

R.101 Change in Net Worth of Households and Nonprofit Organizations

Billions of dollars; not seasonally adjusted

			2022	2023	2024	2024		2024		2025		
						Q1	Q2	Q3	Q4	Q1	Q2	
1	FC152090005	Change in net worth (1)	-6471.7	11601.8	14396.0	6518.3	3104.5	4120.6	652.7	-1726.1	7086.2	1
2	FU152090005	Net investment	1441.4	2007.1	2523.2	696.1	343.7	782.5	700.8	818.1	9.4	2
3	FU152010005	Nonfinancial investment	753.3	636.1	704.1	175.4	171.0	171.2	186.6	180.1	179.2	3
4	FU155035005	Real estate	375.0	294.1	337.2	86.6	84.9	81.0	84.8	86.2	83.4	4
5	FU165015205	Equipment	16.4	16.0	15.8	4.3	3.6	4.1	3.7	5.3	6.0	5
6	FU165013765	Intellectual property products	7.5	9.5	10.1	2.9	2.2	2.3	2.6	2.7	3.2	6
7	FU155111005	Consumer durable goods	367.5	330.1	354.7	85.0	83.6	87.2	98.9	89.3	90.1	7
8	FU155420003	Nonproduced nonfinancial assets	-13.1	-13.6	-13.6	-3.4	-3.4	-3.4	-3.4	-3.4	-3.5	8
9	FU154090005	Net acquisition of financial assets	1862.4	1921.1	2456.2	593.0	332.8	784.4	746.0	650.9	40.1	9
10	FU154190005	Less: Net increase in liabilities	1174.2	550.0	637.1	72.3	160.0	173.1	231.7	12.9	209.9	10
11	FR152090005	Net holding gains	-6672.3	9556.1	11887.4	5684.1	2971.7	3573.0	-341.4	-2521.1	6861.0	11
12	FR152010005	Nonfinancial assets	3643.0	1671.4	2874.5	1912.1	1732.5	-347.8	-422.4	-234.1	1239.3	12
13	FR155035005	Real estate	3335.9	1756.5	2887.6	1897.6	1759.8	-326.0	-443.8	-273.1	1152.2	13
14	FR165015205	Equipment (2)	26.3	16.9	17.7	6.1	3.8	5.4	2.4	2.1	5.7	14
15	FR165013765	Intellectual property products (2)	4.0	3.1	10.0	0.7	2.9	3.3	3.2	1.0	-0.2	15
16	FR155111005	Consumer durable goods (2)	276.8	-105.2	-40.9	7.7	-34.0	-30.4	15.8	36.0	81.6	16
17	FR154090005	Financial assets	-10315.2	7884.7	9013.0	3772.0	1239.2	3920.8	81.0	-2286.9	5621.8	17
18	FR154022005	Debt securities	-385.7	133.4	-51.0	-60.7	-14.3	188.2	-164.3	54.5	-6.6	18
19	FR153064105	Corporate equities	-6125.9	5221.0	6238.6	2581.9	802.6	2445.9	408.2	-1793.7	3705.0	19
20	FR152090205	Equity in noncorporate business	757.0	-486.9	41.0	-164.5	133.1	4.9	67.6	-13.4	-5.5	20
21	FR153094305	Equity investment under PPIP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	21
22	FR153064205	Mutual fund shares	-2363.6	1416.9	1239.0	671.3	131.5	624.3	-188.0	-203.5	911.6	22
23	FR153040005	Life insurance reserves	-73.0	49.1	43.0	20.8	4.3	22.2	-4.3	-8.6	30.9	23
24	FR153050005	Pension entitlements	-2118.4	1552.6	1501.3	722.4	182.2	635.0	-38.3	-322.0	985.8	24
25	FR153030005	Other financial assets	-3.9	-2.6	-0.0	0.3	-0.3	-0.1	0.1	-0.1	0.0	25
26	FV152090005	Other volume changes (3)	-1240.9	38.6	-14.6	138.1	-210.9	-235.0	293.3	-23.1	215.8	26
Memo:												
27	LM152090005	Net worth outstanding (4)	144934.9	156536.7	170932.7	163055.0	166159.5	170280.1	170932.7	169206.7	176292.9	27
28	FA156012005	Disposable personal income	18844.0	20546.8	21633.6	21378.6	21568.6	21662.6	21924.6	22257.7	22532.3	28

(1) Sum of net investment (line 2), net holding gains (line 11), and other volume changes (line 26).

(2) Valued at current cost.

(3) Consists of statistical discontinuities and disaster-related losses to fixed assets.

(4) Table B.101, line 40.