

FR Y-14Q Schedule D - Regulatory Capital Transitions

Institution Name:

RSSD ID:

Submission Date (MM/DD/YY):

As of Date (MM/DD/YY):

Schedule D - Regulatory Capital**Actual in
\$Millions
as of date****Comments****Non-Significant investments in the capital of unconsolidated financial institutions in the form of common stock**

- 1 Aggregate amount of non-significant investments in the capital of unconsolidated financial institutions
- 2 Non-significant investments in the capital of unconsolidated financial institutions in the form of common stock
- 3 10 percent threshold for non-significant investments
- 4
- Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 2 minus item 3 or zero)

Significant investments in the capital of unconsolidated financial institutions in the form of common stock

- 5 Gross significant investments in the capital of unconsolidated financial institutions in the form of common stock
- 6 Permitted offsetting short positions in relation to the specific gross holdings included above
- 7 Significant investments in the capital of unconsolidated financial institutions in the form of common stock net of short positions (greater of item 5 minus 6 or zero)
- 8 10 percent common equity tier 1 deduction threshold
- 9
- Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 7 minus item 8 or zero)

Mortgage servicing assets

- 10 Total mortgage servicing assets classified as intangible
- 11 Associated deferred tax liabilities which would be extinguished if the intangible becomes impaired or derecognized under the relevant accounting standards
- 12 Mortgage servicing assets net of related deferred tax liabilities (item 10 minus item 11)
- 13 10 percent common equity tier 1 deduction threshold (derived from item 8)
- 14
- Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 12 minus item 13 or zero)

Deferred tax assets due to temporary differences

- 15 Deferred tax assets arising from temporary differences, net of DTLs
- 16 Valuation allowances related to DTAs arising from temporary differences
- 17 Potential net operating loss carrybacks
- 18 DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs
- 19 10 percent common equity tier 1 deduction threshold (derived from item 8)
- 20 Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 18 minus item 19 or zero)

Aggregate of items subject To the 15% limit (significant investments, mortgage servicing assets and deferred tax assets arising from temporary differences)

21	Sum of items 7, 12, and 18		
22	15 percent common equity tier 1 deduction threshold		
23	Sum of items 9, 14, and 20		
24	Item 21 minus item 23		
25	Amount to be deducted from common equity tier 1 due to 15 percent deduction threshold (greater of item 24 minus item 22 or zero)		

Other Quarterly Changes

26	Issuance of common stock (including conversion of common stock)		
27	Repurchases of common stock		

Memoranda

M1	Taxes paid through the as-of date of the current fiscal year		
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