

**NOTIFICATION
to the
BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
("Board")**

Corporate Title of Notificant (hereinafter "Notificant")

Street

City

State

Zip Code

Hereby provides the Board with a notice pursuant to:

- _____ (1) Section 4(j) of the Bank Holding Company Act ("BHC Act" ---- 12 U.S.C. 1843) under the "Expedited action for certain nonbanking proposals by well-run bank holding companies" as described in section 225.23 of Regulation Y;
or
- _____ (2) Section 4(c)(8) of the BHC Act under the "Procedures for other nonbanking proposals" as described in section 225.24 of Regulation Y;

for prior approval to engage directly or indirectly in certain nonbanking activities, *de novo*, through acquisition of the assets of a going concern or through direct or indirect ownership, control or power to vote at least

_____ (_____ %) of the voting shares of:
number

Corporate Title of Company to be Acquired and/or Description of Nonbanking Activity (refer to section 225.28 of Regulation Y, as applicable)

Street

City

State

Zip Code

Name, title, address, telephone number and facsimile number of person(s) to whom inquiries concerning this notification may be directed:

Signature of Chief Executive Officer or Designee

Signed this _____ day of _____, _____.

Typed Name and Title