

FR Y-14A Schedule A - Summary

Summary Submission Cover Sheet

All BHCs and IHCs are expected to complete a version of the Summary template for each required scenario - *BHC Baseline, BHC Stress, Supervisory Baseline, and Supervisory Severely Adverse* - and additional scenarios that are named accordingly.

BHCs, SLHCs, and IHCs should complete all relevant cells in the corresponding worksheets, including this cover page. BHCs, SLHCs, and IHCs should not complete any shaded cells.

Please ensure that the data submitted in this Summary Template match what was submitted in other data templates.

Please do not change the structure of this workbook.

Please note that unlike FR Y-9C reporting, all actual and projected income statement figures should be reported on a quarterly basis, and not on a cumulative basis.

Institution Name:	<input type="text"/>
RSSD ID:	
Source:	BHC, SLHC, or IHC
Submission Date (MM/DD/YYYY):	<input type="text"/>
When Received:	

Please indicate the scenario associated with this submission using the following drop-down menu:

Briefly describe the scenario below:



FR Y-14A Schedule A.1.a - Income Statement

Item	Sums in \$Millions		
	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
LOSSES ASSOCIATED WITH LOANS HELD FOR INVESTMENT AT AMORTIZED COST			
1 Real Estate Loans (in Domestic Offices)	-	-	-
2 First Lien Mortgages	-	-	-
3 First Lien Mortgages	-	-	-
4 First Lien HELOAN	-	-	-
5 Second / Junior Lien Mortgages	-	-	-
6 Closed-End Junior Liens	-	-	-
7 HELOCs	-	-	-
8 CRE Loans	-	-	-
9 Construction	-	-	-
10 Multifamily	-	-	-
11 Nonfarm, Non-residential	-	-	-
12 Owner-Occupied	-	-	-
13 Non-Owner-Occupied	-	-	-
14 Loans Secured by Farmland	-	-	-
15 Real Estate Loans (Not in Domestic Offices)	-	-	-
16 First Lien Mortgages	-	-	-
17 Second / Junior Lien Mortgages	-	-	-
18 CRE Loans	-	-	-
19 Construction	-	-	-
20 Multifamily	-	-	-
21 Nonfarm, Non-residential	-	-	-
22 Owner-Occupied	-	-	-
23 Non-Owner-Occupied	-	-	-
24 Loans Secured by Farmland	-	-	-
25 C&I Loans	-	-	-
26 C&I Graded	-	-	-
27 Small Business (Scored/Delinquency Managed)	-	-	-
28 Business and Corporate Card	-	-	-
29 Credit Cards	-	-	-
30 Other Consumer	-	-	-
31 Auto Loans	-	-	-
32 Student Loans	-	-	-
33 Other loans backed by securities (non-purpose lending)	-	-	-
34 Other	-	-	-
35 Other Loans	-	-	-
36 Loans to Foreign Governments	-	-	-
37 Agricultural Loans	-	-	-
38 Loans for purchasing or carrying securities (secured or unsecured)	-	-	-
39 Loans to Depositories and Other Financial Institutions	-	-	-
40 All Other Loans and Leases	-	-	-
41 All Other Loans (exclude consumer loans)	-	-	-
42 All Other Leases	-	-	-
43 Total Loans and Leases	-	-	-

## FR Y-14A Schedule A.1.a - Income Statement

Item	Actual in \$Millions			Projected in \$Millions									
	as of date			PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	
LOSSES ASSOCIATED WITH HELD FOR SALE LOANS AND LOANS ACCOUNTED FOR UNDER THE FAIR VALUE OPTION													
44	Real Estate Loans (in Domestic Offices)	CASIP557	-	CPSIP557	-	-	-	-	-	-	-	-	-
45	First Lien Mortgages	CASIP558		CPSIP558									
46	Second / Junior Lien Mortgages	CASIP559		CPSIP559									
47	CRE Loans	CASIP560		CPSIP560									
48	Loans Secured by Farmland	CASIP561		CPSIP561									
49	Real Estate Loans (Not in Domestic Offices)	CASIP562	-	CPSIP562	-	-	-	-	-	-	-	-	-
50	Residential Mortgages	CASIP563		CPSIP563									
51	CRE Loans	CASIP564		CPSIP564									
52	Loans Secured by Farmland	CASIP565		CPSIP565									
53	C&I Loans	CASIP566		CPSIP566									
54	Credit Cards	CASIP567		CPSIP567									
55	Other Consumer	CASIP568		CPSIP568									
56	All Other Loans and Leases	CASIP569		CPSIP569									
57	Total Loans Held for Sale and Loans Accounted for under the Fair Value Option	CASIP570	-	CPSIP570	-	-	-	-	-	-	-	-	-
TRADING ACCOUNT													
58	Trading MTM Losses			CPSIP571									
59	Trading-Issuer Default Losses			CPSIP572									
60	Counterparty Credit MTM Losses (CVA losses)			CPSIP573									
61	Counterparty Default losses			CPSIP574									
62	Total Trading and Counterparty			CPSIP576	-	-	-	-	-	-	-	-	-
OTHER LOSSES													
63	Goodwill impairment	CASIC216		CPSIC216	-	-	-	-	-	-	-	-	-
64	Valuation Adjustment for firm's own debt under fair value option (FVO)	CASIP577		CPSIP577	-	-	-	-	-	-	-	-	-
65	Other losses (describe in supporting documentation)	CASIP578		CPSIP578									
66	Total Other Losses	CASIP579		CPSIP579	-	-	-	-	-	-	-	-	-
67	Total Losses	CASIP580		CPSIP580	-	-	-	-	-	-	-	-	-
ALLOWANCE FOR CREDIT LOSSES													
68	Total allowance for credit losses, prior quarter	CASIKU69		CPSIKU69	-	-	-	-	-	-	-	-	-
68a	Allowance for credit losses on loans and leases, prior quarter	CASIP581		CPSIP581	-	-	-	-	-	-	-	-	-
68b	Allowance for credit losses on held-to-maturity debt securities, prior quarter	CASIKU70		CPSIKU70									
68c	Allowance for credit losses on available-for-sale debt securities, prior quarter	CASIKU71		CPSIKU71									
68d	Allowance for credit losses on all other financial assets, prior quarter	CASIKU72		CPSIKU72									
69	Real Estate Loans (in Domestic Offices)	CASIP582		CPSIP582	-	-	-	-	-	-	-	-	-
70	Residential Mortgages	CASIP583		CPSIP583	-	-	-	-	-	-	-	-	-
71	First Lien Mortgages	CASIP584		CPSIP584									
72	Closed-End Junior Liens	CASIP585		CPSIP585									
73	HELOCs	CASIP586		CPSIP586									
74	CRE Loans	CASIP587		CPSIP587	-	-	-	-	-	-	-	-	-
75	Construction	CASIP588		CPSIP588									
76	Multifamily	CASIP589		CPSIP589									
77	Nonfarm, Non-residential	CASIP590		CPSIP590									

## FR Y-14A Schedule A.1.a - Income Statement

Item	Sums in \$Millions		
	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
<b>LOSSES ASSOCIATED WITH HELD FOR SALE LOANS AND LOANS ACCOUNTED FOR UNDER THE FAIR VALUE OPTION</b>			
44 <b>Real Estate Loans (in Domestic Offices)</b>	-	-	-
45 First Lien Mortgages	-	-	-
46 Second / Junior Lien Mortgages	-	-	-
47 CRE Loans	-	-	-
48 Loans Secured by Farmland	-	-	-
49 <b>Real Estate Loans (Not in Domestic Offices)</b>	-	-	-
50 Residential Mortgages	-	-	-
51 CRE Loans	-	-	-
52 Loans Secured by Farmland	-	-	-
53 <b>C&amp;I Loans</b>	-	-	-
54 <b>Credit Cards</b>	-	-	-
55 <b>Other Consumer</b>	-	-	-
56 <b>All Other Loans and Leases</b>	-	-	-
57 <b>Total Loans Held for Sale and Loans Accounted for under the Fair Value Option</b>	-	-	-
<b>TRADING ACCOUNT</b>			
58 <b>Trading MTM Losses</b>	-	-	-
59 <b>Trading-Issuer Default Losses</b>	-	-	-
60 <b>Counterparty Credit MTM Losses (CVA losses)</b>	-	-	-
61 <b>Counterparty Default losses</b>	-	-	-
62 <b>Total Trading and Counterparty</b>	-	-	-
<b>OTHER LOSSES</b>			
63 <b>Goodwill impairment</b>	-	-	-
64 <b>Valuation Adjustment for firm's own debt under fair value option (FVO)</b>	-	-	-
65 <b>Other losses (describe in supporting documentation)</b>	-	-	-
66 <b>Total Other Losses</b>	-	-	-
67 <b>Total Losses</b>	-	-	-
<b>ALLOWANCE FOR CREDIT LOSSES</b>			
68 Total allowance for credit losses, prior quarter			
68a Allowance for credit losses on loans and leases, prior quarter			
68b Allowance for credit losses on held-to-maturity debt securities, prior quarter			
68c Allowance for credit losses on available-for-sale debt securities, prior quarter			
68d Allowance for credit losses on all other financial assets, prior quarter			
69 <b>Real Estate Loans (in Domestic Offices)</b>			
70 Residential Mortgages			
71 First Lien Mortgages			
72 Closed-End Junior Liens			
73 HELOCs			
74 <b>CRE Loans</b>			
75 Construction			
76 Multifamily			
77 Nonfarm, Non-residential			



FR Y-14A Schedule A.1.a - Income Statement

		Sums in \$Millions		
Item		PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
78	Loans Secured by Farmland			
79	<b>Real Estate Loans (Not in Domestic Offices)</b>			
80	Residential Mortgages			
81	CRE Loans			
82	Farmland			
83	<b>C&amp;I Loans</b>			
84	C&I Graded			
85	Small Business (Scored/Delinquency Managed)			
86	Corporate and Business Cards			
87	<b>Credit Cards</b>			
88	<b>Other Consumer</b>			
89	<b>All Other Loans and Leases</b>			
90	<b>Unallocated</b>			
91	<b>Total Provisions during the quarter</b>			
91a	Provisions for credit losses on loans and leases during the quarter	-	-	-
91b	Provisions for credit losses on held-to-maturity debt securities during the quarter			
91c	Provisions for credit losses on available-for-sale debt securities during the quarter			
91d	Provisions for credit losses on all other financial assets during the quarter (4)			
92	<b>Real Estate Loans (in Domestic Offices)</b>	-	-	-
93	Residential Mortgages	-	-	-
94	First Lien Mortgages	-	-	-
95	Closed-End Junior Liens	-	-	-
96	HELOCs	-	-	-
97	CRE Loans	-	-	-
98	Construction	-	-	-
99	Multifamily	-	-	-
100	Nonfarm, Non-residential	-	-	-
101	Loans Secured by Farmland	-	-	-
102	<b>Real Estate Loans (Not in Domestic Offices)</b>	-	-	-
103	Residential Mortgages	-	-	-
104	CRE Loans	-	-	-
105	Farmland	-	-	-
106	<b>C&amp;I Loans</b>	-	-	-
107	C&I Graded	-	-	-
108	Small Business (Scored/Delinquency Managed)	-	-	-
109	Corporate and Business Cards	-	-	-
110	<b>Credit Cards</b>	-	-	-
111	<b>Other Consumer</b>	-	-	-
112	<b>All Other Loans and Leases</b>	-	-	-
113	<b>Unallocated</b>	-	-	-
114	<b>Total Net charge-offs during the quarter</b>	-	-	-
114a	Net charge-offs during the quarter on loans and leases			
114b	Net charge-offs during the quarter on held-to-maturity debt securities (6)			
114c	Net charge-offs during the quarter on available-for-sale debt securities (6)			
114d	Net charge-offs during the quarter on all other financial assets			
115	<b>Total Other Allowance for Credit Losses Changes</b>	-	-	-
115a	Other allowance for credit losses on loans and leases Changes			
115b	Other allowances for credit losses changes on held-to-maturity debt securities			
115c	Other allowances for credit losses changes on available-for-sale debt securities			
115d	Other allowances for credit losses changes on all other financial assets(8)			
116	<b>Total Allowances, current quarter</b>			
116a	Allowance for credit losses on loans and leases, current quarter			
116b	Allowances for credit losses on held-to-maturity debt securities, current quarter			
116c	Allowances for credit losses on available-for-sale debt securities, current quarter			
116d	Allowances for credit losses on all other financial assets, current quarter (10)			

## FR Y-14A Schedule A.1.a - Income Statement

[illegible]



## FR Y-14A Schedule A.1.a - Income Statement

Item	Sums in \$Millions		
	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
<b>PRE-PROVISION NET REVENUE</b>			
117 Net interest income	-	-	-
118 Noninterest income	-	-	-
119 Noninterest expense	-	-	-
120 Pre-Provision Net Revenue	-	-	-
<b>CONDENSED INCOME STATEMENT</b>			
121 Pre-Provision Net Revenue	-	-	-
122 Provisions during the quarter	-	-	-
123 Total Trading and Counterparty Losses	-	-	-
124 Total Other Losses	-	-	-
125 Other I/S items - describe in supporting documentation	-	-	-
126 Realized Gains (Losses) on available-for-sale securities			
127a Realized Gains (Losses) on held-to-maturity securities			
127b Unrealized holding gains (losses) on equity securities not held for trading			
128 Income (loss) before applicable income taxes and discontinued operations	-	-	-
129 Applicable income taxes (foreign and domestic)	-	-	-
130 Income (loss) before discontinued operations and other adjustments	-	-	-
131 Discontinued operations, net of applicable income taxes	-	-	-
132 Net income (loss) attributable to BHC and minority interests	-	-	-
133 Net income (loss) attributable to minority interests	-	-	-
134 Net income (loss) attributable to BHC	-	-	-
135 Effective Tax Rate (%)	-na-	-na-	-na-
<b>REPURCHASE RESERVE/LIABILITY FOR MORTGAGE REPS AND WARRANTIES</b>			
136 Reserve, prior quarter	-	-	-
137 Provisions during the quarter	-	-	-
138 Net charges during the quarter	-	-	-
139 Reserve, current quarter			



**FR Y-14A Schedule A.1.b - Balance Sheet**

Item		Projected in \$Millions								
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
30	<b>C&amp;I Loans</b>	CPSBP660	-	-	-	-	-	-	-	-
31	C&I Graded	CPSBP661								
32	Small Business (Scored/Delinquency Managed)	CPSBP662								
33	Corporate Card	CPSBP663								
34	Business Card	CPSBP664								
35	<b>Credit Cards</b>	CPSBP665	-	-	-	-	-	-	-	-
36	Charge Card	CPSBP666								
37	Bank Card	CPSBP667								
38	<b>Other Consumer</b>	CPSBP668	-	-	-	-	-	-	-	-
39	Auto Loans	CPSBK137								
40	Student Loans	CPSBP669								
41	Other loans backed by securities (non-purpose lending)	CPSBP670								
42	Other	CPSBP671								
43	<b>Other Loans and Leases</b>	CPSBP672	-	-	-	-	-	-	-	-
44	Loans to Foreign Governments	CPSB2081								
45	Agricultural Loans	CPSB1590								
46	Loans for purchasing or carrying securities (secured or unsecured)	CPSB1545								
47	Loans to Depositories and Other Financial Institutions	CPSBP673								
48	All Other Loans and Leases	CPSBP674	-	-	-	-	-	-	-	-
49	All Other Loans (exclude consumer loans)	CPSBJ451								
50	All Other Leases	CPSBF163								
51	<b>Total Loans and Leases</b>	CPSBP675	-	-	-	-	-	-	-	-

**FR Y-14A Schedule A.1.b - Balance Sheet**

Item	Projected in \$Millions									
	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	
<b><u>LOANS HELD FOR INVESTMENT AT AMORTIZED COST</u></b>										
52	<b>Real Estate Loans (in Domestic Offices)</b>	CPSBP676	-	-	-	-	-	-	-	-
53	<b>First Lien Mortgages</b>	CPSBP677	-	-	-	-	-	-	-	-
54	First Lien Mortgages	CPSBP381	-	-	-	-	-	-	-	-
55	First Lien HELOAN	CPSBP389	-	-	-	-	-	-	-	-
56	<b>Second / Junior Lien Mortgages</b>	CPSBP678	-	-	-	-	-	-	-	-
57	Closed-End Junior Liens	CPSBP397	-	-	-	-	-	-	-	-
58	HELOCs	CPSBP405	-	-	-	-	-	-	-	-
59	<b>CRE Loans</b>	CPSBP679	-	-	-	-	-	-	-	-
60	Construction	CPSBP680								
61	Multifamily	CPSBP681								
62	Nonfarm, Non-residential	CPSBP682	-	-	-	-	-	-	-	-
63	Owner-Occupied	CPSBP683								
64	Non-Owner-Occupied	CPSBP684								
65	<b>Loans Secured by Farmland</b>	CPSBP685								
66	<b>Real Estate Loans (Not in Domestic Offices)</b>	CPSBP686	-	-	-	-	-	-	-	-
67	First Lien Mortgages	CPSBP415	-	-	-	-	-	-	-	-
68	Second / Junior Lien Mortgages	CPSBP423	-	-	-	-	-	-	-	-
69	<b>CRE Loans</b>	CPSBP687	-	-	-	-	-	-	-	-
70	Construction	CPSBP688								
71	Multifamily	CPSBP689								
72	Nonfarm, Non-residential	CPSBP690	-	-	-	-	-	-	-	-
73	Owner-Occupied	CPSBP691								
74	Non-Owner-Occupied	CPSBP692								
75	Loans Secured by Farmland	CPSBP693								
76	<b>C&amp;I Loans</b>	CPSBP694	-	-	-	-	-	-	-	-
77	C&I Graded	CPSBP695								
78	Small Business (Scored/Delinquency Managed)	CPSBP696	-	-	-	-	-	-	-	-
79	Business and Corporate Card	CPSBP697	-	-	-	-	-	-	-	-
80	<b>Credit Cards</b>	CPSBP698	-	-	-	-	-	-	-	-

## FR Y-14A Schedule A.1.b - Balance Sheet

Item		Projected in \$Millions								
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
81	<b>Other Consumer</b>	CPSBP699	-	-	-	-	-	-	-	-
82	Auto Loans	CPSBP700	-	-	-	-	-	-	-	-
83	Student Loans	CPSBP491	-	-	-	-	-	-	-	-
84	Other loans backed by securities (non-purpose lending)	CPSBP701								
85	Other	CPSBP702	-	-	-	-	-	-	-	-
86	<b>Other Loans and Leases</b>	CPSBP703	-	-	-	-	-	-	-	-
87	Loans to Foreign Governments	CPSBP704								
88	Agricultural Loans	CPSBP705								
89	Loans for purchasing or carrying securities (secured or unsecured)	CPSBP706								
90	Loans to Depositories and Other Financial Institutions	CPSBP707								
91	All Other Loans and Leases	CPSBP708	-	-	-	-	-	-	-	-
92	All Other Loans (exclude consumer loans)	CPSBP709								
93	All Other Leases	CPSBP710								
94	<b>Total Loans and Leases</b>	CPSBP711	-	-	-	-	-	-	-	-
<b>Loans Held for Sale and Loans Accounted for under the Fair Value Option</b>										
95	<b>Real Estate Loans (in Domestic Offices)</b>	CPSBP712	-	-	-	-	-	-	-	-
96	First Lien Mortgages	CPSBP713	-	-	-	-	-	-	-	-
97	Second / Junior Lien Mortgages	CPSBP714	-	-	-	-	-	-	-	-
98	CRE Loans	CPSBP715	-	-	-	-	-	-	-	-
99	Loans Secured by Farmland	CPSBP716	-	-	-	-	-	-	-	-
100	<b>Real Estate Loans (Not in Domestic Offices)</b>	CPSBP717	-	-	-	-	-	-	-	-
101	Residential Mortgages	CPSBP718	-	-	-	-	-	-	-	-
102	CRE Loans	CPSBP719	-	-	-	-	-	-	-	-
103	Loans Secured by Farmland	CPSBP720	-	-	-	-	-	-	-	-
104	<b>C&amp;I Loans</b>	CPSBP721	-	-	-	-	-	-	-	-
105	<b>Credit Cards</b>	CPSBP722	-	-	-	-	-	-	-	-
106	<b>Other Consumer</b>	CPSBP723	-	-	-	-	-	-	-	-
107	<b>Other Loans and Leases</b>	CPSBP724	-	-	-	-	-	-	-	-
108	<b>Total Loans Held for Sale and Loans Accounted for under the Fair Value Option</b>	CPSBP725	-	-	-	-	-	-	-	-

# FR Y-14A Schedule A.1.b - Balance Sheet

Item		Projected in \$Millions								
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
109	Unearned Income on Loans	CPSB2123								
110	Allowance for Credit Losses on Loans and Leases <del>Losses (2)</del>	CPSB3123	-	-	-	-	-	-	-	-
111	Loans and Leases (Held for Investment and Held for Sale), Net of Unearned Income and Allowance for Credit Losses on Loans and Leases	CPSBP726	-	-	-	-	-	-	-	-
<b>TRADING</b>										
112	Trading Assets	CPSB3545								
<b>INTANGIBLES</b>										
113	Goodwill	CPSB3163								
114	Mortgage Servicing Rights	CPSB3164								
115	Not applicable									
116	All Other Identifiable Intangible Assets	CPSB5507								
117	Total Intangible Assets	CPSBP727	-	-	-	-	-	-	-	-
<b>OTHER</b>										
118	Cash and cash equivalent	CPSBP728								
119	Federal funds sold	CPSBB987								
120	Securities purchased under agreements to resell	CPSBB989								
121	Premises and Fixed Assets	CPSB2145								
122	OREO	CPSB2150	-	-	-	-	-	-	-	-
123	Commercial	CPSBP729								
124	Residential	CPSBP730								
125	Farmland	CPSBP731								
126	Collateral Underlying Operating Leases for Which the Bank is the Lessor (5)	CPSBP732	-	-	-	-	-	-	-	-
127	Autos	CPSBP733								
128	Other	CPSBP734								
129	Other Assets	CPSBP735								
130	Total Other	CPSBP736	-	-	-	-	-	-	-	-
131	TOTAL ASSETS	CPSB2170	-	-	-	-	-	-	-	-

## FR Y-14A Schedule A.1.b - Balance Sheet

Item		Projected in \$Millions								
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Liabilities										
132	Deposits in domestic offices	CPSBP737								
133	Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs	CPSBP738								
134	Deposits	CPSBP739	-	-	-	-	-	-	-	-
135	Federal funds purchased and securities sold under agreements to repurchase	CPSBP740								
136	Trading Liabilities	CPSB3548								
137	Other Borrowed Money	CPSB3190								
138	Subordinated Notes and Debentures	CPSB4062								
139	Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Entities	CPSBC699								
140	Other Liabilities	CPSB2750								
141	Memo: Allowance for off-balance sheet credit exposures	CPSBB557								
142	Total Liabilities	CPSB2948	-	-	-	-	-	-	-	-
Equity Capital										
143	Perpetual Preferred Stock and Related Surplus	CPSB3283								
144	Common Stock (Par Value)	CPSB3230								
145	Surplus (Exclude All Surplus Related to Preferred Stock)	CPSB3240								
146	Retained Earnings	CPSB3247								
147	Accumulated Other Comprehensive Income (AOCI)	CPSBB530								
148	Other Equity Capital Components	CPSBA130								
149	Total BHC Equity Capital	CPSB3210	-	-	-	-	-	-	-	-
150	Noncontrolling (Minority) Interests in Consolidated Subsidiaries	CPSB3000								
151	Total Equity Capital	CPSBG105	-	-	-	-	-	-	-	-
Other										
152	Unused Commercial Lending Commitments and Letters of Credit	CPSBP741								

### Footnotes to the Balance Sheet Worksheet

Refers to the balance sheet carrying amount of any equipment or other asset rented to others under operating leases, net of accumulated depreciation.

- (5) The total should correspond to the amount provided in Y-9C Schedule HC-F Line 6, item 13 in the instructions. The amount included should only reflect collateral rented under operating leases and not include collateral subject to capital/ financing type leases.

**FR Y-14A Schedule A.1.c.1 Standardized RWA**

[illegible]





**FR Y-14A Schedule A.1.c.1 Standardized RWA**

### Memoranda Items -- Derivatives

45 Current credit exposure across all derivative contracts covered by the regulatory capital rule

[illegible]

**Notional principal amounts of over-the-counter derivative contracts (sum of lines 47a**

46 through 47g)

CASS629	-	CPSS629	-	-	-	-	-	-	-	-	-
CASS630		CPSS630									
CASS631		CPSS631									
CASS632		CPSS632									
CASS633		CPSS633									
CASS634		CPSS634									
CASS635		CPSS635									
CASS636		CPSS636									

47a Interest rate

47b Foreign exchange rate and gold

47c Credit (investment grade reference asset)

47d Credit (non-investment grade reference asset)

47e Equity

47f Precious metals (except gold)

47g Other

## 48 Notional principal amounts of centrally cleared derivative contracts (sum of lines 49a)

CASSS637	-	CPSSS637	-	-	-	-	-	-	-	-	-
CASSS638		CPSSS638									
CASSS639		CPSSS639									
CASSS640		CPSSS640									
CASSS641		CPSSS641									
CASSS642		CPSSS642									
CASSS643		CPSSS643									
CASSS644		CPSSS644									

49a Interest rate

49b Foreign exchange rate and gold

49c Credit (investment grade reference asset)

49d Credit (non-investment grade reference asset)

49e Equity

49f Precious metals (except gold)

49g Other

Submission Indicator - Indicate if this Capital sub-schedule pertains to Capital - CCAR or Capital - DFAST

Item	As of Date	Adjusted Starting Value <sup>1</sup>	Projected in \$Millions										Sums in \$Millions		
			PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter	
Schedule HI-A—Changes in Bank Holding Company Equity Capital															
1	Total bank holding company equity capital most recently reported for the end of previous QUARTER	CASK3217	CPSK3217		-	-	-	-	-	-	-	-	-	-	-
2	Effect of changes in accounting principles and corrections of material accounting errors	CASKB507	CPSKB507											-	-
3	Balance end of previous QUARTER as restated (sum of items 1 and 2)	CASKB508	CPSKB508		-	-	-	-	-	-	-	-	-	-	-
4	Net income (loss) attributable to bank holding company	CASK4340	CPSK4340											-	-
Sale of perpetual preferred stock (excluding treasury stock transactions):															
5	Sale of perpetual preferred stock, gross	CASK3577	CPSK3577											-	-
6	Conversion or retirement of perpetual preferred stock	CASK3578	CPSK3578											-	-
Sale of common stock:															
7	Sale of common stock, gross	CASK3579	CPSK3579											-	-
8	Conversion or retirement of common stock	CASK3580	CPSK3580											-	-
9	Sale of treasury stock	CASK4782	CPSK4782											-	-
10	Purchase of treasury stock	CASK4783	CPSK4783											-	-
11	Changes incident to business combinations, net	CASK4356	CPSK4356											-	-
12	Cash dividends declared on preferred stock	CASK4598	CPSK4598											-	-
13	Cash dividends declared on common stock	CASK4460	CPSK4460											-	-
14	Other comprehensive income	CASKB511	CPSKB511											-	-
15	Change in the offsetting debit to the liability for Employee Stock Ownership Plan (ESOP) debt guaranteed by the bank holding company	CASK4591	CPSK4591											-	-
16	Other adjustments to equity capital (not included above)*	CASK3581	CPSK3581											-	-
17	Total bank or intermediate B24holding company equity capital end of current period (sum of items 3, 4, 5, 6, 7, 8, 9, 11, 14, 15, 16, less items 10, 12, 13)	CASK3210	CPSK3210	-	-	-	-	-	-	-	-	-	-	-	-
Schedule HC-R per Regulatory Capital Rule (12 CFR 217)															
18	AOCI opt-out election? (enter "1" for Yes; enter "0" for No)	CASDP838	CPSDP838												
Common equity tier 1															
19	Common stock and related surplus, net of treasury stock and unearned employee stock ownership plan (ESOP) shares	CASDP742	CPSDP742												
20	Retained earnings	CASK3247	CPSK3247												
21	Accumulated other comprehensive income (AOCI)	CASDB530	CPSDB530												
22	Common equity tier 1 minority interest includable in common equity tier 1 capital	CASDP839	CPSDP839												
23	Common equity tier 1 before adjustments and deductions (sum of items 19 through 22)	CASDP840	CPSDP840	-	-	-	-	-	-	-	-	-	-	-	-
Common equity tier 1 capital: adjustments and deductions															
24	Goodwill net of associated deferred tax liabilities (DTLs)	CASDP841	CPSDP841												
25	Intangible assets (other than goodwill and mortgage servicing assets (MSAs)), net of associated DTLs	CASDP842	CPSDP842												
26	Deferred tax assets (DTAs) that arise from net operating loss and tax credit carryforwards, net of any related valuation allowances and net of DTLs	CASDP843	CPSDP843												
If Item 18 is "1" for "Yes", complete items 27 through 31 only for AOCI related adjustments.															

**FR Y-14A Schedule A.1.d. - 1. Capital - CCAR and 2. Capital - DFAST**

				Projected in \$Millions										Sums in \$Millions		
Item	As of Date			Adjusted Starting Value <sup>1</sup>	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
27	AOCI related adjustments: Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value)			CASDP844	CPSDP844											
28	AOCI related adjustments: Net unrealized loss on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures (report loss as a positive value)			CASDP845	CPSDP845											
29	AOCI related adjustments: Accumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value)			CASDP846	CPSDP846											
30	AOCI related adjustments: Amounts recorded in AOCI attributed to defined benefit postretirement plans resulting from the initial and subsequent application of the relevant GAAP standards that pertain to such plans (if a gain, report as a positive value; if a loss, report as a negative value)			CASDP847	CPSDP847											
31	AOCI related adjustments: Net unrealized gains (losses) on held-to-maturity securities that are included in AOCI (if a gain, report as a positive value; if a loss, report as a negative value)			CASDP848	CPSDP848											
If Item 18 is "0" for "No", complete item 32 only for AOCI related adjustments.																
32	AOCI related adjustments: Accumulated net gain (loss) on cash flow hedges included in AOCI, net of applicable tax effects, that relate to the hedging of items that are not recognized at fair value on the balance sheet (if a gain, report as a positive value; if a loss, report as a negative value)			CASDP849	CPSDP849											
33	Other deductions from (additions to) common equity tier capital 1 before threshold-based deductions: Unrealized net gain (loss) related to changes in the fair value of liabilities that are due to changes in own credit risk (if a gain, report as a positive value; if a loss, report as a negative value)			CASDQ258	CPSDQ258											
34	Other deductions from (additions to) common equity tier capital 1 before threshold-based deductions: All other deductions from (additions to) common equity tier 1 capital before threshold-based deductions			CASDP850	CPSDP850											
35	Non-significant investments in the capital of unconsolidated financial institutions in the form of common stock that exceed the 10 percent threshold for non-significant investments			CASDP851	CPSDP851											
36	Subtotal (item 23 minus items 24 through 35)			CASDP852	-	CPSDP852		-	-	-	-	-	-	-	-	-
37a	Significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold (item 71)			CASKP853	CPSKP853											
37b	Investments in the capital of unconsolidated financial institutions, net of associated DTLs, that exceed 25 percent common equity tier 1 capital deduction threshold			CASKLF29	CPSKLF29											
38	MSAs, net of associated DTLs, that exceed the common equity tier 1 capital deduction threshold			CASKP854	CPSKP854											
39	DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs, that exceed the common equity tier 1 capital deduction threshold			CASKP855	CPSKP855											
40	Amount of significant investments in the capital of unconsolidated financial institutions in the form of common stock; MSAs, net of associated DTLs; and DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs; that exceeds the 15 percent common equity tier 1 capital deduction threshold (item 84 )			CASKP856	CPSKP856											
41	Deductions applied to common equity tier 1 capital due to insufficient amount of additional tier 1 capital and tier 2 capital to cover deductions			CASDP857	CPSDP857											
42	Total adjustments and deductions for common equity tier 1 capital (sum of items 37a through 41)			CASDP858	-	CPSDP858		-	-	-	-	-	-	-	-	-
43	Common equity tier 1 capital (item 36 minus 42)			CASDP859	-	CPSDP859		-	-	-	-	-	-	-	-	-

**FR Y-14A Schedule A.1.d. - 1. Capital - CCAR and 2. Capital - DFAST**

[illegible]

**FR Y-14A Schedule A.1.d. - 1. Capital - CCAR and 2. Capital - DFAST**

[illegible]

**FR Y-14A Schedule A.1.d. - 1. Capital - CCAR and 2. Capital - DFAST**

[illegible]

## FR Y-14A Schedule A.1.d. - 1. Capital - CCAR and 2. Capital - DFAST

[illegible]



## FR Y-14A Schedule A.1.d. - 1. Capital - CCAR and 2. Capital - DFAST

		Projected in \$Millions												Sums in \$Millions		
Item		Adjusted			PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
		As of Date	Starting Value <sup>1</sup>													
120	Issuance of common stock for employee compensation	CASDQ283		CPSDQ283												
121	Other issuance of common stock	CASDQ284		CPSDQ284												
122	Total issuance of common stock	CASDQ285	-	CPSDQ285		-	-	-	-	-	-	-	-			
123	Share repurchases to offset issuance for employee compensation	CASDQ286		CPSDQ286												
124	Other share repurchase	CASDQ287		CPSDQ287												
125	Total share repurchases	CASDQ288	-	CPSDQ288		-	-	-	-	-	-	-	-			
Supplemental Information on Trust Preferred Securities Subject to Phase-Out from Tier 1 Capital																
126	Outstanding trust preferred securities	CASKC699		CPSKC699												
127	Trust preferred securities included in Item 49	CASDQ289		CPSDQ289												
Capital Buffers and Ratios																
128	Capital conservation buffer requirement (sum of items a through c)	CASDLE84		CPSDLE84												
128(a)	of which: Stress capital buffer requirement	CASDLE85		CPSDLE85												
128(b)	of which: GSIB surcharge (if applicable)	CASDLE86		CPSDLE86												
128(c)	of which: Countercyclical capital buffer amount (if applicable)	CASDLE87		CPSDLE87												
129	Capital conservation buffer	CASDH311		CPSDH311												
Leverage Buffer and Requirements																
130	Total leverage exposure for the supplementary leverage ratio (SLR) (if applicable)	CASDLE88		CPSDLE88												
131	Leverage buffer requirement (if applicable)	CASDLE89		CPSDLE89												
132	Leverage buffer (if applicable)	CASDLE90		CPSDLE90												
Maximum Payout Ratio and Amounts																
133	Eligible retained income	CASDH313		CPSDH313												
134	Maximum payout ratio	CASDLE91		CPSDLE91												
135	Maximum payout amount	CASDLE92		CPSDLE92												
136	Distributions and discretionary bonus payments during the quarter	CASDH314		CPSDH314												
Long-Term Debt and Total Loss Absorbing Capacity																
137	Outstanding eligible long-term debt	CASDLF21		CPSDLF21												
138	Total loss absorbing capacity	CASDLF22		CPSDLF22												
Long-Term Debt and Total Loss Absorbing Capacity Ratios																
139	LTD standardized risk-weighted assets ratio	CASDNL23		CPSDNL23												
140	TLAC standardized risk-weighted assets ratio	CASDNL24		CPSDNL24												
141	LTD advanced approaches risk-weighted assets ratio	CASDNL25		CPSDNL25												
142	TLAC advanced approaches risk-weighted assets ratio	CASDNL26		CPSDNL26												
143	LTD leverage ratio	CASDNL27		CPSDNL27												
144	TLAC leverage ratio	CASDNL28		CPSDNL28												
145	Advanced approaches holding companies only: LTD and TLAC supplementary leverage ratios															
145(a)	LTD supplementary leverage ratio	CASDNL29		CPSDNL29												
145(b)	TLAC supplementary leverage ratio	CASDNL30		CPSDNL30												
146	Institution-specific buffer necessary to avoid limitations or distributions and discretionary bonus payments															
146a	TLAC risk-weighted asset buffer	CASDLF27		CPSDLF27												
146b	TLAC leverage buffer	CASDLF28		CPSDLF28												

## Memoranda

\*Please break out and explain below other adjustments to equity capital:

CASDQ290

147

**\*\*The carryback period is the prior two calendar tax years plus any current taxes paid in the year-to-date period. Please provide disaggregated data for item 112 as follows:**

CASDQ292

CASDQ293

CASDQ294

FR Y-14A Schedule A.1.d. - 1. Capital - CCAR and 2. Capital - DFAST

		Projected in \$Millions											Sums in \$Millions		
Item		As of Date	Adjusted Starting Value <sup>1</sup>	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
151	***Please reconcile the Supplemental Capital Action and HI-A projections (i.e., allocate the capital actions among the HI-A buckets):		CASDQ295												

Footnotes to the Capital Worksheet

(1) Firms should only use this column to report an adjusted starting value for an item subject to adjustment or deduction in capital impacted by the global market shock.

### FR Y-14A Schedule A.2.a - Retail Balance and Loss Projections

[illegible]

**FR Y-14A Schedule A.2.a - Retail Balance and Loss Projections**[illegible]

### FR Y-14A Schedule A.2.a - Retail Balance and Loss Projections

[illegible]

### FR Y-14A Schedule A.2.a - Retail Balance and Loss Projections

Item	As-of	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Projected in \$Millions										
Corporate Card (Domestic)										
51	Balances	CASRP431	CPSRP431							
52	Paydowns	CASRP432	CPSRP432							
53	Asset Purchases	CASRP433	CPSRP433							
54	Asset Sales	CASRP434	CPSRP434							
55	Loan Losses	CASRP435	CPSRP435							
Business Card (Domestic)										
56	Balances	CASRP436	CPSRP436							
57	Paydowns	CASRP437	CPSRP437							
58	Asset Purchases	CASRP438	CPSRP438							
59	Asset Sales	CASRP439	CPSRP439							
60	Loan Losses	CASRP440	CPSRP440							
Charge Card (Domestic)										
61	Balances	CASRP441	CPSRP441	-	-	-	-	-	-	-
62	Balance from vintages < PQ 1	CASRP442	CPSRP442							
63	Balance from vintage PQ 1 - PQ 5		CPSRP443							
64	Balance from vintage PQ 6 - PQ 9		CPSRP444							
65	Paydowns	CASRP445	CPSRP445							
66	Asset Purchases	CASRP446	CPSRP446							
67	Asset Sales	CASRP447	CPSRP447							
68	Loan Losses	CASRP448	CPSRP448							

**FR Y-14A Schedule A.2.a - Retail Balance and Loss Projections**

Item		As-of		PQ 1	PQ 2	PQ 3	Projected in \$Millions						PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Bank Card (Domestic)																		
69	Balances	CASRP449	-	CPSRP449	-	-	-	-	-	-	-	-	-	-	-	-	-	-
70	Balance from vintages < PQ 1	CASRP450		CPSRP450														
71	Balance from vintage PQ 1 - PQ 5			CPSRP451														
72	Balance from vintage PQ 6 - PQ 9			CPSRP452														
73	Paydowns	CASRP453		CPSRP453														
74	Asset Purchases	CASRP454		CPSRP454														
75	Asset Sales	CASRP455		CPSRP455														
76	Loan Losses	CASRP456		CPSRP456														
Business and Corporate Card (International)																		
77	Balances	CASRP457		CPSRP457														
78	Paydowns	CASRP458		CPSRP458														
79	Asset Purchases	CASRP459		CPSRP459														
80	Asset Sales	CASRP460		CPSRP460														
81	Loan Losses	CASRP461		CPSRP461														
Bank and Charge Card (International)																		
82	Balances	CASRP462		CPSRP462														
83	Paydowns	CASRP463		CPSRP463														
84	Asset Purchases	CASRP464		CPSRP464														
85	Asset Sales	CASRP465		CPSRP465														
86	Loan Losses	CASRP466		CPSRP466														
Auto Loans (Domestic)																		
87	Balances	CASRP467		CPSRP467														
88	New originations	CASRP468		CPSRP468														
89	Paydowns	CASRP469		CPSRP469														
90	Asset Purchases	CASRP470		CPSRP470														
91	Asset Sales	CASRP471		CPSRP471														
92	Loan Losses	CASRP472		CPSRP472														

**FR Y-14A Schedule A.2.a - Retail Balance and Loss Projections**

Item		As-of		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Auto Loans (International)												
93	Balances	CASRP473		CPSRP473								
94	New originations	CASRP474		CPSRP474								
95	Paydowns	CASRP475		CPSRP475								
96	Asset Purchases	CASRP476		CPSRP476								
97	Asset Sales	CASRP477		CPSRP477								
98	Loan Losses	CASRP478		CPSRP478								
Auto Leases (Domestic)												
99	Balances	CASRP479		CPSRP479								
100	New originations	CASRP480		CPSRP480								
101	Paydowns	CASRP481		CPSRP481								
102	Asset Purchases	CASRP482		CPSRP482								
103	Asset Sales	CASRP483		CPSRP483								
104	Loan Losses	CASRP484		CPSRP484								
Auto Leases (International)												
105	Balances	CASRP485		CPSRP485								
106	New originations	CASRP486		CPSRP486								
107	Paydowns	CASRP487		CPSRP487								
108	Asset Purchases	CASRP488		CPSRP488								
109	Asset Sales	CASRP489		CPSRP489								
110	Loan Losses	CASRP490		CPSRP490								
Student Loan												
111	Balances	CASRP491		CPSRP491								
112	New originations	CASRP492		CPSRP492								
113	Paydowns	CASRP493		CPSRP493								
114	Asset Purchases	CASRP494		CPSRP494								
115	Asset Sales	CASRP495		CPSRP495								
116	Loan Losses	CASRP496		CPSRP496								



### FR Y-14A Schedule A.2.a - Retail Balance and Loss Projections

Item	As-of	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
<b>Small Business Loan - Scored (Domestic)</b>										
117	Balances	CASRP497		CPSRP497						
118	New originations	CASRP498		CPSRP498						
119	Paydowns	CASRP499		CPSRP499						
120	Asset Purchases	CASRP500		CPSRP500						
121	Asset Sales	CASRP501		CPSRP501						
122	Loan Losses	CASRP502		CPSRP502						
<b>Small Business Loan - Scored (International)</b>										
123	Balances	CASRP503		CPSRP503						
124	New originations	CASRP504		CPSRP504						
125	Paydowns	CASRP505		CPSRP505						
126	Asset Purchases	CASRP506		CPSRP506						
127	Asset Sales	CASRP507		CPSRP507						
128	Loan Losses	CASRP508		CPSRP508						
<b>Other Consumer Loans and Leases (Domestic)</b>										
129	Balances	CASRP509		CPSRP509						
130	New originations	CASRP510		CPSRP510						
131	Paydowns	CASRP511		CPSRP511						
132	Asset Purchases	CASRP512		CPSRP512						
133	Asset Sales	CASRP513		CPSRP513						
134	Loan Losses	CASRP514		CPSRP514						
<b>Other Consumer Loans and Leases (International)</b>										
135	Balances	CASRP515		CPSRP515						
136	New originations	CASRP516		CPSRP516						
137	Paydowns	CASRP517		CPSRP517						
138	Asset Purchases	CASRP518		CPSRP518						
139	Asset Sales	CASRP519		CPSRP519						
140	Loan Losses	CASRP520		CPSRP520						

**FR Y-14A Schedule A.3.d - Projected OCI and Fair Value for AFS Securities**

		Total Actual Fair Market Value MM/DD/YYYY	Beginning Fair Market Value PQ 1	Fair Value Rate of Change PQ1	Projected OCI - PQ 1	Beginning Fair Market Value PQ 2	Fair Value Rate of Change PQ2	Projected OCI - PQ 2	Beginning Fair Market Value PQ 3	Fair Value Rate of Change PQ3	Projected OCI - PQ 3
	<b>AFS Securities</b>										
	<b>CCARP084</b>	<b>CASPP088</b>	<b>CPSPS677</b>	<b>CPSPS678</b>	<b>CPSPB530</b>	<b>CPSPS677</b>	<b>CPSPS678</b>	<b>CPSPB530</b>	<b>CPSPS677</b>	<b>CPSPS678</b>	<b>CPSPB530</b>
1	Agency MBS										
2	Auction Rate Securities										
3	CDO										
4	CLO										
5	CMBS										
6	Common Stock (Equity)										
7	Auto ABS										
8	Credit Card ABS										
9	Student Loan ABS										
10	Other ABS (excl HEL ABS)										
11	Corporate Bond										
12	Covered Bond										
13	Domestic Non-Agency RMBS										
14	Foreign RMBS										
15	Municipal Bond										
16	Mutual Fund										
17	Preferred Stock (Equity)										
18	Sovereign Bond										
19	US Treasuries & Agencies										
20	Other*										
<b>21</b>	<b>GRAND TOTAL</b>	-	-	-	-	-	-	-	-	-	-

\* For 'Other' AFS securities, please provide name of security type in row 20 above (currently labeled "Other"). Please add additional rows if necessary. If adding additional rows, please ensure that grand totals sum appropriately.

FR Y-14A Schedule A.3.d - Projected OCI and Fair Value for AFS Securities

		Projected OCI Based on Macro-Economic Scenario											
		Beginning Fair Market Value PQ 4	Fair Value Rate of Change PQ4	Projected OCI - PQ 4	Beginning Fair Market Value PQ 5	Fair Value Rate of Change PQ5	Projected OCI - PQ 5	Beginning Fair Market Value PQ 6	Fair Value Rate of Change PQ6	Projected OCI - PQ 6	Beginning Fair Market Value PQ 7	Fair Value Rate of Change PQ7	Projected OCI - PQ 7
	<b>AFS Securities</b>												
	<b>CCARP084</b>	<b>CPSPS677</b>	<b>CPSPS678</b>	<b>CPSPB530</b>	<b>CPSPS677</b>	<b>CPSPS678</b>	<b>CPSPB530</b>	<b>CPSPS677</b>	<b>CPSPS678</b>	<b>CPSPB530</b>	<b>CPSPS677</b>	<b>CPSPS678</b>	<b>CPSPB530</b>
1	Agency MBS												
2	Auction Rate Securities												
3	CDO												
4	CLO												
5	CMBS												
6	Common Stock (Equity)												
7	Auto ABS												
8	Credit Card ABS												
9	Student Loan ABS												
10	Other ABS (excl HEL ABS)												
11	Corporate Bond												
12	Covered Bond												
13	Domestic Non-Agency RMBS												
14	Foreign RMBS												
15	Municipal Bond												
16	Mutual Fund												
17	Preferred Stock (Equity)												
18	Sovereign Bond												
19	US Treasuries & Agencies												
20	Other*												
21	<b>GRAND TOTAL</b>	-	-	-	-	-	-	-	-	-	-	-	-

\* For 'Other' AFS securities, please provide rows, please ensure that grand totals

FR Y-14A Schedule A.3.d - Projected OCI and Fair Value for AFS Securities

	AFS Securities							Total Projected OCI in all Quarters	Estimated Total Fair Market Value after OCI Shock applied to all Quarters
		Beginning Fair Market Value PQ 8	Fair Value Rate of Change PQ8	Projected OCI - PQ 8	Beginning Fair Market Value PQ 9	Fair Value Rate of Change PQ9	Projected OCI - PQ 9		
	CCARP084	CPSPS677	CPSPS678	CPSPB530	CPSPS677	CPSPS678	CPSPB530		CPSP088
1	Agency MBS								
2	Auction Rate Securities								
3	CDO								
4	CLO								
5	CMBS								
6	Common Stock (Equity)								
7	Auto ABS								
8	Credit Card ABS								
9	Student Loan ABS								
10	Other ABS (excl HEL ABS)								
11	Corporate Bond								
12	Covered Bond								
13	Domestic Non-Agency RMBS								
14	Foreign RMBS								
15	Municipal Bond								
16	Mutual Fund								
17	Preferred Stock (Equity)								
18	Sovereign Bond								
19	US Treasuries & Agencies								
20	Other*								
21	GRAND TOTAL	-	-	-	-	-	-	-	-

\* For 'Other' AFS securities, please provide  
rows, please ensure that grand totals

## FR Y-14A Schedule A.3.e - AFS and HTM Fair Market Value Sources by Portfolio

		Principal Market Value Source Please state whether a vendor or proprietary model is used. If using a 3rd party vendor, please provide the name(s) of the 3rd party vendor(s).	In general, how often are securities normally marked (e.g., daily, weekly, quarterly, etc.)?
	<b>AFS Securities</b>		
	<b>CCARP084</b>	<b>CASMN240</b>	<b>CASMN241</b>
1	Agency MBS		
2	Auction Rate Securities		
3	CDO		
4	CLO		
5	CMBS		
6	Common Stock (Equity)		
7	Auto ABS		
8	Credit Card ABS		
9	Student Loan ABS		
10	Other ABS (excl HEL ABS)		
11	Corporate Bond		
12	Covered Bond		
13	Domestic Non-Agency RMBS (incl HEL ABS)		
14	Foreign RMBS		
15	Municipal Bond		
16	Mutual Fund		
17	Preferred Stock (Equity)		
18	Sovereign Bond		
19	US Treasuries & Agencies		
20	Other*		

\*For 'Other' AFS-securities, please provide name of security type in row 20 above (currently labeled "Other"). Please add additional rows if necessary. If adding additional rows, please ensure that grand totals sum appropriately.

FR Y-14A Schedule A.3.f - Expected Credit Loss and Provision for Credit Loss -- HTM securities

	HTM Securities	Actual Amortized Cost (MM/DD/YYYY)	Total Allowance for Credit Loss (MM/DD/YYYY)	PQ1		PQ2		PQ3	
				Projected Amortized Cost	Provision for Credit Loss	Projected Amortized Cost	Provision for Credit Loss	Projected Amortized Cost	Provision for Credit Loss
	CCARP084	CASSLC44	CASSLC14	CPSSLC44	CPSSLC45	CPSSLC44	CPSSLC45	CPSSLC44	CPSSLC45
1	Agency MBS								
2	Auction Rate Securities								
3	CDO								
4	CLO								
5	CMBS								
6	Auto ABS								
7	Credit Card ABS								
8	Student Loan ABS								
9	Other ABS (excl HEL ABS)								
10	Corporate Bond								
11	Covered Bond								
12	Domestic Non-Agency RMBS								
13	Foreign RMBS								
14	Municipal Bond								
15	Mutual Fund								
16	Sovereign Bond								
17	US Treasuries & Agencies								
18	Other <sup>1</sup>								
19	Grand Total								

Note

1. Please provide name of security type in row 18 above (currently labeled 'other'). Please add additional rows if necessary. If adding additional rows, please ensure tha

FR Y-14A Schedule A.3.f - Expected Credit Loss and Provision for Credit Loss -- HTM securities

	HTM Securities	PQ4		PQ5		PQ6		PQ7	
		Projected Amortized Cost	Provision for Credit Loss	Projected Amortized Cost	Provision for Credit Loss	Projected Amortized Cost	Provision for Credit Loss	Projected Amortized Cost	Provision for Credit Loss
	CCARP084	CPSSLC44	CPSSLC45	CPSSLC44	CPSSLC45	CPSSLC44	CPSSLC45	CPSSLC44	CPSSLC45
1	Agency MBS								
2	Auction Rate Securities								
3	CDO								
4	CLO								
5	CMBS								
6	Auto ABS								
7	Credit Card ABS								
8	Student Loan ABS								
9	Other ABS (excl HEL ABS)								
10	Corporate Bond								
11	Covered Bond								
12	Domestic Non-Agency RMBS								
13	Foreign RMBS								
14	Municipal Bond								
15	Mutual Fund								
16	Sovereign Bond								
17	US Treasuries & Agencies								
18	Other <sup>1</sup>								
19	Grand Total								

Note

1. Please provide name of securityt grand totals sum appropriately.

FR Y-14A Schedule A.3.f - Expected Credit Loss and Provision for Credit Loss -- HTM securities

	HTM Securities	PQ8		PQ9	
		Projected Amortized Cost	Provision for Credit Loss	Projected Amortized Cost	Provision for Credit Loss
	CCARP084	CPSSLC44	CPSSLC45	CPSSLC44	CPSSLC45
1	Agency MBS				
2	Auction Rate Securities				
3	CDO				
4	CLO				
5	CMBS				
6	Auto ABS				
7	Credit Card ABS				
8	Student Loan ABS				
9	Other ABS (excl HEL ABS)				
10	Corporate Bond				
11	Covered Bond				
12	Domestic Non-Agency RMBS				
13	Foreign RMBS				
14	Municipal Bond				
15	Mutual Fund				
16	Sovereign Bond				
17	US Treasuries & Agencies				
18	Other <sup>1</sup>				
19	Grand Total				

Note

1. Please provide name of security



FR Y-14A Schedule A.3.g - Expected Credit Loss and Provision for Credit Loss -- AFS securities

	AFS Securities	Actual Amortized Cost (MM/DD/YYYY)	Total Allowance for Credit Loss (MM/DD/YYYY)	PQ1			PQ2		
				Projected Amortized Cost	Expected credit loss before applying the fair value floor <sup>1</sup>	Provision for Credit Loss	Projected Amortized Cost	Expected credit loss before applying the fair value floor <sup>1</sup>	Provision for Credit Loss
	CCARP084	CASSLC44	CASSLC14	CPSSLC44	CPSSLC46	CPSSLC45	CPSSLC44	CPSSLC46	CPSSLC45
1	Agency MBS								
2	Auction Rate Securities								
3	CDO								
4	CLO								
5	CMBS								
6	Auto ABS								
7	Credit Card ABS								
8	Student Loan ABS								
9	Other ABS (excl HEL ABS)								
10	Corporate Bond								
11	Covered Bond								
12	Domestic Non-Agency RMBS								
13	Foreign RMBS								
14	Municipal Bond								
15	Mutual Fund								
16	Sovereign Bond								
17	US Treasuries & Agencies								
18	Other <sup>2</sup>								
19	Grand Total								

Note

1. Please do not include Expected lifetime loss for securites intended to sell or will be required to sell before the recovery of Amortized Cost.

2. Please provide name of security type in row 18 above (currently labeled 'other'). Please add additional rows if necessary. If adding additional rows, please ensure that grand totals sum appropriately.

FR Y-14A Schedule A.3.g - Expected Credit Loss and Provision for Credit Loss -- AFS securities

	AFS Securities	PQ3			PQ4			PQ5			PQ6		
		Projected Amortized Cost	Expected credit loss before applying the fair value floor <sup>1</sup>	Provision for Credit Loss	Projected Amortized Cost	Expected credit loss before applying the fair value floor <sup>1</sup>	Provision for Credit Loss	Projected Amortized Cost	Expected credit loss before applying the fair value floor <sup>1</sup>	Provision for Credit Loss	Projected Amortized Cost	Expected credit loss before applying the fair value floor <sup>1</sup>	Provision for Credit Loss
	CCARP084	CPSSLC44	CPSSLC46	CPSSLC45	CPSSLC44	CPSSLC46	CPSSLC45	CPSSLC44	CPSSLC46	CPSSLC45	CPSSLC44	CPSSLC46	CPSSLC45
1	Agency MBS												
2	Auction Rate Securities												
3	CDO												
4	CLO												
5	CMBS												
6	Auto ABS												
7	Credit Card ABS												
8	Student Loan ABS												
9	Other ABS (excl HEL ABS)												
10	Corporate Bond												
11	Covered Bond												
12	Domestic Non-Agency RMBS												
13	Foreign RMBS												
14	Municipal Bond												
15	Mutual Fund												
16	Sovereign Bond												
17	US Treasuries & Agencies												
18	Other <sup>2</sup>												
19	Grand Total												

Note

1. Please do not include Expected
2. Please provide name of securit that grand totals sum appropriate

FR Y-14A Schedule A.3.g - Expected Credit Loss and Provision for Credit Loss -- AFS securities

	AFS Securities	PQ7			PQ8			PQ9		
		Projected Amortized Cost	Expected credit loss before applying the fair value floor <sup>1</sup>	Provision for Credit Loss	Projected Amortized Cost	Expected credit loss before applying the fair value floor <sup>1</sup>	Provision for Credit Loss	Projected Amortized Cost	Expected credit loss before applying the fair value floor <sup>1</sup>	Provision for Credit Loss
	CCARP084	CPSSLC44	CPSSLC46	CPSSLC45	CPSSLC44	CPSSLC46	CPSSLC45	CPSSLC44	CPSSLC46	CPSSLC45
1	Agency MBS									
2	Auction Rate Securities									
3	CDO									
4	CLO									
5	CMBS									
6	Auto ABS									
7	Credit Card ABS									
8	Student Loan ABS									
9	Other ABS (excl HEL ABS)									
10	Corporate Bond									
11	Covered Bond									
12	Domestic Non-Agency RMBS									
13	Foreign RMBS									
14	Municipal Bond									
15	Mutual Fund									
16	Sovereign Bond									
17	US Treasuries & Agencies									
18	Other <sup>2</sup>									
19	Grand Total									

Note

1. Please do not include Expected
2. Please provide name of security that grand totals sum appropriate

FR Y-14A Schedule A.4 - Trading

P/L Results in \$Millions  
(report profits as positive values and losses as negative values)

		(A)	(B)	(C)
		Trading	CVA Hedges	Total
1	<b>Equity</b>	CPSSLD42		
1A	Delta/Gamma	CPSSLD43		
1B	Vega	CPSSLD44		
1C	Dividends	CPSSLD45		
1D	Correlation	CPSSLD46		
1E	Vanna ( <i>dVega / dSpot</i> )	CPSSLD47		
1F	Volgamma ( <i>dVega / dVol</i> )	CPSSLD48		
1G	Skew (moneyness)	CPSSLD49		
1H	Higher order	CPSSLD50		
1I	Other (Please describe in documentation)	CPSSLD51		

2	<b>FX</b>	CPSSLD52		
2A	Delta/Gamma	CPSSLD53		
2B	Vega	CPSSLD54		
2C	Higher order	CPSSLD55		
2D	Other (Please describe in documentation)	CPSSLD56		

3	<b>Rates</b>	CPSSLD57		
3A	Delta/Gamma	CPSSLD58		
3B	Vega	CPSSLD59		
3C	Swap Spreads	CPSSLD60		
3D	Basis Spreads	CPSSLD61		
3E	Cross Currency Basis	CPSSLD62		
3F	Inflation	CPSSLD63		
3G	Higher order	CPSSLD64		
3H	Other (Please describe in documentation)	CPSSLD65		

4	<b>Commodities</b>	CPSSLD66		
4A	Oil Products	CPSSLD67		
4B	Natural Gas	CPSSLD68		
4C	Power	CPSSLD69		
4D	Emissions	CPSSLD70		
4E	Coal	CPSSLD71		
4F	Dry Freight	CPSSLD72		
4G	Structured Products	CPSSLD73		
4H	Precious Metals	CPSSLD74		
4I	Base Metals	CPSSLD75		
4J	Ags & Softs	CPSSLD76		
4K	Indices	CPSSLD77		
4L	Higher order	CPSSLD78		
4M	Other (Please describe in documentation)	CPSSLD79		

		(A)	(B)	(C)
		Trading	CVA Hedges	Total
6	<b>Other Credit</b>	CPSSLD91		
7	Corporate Credit (Advanced)	CPSSLD92		
7A	Bonds	CPSSLD93		
7B	Loans	CPSSLD94		
7C	Single-Name CDS	CPSSLD95		
7D	Loan CDS	CPSSLD96		
7E	Covered Bonds	CPSSLD97		
7F	Indices	CPSSLD98		
7G	Index Tranches	CPSSLD99		
7H	Index Options	CPSSLE00		
7I	Other/Unspecified	CPSSLE01		

8	Corporate Credit (Emerging Markets)	CPSSLE02		
8A	Bonds	CPSSLE03		
8B	Loans	CPSSLE04		
8C	Single-Name CDS	CPSSLE05		
8D	Loan CDS	CPSSLE06		
8E	Covered Bonds	CPSSLE07		
8F	Indices	CPSSLE08		
8G	Index Tranches	CPSSLE09		
8H	Index Options	CPSSLE10		
8I	Other/Unspecified	CPSSLE11		

9	Sovereign Credit	CPSSLE12		
9A	Advanced Economies	CPSSLE13		
9B	Emerging Europe	CPSSLE14		
9C	LatAm & Caribbean	CPSSLE15		
9D	Asia ex Japan	CPSSLE16		
9E	Middle East/North Africa	CPSSLE17		
9F	Sub-Saharan Africa	CPSSLE18		
9G	Supranationals	CPSSLE19		

10	Munis	CPSSLE20		
11	ARS	CPSSLE21		
12	Base Correlation	CPSSLE22		
13	Higher order	CPSSLE23		
14	Other (Please describe in documentation)	CPSSLE24		

15	<b>Private Equity</b>	CPSSLE25		
15A	Funded	CPSSLE26		
15B	Unfunded	CPSSLE27		
15C	Other (Please describe in documentation)	CPSSLE28		

FR Y-14A Schedule A.4 - Trading

5    **Securitized Products**

- 5A    Non-Agency RMBS (exclude Whole Loans)
- 5B    Residential Whole Loans
- 5C    ABS
- 5D    CMBS (exclude Whole Loans)
- 5E    CRE Whole Loans
- 5F    Corporate CDO/CLO
- 5G    Warehouse
- 5H    Agencies
- 5I    Higher order
- 5J    Other (Please describe in documentation)

	(A)	(B)	(C)
	Trading	CVA Hedges	Total
CPSSLD80			
CPSSLD81			
CPSSLD82			
CPSSLD83			
CPSSLD84			
CPSSLD85			
CPSSLD86			
CPSSLD87			
CPSSLD88			
CPSSLD89			
CPSSLD90			

Severely Adverse  
BHC Scenario

16    **Other Fair Value Assets**

- 16A    Debt
- 16B    Equity
- 16C    Other (Please describe in documentation)

17    **Cross Asset Terms**

18    **TOTAL**

	(A)	(B)	(C)
	Trading	CVA Hedges	Total
CPSSLE29			
CPSSLE30			
CPSSLE31			
CPSSLE32			

CPSSLE33			
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CPSSLE34			
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FR Y-14A Schedule A.5 - Counterparty Credit Risk

- \$Millions  
Losses should be reported as a positive value.
- 1 Trading Issuer Default Losses
    - 1a Trading Issuer Default losses from securitized products
    - 1b Trading Issuer Default losses from other credit sensitive instruments
  
  - 2 Counterparty Credit MTM Losses (CVA losses)
    - 2a Counterparty CVA losses
    - 2b Offline reserve CVA losses
  
  - 3 Counterparty Default Losses
    - 3a Impact of Counterparty Default hedges
  
  - 4 Other Counterparty Losses
  
  - 5 Funding Valuation Adjustment (FVA) Losses

CPSSN989	-
CPSSN990	
CPSSN991	

CPSSN992	-
CPSSN993	
CPSSN994	

CPSSN995	
CPSSN996	

CPSSN997	
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CPSSJA24	
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FR Y-14A Schedule A.6 - Operational Risk Scenario Inputs and Projections

Risk Segment	Contribution (\$millions)	PY 1				PY 2				Total (\$millions)
	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	
CPSSN962	CPSNQ945									
										\$ -
										\$ -
										\$ -
										\$ -
Total (\$millions)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note: Please add more rows if needed.









FR Y-14A Schedule A.7.a - PPNR Projections

			FR Y9C Codes	Projected in \$Millions								
				PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
28	<b>Non Interest Expense:</b>											
28A	Compensation Expense			CPSNQ240	-	-	-	-	-	-	-	-
28B	Salary (14)			CPSNQ241								
28B	Benefits (14)			CPSNQ242								
28C	Commissions (6)			CPSNQ243								
28D	Stock Based Compensation			CPSNQ244								
28E	Cash Variable Pay			CPSNQ245								
29	Operational Risk Expense (8)			CPSNQ246	-	-	-	-	-	-	-	-
30	Provisions to Repurchase Reserve / Liability for Residential Mortgage			CPSNQ247								
31	Representations and Warranties (12)			CPSNQ248								
31	Professional and Outside Services Expenses (13)			CPSNQ248								
32	Expenses of Premises and Fixed Assets		BHCK4217	CPSN4217								
33	Amortization Expense and Impairment Losses for Other Intangible Assets		BHCKC232	CPSNC232								
34	Marketing Expense			CPSNQ249	-	-	-	-	-	-	-	-
34A	Domestic Credit and Charge Card Marketing Expense (10)(15)(17)			CPSNQ250								
34B	Other			CPSNQ251								
35	Other Real Estate Owned Expense			CPSNQ252								
36	Provision for Unfunded Off-Balance Sheet Credit Exposures (to build/decrease			CPSNQ253								
36	item 141 (BHCKB557) in Balance Sheet)			CPSNQ253								
37	Other Non-Interest Expense (4)			CPSNQ254								
38	Total Non-Interest Expense (3)			CPSNP630	-	-	-	-	-	-	-	-
39	Projected PPNR (5)		BHCK4074- BHCK4079- BHCK4093+B HCKC216- Line Item 40	CPSNP631	-	-	-	-	-	-	-	-
40	Valuation Adjustment for firm's own debt under fair value option (FVO)(9) (27)			CPSNQ255								
41	Goodwill Impairment		BHCKC216	CPSNC216								
42	Loss resulting from trading shock exercise (if applicable) (24) (25)			CPSNQ256	-	-	-	-	-	-	-	-

### FR Y-14A Schedule A.7.a - PPNR Projections

		FR Y9C Codes	Projected in \$Millions								
			PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Footnotes to the PPNR Projections Worksheet											
(1)	Amount should equal item <b>49</b> of the PPNR NII Worksheet, if completed.										
(2)	Excludes Valuation Adjustment for firm's own debt under fair value option (FVO) in item <b>40</b> .										
(3)	Excludes Goodwill Impairment included in item <b>41</b> .										
(4)	Provide a further break out of significant items included in Other Non-Interest Expense such that no more than 5% of Non Interest Expense are reported without further breakout:										
CPSNQ947		CPSNQ948									
CPSNQ949		CPSNQ950									
CPSNQ951		CPSNQ952									
CPSNQ953		CPSNQ954									
CPSNQ955		CPSNQ956									
CPSNQ957		CPSNQ958									
CPSNQ959		CPSNQ960									
CPSNQ961		CPSNQ962									
CPSNQ963		CPSNQ964									
CPSNQ965		CPSNQ966									
CPSNQ967		CPSNQ968									
(5)	By definition, PPNR will calculate as Net Interest Income plus Non-Interest Income less Non-Interest Expense, excluding items broken out in items <b>40-41</b> .										
(6)	Report commissions only in "Commissions" line item <b>28C</b> ; do not report commissions in any other compensation line items.										
(7)	See instructions for guidance on related thresholds. List segments included in this line item										
CPSNQ969											
(8)	All operational loss items, including operational losses that are contra revenue amounts or cannot be separately identified, should be reported in the operational risk expense. Any legal consultation or retainer fees specifically linked to an operational risk event should be included in the Operational Risk Expense. Include all Provisions to Litigation Reserves / Liability for Claims related to Sold Residential Mortgages and all Litigation Settlements & Penalties in this line item and not any other items.										
(9)	List segments from which item was excluded:										
CPSNQ970											
(10)	Include domestic BHC/IHC/SLHC issued credit and charge cards including those that result from a partnership agreement.										
(11)	Applies to line items <b>1A-1F</b> ; US and Puerto Rico only.										
(12)	Provisions to build any non-litigation reserves/accrued liabilities that have been established for losses related to sold or government-insured residential mortgage loans (first or second lien). Do not report such provisions in any other items; report them only in line items <b>14N</b> or <b>30</b> , as applicable.										
(13)	Include routine legal expenses (i.e legal expenses not related to operational losses) here.										
(14)	Do not report stock based and cash variable pay compensation here.										
(15)	Include both direct and allocated expenses. Report any expenses that are made to expand the company's card member and/or merchant base, facilitate greater segment penetration, enhance the perception of the company's credit card brand, and/or increase the utilization of the existing card member base across the spectrum of marketing and advertising mediums.										

### FR Y-14A Schedule A.7.a - PPNR Projections

[illegible]

FR Y-14A Schedule A.7.b - PPNR Net Interest Income

FALSE

		Projected in \$Millions								
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
1	<b>Average Asset Balances (\$Millions) (1)</b>									
2	First Lien Residential Mortgages (in Domestic Offices)	CPSNP975								
2A	Second / Junior Lien Residential Mortgages (in Domestic Offices)	CPSNP976	-	-	-	-	-	-	-	-
2B	Closed-End Junior Liens	CPSNP977								
3	Home Equity Lines Of Credit (HELOCs)	CPSNP978								
3	C&I Loans (7)	CPSNP979								
4	CRE Loans (in Domestic Offices)	CPSNP980								
5	Credit Cards	CPSNP981								
6	Other Consumer	CPSNP982	-	-	-	-	-	-	-	-
6A	Auto Loans	CPSNP983								
6B	Student Loans	CPSNP984								
6C	Other, incl. loans backed by securities (non-purpose lending)	CPSNP985								
7	Real Estate Loans (Not in Domestic Offices)	CPSNP986	-	-	-	-	-	-	-	-
7A	Residential Mortgages (First and Second Lien)	CPSNP987								
7B	Other	CPSNP988								
8	Other Loans & Leases (10)	CPSNP989								
9	Nonaccrual Loans (5)	CPSNP990								
10	Securities (AFS and HTM) - Treasuries and Agency Debentures	CPSNP991								
11	Securities (AFS and HTM) - Agency RMBS (both CMOs and pass-throughs)	CPSNP992								
12	Securities (AFS and HTM) - Other	CPSNP993								
13	Trading Assets	CPSNP994								
14	Deposits with Banks & Other	CPSNP995								
15	Other Interest/Dividend Bearing Assets (2)	CPSNP996								
16	Other Assets	CPSNP997								
17	<b>Total Average Asset Balances</b>	CPSNP998	-	-	-	-	-	-	-	-

**FR Y-14A Schedule A.7.b - PPNR Net Interest Income**

		Projected in \$Millions								
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	<b>Average Rates Earned (%) (9)</b>									
18	First Lien Residential Mortgages (in Domestic Offices)	CPSNP999								
19	Second / Junior Lien Residential Mortgages (in Domestic Offices)	-								
19A	Closed-End Junior Liens	CPSNQ002								
19B	HELOCs	CPSNQ003								
20	C&I Loans (7)	CPSNQ004								
21	CRE Loans (in Domestic Offices)	CPSNQ005								
22	Credit Cards	CPSNQ006								
23	Other Consumer	-								
23A	Auto Loans	CPSNQ008								
23B	Student Loans	CPSNQ009								
23C	Other, incl. loans backed by securities (non-purpose lending)	CPSNQ010								
24	Real Estate Loans (Not in Domestic Offices)	-								
24A	Residential Mortgages (First and Second Lien)	CPSNQ012								
24B	Other	CPSNQ013								
25	Other Loans & Leases	CPSNQ014								
26	Nonaccrual Loans (5)	CPSNQ015								
27	Securities (AFS and HTM) - Treasuries and Agency Debentures	CPSNQ016								
28	Securities (AFS and HTM) - Agency RMBS (both CMOs and pass-throughs)	CPSNQ017								
29	Securities (AFS and HTM) - Other	CPSNQ018								
30	Trading Assets	CPSNQ019								
31	Deposits with Banks & Other	CPSNQ020								
32	Other Interest/Dividend Bearing Assets	CPSNQ021								
33	<b>Total Interest Income</b>	CPSNQ022	-	-	-	-	-	-	-	-

FR Y-14A Schedule A.7.b - PPNR Net Interest Income

		Projected in \$Millions								
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
34	<b>Average Liability Balances (\$Millions)</b>									
	<b>Deposits-Domestic (6)</b>	CPSNQ023	-	-	-	-	-	-	-	-
34A	Non-Interest-Bearing Demand	CPSNQ024								
34B	Money Market Accounts	CPSNQ025								
34C	Savings	CPSNQ026								
34D	NOW, ATS, and other Transaction Accounts	CPSNQ027								
34E	Time Deposits	CPSNQ028								
35	<b>Deposits-Foreign (6)</b>	CPSNQ029	-	-	-	-	-	-	-	-
35A	Foreign Deposits	CPSNQ030								
35B	Foreign Deposits-Time	CPSNQ031								
36	<b>Fed Funds, Repos, &amp; Other Short Term Borrowing</b>	CPSNQ032	-	-	-	-	-	-	-	-
36A	Fed Funds	CPSNQ033								
36B	Repos	CPSNQ034								
36C	Other Short Term Borrowing (11)	CPSNQ035								
37	<b>Trading Liabilities</b>	CPSNQ036								
38	<b>Subordinated Notes Payable to Unconsolidated Trusts Issuing Trust Preferred Securities (TruPS) and TruPS Issued by Consolidated Special Purpose Entities</b>	CPSNQ037								
39	<b>Other Interest-Bearing Liabilities (3)(11)</b>	CPSNQ038								
40	<b>Other Liabilities (11)</b>	CPSNQ039								
41	<b>Total Average Liability Balances</b>	CPSNQ040	-	-	-	-	-	-	-	-



FR Y-14A Schedule A.7.b - PPNR Net Interest Income

		Projected in \$Millions								
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
42	<b>Average Liability Rates (%) (9)</b>									
	<b>Deposits-Domestic (6)</b>	0.0%								
42A	Non-Interest-Bearing Demand (8)	CPSNQ042	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
42B	Money Market Accounts	CPSNQ043								
42C	Savings	CPSNQ044								
42D	Negotiable Order of Withdrawal (NOW), Automatic Transfer Service (ATS), and other Transaction Accounts	CPSNQ045								
42E	Time Deposits	CPSNQ046								
43	<b>Deposits-Foreign (6)</b>	0.0%								
43A	Foreign Deposits	CPSNQ048								
43B	Foreign Deposits-Time	CPSNQ049								
44	<b>Fed Funds, Repos, &amp; Other Short Term Borrowing</b>	0.0%								
44A	Fed Funds	CPSNQ051								
44B	Repos	CPSNQ052								
44C	Other Short Term Borrowing	CPSNQ053								
45	<b>Trading Liabilities</b>	CPSNQ054								
46	<b>Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Entities</b>	CPSNQ055								
47	<b>Other Interest-Bearing Liabilities (3)(11)</b>	CPSNQ056								
48	<b>Total Interest Expense</b>	CPSNQ057	-	-	-	-	-	-	-	-
49	<b>Total Net Interest Income (4)</b>	CPSS4074	-	-	-	-	-	-	-	-

### FR Y-14A Schedule A.7.b - PPNR Net Interest Income

Projected in \$Millions								
PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9

### Footnotes to the *Net Interest Income Worksheet*

- |             |  |          |  |  |  |  |  |  |  |  |  |
|-------------|--|----------|--|--|--|--|--|--|--|--|--|
| <b>(1)</b>  | Exclude nonaccrual loans from lines <b>1-8</b> , reporting these balances in item <b>9</b> .   |          |  |  |  |  |  |  |  |  |  |
| <b>(2)</b>  | Break out and explain nature of significant items included in Other Interest/Dividend Bearing Assets such that no more than 5% of total Average Asset Balances are reported without a further breakout.      |          |  |  |  |  |  |  |  |  |  |
| CPSNQ973    |  | CPSNQ974 |  |  |  |  |  |  |  |  |  |
| CPSNQ975    |  | CPSNQ976 |  |  |  |  |  |  |  |  |  |
| CPSNQ977    |  | CPSNQ978 |  |  |  |  |  |  |  |  |  |
| CPSNQ979    |  | CPSNQ980 |  |  |  |  |  |  |  |  |  |
| CPSNQ981    |  | CPSNQ982 |  |  |  |  |  |  |  |  |  |
| <b>(3)</b>  | Break out and explain nature of significant items included in All Other Interest Bearing Liabilities Balances such that no more than 5% of total Liability Balances are reported without a further breakout. |          |  |  |  |  |  |  |  |  |  |
| CPSNQ983    |  | CPSNQ984 |  |  |  |  |  |  |  |  |  |
| CPSNQ985    |  | CPSNQ986 |  |  |  |  |  |  |  |  |  |
| CPSNQ987    |  | CPSNQ988 |  |  |  |  |  |  |  |  |  |
| CPSNQ989    |  | CPSNQ990 |  |  |  |  |  |  |  |  |  |
| CPSNQ991    |  | CPSNQ992 |  |  |  |  |  |  |  |  |  |
| <b>(4)</b>  | Amount should equal item <b>13</b> of the <i>PPNR Projections Worksheet</i> .  |          |  |  |  |  |  |  |  |  |  |
| <b>(5)</b>  | Institutions are to provide additional details within the supporting documentation; the composition of the non-accrual loans by key loan type over the reported time periods for each of the scenarios.      |          |  |  |  |  |  |  |  |  |  |
| <b>(6)</b>  | A sum of average domestic and foreign deposits should be equal to a sum of average BHDM6631, BHDM6636, BHFN6631, and BHFN6636  |          |  |  |  |  |  |  |  |  |  |
| <b>(7)</b>  | Report C&I Graded, Small Business (Scored/Delinquency Managed), Corporate Card, Business Card  |          |  |  |  |  |  |  |  |  |  |
| <b>(8)</b>  | Rates are equal to zero by definition.   |          |  |  |  |  |  |  |  |  |  |
| <b>(9)</b>  | All rates are annualized.  |          |  |  |  |  |  |  |  |  |  |
| <b>(10)</b> | Include loans secured by farmland here (BHDM1420) and other loans not accounted for in the other categories  |          |  |  |  |  |  |  |  |  |  |
| <b>(11)</b> | Sum of line items 36C and 39 equals sum of BHCK3190, BHCK4062, and interest-bearing liabilities reported in BHCK2750; item 40 captures non-interest bearing liabilities in BHCK2750                          |          |  |  |  |  |  |  |  |  |  |