

APPLICATION
to the
BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
("Board")

Corporate Title of Applicant

Street

City

State

Zip Code

Hereby applies to the Board pursuant to:

_____ (A) Section 18(c) of the Federal Deposit Insurance Act ("FDI Act"—12 U.S.C. 1828(c)), for prior approval to effect a merger, consolidation, acquisition of assets or assumption of deposit liabilities, and, incident thereto, to establish a branch or branches pursuant to section 9 of the Federal Reserve Act (12 U.S.C. 321); or

_____ (B) Section 5(d)(3) of the FDI Act (12 U.S.C. 1815(d)(3)) for prior approval to effect a merger, consolidation or acquisition of assets or assumption of deposit liabilities of a savings association with a bank that is insured by the Bank Insurance Fund.

Corporate Title of Bank/Savings Association

Street

City

State

Zip Code

Name, title, address, telephone number and facsimile number of person(s) to whom inquiries concerning this application may be directed:

Please check: _____ Draft _____ Final

Signed this _____ day of _____, 19____ .

Signature of Chief Executive Officer or Designee

Typed Name and Title

Public Reporting Burden

Public reporting burden for this collection of information for applications filed pursuant to section 18(c) of the FDI Act is estimated to average 39 hours per response, including the time to gather and maintain data in the required form, to review instructions and to complete the information collection. Send comments regarding this burden

estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0266), Washington, D.C. 20503.