_\_~~

# ~~For Use by Tiered Foreign Banking Organizations~~

~~Tiered foreign banking organizations must list the legal name, mailing address, and physical location of subsidiary foreign banking organizations below. Refer to Who Must Report in the general instructions for filing by tiered foreign banking organizations.~~

~~A. For the fiscal year ending on \_\_\_\_\_  
Month / Day / Year~~

~~Legal name of subsidiary foreign banking organization: \_\_\_\_\_~~

~~Mailing address of head office: \_\_\_\_\_  
Street~~

~~\_\_\_\_\_ City Country~~

~~Physical location of principal office:  
(not mailing address) \_\_\_\_\_  
Street~~

~~\_\_\_\_\_ City Country~~

~~Name and address of authorized official in the United States: \_\_\_\_\_  
Name~~

~~\_\_\_\_\_ Street~~

~~\_\_\_\_\_ City State ZIP Code~~

~~\_\_\_\_\_ Area Code / Phone Number Area Code / FAX Number~~

~~\_\_\_\_\_ E-mail Address~~

~~I, \_\_\_\_\_  
Name Title~~

~~an authorized official of the company named above, certify that this Annual Report of Foreign Banking Organizations has been prepared in conformance with the report instructions.~~

~~\_\_\_\_\_  
Signature of Authorized Official Date~~

~~For Use by Tiered Foreign Banking Organizations—Continued~~

~~If the Foreign Banking Organization has more than two tiers, use additional pages as needed.~~

~~B. For the fiscal year ending on \_\_\_\_\_  
Month / Day / Year~~

~~Legal name of subsidiary foreign banking organization: \_\_\_\_\_~~

~~Mailing address of head office: \_\_\_\_\_  
Street~~

~~\_\_\_\_\_ City \_\_\_\_\_ Country~~

~~Physical location of principal office: \_\_\_\_\_  
(not mailing address) Street~~

~~\_\_\_\_\_ City \_\_\_\_\_ Country~~

~~Name and address of authorized official in the United States: \_\_\_\_\_  
Name~~

~~\_\_\_\_\_ Street~~

~~\_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code~~

~~\_\_\_\_\_ Area Code / Phone Number \_\_\_\_\_ Area Code / FAX Number~~

~~\_\_\_\_\_ E-mail Address~~

~~I, \_\_\_\_\_  
Name Title~~

~~an authorized official of the company named above, certify that this Annual Report of Foreign Banking Organizations has been prepared in conformance with the report instructions.~~

~~\_\_\_\_\_  
Signature of Authorized Official Date~~

**Report Item 1: Financial Information Regarding the Foreign Banking Organization (FBO)**

1.a.1. Have the financial statements been certified by an independent public accountant?	0=No 1=Yes	<u>MDRM</u> #
1.a.2. Do the financial statements consolidate all material subsidiaries that are majority-owned financial companies?	0=No 1=Yes	<u>MDRM</u> #
1.a.3. Do the financial statements reflect any significant changes in accounting standards or policies used in preparing such statements since the last filing of the FRY-7?	0=No 1=Yes	<u>MDRM</u> #
1.a.4. If reporter responded "Yes" to item 1.a.3, please describe the changes. ....MDRM #		

**Report Item 1(b) Annual Report to Shareholders**

Indicate the status of Annual Report to Shareholders for each FBO reported. MDRM XXXX

Annual Report to Shareholders is included with the FR Y-7 report.

Annual Report to Shareholders will be sent under separate cover.

Annual Report to Shareholders is not prepared.

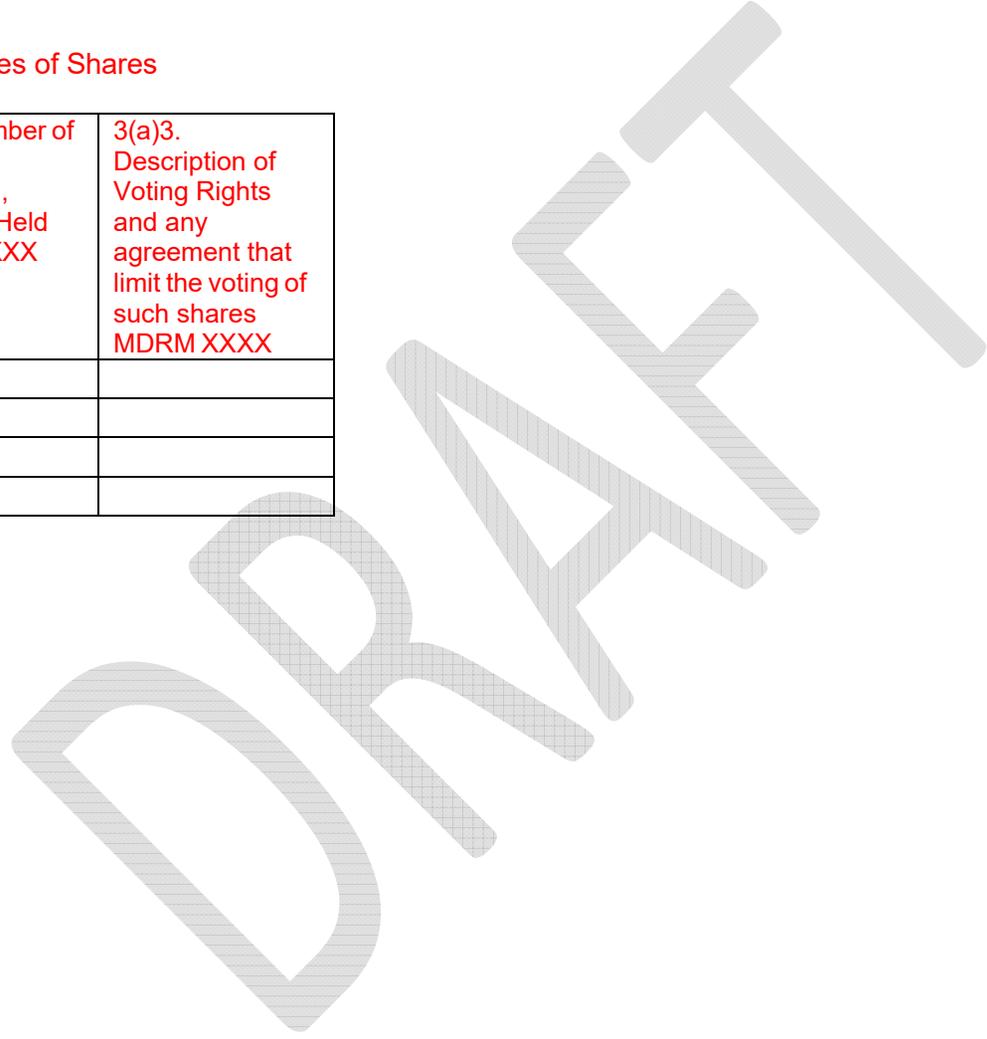


**Report Item 3: Shares and Shareholders**

**Name of FBO:**

**Item 3(a) Number and Types of Shares**

3(a)1. Type of Shares MDRM XXXX	3(a)2. Number of Shares Authorized, Issued or Held MDRM XXXX	3(a)3. Description of Voting Rights and any agreement that limit the voting of such shares MDRM XXXX



**Item 3(b) Nonbearer Securities**

Does the FBO have nonbearer securities? MDRM XXXX No = 0 Yes = 1

If the response is “yes,” list each known shareholder that directly or indirectly owns, controls, or holds with power to vote 5 percent or more of any class of nonbearer securities (see Regulation Y, Section 225.2(q)(3) (defining "class of voting shares")) of the FBO. Provide the following information for each.

3(b)1(a). Name MDRM XXXX	3(b)1(b). Street Address of Principal Residence for Individuals, or of head office for companies MDRM XXXX	3(b)1(c). City MDRM XXXX	3(b)2. Country of Citizenship or of organization MDRM XXXX	3(b)3(a). Number of each class of nonbearer securities (or their equivalent) owned, controlled, or held with power to vote MDRM XXXX	3(b)3(b). Percentage of each class of nonbearer securities (or their equivalent) owned, controlled, or held with power to vote MDRM XXXX

**Item 3(c) Bearer Securities**

Does the FBO have bearer securities? Yes =1, No = 0

If the response is "yes," list each known shareholder that directly or indirectly owns, controls, or holds with power to vote 5 percent or more of any class of bearer securities (see Regulation Y, Section 225.2(q)(3) (defining "class of voting shares")) of the FBO. Provide the following information for each.

3(c)1(a). Name MDRM XXXX	3(c)1(b). Street Address of Principal Residence for Individuals, or of head office for companies MDRM XXXX	3(c)1(c). City MDRM XXXX	3(c)2. country of citizenship or of organization MDRM XXXX	3(c)3(a). Number of each class of bearer securities (or their equivalent) owned, controlled, or held with power to vote MDRM XXXX	3(c)3(b). Percentage of each class of bearer securities (or their equivalent) owned, controlled, or held with power to vote MDRM XXXX

**Report Item 4: Eligibility as a Qualified Foreign Banking Organization (QFBO)**

Top-tier Foreign Banking Organization (FBO) should complete this report item 4 by responding to any of the two of the three indicated criteria (assets, revenues, net income) below.

*(MDRM's needed for each item)*

<b>4(a) QFBO Test. Report amounts for two of the three criteria below to illustrate eligibility by top-tier FBO</b>				
		Currency Amount	Currency Type	
1. Assets:	a) total non-U.S. banking			MDRM
	b) total U.S. banking			MDRM
	c) total worldwide nonbanking			MDRM
2. Revenues derived from:	a) total non-U.S. banking			MDRM
	b) total U.S. banking			MDRM
	c) total worldwide nonbanking			MDRM
3. Net Income derived from:	a) total non-U.S. banking			MDRM
	b) total U.S. banking			MDRM
	c) total worldwide nonbanking			MDRM

**Report Item 4(b): Eligibility Test for Limited Exemptions. Institutions should indicate in the checkbox below whether they are a top-tier or a subsidiary FBO.**

Top-tier FBO should report item 4(b) only if it does not meet the requirements for eligibility as a QFBO in report item 4(a).

If the FBO claims the limited exemptions pursuant to Section 211.23(c) of Regulation K, then each foreign bank included within the FBO should report Item 4(b). Please see the General instructions for additional information on who must report. Use additional pages as needed.

**Enter 0 for no or 1 for yes to indicate whether the respondent is the top-tier FBO or subsidiary:**

Top-tier FBO  Foreign Bank within the FBO

**Name of FBO:**

<b>4(b) Limited Exemptions Test. Respond to any of the two of the three criteria for eligibility by reporting the applicable amounts.</b>				
		Currency Amount	Currency Type	
1. Assets:	a) total non-U.S. banking			MDRM
	b) total U.S. banking			MDRM
	c) total worldwide nonbanking			MDRM
2. Revenues derived from:	a) total non-U.S. banking			MDRM
	b) total U.S. banking			MDRM
	c) total worldwide nonbanking			MDRM
3. Net Income derived from:	a) total non-U.S. banking			MDRM
	b) total U.S. banking			MDRM
	c) total worldwide nonbanking			MDRM

## Report Item 5: Regulation YY Compliance for the FBO

<p>5(a) Satisfies the capital stress-testing standards set forth in 12 CFR 238.162 FSLHC with total consolidated assets of more than \$250 billion</p>	<p>.....</p>	<p>0=No 1=Yes 2=N/A</p>	<p><u>MDRM</u> #</p>
<p>5(b) Maintains a U.S. risk committee in compliance with the risk-committee requirements of 12 CFR 252.132(a) FBO with total consolidated assets of at least \$50 billion but less than \$100 billion</p>	<p>.....</p>	<p>0=No 1=Yes 2=N/A</p>	<p><u>MDRM</u> #</p>
<p>5(c) Maintains a U.S. risk committee in compliance with 12 CFR 252.144(a) FBO with total consolidated assets of \$100 billion or more but combined U.S. assets of less than \$100 billion</p>	<p>.....</p>	<p>0=No 1=Yes 2=N/A</p>	<p><u>MDRM</u> #</p>
<p>5(d) Satisfies the capital stress-testing standards set forth in 12 CFR 252.146(b) FBO with total consolidated assets of \$100 billion or more but combined U.S. assets of less than \$100 billion</p>	<p>.....</p>	<p>0=No 1=Yes 2=N/A</p>	<p><u>MDRM</u> #</p>
<p>5(e) Satisfies the capital stress-testing standards set forth in 12 CFR 252.158(b) FBO with combined U.S. assets of \$100 billion or more and combined U.S. assets of \$100 billion or more</p>	<p>.....</p>	<p>0=No 1=Yes 2=N/A</p>	<p><u>MDRM</u> #</p>