

FR Y-14A Regulatory Capital Instruments Annual Schedule

Institution Name:

RSSD ID:

Date of Data Submission:

As of Date:

Submission Type:



**Amount Recognized in Regulatory Capital  
Projected**

[illegible]

[illegible]



**Amount Recognized in Regulatory Capital  
Projected**

[illegible]

[illegible]





**Amount Recognized in Regulatory Capital  
Projected**

[illegible]

[illegible]

Notional Amount

|                         |  | Revised regulatory capital treatment | FR Y-9C, Schedule HC<br>Reference                | Actual As of date |  |  | PQ 1  | PQ 2   | PQ 3   |
|-------------------------|--|--------------------------------------|--|-------------------|--|--|---|--|--|
| <u>Capital Balances</u> |  |                                      |  |                   |  |  |   |  |  |
| 88                      | Common Stock (CS)                          | Common Equity Tier 1                 | BHCK 3230 + BHCK 3240 +<br>BHCK A130 - BHCK G235 | CACIY596          |  |  | Sum (PQ1 Items 1, 2, 30, 31, 59, 60) + (Actual Item 88) | Sum (PQ2 Items 1, 2, 30, 31, 59, 60) + (PQ1 Item 88) | Sum (PQ3 Items 1, 2, 30, 31, 59, 60) + (PQ2 Item 88) |
| 89                      | CS Warrants                                | Common Equity Tier 1                 | BHCK 3230 + BHCK 3240                            | CACIY597          |  |  | Sum (PQ1 Items 3, 32, 61) + (Actual Item 89)            | Sum (PQ2 Items 3, 32, 61) + (PQ1 Item 89)            | Sum (PQ3 Items 3, 32, 61) + (PQ2 Item 89)            |
| 90                      | CS USG Investment                          | Common Equity Tier 1                 | BHCK 3230 +BHCK G235                             | CACIY598          |  |  | Sum (PQ1 Items 4, 33, 62) + (Actual Item 90)            | Sum (PQ2 Items 4, 33, 62) + (PQ1 Item 90)            | Sum (PQ3 Items 4, 33, 62) + (PQ2 Item 90)            |
| 91                      | Capital Instrument Issued by Subsidiary    | Common Equity Tier 1                 | BHCK P839  | CACIY599          |  |  | Sum (PQ1 Items 5, 34, 63) + (Actual Item 91)            | Sum (PQ2 Items 5, 34, 63) + (PQ1 Item 91)            | Sum (PQ3 Items 5, 34, 63) + (PQ2 Item 91)            |
| 92                      | Other Common Equity Tier 1                 | Common Equity Tier 1                 | BHCK 3283  | CACIY600          |  |  | Sum (PQ1 Items 6, 35, 64) + (Actual Item 92)            | Sum (PQ2 Items 6, 35, 64) + (PQ1 Item 92)            | Sum (PQ3 Items 6, 35, 64) + (PQ2 Item 92)            |
| 93                      | Non-Cumulative Perpetual Preferred (NCP)   | Additional Tier 1                    | BHCK 3283  | CACIY601          |  |  | Sum (PQ1 Items 7, 36, 65) + (Actual Item 93)            | Sum (PQ2 Items 7, 36, 65) + (PQ1 Item 93)            | Sum (PQ3 Items 7, 36, 65) + (PQ2 Item 93)            |
| 94                      | NCP Convertible                            | Additional Tier 1                    | BHCK 3283  | CACIY602          |  |  | Sum (PQ1 Items 8, 37, 66) + (Actual Item 94)            | Sum (PQ2 Items 8, 37, 66) + (PQ1 Item 94)            | Sum (PQ3 Items 8, 37, 66) + (PQ2 Item 94)            |
| 95                      | Mandatory Convertible Preferred (MCP)      | Additional Tier 1                    | BHCK 3283  | CACIY603          |  |  | Sum (PQ1 Items 9, 38, 67) + (Actual Item 95)            | Sum (PQ2 Items 9, 38, 67) + (PQ1 Item 95)            | Sum (PQ3 Items 9, 38, 67) + (PQ2 Item 95)            |
|                         |  |                                      | BHCK 3283  |                   |  |  |   |  |  |
| 96                      | MCP USG Preferred                          | Additional Tier 1                    | BHCK G234  | CACIY604          |  |  | Sum (PQ1 Items 10, 39, 68) + (Actual Item 96)           | Sum (PQ2 Items 10, 39, 68) + (PQ1 Item 96)           | Sum (PQ3 Items 10, 39, 68) + (PQ2 Item 96)           |
|                         |  |                                      | BHCK P839  |                   |  |  |   |  |  |
| 97                      | Capital Instrument Issued by Subsidiary    | Additional Tier 1                    |  | CACIY605          |  |  | Sum (PQ1 Items 11, 40, 69) + (Actual Item 97)           | Sum (PQ2 Items 11, 40, 69) + (PQ1 Item 97)           | Sum (PQ3 Items 11, 40, 69) + (PQ2 Item 97)           |
| 98                      | Other Additional Tier 1                    | Additional Tier 1                    | BHCK 3283  | CACIY606          |  |  | Sum (PQ1 Items 12, 41, 70) + (Actual Item 98)           | Sum (PQ2 Items 12, 41, 70) + (PQ1 Item 98)           | Sum (PQ3 Items 12, 41, 70) + (PQ2 Item 98)           |
| 99                      | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 1  | BHCK 3283  | CACIY607          |  |  | Sum (PQ1 Items 13, 42, 71) + (Actual Item 99)           | Sum (PQ2 Items 13, 42, 71) + (PQ1 Item 99)           | Sum (PQ3 Items 13, 42, 71) + (PQ2 Item 99)           |
| 100                     | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 1  | BHCK 3283  | CACIY608          |  |  | Sum (PQ1 Items 14, 43, 72) + (Actual Item 100)          | Sum (PQ2 Items 14, 43, 72) + (PQ1 Item 100)          | Sum (PQ3 Items 14, 43, 72) + (PQ2 Item 100)          |
| 101                     | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 1  | BHCK 3283  | CACIY609          |  |  | Sum (PQ1 Items 15, 44, 73) + (Actual Item 101)          | Sum (PQ2 Items 15, 44, 73) + (PQ1 Item 101)          | Sum (PQ3 Items 15, 44, 73) + (PQ2 Item 101)          |
|                         |  |                                      | BHCK 3283  |                   |  |  |   |  |  |
| 102                     | MCP USG Preferred                          | Non-qualifying Instrument in Tier 1  | BHCK G234  | CACIY610          |  |  | Sum (PQ1 Items 16, 45, 74) + (Actual Item 102)          | Sum (PQ2 Items 16, 45, 74) + (PQ1 Item 102)          | Sum (PQ3 Items 16, 45, 74) + (PQ2 Item 102)          |
|                         |  |                                      | BHCK 3283  |                   |  |  |   |  |  |
| 103                     | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 1  | BHCK 3000  | CACIY611          |  |  | Sum (PQ1 Items 17, 46, 75) + (Actual Item 103)          | Sum (PQ2 Items 17, 46, 75) + (PQ1 Item 103)          | Sum (PQ3 Items 17, 46, 75) + (PQ2 Item 103)          |
|                         |  |                                      | BHCK 3283  |                   |  |  |   |  |  |
| 104                     | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 1  | BHCK G234  | CACIY612          |  |  | Sum (PQ1 Items 18, 47, 76) + (Actual Item 104)          | Sum (PQ2 Items 18, 47, 76) + (PQ1 Item 104)          | Sum (PQ3 Items 18, 47, 76) + (PQ2 Item 104)          |
|                         |  |                                      | BHCK 3283  |                   |  |  |   |  |  |
| 105                     | Other Non-qualifying Instrument in Tier 1  | Non-qualifying Instrument in Tier 1  |  | CACIY613          |  |  | Sum (PQ1 Items 19, 48, 77) + (Actual Item 105)          | Sum (PQ2 Items 19, 48, 77) + (PQ1 Item 105)          | Sum (PQ3 Items 19, 48, 77) + (PQ2 Item 105)          |
| 106                     | Subordinated Debt                          | Tier 2                               | BHCA P865  | CACIY614          |  |  | Sum (PQ1 Items 20, 49, 78) + (Actual Item 106)          | Sum (PQ2 Items 20, 49, 78) + (PQ1 Item 106)          | Sum (PQ3 Items 20, 49, 78) + (PQ2 Item 106)          |
| 107                     | Capital Instrument Issued by Subsidiary    | Tier 2                               | BHCK P839  | CACIY615          |  |  | Sum (PQ1 Items 21, 50, 79) + (Actual Item 107)          | Sum (PQ2 Items 21, 50, 79) + (PQ1 Item 107)          | Sum (PQ3 Items 21, 50, 79) + (PQ2 Item 107)          |
| 108                     | Other Tier 2                               | Tier 2                               | BHCK 3283  | CACIY616          |  |  | Sum (PQ1 Items 22, 51, 80) + (Actual Item 108)          | Sum (PQ2 Items 22, 51, 80) + (PQ1 Item 108)          | Sum (PQ3 Items 22, 51, 80) + (PQ2 Item 108)          |
| 109                     | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 2  | BHCK 3283  | CACIY617          |  |  | Sum (PQ1 Items 23, 52, 81) + (Actual Item 109)          | Sum (PQ2 Items 23, 52, 81) + (PQ1 Item 109)          | Sum (PQ3 Items 23, 52, 81) + (PQ2 Item 109)          |
| 110                     | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 2  | BHCK 3283  | CACIY618          |  |  | Sum (PQ1 Items 24, 53, 82) + (Actual Item 110)          | Sum (PQ2 Items 24, 53, 82) + (PQ1 Item 110)          | Sum (PQ3 Items 24, 53, 82) + (PQ2 Item 110)          |
| 111                     | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 2  | BHCK 3283  | CACIY619          |  |  | Sum (PQ1 Items 25, 54, 83) + (Actual Item 111)          | Sum (PQ2 Items 25, 54, 83) + (PQ1 Item 111)          | Sum (PQ3 Items 25, 54, 83) + (PQ2 Item 111)          |
|                         |  |                                      | BHCK 3283  |                   |  |  |   |  |  |
| 112                     | MCP USG Preferred                          | Non-qualifying Instrument in Tier 2  | BHCK G234  | CACIY620          |  |  | Sum (PQ1 Items 26, 55, 84) + (Actual Item 112)          | Sum (PQ2 Items 26, 55, 84) + (PQ1 Item 112)          | Sum (PQ3 Items 26, 55, 84) + (PQ2 Item 112)          |
|                         |  |                                      | BHCK 3283  |                   |  |  |   |  |  |
| 113                     | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 2  | BHCK 3000  | CACIY621          |  |  | Sum (PQ1 Items 27, 56, 85) + (Actual Item 113)          | Sum (PQ2 Items 27, 56, 85) + (PQ1 Item 113)          | Sum (PQ3 Items 27, 56, 85) + (PQ2 Item 113)          |
|                         |  |                                      | BHCK 3283  |                   |  |  |   |  |  |
| 114                     | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 2  | BHCK G234  | CACIY622          |  |  | Sum (PQ1 Items 28, 57, 86) + (Actual Item 114)          | Sum (PQ2 Items 28, 57, 86) + (PQ1 Item 114)          | Sum (PQ3 Items 28, 57, 86) + (PQ2 Item 114)          |
|                         |  |                                      | BHCK 3283  |                   |  |  |   |  |  |
| 115                     | Other Non-qualifying Instrument in Tier 2  | Non-qualifying Instrument in Tier 2  |  | CACIY623          |  |  | Sum (PQ1 Items 29, 58, 87) + (Actual Item 115)          | Sum (PQ2 Items 29, 58, 87) + (PQ1 Item 115)          | Sum (PQ3 Items 29, 58, 87) + (PQ2 Item 115)          |
|                         |  |                                      |  |                   |  |  |   |  |  |
| 116                     | Cash dividends declared on preferred stock |                                      | BHCK4598   | CACI4470          |  |  |   |  |  |
| 117                     | Cash dividends declared on common stock    |                                      | BHCK4460   | CACI4460          |  |  |   |  |  |
| 118                     | Common shares outstanding (Millions)       |                                      |  | CACIQ946          |  |  |   |  |  |
|                         |  |                                      |  |                   |  |  |   |  |  |
|                         |  |                                      |  |                   |  |  |   |  |  |
|                         |  |                                      |  |                   |  |  |   |  |  |
| 119                     | Common dividends per share (\$)            |                                      |  | CACIQ282          |  |  |   |  |  |
| 120                     | Common equity tier 1 capital ratio         |                                      | BHCAP793   | CACIP793          |  |  |   |  |  |
| 121                     | Tier 1 capital ratio                       |                                      | BHCA7206   | CACI7206          |  |  |   |  |  |
| 122                     | Total capital ratio                        |                                      | BHCA7205   | CACI7205          |  |  |   |  |  |
| 123                     | Net income                                 |                                      | BHCK4340   | CACI4340          |  |  |   |  |  |

|                                      |  |                                     | Notional Amount<br>Projected                     |  |  |  |
|--------------------------------------|--|-------------------------------------|--|--|--|--|
|                                      |  |                                     | PQ 4   | PQ 5   | PQ 6   |  |
| Revised regulatory capital treatment |  |                                     |  |  |  |  |
| FR Y-9C, Schedule HC<br>Reference    |  |                                     |  |  |  |  |
| <u>Capital Balances</u>              |  |                                     |  |  |  |  |
| 88                                   | Common Stock (CS)                          | Common Equity Tier 1                | BHCK 3230 + BHCK 3240 +<br>BHCK A130 - BHCK G235 | Sum (PQ4 Items 1, 2, 30, 31, 59, 60) + (PQ3 Item 88) | Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88) | Sum (PQ6 Items 1, 2, 30, 31, 59, 60) + (PQ5 Item 88) |
| 89                                   | CS Warrants                                | Common Equity Tier 1                | BHCK 3230 + BHCK 3240                            | Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)            | Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)            | Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)            |
| 90                                   | CS USG Investment                          | Common Equity Tier 1                | BHCK 3230 +BHCK G235                             | Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)            | Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)            | Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)            |
| 91                                   | Capital Instrument Issued by Subsidiary    | Common Equity Tier 1                | BHCK P839  | Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)            | Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)            | Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)            |
| 92                                   | Other Common Equity Tier 1                 | Common Equity Tier 1                | BHCK 3283  | Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)            | Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)            | Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)            |
| 93                                   | Non-Cumulative Perpetual Preferred (NCPPI) | Additional Tier 1                   | BHCK 3283  | Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)            | Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)            | Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)            |
| 94                                   | NCPPI Convertible                          | Additional Tier 1                   | BHCK 3283  | Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)            | Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)            | Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)            |
| 95                                   | Mandatory Convertible Preferred (MCP)      | Additional Tier 1                   | BHCK 3283  | Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)            | Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)            | Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)            |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 96                                   | MCP USG Preferred                          | Additional Tier 1                   | BHCK G234  | Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)           | Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)           | Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)           |
|                                      |  |                                     | BHCK P839  |  |  |  |
| 97                                   | Capital Instrument Issued by Subsidiary    | Additional Tier 1                   |  | Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)           | Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)           | Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)           |
| 98                                   | Other Additional Tier 1                    | Additional Tier 1                   | BHCK 3283  | Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)           | Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)           | Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)           |
| 99                                   | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 1 | BHCK 3283  | Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)           | Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)           | Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)           |
| 100                                  | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 1 | BHCK 3283  | Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)          | Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)          | Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)          |
| 101                                  | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 1 | BHCK 3283  | Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)          | Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)          | Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 102                                  | MCP USG Preferred                          | Non-qualifying Instrument in Tier 1 | BHCK G234  | Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)          | Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)          | Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 103                                  | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 1 | BHCK 3000  | Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)          | Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)          | Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 104                                  | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 1 | BHCK G234  | Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)          | Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)          | Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 105                                  | Other Non-qualifying Instrument in Tier 1  | Non-qualifying Instrument in Tier 1 |  | Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)          | Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)          | Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)          |
| 106                                  | Subordinated Debt                          | Tier 2                              | BHCA P865  | Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)          | Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)          | Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)          |
| 107                                  | Capital Instrument Issued by Subsidiary    | Tier 2                              | BHCK P839  | Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)          | Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)          | Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)          |
| 108                                  | Other Tier 2                               | Tier 2                              | BHCK 3283  | Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)          | Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)          | Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)          |
| 109                                  | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 2 | BHCK 3283  | Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)          | Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)          | Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)          |
| 110                                  | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 2 | BHCK 3283  | Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)          | Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)          | Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)          |
| 111                                  | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 2 | BHCK 3283  | Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)          | Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)          | Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 112                                  | MCP USG Preferred                          | Non-qualifying Instrument in Tier 2 | BHCK G234  | Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)          | Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)          | Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 113                                  | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 2 | BHCK 3000  | Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)          | Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)          | Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 114                                  | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 2 | BHCK G234  | Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)          | Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)          | Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 115                                  | Other Non-qualifying Instrument in Tier 2  | Non-qualifying Instrument in Tier 2 |  | Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)          | Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)          | Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)          |
| 116                                  | Cash dividends declared on preferred stock |                                     | BHCK4598   |  |  |  |
| 117                                  | Cash dividends declared on common stock    |                                     | BHCK4460   |  |  |  |
| 118                                  | Common shares outstanding (Millions)       |                                     |  |  |  |  |
| 119                                  | Common dividends per share (\$)            |                                     |  |  |  |  |
| 120                                  | Common equity tier 1 capital ratio         |                                     | BHCAP793   |  |  |  |
| 121                                  | Tier 1 capital ratio                       |                                     | BHCA7206   |  |  |  |
| 122                                  | Total capital ratio                        |                                     | BHCA7205   |  |  |  |
| 123                                  | Net income                                 |                                     | BHCK4340   |  |  |  |

Notional Amount

|                                      |  |                                     | FR Y-9C, Schedule HC                             |  |  |  |
|--------------------------------------|--|-------------------------------------|--|--|--|--|
| Revised regulatory capital treatment |  |                                     | Reference  | PQ 7   | PQ 8   | PQ 9   |
| <u>Capital Balances</u>              |  |                                     |  |  |  |  |
| 88                                   | Common Stock (CS)                          | Common Equity Tier 1                | BHCK 3230 + BHCK 3240 +<br>BHCK A130 - BHCK G235 | Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88) | Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88) | Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88) |
| 89                                   | CS Warrants                                | Common Equity Tier 1                | BHCK 3230 + BHCK 3240                            | Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)            | Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)            | Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)            |
| 90                                   | CS USG Investment                          | Common Equity Tier 1                | BHCK 3230 +BHCK G235                             | Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)            | Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)            | Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)            |
| 91                                   | Capital Instrument Issued by Subsidiary    | Common Equity Tier 1                | BHCK P839  | Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)            | Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)            | Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)            |
| 92                                   | Other Common Equity Tier 1                 | Common Equity Tier 1                | BHCK 3283  | Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)            | Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)            | Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)            |
| 93                                   | Non-Cumulative Perpetual Preferred (NCPP)  | Additional Tier 1                   | BHCK 3283  | Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)            | Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)            | Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)            |
| 94                                   | NCPP Convertible                           | Additional Tier 1                   | BHCK 3283  | Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)            | Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)            | Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)            |
| 95                                   | Mandatory Convertible Preferred (MCP)      | Additional Tier 1                   | BHCK 3283  | Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)            | Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)            | Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)            |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 96                                   | MCP USG Preferred                          | Additional Tier 1                   | BHCK G234<br>BHCK P839                           | Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)           | Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)           | Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)           |
|                                      |  |                                     |  |  |  |  |
| 97                                   | Capital Instrument Issued by Subsidiary    | Additional Tier 1                   |  | Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)           | Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)           | Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)           |
| 98                                   | Other Additional Tier 1                    | Additional Tier 1                   | BHCK 3283  | Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)           | Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)           | Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)           |
| 99                                   | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 1 | BHCK 3283  | Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)           | Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)           | Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)           |
| 100                                  | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 1 | BHCK 3283  | Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)          | Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)          | Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)          |
| 101                                  | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 1 | BHCK 3283  | Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)          | Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)          | Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 102                                  | MCP USG Preferred                          | Non-qualifying Instrument in Tier 1 | BHCK G234<br>BHCK 3283                           | Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)          | Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)          | Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)          |
|                                      |  |                                     |  |  |  |  |
| 103                                  | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 1 | BHCK 3000<br>BHCK 3283                           | Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)          | Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)          | Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)          |
|                                      |  |                                     |  |  |  |  |
| 104                                  | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 1 | BHCK G234<br>BHCK 3283                           | Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)          | Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)          | Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)          |
|                                      |  |                                     |  |  |  |  |
| 105                                  | Other Non-qualifying Instrument in Tier 1  | Non-qualifying Instrument in Tier 1 |  | Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)          | Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)          | Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)          |
| 106                                  | Subordinated Debt                          | Tier 2                              | BHCA P865  | Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)          | Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)          | Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)          |
| 107                                  | Capital Instrument Issued by Subsidiary    | Tier 2                              | BHCK P839  | Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)          | Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)          | Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)          |
| 108                                  | Other Tier 2                               | Tier 2                              | BHCK 3283  | Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)          | Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)          | Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)          |
| 109                                  | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 2 | BHCK 3283  | Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)          | Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)          | Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)          |
| 110                                  | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 2 | BHCK 3283  | Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)          | Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)          | Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)          |
| 111                                  | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 2 | BHCK 3283  | Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)          | Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)          | Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)          |
|                                      |  |                                     | BHCK 3283  |  |  |  |
| 112                                  | MCP USG Preferred                          | Non-qualifying Instrument in Tier 2 | BHCK G234<br>BHCK 3283                           | Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)          | Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)          | Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)          |
|                                      |  |                                     |  |  |  |  |
| 113                                  | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 2 | BHCK 3000<br>BHCK 3283                           | Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)          | Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)          | Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)          |
|                                      |  |                                     |  |  |  |  |
| 114                                  | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 2 | BHCK G234<br>BHCK 3283                           | Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)          | Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)          | Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)          |
|                                      |  |                                     |  |  |  |  |
| 115                                  | Other Non-qualifying Instrument in Tier 2  | Non-qualifying Instrument in Tier 2 |  | Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)          | Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)          | Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)          |
|                                      |  |                                     |  |  |  |  |
| 116                                  | Cash dividends declared on preferred stock |                                     | BHCK4598   |  |  |  |
| 117                                  | Cash dividends declared on common stock    |                                     | BHCK4460   |  |  |  |
| 118                                  | Common shares outstanding (Millions)       |                                     |  |  |  |  |
|                                      |  |                                     |  |  |  |  |
|                                      |  |                                     |  |  |  |  |
| 119                                  | Common dividends per share (\$)            |                                     |  |  |  |  |
| 120                                  | Common equity tier 1 capital ratio         |                                     | BHCAP793   |  |  |  |
| 121                                  | Tier 1 capital ratio                       |                                     | BHCA7206   |  |  |  |
| 122                                  | Total capital ratio                        |                                     | BHCA7205   |  |  |  |
| 123                                  | Net income                                 |                                     | BHCK4340   |  |  |  |

Amount Recognized in Regulatory Capital

| Revised regulatory capital treatment |  | Reference                           | Actual As of date                                |          |  | PQ 1 | PQ 2  | PQ 3   |  |
|--------------------------------------|--|-------------------------------------|--|----------|--|------|---|--|--|
| <u>Capital Balances</u>              |  |                                     |  |          |  |      |   |  |  |
| 88                                   | Common Stock (CS)                          | Common Equity Tier 1                | BHCK 3230 + BHCK 3240 +<br>BHCK A130 - BHCK G235 | CACIY596 |  |      | Sum (PQ1 Items 1, 2, 30, 31, 59, 60) + (Actual Item 88) | Sum (PQ2 Items 1, 2, 30, 31, 59, 60) + (PQ1 Item 88) | Sum (PQ3 Items 1, 2, 30, 31, 59, 60) + (PQ2 Item 88) |
| 89                                   | CS Warrants                                | Common Equity Tier 1                | BHCK 3230 + BHCK 3240                            | CACIY597 |  |      | Sum (PQ1 Items 3, 32, 61) + (Actual Item 89)            | Sum (PQ2 Items 3, 32, 61) + (PQ1 Item 89)            | Sum (PQ3 Items 3, 32, 61) + (PQ2 Item 89)            |
| 90                                   | CS USG Investment                          | Common Equity Tier 1                | BHCK 3230 +BHCK G235                             | CACIY598 |  |      | Sum (PQ1 Items 4, 33, 62) + (Actual Item 90)            | Sum (PQ2 Items 4, 33, 62) + (PQ1 Item 90)            | Sum (PQ3 Items 4, 33, 62) + (PQ2 Item 90)            |
| 91                                   | Capital Instrument Issued by Subsidiary    | Common Equity Tier 1                | BHCK P839  | CACIY599 |  |      | Sum (PQ1 Items 5, 34, 63) + (Actual Item 91)            | Sum (PQ2 Items 5, 34, 63) + (PQ1 Item 91)            | Sum (PQ3 Items 5, 34, 63) + (PQ2 Item 91)            |
| 92                                   | Other Common Equity Tier 1                 | Common Equity Tier 1                | BHCK 3283  | CACIY600 |  |      | Sum (PQ1 Items 6, 35, 64) + (Actual Item 92)            | Sum (PQ2 Items 6, 35, 64) + (PQ1 Item 92)            | Sum (PQ3 Items 6, 35, 64) + (PQ2 Item 92)            |
| 93                                   | Non-Cumulative Perpetual Preferred (NCPPI) | Additional Tier 1                   | BHCK 3283  | CACIY601 |  |      | Sum (PQ1 Items 7, 36, 65) + (Actual Item 93)            | Sum (PQ2 Items 7, 36, 65) + (PQ1 Item 93)            | Sum (PQ3 Items 7, 36, 65) + (PQ2 Item 93)            |
| 94                                   | NCPPI Convertible                          | Additional Tier 1                   | BHCK 3283  | CACIY602 |  |      | Sum (PQ1 Items 8, 37, 66) + (Actual Item 94)            | Sum (PQ2 Items 8, 37, 66) + (PQ1 Item 94)            | Sum (PQ3 Items 8, 37, 66) + (PQ2 Item 94)            |
| 95                                   | Mandatory Convertible Preferred (MCP)      | Additional Tier 1                   | BHCK 3283  | CACIY603 |  |      | Sum (PQ1 Items 9, 38, 67) + (Actual Item 95)            | Sum (PQ2 Items 9, 38, 67) + (PQ1 Item 95)            | Sum (PQ3 Items 9, 38, 67) + (PQ2 Item 95)            |
| 96                                   | MCP USG Preferred                          | Additional Tier 1                   | BHCK 3283  | CACIY604 |  |      | Sum (PQ1 Items 10, 39, 68) + (Actual Item 96)           | Sum (PQ2 Items 10, 39, 68) + (PQ1 Item 96)           | Sum (PQ3 Items 10, 39, 68) + (PQ2 Item 96)           |
|                                      |  |                                     | BHCK G234  |          |  |      |   |  |  |
|                                      |  |                                     | BHCK P839  |          |  |      |   |  |  |
| 97                                   | Capital Instrument Issued by Subsidiary    | Additional Tier 1                   |  | CACIY605 |  |      | Sum (PQ1 Items 11, 40, 69) + (Actual Item 97)           | Sum (PQ2 Items 11, 40, 69) + (PQ1 Item 97)           | Sum (PQ3 Items 11, 40, 69) + (PQ2 Item 97)           |
| 98                                   | Other Additional Tier 1                    | Additional Tier 1                   | BHCK 3283  | CACIY606 |  |      | Sum (PQ1 Items 12, 41, 70) + (Actual Item 98)           | Sum (PQ2 Items 12, 41, 70) + (PQ1 Item 98)           | Sum (PQ3 Items 12, 41, 70) + (PQ2 Item 98)           |
| 99                                   | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 1 | BHCK 3283  | CACIY607 |  |      | Sum (PQ1 Items 13, 42, 71) + (Actual Item 99)           | Sum (PQ2 Items 13, 42, 71) + (PQ1 Item 99)           | Sum (PQ3 Items 13, 42, 71) + (PQ2 Item 99)           |
| 100                                  | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 1 | BHCK 3283  | CACIY608 |  |      | Sum (PQ1 Items 14, 43, 72) + (Actual Item 100)          | Sum (PQ2 Items 14, 43, 72) + (PQ1 Item 100)          | Sum (PQ3 Items 14, 43, 72) + (PQ2 Item 100)          |
| 101                                  | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 1 | BHCK 3283  | CACIY609 |  |      | Sum (PQ1 Items 15, 44, 73) + (Actual Item 101)          | Sum (PQ2 Items 15, 44, 73) + (PQ1 Item 101)          | Sum (PQ3 Items 15, 44, 73) + (PQ2 Item 101)          |
| 102                                  | MCP USG Preferred                          | Non-qualifying Instrument in Tier 1 | BHCK 3283  | CACIY610 |  |      | Sum (PQ1 Items 16, 45, 74) + (Actual Item 102)          | Sum (PQ2 Items 16, 45, 74) + (PQ1 Item 102)          | Sum (PQ3 Items 16, 45, 74) + (PQ2 Item 102)          |
|                                      |  |                                     | BHCK G234  |          |  |      |   |  |  |
|                                      |  |                                     | BHCK 3283  |          |  |      |   |  |  |
| 103                                  | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 1 | BHCK 3000  | CACIY611 |  |      | Sum (PQ1 Items 17, 46, 75) + (Actual Item 103)          | Sum (PQ2 Items 17, 46, 75) + (PQ1 Item 103)          | Sum (PQ3 Items 17, 46, 75) + (PQ2 Item 103)          |
| 104                                  | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 1 | BHCK 3283  | CACIY612 |  |      | Sum (PQ1 Items 18, 47, 76) + (Actual Item 104)          | Sum (PQ2 Items 18, 47, 76) + (PQ1 Item 104)          | Sum (PQ3 Items 18, 47, 76) + (PQ2 Item 104)          |
|                                      |  |                                     | BHCK G234  |          |  |      |   |  |  |
|                                      |  |                                     | BHCK 3283  |          |  |      |   |  |  |
| 105                                  | Other Non-qualifying Instrument in Tier 1  | Non-qualifying Instrument in Tier 1 |  | CACIY613 |  |      | Sum (PQ1 Items 19, 48, 77) + (Actual Item 105)          | Sum (PQ2 Items 19, 48, 77) + (PQ1 Item 105)          | Sum (PQ3 Items 19, 48, 77) + (PQ2 Item 105)          |
| 106                                  | Subordinated Debt                          | Tier 2                              | BHCA P865  | CACIY614 |  |      | Sum (PQ1 Items 20, 49, 78) + (Actual Item 106)          | Sum (PQ2 Items 20, 49, 78) + (PQ1 Item 106)          | Sum (PQ3 Items 20, 49, 78) + (PQ2 Item 106)          |
| 107                                  | Capital Instrument Issued by Subsidiary    | Tier 2                              | BHCK P839  | CACIY615 |  |      | Sum (PQ1 Items 21, 50, 79) + (Actual Item 107)          | Sum (PQ2 Items 21, 50, 79) + (PQ1 Item 107)          | Sum (PQ3 Items 21, 50, 79) + (PQ2 Item 107)          |
| 108                                  | Other Tier 2                               | Tier 2                              | BHCK 3283  | CACIY616 |  |      | Sum (PQ1 Items 22, 51, 80) + (Actual Item 108)          | Sum (PQ2 Items 22, 51, 80) + (PQ1 Item 108)          | Sum (PQ3 Items 22, 51, 80) + (PQ2 Item 108)          |
| 109                                  | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 2 | BHCK 3283  | CACIY617 |  |      | Sum (PQ1 Items 23, 52, 81) + (Actual Item 109)          | Sum (PQ2 Items 23, 52, 81) + (PQ1 Item 109)          | Sum (PQ3 Items 23, 52, 81) + (PQ2 Item 109)          |
| 110                                  | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 2 | BHCK 3283  | CACIY618 |  |      | Sum (PQ1 Items 24, 53, 82) + (Actual Item 110)          | Sum (PQ2 Items 24, 53, 82) + (PQ1 Item 110)          | Sum (PQ3 Items 24, 53, 82) + (PQ2 Item 110)          |
| 111                                  | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 2 | BHCK 3283  | CACIY619 |  |      | Sum (PQ1 Items 25, 54, 83) + (Actual Item 111)          | Sum (PQ2 Items 25, 54, 83) + (PQ1 Item 111)          | Sum (PQ3 Items 25, 54, 83) + (PQ2 Item 111)          |
| 112                                  | MCP USG Preferred                          | Non-qualifying Instrument in Tier 2 | BHCK 3283  | CACIY620 |  |      | Sum (PQ1 Items 26, 55, 84) + (Actual Item 112)          | Sum (PQ2 Items 26, 55, 84) + (PQ1 Item 112)          | Sum (PQ3 Items 26, 55, 84) + (PQ2 Item 112)          |
|                                      |  |                                     | BHCK G234  |          |  |      |   |  |  |
|                                      |  |                                     | BHCK 3283  |          |  |      |   |  |  |
| 113                                  | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 2 | BHCK 3000  | CACIY621 |  |      | Sum (PQ1 Items 27, 56, 85) + (Actual Item 113)          | Sum (PQ2 Items 27, 56, 85) + (PQ1 Item 113)          | Sum (PQ3 Items 27, 56, 85) + (PQ2 Item 113)          |
| 114                                  | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 2 | BHCK 3283  | CACIY622 |  |      | Sum (PQ1 Items 28, 57, 86) + (Actual Item 114)          | Sum (PQ2 Items 28, 57, 86) + (PQ1 Item 114)          | Sum (PQ3 Items 28, 57, 86) + (PQ2 Item 114)          |
|                                      |  |                                     | BHCK G234  |          |  |      |   |  |  |
|                                      |  |                                     | BHCK 3283  |          |  |      |   |  |  |
| 115                                  | Other Non-qualifying Instrument in Tier 2  | Non-qualifying Instrument in Tier 2 |  | CACIY623 |  |      | Sum (PQ1 Items 29, 58, 87) + (Actual Item 115)          | Sum (PQ2 Items 29, 58, 87) + (PQ1 Item 115)          | Sum (PQ3 Items 29, 58, 87) + (PQ2 Item 115)          |
| 116                                  | Cash dividends declared on preferred stock |                                     | BHCK4598   | CACI4470 |  |      |   |  |  |
| 117                                  | Cash dividends declared on common stock    |                                     | BHCK4460   | CACI4460 |  |      |   |  |  |
| 118                                  | Common shares outstanding (Millions)       |                                     |  | CACIQ946 |  |      |   |  |  |
| 119                                  | Common dividends per share (\$)            |                                     |  | CACIQ282 |  |      |   |  |  |
|                                      |  |                                     |  | CACIP793 |  |      |   |  |  |
|                                      |  |                                     |  | CACI7206 |  |      |   |  |  |
| 120                                  | Common equity tier 1 capital ratio         |                                     | BHCA7206   | CACI7206 |  |      |   |  |  |
| 121                                  | Tier 1 capital ratio                       |                                     | BHCA7205   | CACI7205 |  |      |   |  |  |
| 122                                  | Total capital ratio                        |                                     | BHCK4340   | CACI4340 |  |      |   |  |  |
| 123                                  | Net income                                 |                                     |  |          |  |      |   |  |  |

|                                      |  |                                     | Amount Recognized in Regulatory Capital<br>Projected |   |  |   |
|--------------------------------------|--|-------------------------------------|--|---|--|---|
|                                      |  |                                     | FR Y-9C, Schedule HC                                 |   |  |   |
| Revised regulatory capital treatment |  |                                     | Reference  | PQ 4  | PQ 5   |   |
|                                      |  |                                     |  |   | PQ 6   |   |
| <u>Capital Balances</u>              |  |                                     |  |   |  |   |
| 88                                   | Common Stock (CS)                          | Common Equity Tier 1                | BHCK 3230 + BHCK 3240 +<br>BHCK A130 - BHCK G235     | Sum (PQ4 Items 1, 2, 30, 31 , 59, 60) + (PQ3 Item 88) | Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88) | Sum (PQ6 Items 1, 2, 30, 31 , 59, 60) + (PQ5 Item 88) |
| 89                                   | CS Warrants                                | Common Equity Tier 1                | BHCK 3230 + BHCK 3240                                | Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)             | Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)            | Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)             |
| 90                                   | CS USG Investment                          | Common Equity Tier 1                | BHCK 3230 +BHCK G235                                 | Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)             | Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)            | Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)             |
| 91                                   | Capital Instrument Issued by Subsidiary    | Common Equity Tier 1                | BHCK P839  | Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)             | Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)            | Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)             |
| 92                                   | Other Common Equity Tier 1                 | Common Equity Tier 1                | BHCK 3283  | Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)             | Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)            | Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)             |
| 93                                   | Non-Cumulative Perpetual Preferred (NCPP)  | Additional Tier 1                   | BHCK 3283  | Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)             | Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)            | Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)             |
| 94                                   | NCPP Convertible                           | Additional Tier 1                   | BHCK 3283  | Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)             | Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)            | Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)             |
| 95                                   | Mandatory Convertible Preferred (MCP)      | Additional Tier 1                   | BHCK 3283  | Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)             | Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)            | Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)             |
|                                      |  |                                     | BHCK 3283  |   |  |   |
| 96                                   | MCP USG Preferred                          | Additional Tier 1                   | BHCK G234  | Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)            | Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)           | Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)            |
|                                      |  |                                     | BHCK P839  |   |  |   |
| 97                                   | Capital Instrument Issued by Subsidiary    | Additional Tier 1                   |  | Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)            | Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)           | Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)            |
| 98                                   | Other Additional Tier 1                    | Additional Tier 1                   | BHCK 3283  | Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)            | Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)           | Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)            |
| 99                                   | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 1 | BHCK 3283  | Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)            | Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)           | Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)            |
| 100                                  | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 1 | BHCK 3283  | Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)           | Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)          | Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)           |
| 101                                  | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 1 | BHCK 3283  | Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)           | Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)          | Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)           |
|                                      |  |                                     | BHCK 3283  |   |  |   |
| 102                                  | MCP USG Preferred                          | Non-qualifying Instrument in Tier 1 | BHCK G234  | Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)           | Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)          | Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)           |
|                                      |  |                                     | BHCK 3283  |   |  |   |
| 103                                  | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 1 | BHCK 3000  | Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)           | Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)          | Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)           |
|                                      |  |                                     | BHCK 3283  |   |  |   |
| 104                                  | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 1 | BHCK G234  | Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)           | Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)          | Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)           |
|                                      |  |                                     | BHCK 3283  |   |  |   |
| 105                                  | Other Non-qualifying Instrument in Tier 1  | Non-qualifying Instrument in Tier 1 |  | Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)           | Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)          | Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)           |
| 106                                  | Subordinated Debt                          | Tier 2                              | BHCA P865  | Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)           | Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)          | Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)           |
| 107                                  | Capital Instrument Issued by Subsidiary    | Tier 2                              | BHCK P839  | Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)           | Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)          | Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)           |
| 108                                  | Other Tier 2                               | Tier 2                              | BHCK 3283  | Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)           | Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)          | Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)           |
| 109                                  | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 2 | BHCK 3283  | Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)           | Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)          | Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)           |
| 110                                  | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 2 | BHCK 3283  | Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)           | Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)          | Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)           |
| 111                                  | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 2 | BHCK 3283  | Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)           | Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)          | Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)           |
|                                      |  |                                     | BHCK 3283  |   |  |   |
| 112                                  | MCP USG Preferred                          | Non-qualifying Instrument in Tier 2 | BHCK G234  | Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)           | Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)          | Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)           |
|                                      |  |                                     | BHCK 3283  |   |  |   |
| 113                                  | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 2 | BHCK 3000  | Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)           | Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)          | Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)           |
|                                      |  |                                     | BHCK 3283  |   |  |   |
| 114                                  | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 2 | BHCK G234  | Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)           | Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)          | Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)           |
|                                      |  |                                     | BHCK 3283  |   |  |   |
| 115                                  | Other Non-qualifying Instrument in Tier 2  | Non-qualifying Instrument in Tier 2 |  | Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)           | Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)          | Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)           |
| 116                                  | Cash dividends declared on preferred stock |                                     | BHCK4598   |   |  |   |
| 117                                  | Cash dividends declared on common stock    |                                     | BHCK4460   |   |  |   |
| 118                                  | Common shares outstanding (Millions)       |                                     |  |   |  |   |
|                                      |  |                                     |  |   |  |   |
| 119                                  | Common dividends per share (\$)            |                                     |  |   |  |   |
| 120                                  | Common equity tier 1 capital ratio         |                                     | BHCAP793   |   |  |   |
| 121                                  | Tier 1 capital ratio                       |                                     | BHCA7206   |   |  |   |
| 122                                  | Total capital ratio                        |                                     | BHCA7205   |   |  |   |
| 123                                  | Net income                                 |                                     | BHCK4340   |   |  |   |

Amount Recognized in Regulatory Capital

|                  |  | Revised regulatory capital treatment | FR Y-9C, Schedule HC<br>Reference                | PQ 7   | PQ 8   | PQ 9   | Page Reference in the<br>Capital Plan | Comments |
|------------------|--|--------------------------------------|--|--|--|--|---------------------------------------|----------|
|                  |  |                                      |  |  |  |  | CACIY814                              | CACIQ750 |
| Capital Balances |  |                                      |  |  |  |  |                                       |          |
| 88               | Common Stock (CS)                          | Common Equity Tier 1                 | BHCK 3230 + BHCK 3240 +<br>BHCK A130 - BHCK G235 | Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88) | Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88) | Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88) |                                       |          |
| 89               | CS Warrants                                | Common Equity Tier 1                 | BHCK 3230 + BHCK 3240                            | Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)            | Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)            | Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)            |                                       |          |
| 90               | CS USG Investment                          | Common Equity Tier 1                 | BHCK 3230 +BHCK G235                             | Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)            | Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)            | Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)            |                                       |          |
| 91               | Capital Instrument Issued by Subsidiary    | Common Equity Tier 1                 | BHCK P839  | Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)            | Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)            | Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)            |                                       |          |
| 92               | Other Common Equity Tier 1                 | Common Equity Tier 1                 | BHCK 3283  | Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)            | Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)            | Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)            |                                       |          |
| 93               | Non-Cumulative Perpetual Preferred (NCPPI) | Additional Tier 1                    | BHCK 3283  | Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)            | Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)            | Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)            |                                       |          |
| 94               | NCPPI Convertible                          | Additional Tier 1                    | BHCK 3283  | Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)            | Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)            | Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)            |                                       |          |
| 95               | Mandatory Convertible Preferred (MCP)      | Additional Tier 1                    | BHCK 3283  | Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)            | Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)            | Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)            |                                       |          |
|                  |  |                                      | BHCK 3283  |  |  |  |                                       |          |
| 96               | MCP USG Preferred                          | Additional Tier 1                    | BHCK G234  | Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)           | Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)           | Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)           |                                       |          |
|                  |  |                                      | BHCK P839  |  |  |  |                                       |          |
| 97               | Capital Instrument Issued by Subsidiary    | Additional Tier 1                    |  | Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)           | Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)           | Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)           |                                       |          |
| 98               | Other Additional Tier 1                    | Additional Tier 1                    | BHCK 3283  | Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)           | Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)           | Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)           |                                       |          |
| 99               | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 1  | BHCK 3283  | Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)           | Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)           | Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)           |                                       |          |
| 100              | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 1  | BHCK 3283  | Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)          | Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)          | Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)          |                                       |          |
| 101              | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 1  | BHCK 3283  | Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)          | Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)          | Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)          |                                       |          |
|                  |  |                                      | BHCK 3283  |  |  |  |                                       |          |
| 102              | MCP USG Preferred                          | Non-qualifying Instrument in Tier 1  | BHCK G234  | Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)          | Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)          | Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)          |                                       |          |
|                  |  |                                      | BHCK 3283  |  |  |  |                                       |          |
| 103              | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 1  | BHCK 3000  | Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)          | Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)          | Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)          |                                       |          |
|                  |  |                                      | BHCK 3283  |  |  |  |                                       |          |
| 104              | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 1  | BHCK G234  | Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)          | Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)          | Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)          |                                       |          |
|                  |  |                                      | BHCK 3283  |  |  |  |                                       |          |
| 105              | Other Non-qualifying Instrument in Tier 1  | Non-qualifying Instrument in Tier 1  |  | Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)          | Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)          | Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)          |                                       |          |
| 106              | Subordinated Debt                          | Tier 2                               | BHCA P865  | Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)          | Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)          | Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)          |                                       |          |
| 107              | Capital Instrument Issued by Subsidiary    | Tier 2                               | BHCK P839  | Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)          | Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)          | Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)          |                                       |          |
| 108              | Other Tier 2                               | Tier 2                               | BHCK 3283  | Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)          | Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)          | Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)          |                                       |          |
| 109              | Cumulative Perpetual Preferred (CPP)       | Non-qualifying Instrument in Tier 2  | BHCK 3283  | Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)          | Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)          | Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)          |                                       |          |
| 110              | CPP TARP Preferred                         | Non-qualifying Instrument in Tier 2  | BHCK 3283  | Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)          | Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)          | Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)          |                                       |          |
| 111              | Mandatory Convertible Preferred (MCP)      | Non-qualifying Instrument in Tier 2  | BHCK 3283  | Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)          | Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)          | Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)          |                                       |          |
|                  |  |                                      | BHCK 3283  |  |  |  |                                       |          |
| 112              | MCP USG Preferred                          | Non-qualifying Instrument in Tier 2  | BHCK G234  | Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)          | Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)          | Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)          |                                       |          |
|                  |  |                                      | BHCK 3283  |  |  |  |                                       |          |
| 113              | Cumulative Dated Preferred (TRUPS)         | Non-qualifying Instrument in Tier 2  | BHCK 3000  | Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)          | Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)          | Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)          |                                       |          |
|                  |  |                                      | BHCK 3283  |  |  |  |                                       |          |
| 114              | USG Preferred TRUPS                        | Non-qualifying Instrument in Tier 2  | BHCK G234  | Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)          | Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)          | Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)          |                                       |          |
|                  |  |                                      | BHCK 3283  |  |  |  |                                       |          |
| 115              | Other Non-qualifying Instrument in Tier 2  | Non-qualifying Instrument in Tier 2  |  | Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)          | Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)          | Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)          |                                       |          |
| 116              | Cash dividends declared on preferred stock |                                      | BHCK4598   |  |  |  |                                       |          |
| 117              | Cash dividends declared on common stock    |                                      | BHCK4460   |  |  |  |                                       |          |
| 118              | Common shares outstanding (Millions)       |                                      |  |  |  |  |                                       |          |
|                  |  |                                      |  |  |  |  |                                       |          |
| 119              | Common dividends per share (\$)            |                                      |  |  |  |  |                                       |          |
| 120              | Common equity tier 1 capital ratio         |                                      | BHCA793  |  |  |  |                                       |          |
| 121              | Tier 1 capital ratio                       |                                      | BHCA7206   |  |  |  |                                       |          |
| 122              | Total capital ratio                        |                                      | BHCA7205   |  |  |  |                                       |          |
| 123              | Net income                                 |                                      | BHCK4340   |  |  |  |                                       |          |