Board of Governors of the Federal Reserve System

Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates—FR Y-8

Report at the close of business as of the last calendar day of the quarter

This report is required by law: Section 5(c) of the Bank Holding Company Act of 1956 (12 U.S.C. § 1844(c)); Section 10(b)(2) of the Home Owners' Loan Act (12 U.S.C. § 1467a(b)(2)); and Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)). The Federal Reserve System regards the individual bank information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, respondents will be notified.

The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates should be prepared in accordance with the instructions provided by the Federal Reserve System.

NOTE: The Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates must be signed by an authorized officer of the holding company.

I, the undersigned officer of the holding company, attest that the Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Date of Report: _____
Month / Day / Year (BIDI 9999)

Printed Name of Officer (BIDI C490)

Title (BIDI C491)

Signature of Officer (BIDI H321)

Date of Signature (MM/DD/YYYY) (BIDI J196)

Legal Title of the Top-Tier Holding Company (RSSD 9017)

(Mailing Address of the Holding Company) Street / PO Box (RSSD 9110)

City (RSSD 9130) | State (RSSD 9200) | Zip Code (RSSD 9220)

Person to whom questions about this report should be directed:

Name / Title (BIDI 8901)

Area Code / Phone Number (BIDI 8902)

Area Code / FAX Number (BIDI 9116)

E-mail Address of Contact (BIDI 4086)

For Federal Reserve Bank Use Only

BHC RSSD ID _____
BANK RSSD ID _____

Public reporting burden for this information collection is estimated at an average of 4.66 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0126), Washington, DC 20503.

Legal Name of Insured Depository Institution (TEXT 9012)

(Mailing Address of Insured Depository Institution) Street / PO Box (TEXT 9013)

City (TEXT 9024) | State (TEXT 9026) | Zip Code (TEXT 9027)

Report at the close of business _____
Month / Day / Year

This report is to be completed by the holding company for each insured depository institution.

Part I

☐ **Please check this box if the insured depository institution has covered transactions with financial subsidiaries only. Do not complete items 1 and 2.**

All holding companies (including financial holding companies) with insured depository institutions that have covered transactions with affiliates other than financial subsidiaries must report items 1 and 2 and Memorandum item 1.

Dollar Amounts in Thousands	(Column A) Aggregate Amount at the End of the Calendar Quarter		(Column B) Maximum Aggregate Amount during the Calendar Quarter		
	BIDI	Amount	BIDI	Amount	
1. Covered transactions subject to section 23A collateral requirements (Exclude transactions between the insured depository institution and financial subsidiaries)	B968		B969		1.
2. Covered transactions *not* subject to section 23A collateral requirements (Exclude transactions between the insured depository institution and financial subsidiaries)	B970		B971		2.

☐ **Please check this box if the insured depository institution does not control a financial subsidiary. Do not complete items 3 through 7.**

All holding companies (including financial holding companies) with insured depository institutions that control a financial subsidiary must report items 3 through 7 and Memorandum item 1.

Dollar Amounts in Thousands	BIDI	Amount	BIDI	Amount	
3. Covered transactions subject to section 23A collateral requirements between the insured depository institution and financial subsidiaries (Exclude transactions reported in items 5 and 6)	B972		B973		3.
4. Covered transactions *not* subject to section 23A collateral requirements between the insured depository institution and financial subsidiaries (Exclude transactions reported in items 5 and 6)	B974		B975		4.
5. Purchase of, or investment in, securities issued by financial subsidiaries of insured depository institutions by the insured depository institution:					
a. Equity securities (Exclude retained earnings)	B976				5.a.
b. Debt securities	B977				5.b.
6. Purchase of, or investment in, securities issued by financial subsidiaries of insured depository institutions by affiliates of the insured depository institution:					
a. Equity securities (Exclude retained earnings)	B978				6.a.
b. Debt securities	B979				6.b.
7. Loans or other extensions of credit by affiliates of the insured depository institution to the financial subsidiaries of the insured depository institution (not subject to section 23A)	B980		B981		7.

Memorandum

Dollar Amounts in Thousands	BIDI	Amount	
1. Maximum aggregate amount for all covered transactions included in items 1 through 6 for any single day during the calendar quarter	C450		M.1.

Part II

All holding companies (including financial holding companies) with insured depository institutions that engage in derivative transactions with affiliates must report items 1 through 3. (Exclude credit derivatives that are included in Part I.)

Dollar Amounts in Thousands	Aggregate Amount at the End of the Calendar Quarter		
	BIDI	Amount	
1. Positive fair value of derivative contracts between the insured depository institution and its affiliates ……	C451		1.
2. Amount of collateral pledged to the insured depository institution to secure derivative contracts between the insured depository institution and its affiliates ……	C452		2.
3. Notional amount of derivative contracts between the insured depository institution and its affiliates……	C453		3.