

**NOTIFICATION**  
to the  
**BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM**  
(“Board”)

\_\_\_\_\_  
Corporate Title of Notificant

\_\_\_\_\_  
Street

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

\_\_\_\_\_  
(Type of organization, such as corporation, partnership, business trust, association, or trust)

Hereby provides the Board with a notice pursuant to:

- \_\_\_\_\_ (1) Section 3(a)(5)(C) of the Bank Holding Company Act of 1956, as amended (“BHC Act”—  
12 U.S.C. 1842(a)(5)(C)), under “Notice procedures for one-bank holding company forma-  
tions” as described in section 225.17 of Regulation Y;
- \_\_\_\_\_ (2) Section 3(a)(3) of the BHC Act, under the “Expedited action for certain bank acquisitions by  
well-run bank holding companies” as described in section 225.14 of Regulation Y; or
- \_\_\_\_\_ (3) Section 3(a)(5) of the BHC Act, under the “Expedited action for certain bank acquisitions by  
well-run bank holding companies” as described in section 225.14 of Regulation Y;

for prior approval of the acquisition of direct or indirect ownership, control, or power to vote at least

\_\_\_\_\_ (\_\_\_\_\_%) of a class of voting shares or otherwise to control:  
number

\_\_\_\_\_  
Corporate Title of Bank or Bank Holding Company

\_\_\_\_\_  
Street

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

Name, title, address, telephone number and facsimile number of person(s) to whom inquiries concerning this notification may be directed:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Signature of Chief Executive Officer or Designee

Signed this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Typed Name and Title

Public Reporting Burden for this collection of information is estimated to average 5 hours for each type of notification, including the time to gather and maintain data in the required form, to review instructions, and to complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of

the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0121), Washington, D.C. 20503. The Federal Reserve may not conduct or sponsor, and an organization or a person is not required to respond to a collection of information unless it displays a currently valid OMB control number.