

**FR Y-14Q Schedule D - Regulatory Capital Transitions**

<b>Institution Name:</b>	<input type="text"/>
<b>RSSD ID:</b>	<input type="text"/>
<b>Submission Date (MM/DD/YY):</b>	<input type="text"/>
<b>As of Date (MM/DD/YY):</b>	<input type="text"/>

**Schedule D - Regulatory Capital****Actual in  
\$Millions  
as of date****Comments****Non-Significant investments in the capital of unconsolidated financial institutions in the form of common stock**

- 1 Aggregate amount of non-significant investments in the capital of unconsolidated financial institutions
- 2 Non-significant investments in the capital of unconsolidated financial institutions in the form of common stock
- 3 10 percent threshold for non-significant investments
- 4 Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 1 minus item 3, times ratio of item 2 to item 1, or zero)


**Significant investments in the capital of unconsolidated financial institutions in the form of common stock**

- 5 Gross significant investments in the capital of unconsolidated financial institutions in the form of common stock
- 6 Permitted offsetting short positions in relation to the specific gross holdings included above
- 7 Significant investments in the capital of unconsolidated financial institutions in the form of common stock net of short positions (greater of item 5 minus 6 or zero)
- 8 10 percent common equity tier 1 deduction threshold
- 9 Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 7 minus item 8 or zero)


**Mortgage servicing assets**

- 10 Total mortgage servicing assets classified as intangible
- 11 Associated deferred tax liabilities which would be extinguished if the intangible becomes impaired or derecognized under the relevant accounting standards
- 12 Mortgage servicing assets net of related deferred tax liabilities (item 10 minus item 11)
- 13 10 percent common equity tier 1 deduction threshold (derived from item 8)
- 14 Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 12 minus item 13 or zero)


**Deferred tax assets due to temporary differences**

- 15 Deferred tax assets arising from temporary differences, net of DTLs
- 16 Valuation allowances related to DTAs arising from temporary differences
- 17 Potential net operating loss carrybacks
- 18 DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs
- 19 10 percent common equity tier 1 deduction threshold (derived from item 8)
- 20 Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 18 minus item 19 or zero)


**Aggregate of items subject To the 15% limit (significant investments, mortgage servicing assets and deferred tax assets arising from temporary differences)**

21	Sum of items 7, 12, and 18		
22	15 percent common equity tier 1 deduction threshold		
23	Sum of items 9, 14, and 20		
24	Item 21 minus item 23		
25	Amount to be deducted from common equity tier 1 due to 15 percent deduction threshold (greater of item 24 minus item 22 or zero)		

**Other Quarterly Changes**

26	Issuance of common stock (including conversion of common stock)		
27	Repurchases of common stock		

**Memoranda**

M1	Taxes paid through the as-of date of the current fiscal year		
----	--	--	--