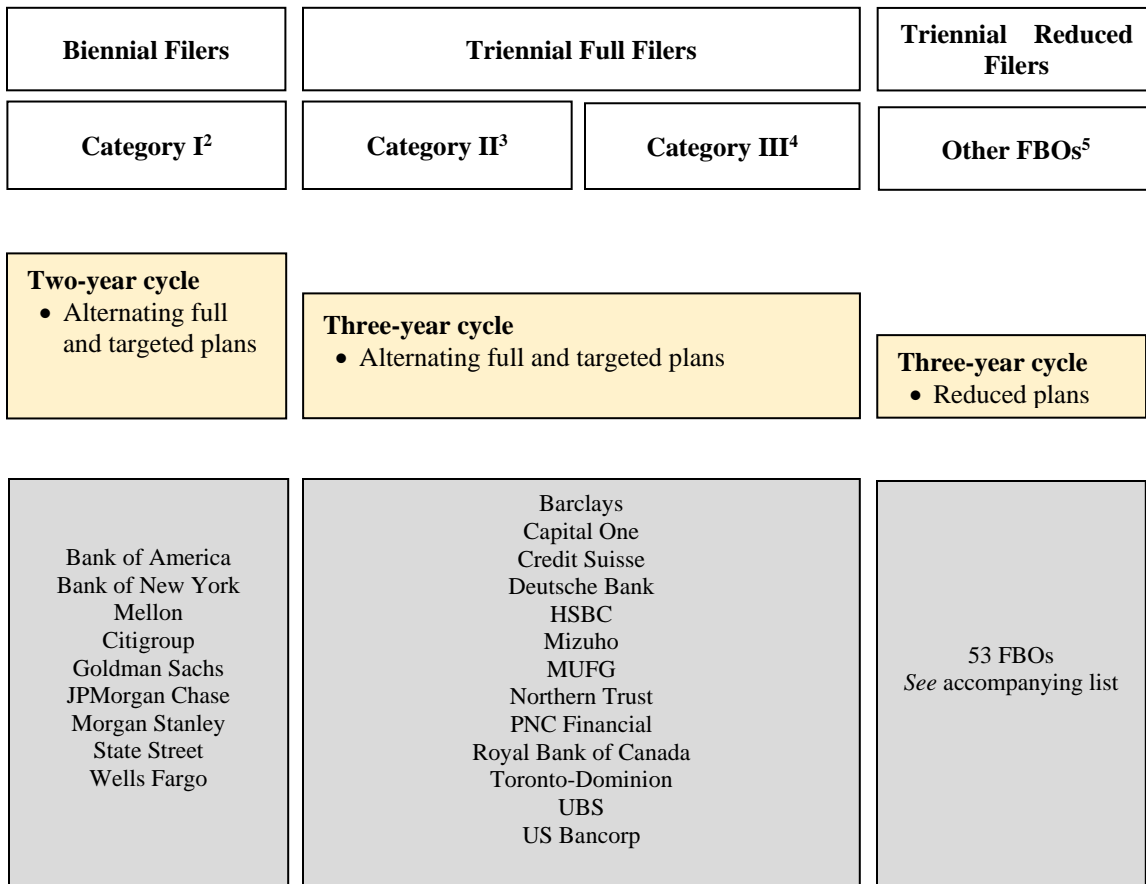


**Presentation Materials for Resolution Plan**  
**Requirements for Foreign and**  
**Domestic Banking Organizations**

**Figure A: Resolution Plan Filing Groups<sup>1</sup>**



<sup>1</sup> Please see the accompanying visual “Proposed Resolution Plan Submission Dates” for a visualization of proposed future submissions. Projected categories are based on point in time data. Actual categories would be based on 4-quarter averages.

<sup>2</sup> Firms subject to Category I standards would be the U.S. GSIBs. Any future Council-designated nonbank would file full and targeted plans on a two-year cycle, unless the agencies jointly determine the firm should file full and targeted plans on a three-year cycle.

<sup>3</sup> Firms subject to Category II standards would be: (1) U.S. firms with (a)  $\geq$  \$700b total consolidated assets; or (b)  $\geq$  \$100b total consolidated assets with  $\geq$  \$75b in cross-jurisdictional activity and (2) foreign banking organizations (FBOs) with (a)  $\geq$  \$700b combined U.S. assets; or (b)  $\geq$  \$100b combined U.S. assets with  $\geq$  \$75b in cross-jurisdictional activity.

<sup>4</sup> Firms subject to Category III standards would be: (1) U.S. firms with (a)  $\geq$  \$250b and  $<$  \$700b total consolidated assets; or (b)  $\geq$  \$100b total consolidated assets with  $\geq$  \$75b in nonbank assets, weighted short-term wholesale funding (wSTWF), or off-balance sheet exposure and (2) FBOs with (a)  $\geq$  \$250b and  $<$  \$700b combined U.S. assets; or (b)  $\geq$  \$100b combined U.S. assets with  $\geq$  \$75b in nonbank assets, wSTWF, or off-balance sheet exposure.

<sup>5</sup> Other FBOs subject to resolution planning pursuant to statute are FBOs with  $\geq$  \$250b global consolidated assets that are not subject to Category II or Category III standards.

Foreign banking organizations that would be triennial reduced filers		
Agricultural Bank of China	Australia and New Zealand Banking Group	Banco Bradesco
Banco De Sabadell	Banco Do Brasil	Banco Santander
Bank of China	Bank of Communications	Bank of Montreal
Bank of Nova Scotia	Bayerische Landesbank	BBVA Compass
BNP Paribas	BPCE Group	Caisse Federale de Credit Mutuel
Canadian Imperial Bank of Commerce	China Construction Bank Corporation	China Merchants Bank
CITIC Group Corporation	Commerzbank	Commonwealth Bank of Australia
Cooperative Rabobank	Credit Agricole Corporate and Investment Bank	DNB Bank
DZ Bank	Erste Group Bank AG	Hana Financial Group
Industrial and Commercial Bank of China	Industrial Bank of Korea	Intesa Sanpaolo
Itau Unibanco	KB Financial Group	KBC Bank
Landesbank Baden-Weurttemberg	Lloyds Banking Group	National Agricultural Cooperative Federation
National Australia Bank	Nordea Group	Norinchukin Bank
Oversea-Chinese Banking Corporation	Shinhan Bank	Skandinaviska Enskilda Banken
Societe Generale	Standard Chartered Bank	State Bank of India
Sumitomo Mitsui Financial Group	Sumitomo Mitsui Trust Holdings	Svenska Handelsbanken
Swedbank	UniCredit Bank	United Overseas Bank
Westpac Banking Corporation	Woori Bank	

**Figure B: Resolution Plan Proposal – Full and Targeted Resolution Plan Requirements**

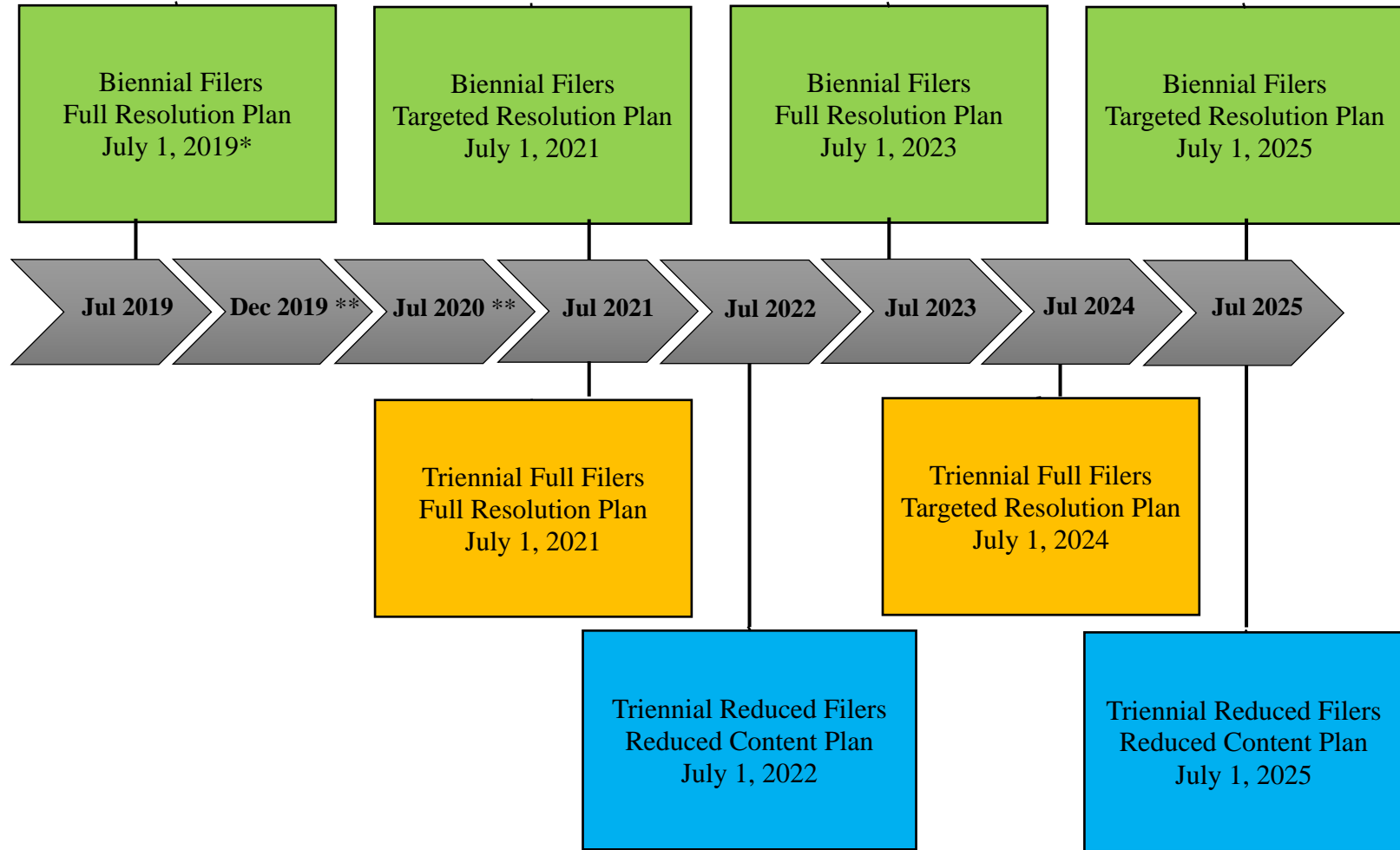
FULL RESOLUTION PLANS	TARGETED RESOLUTION PLANS
<p><b>Public Section</b> An executive summary of the resolution plan that describes the business of the company and includes certain key elements material to an understanding of the company</p>	<p><b>Public Section</b> An executive summary of the resolution plan that describes the business of the company and includes certain key elements material to an understanding of the company</p>
<p><b>Confidential section<sup>6</sup></b></p> <ul style="list-style-type: none"> <li>Executive summary</li> <li>Strategic analysis</li> <li>Corporate governance relating to resolution planning</li> <li>Organizational structure and related information</li> <li>Management information systems</li> <li>Interconnections and interdependencies</li> <li>Identification of agencies with supervisory, regulatory, or resolution authority over company</li> </ul>	<p><b>Confidential section (subset of full resolution plan addressing only items listed below)</b></p> <ul style="list-style-type: none"> <li>Core elements of a full resolution plan: capital, liquidity, and plan for executing any recapitalization<sup>7</sup></li> <li>Changes resulting from changes in laws or regulations, agency guidance or feedback, and material changes (as defined in the proposal)</li> <li>Information responsive to a targeted information request<sup>8</sup></li> </ul>

<sup>6</sup> A covered company may request changes to certain informational requirements for its full resolution plan, as described in the proposal.

<sup>7</sup> For additional information about core elements, *see* Supplementary Information section III.B.3 of the proposal.

<sup>8</sup> Targeted information requests may be made by the agencies at least 12 months prior to a targeted resolution plan submission date.

**Figure C: Proposed Resolution Plan Submission Dates**



\* These submissions from the firms (“Biennial Filers” under the proposal) are subject to the requirements of the current Rule.

\*\* In accordance with the agencies’ feedback letters dated December 20, 2018 and March 29, 2019, certain firms are to provide updates to their previously-submitted resolution plans.