Micro Report Series Description

**Series Mnemonic**  FHMB

**Series Name**  Annual Report of Merchant Banking Investments Held for an Extended Period, FR Y-12A

**Starting and Ending Date**  December 31, 2006  Continuing

**Frequency**  Annually as of December 31st

**Reporting Panel**  The FR Y-12A reporting panel is normally a subset of FR Y-12 filers. However, it is possible that a BHC that does not or no longer meets the FR Y-12 reporting threshold criteria would still hold older private equity investments approaching the end of the holding period permissible under Regulation Y. Participation is required.

**Major Changes to Reporting Panel**  None

**Data Mode**  Annually, on a flow basis

Thousands of dollars

**Data Availability**  An FHC that meets the reporting criteria should complete a separate FR Y-12A for each covered investment that it owns, controls, or holds as of December 31 of the relevant calendar year. The report must be submitted by February 15 of the subsequent calendar year to the appropriate Federal Reserve Bank.

**Major Series Changes**  None

**Confidentiality**  Microdata are confidential.