

FR Y-14A Regulatory Capital Instruments Annual Schedule

Institution Name:	<input type="text"/>
RSSD ID:	<input type="text"/>
Date of Data Submission:	<input type="text"/>
As of Date:	<input type="text"/>
Submission Type:	<input type="text" value="Annual or Adjusted"/>

FR Y-14A Regulatory Capital Instruments: Schedule C

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			Page Reference in the Capital Plan	Comments
Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	
			CACIY814	CACIQ750
<u>Quarterly Redemption/Repurchase Activity</u>				
1	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	
2	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	
3	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	
4	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	
6	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	
7	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283	
8	NCP Convertible	Additional Tier 1	BHCK 3283	
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	
			BHCK 3283	
10	MCP USG Preferred	Additional Tier 1	BHCK G234	
11	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	
12	Other Additional Tier 1	Additional Tier 1	BHCK 3283	
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	
			BHCK 3283	
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	
			BHCK 3283	
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	
			BHCK 3283	
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	
19	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	
20	Subordinated Debt	Tier 2	BHCA P865	
21	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	
22	Other Tier 2	Tier 2	BHCK 3283	
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	
			BHCK 3283	
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	
			BHCK 3283	
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	
			BHCK 3283	
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	
29	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	

Revised regulatory capital treatment		FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Issuance Activity												
30	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY538								
31	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	CACIY539								
32	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY540								
33	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY541								
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY542								
35	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY543								
36	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	CACIY544								
37	NCPPI Convertible	Additional Tier 1	BHCK 3283	CACIY545								
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY546								
			BHCK 3283									
39	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY547								
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY548								
41	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY549								
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY550								
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY551								
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY552								
			BHCK 3283									
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY553								
			BHCK 3283									
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY554								
			BHCK 3283									
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY555								
48	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY556								
49	Subordinated Debt	Tier 2	BHCA P865	CACIY557								
50	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY558								
51	Other Tier 2	Tier 2	BHCK 3283	CACIY559								
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY560								
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY561								
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY562								
			BHCK 3283									
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY563								
			BHCK 3283									
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY564								
			BHCK 3283									
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY565								
58	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY566								

Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	Page Reference in the Capital Plan	Comments
				CACIY814	CACIQ750
Quarterly Issuance Activity					
30	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235		
31	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		
32	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
33	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		
35	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		
36	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283		
37	NCP Convertible	Additional Tier 1	BHCK 3283		
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
			BHCK 3283		
39	MCP USG Preferred	Additional Tier 1	BHCK G234		
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		
41	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
			BHCK 3283		
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
			BHCK 3283		
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
48	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		
49	Subordinated Debt	Tier 2	BHCA P865		
50	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
51	Other Tier 2	Tier 2	BHCK 3283		
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
			BHCK 3283		
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
			BHCK 3283		
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
58	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		

FR Y-14A Regulatory Capital Instruments: Schedule C

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Notional Amount
Projected

Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Activity - Other than issuances or repurchases													
59	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 -	BHCK G235	CACIY567								
60	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		CACIY568								
61	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		CACIY569								
62	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		CACIY570								
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		CACIY571								
64	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		CACIY572								
65	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283		CACIY573								
66	NCP Convertible	Additional Tier 1	BHCK 3283		CACIY574								
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		CACIY575								
			BHCK 3283										
68	MCP USG Preferred	Additional Tier 1	BHCK G234		CACIY576								
69	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		CACIY577								
70	Other Additional Tier 1	Additional Tier 1	BHCK 3283		CACIY578								
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY579								
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY580								
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY581								
			BHCK 3283										
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		CACIY582								
			BHCK 3283										
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		CACIY583								
			BHCK 3283										
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		CACIY584								
77	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY585								
78	Subordinated Debt	Tier 2	BHCA P865		CACIY586								
79	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		CACIY587								
80	Other Tier 2	Tier 2	BHCK 3283		CACIY588								
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY589								
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY590								
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY591								
			BHCK 3283										
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		CACIY592								
			BHCK 3283										
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		CACIY593								
			BHCK 3283										
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		CACIY594								
87	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY595								

Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	Page Reference in the Capital Plan	Comments
				CACIY814	CACIQ750
Quarterly Activity - Other than issuances or repurchases					
59	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235		
60	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		
61	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
62	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		
64	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		
65	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283		
66	NCP Convertible	Additional Tier 1	BHCK 3283		
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
			BHCK 3283		
68	MCP USG Preferred	Additional Tier 1	BHCK G234		
69	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		
70	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
			BHCK 3283		
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
			BHCK 3283		
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
77	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		
78	Subordinated Debt	Tier 2	BHCA P865		
79	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
80	Other Tier 2	Tier 2	BHCK 3283		
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
			BHCK 3283		
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
			BHCK 3283		
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
87	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		

Notional Amount

FR Y-9C, Schedule HC
Reference

Revised regulatory capital treatment

Actual As of date

PQ 1

PQ 2

PQ 3

Capital Balances

BHCK 3230 + BHCK 3240 +
BHCK A130 - BHCK G235
BHCK 3230 + BHCK 3240
BHCK 3230 +BHCK G235
BHCK P839
BHCK 3283
BHCK 3283
BHCK 3283
BHCK 3283
BHCK 3283
BHCK G234
BHCK P839

CACIY596		
CACIY597		
CACIY598		
CACIY599		
CACIY600		
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CACIY610		
CACIY611		
CACIY612		
CACIY613		
CACIY614		
CACIY615		
CACIY616		
CACIY617		
CACIY618		
CACIY619		
CACIY620		
CACIY621		
CACIY622		
CACIY623		

Sum (PQ1 Items 1, 2, 30, 31 , 59, 60) + (Actual Item 88)
Sum (PQ1 Items 3, 32, 61) + (Actual Item 89)
Sum (PQ1 Items 4, 33, 62) + (Actual Item 90)
Sum (PQ1 Items 5, 34, 63) + (Actual Item 91)
Sum (PQ1 Items 6, 35, 64) + (Actual Item 92)
Sum (PQ1 Items 7, 36, 65) + (Actual Item 93)
Sum (PQ1 Items 8, 37, 66) + (Actual Item 94)
Sum (PQ1 Items 9, 38, 67) + (Actual Item 95)

Sum (PQ2 Items 1, 2, 30, 31 , 59, 60) + (PQ1 Item 88)
Sum (PQ2 Items 3, 32, 61) + (PQ1 Item 89)
Sum (PQ2 Items 4, 33, 62) + (PQ1 Item 90)
Sum (PQ2 Items 5, 34, 63) + (PQ1 Item 91)
Sum (PQ2 Items 6, 35, 64) + (PQ1 Item 92)
Sum (PQ2 Items 7, 36, 65) + (PQ1 Item 93)
Sum (PQ2 Items 8, 37, 66) + (PQ1 Item 94)
Sum (PQ2 Items 9, 38, 67) + (PQ1 Item 95)

Sum (PQ3 Items 1, 2, 30, 31 , 59, 60) + (PQ2 Item 88)
Sum (PQ3 Items 3, 32, 61) + (PQ2 Item 89)
Sum (PQ3 Items 4, 33, 62) + (PQ2 Item 90)
Sum (PQ3 Items 5, 34, 63) + (PQ2 Item 91)
Sum (PQ3 Items 6, 35, 64) + (PQ2 Item 92)
Sum (PQ3 Items 7, 36, 65) + (PQ2 Item 93)
Sum (PQ3 Items 8, 37, 66) + (PQ2 Item 94)
Sum (PQ3 Items 9, 38, 67) + (PQ2 Item 95)

Sum (PQ1 Items 10, 39, 68) + (Actual Item 96)

Sum (PQ2 Items 10, 39, 68) + (PQ1 Item 96)

Sum (PQ3 Items 10, 39, 68) + (PQ2 Item 96)

Sum (PQ1 Items 11, 40, 69) + (Actual Item 97)
Sum (PQ1 Items 12, 41, 70) + (Actual Item 98)
Sum (PQ1 Items 13, 42, 71) + (Actual Item 99)
Sum (PQ1 Items 14, 43, 72) + (Actual Item 100)
Sum (PQ1 Items 15, 44, 73) + (Actual Item 101)

Sum (PQ2 Items 11, 40, 69) + (PQ1 Item 97)
Sum (PQ2 Items 12, 41, 70) + (PQ1 Item 98)
Sum (PQ2 Items 13, 42, 71) + (PQ1 Item 99)
Sum (PQ2 Items 14, 43, 72) + (PQ1 Item 100)
Sum (PQ2 Items 15, 44, 73) + (PQ1 Item 101)

Sum (PQ3 Items 11, 40, 69) + (PQ2 Item 97)
Sum (PQ3 Items 12, 41, 70) + (PQ2 Item 98)
Sum (PQ3 Items 13, 42, 71) + (PQ2 Item 99)
Sum (PQ3 Items 14, 43, 72) + (PQ2 Item 100)
Sum (PQ3 Items 15, 44, 73) + (PQ2 Item 101)

Sum (PQ1 Items 16, 45, 74) + (Actual Item 102)

Sum (PQ2 Items 16, 45, 74) + (PQ1 Item 102)

Sum (PQ3 Items 16, 45, 74) + (PQ2 Item 102)

Sum (PQ1 Items 17, 46, 75) + (Actual Item 103)

Sum (PQ2 Items 17, 46, 75) + (PQ1 Item 103)

Sum (PQ3 Items 17, 46, 75) + (PQ2 Item 103)

Sum (PQ1 Items 18, 47, 76) + (Actual Item 104)

Sum (PQ2 Items 18, 47, 76) + (PQ1 Item 104)

Sum (PQ3 Items 18, 47, 76) + (PQ2 Item 104)

Sum (PQ1 Items 19, 48, 77) + (Actual Item 105)
Sum (PQ1 Items 20, 49, 78) + (Actual Item 106)
Sum (PQ1 Items 21, 50, 79) + (Actual Item 107)
Sum (PQ1 Items 22, 51, 80) + (Actual Item 108)
Sum (PQ1 Items 23, 52, 81) + (Actual Item 109)
Sum (PQ1 Items 24, 53, 82) + (Actual Item 110)
Sum (PQ1 Items 25, 54, 83) + (Actual Item 111)

Sum (PQ2 Items 19, 48, 77) + (PQ1 Item 105)
Sum (PQ2 Items 20, 49, 78) + (PQ1 Item 106)
Sum (PQ2 Items 21, 50, 79) + (PQ1 Item 107)
Sum (PQ2 Items 22, 51, 80) + (PQ1 Item 108)
Sum (PQ2 Items 23, 52, 81) + (PQ1 Item 109)
Sum (PQ2 Items 24, 53, 82) + (PQ1 Item 110)
Sum (PQ2 Items 25, 54, 83) + (PQ1 Item 111)

Sum (PQ3 Items 19, 48, 77) + (PQ2 Item 105)
Sum (PQ3 Items 20, 49, 78) + (PQ2 Item 106)
Sum (PQ3 Items 21, 50, 79) + (PQ2 Item 107)
Sum (PQ3 Items 22, 51, 80) + (PQ2 Item 108)
Sum (PQ3 Items 23, 52, 81) + (PQ2 Item 109)
Sum (PQ3 Items 24, 53, 82) + (PQ2 Item 110)
Sum (PQ3 Items 25, 54, 83) + (PQ2 Item 111)

Sum (PQ1 Items 26, 55, 84) + (Actual Item 112)

Sum (PQ2 Items 26, 55, 84) + (PQ1 Item 112)

Sum (PQ3 Items 26, 55, 84) + (PQ2 Item 112)

Sum (PQ1 Items 27, 56, 85) + (Actual Item 113)

Sum (PQ2 Items 27, 56, 85) + (PQ1 Item 113)

Sum (PQ3 Items 27, 56, 85) + (PQ2 Item 113)

Sum (PQ1 Items 28, 57, 86) + (Actual Item 114)

Sum (PQ2 Items 28, 57, 86) + (PQ1 Item 114)

Sum (PQ3 Items 28, 57, 86) + (PQ2 Item 114)

Sum (PQ1 Items 29, 58, 87) + (Actual Item 115)

Sum (PQ2 Items 29, 58, 87) + (PQ1 Item 115)

Sum (PQ3 Items 29, 58, 87) + (PQ2 Item 115)

88 Common Stock (CS)
89 CS Warrants
90 CS USG Investment
91 Capital Instrument Issued by Subsidiary
92 Other Common Equity Tier 1
93 Non-Cumulative Perpetual Preferred (NCP)
94 NCPP Convertible
95 Mandatory Convertible Preferred (MCP)

96 MCP USG Preferred

97 Capital Instrument Issued by Subsidiary
98 Other Additional Tier 1
99 Cumulative Perpetual Preferred (CPP)
100 CPP TARP Preferred
101 Mandatory Convertible Preferred (MCP)

102 MCP USG Preferred

103 Cumulative Dated Preferred (TRUPS)

104 USG Preferred TRUPS

105 Other Non-qualifying Instrument in Tier 1
106 Subordinated Debt
107 Capital Instrument Issued by Subsidiary
108 Other Tier 2
109 Cumulative Perpetual Preferred (CPP)
110 CPP TARP Preferred
111 Mandatory Convertible Preferred (MCP)

112 MCP USG Preferred

113 Cumulative Dated Preferred (TRUPS)

114 USG Preferred TRUPS

115 Other Non-qualifying Instrument in Tier 2

116 Cash dividends declared on preferred stock
117 Cash dividends declared on common stock
118 Common shares outstanding (Millions)

119 Common dividends per share (\$)

Notional Amount
Projected

			FR Y-9C, Schedule HC			
Revised regulatory capital treatment			Reference	PQ 4	PQ 5	PQ 6
<u>Capital Balances</u>						
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ4 Items 1, 2, 30, 31, 59, 60) + (PQ3 Item 88)	Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88)	Sum (PQ6 Items 1, 2, 30, 31, 59, 60) + (PQ5 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)	Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)	Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)	Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)	Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)	Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)	Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)	Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)	Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)	Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)	Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)
94	NCPPI Convertible	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)	Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)	Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283 BHCK 3283	Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)	Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)	Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)
96	MCP USG Preferred	Additional Tier 1	BHCK G234 BHCK P839	Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)	Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)	Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)
97	Capital Instrument Issued by Subsidiary	Additional Tier 1		Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)	Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)	Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)	Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)	Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)	Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)	Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)	Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)	Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3283	Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)	Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)	Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)	Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)	Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)	Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)	Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)	Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)	Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)	Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)	Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865	Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)	Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)	Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)	Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)	Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283	Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)	Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)	Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)	Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)	Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)	Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)	Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3283	Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)	Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)	Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)	Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)	Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)	Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)	Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)	Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)	Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)	Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)	Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)
116	Cash dividends declared on preferred stock					
117	Cash dividends declared on common stock					
118	Common shares outstanding (Millions)					
119	Common dividends per share (\$)					

Notional Amount

			FR Y-9C, Schedule HC			
Revised regulatory capital treatment			Reference	PQ 7	PQ 8	PQ 9
<u>Capital Balances</u>						
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88)	Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88)	Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)	Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)	Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)	Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)	Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)	Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)	Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)	Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)	Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)	Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)	Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)
94	NCPPI Convertible	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)	Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)	Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283 BHCK 3283	Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)	Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)	Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)
96	MCP USG Preferred	Additional Tier 1	BHCK G234 BHCK P839	Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)	Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)	Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)
97	Capital Instrument Issued by Subsidiary	Additional Tier 1		Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)	Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)	Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)	Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)	Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)	Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)	Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)	Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)	Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3283	Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)	Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)	Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)	Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)	Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)	Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)	Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)	Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)	Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)	Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)	Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865	Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)	Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)	Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)	Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)	Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283	Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)	Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)	Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)	Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)	Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)	Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)	Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3283	Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)	Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)	Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)	Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)	Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)	Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)	Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)	Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)	Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)	Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)	Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)
116	Cash dividends declared on preferred stock					
117	Cash dividends declared on common stock					
118	Common shares outstanding (Millions)					
119	Common dividends per share (\$)					

			Amount Recognized in Regulatory Capital Projected		
			FR Y-9C, Schedule HC		
Revised regulatory capital treatment	Reference		PQ 4	PQ 5	PQ 6
	BHCK 3230 + BHCK 3240 +				
Common Equity Tier 1	BHCK A130 - BHCK G235	Sum (PQ4 Items 1, 2, 30, 31, 59, 60) + (PQ3 Item 88)	Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88)	Sum (PQ6 Items 1, 2, 30, 31, 59, 60) + (PQ5 Item 88)	
Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)	Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)	Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)	
Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)	Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)	Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)	
Common Equity Tier 1	BHCK P839	Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)	Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)	Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)	
Common Equity Tier 1	BHCK 3283	Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)	Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)	Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)	
Additional Tier 1	BHCK 3283	Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)	Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)	Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)	
Additional Tier 1	BHCK 3283	Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)	Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)	Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)	
Additional Tier 1	BHCK 3283	Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)	Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)	Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)	
	BHCK 3283				
Additional Tier 1	BHCK G234	Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)	Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)	Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)	
	BHCK P839				
Additional Tier 1		Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)	Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)	Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)	
Additional Tier 1	BHCK 3283	Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)	Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)	Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)	
Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)	Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)	Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)	
Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)	Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)	Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)	
Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)	Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)	Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)	
	BHCK 3283				
Non-qualifying Instrument in Tier 1	BHCK G234	Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)	Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)	Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)	
	BHCK 3283				
Non-qualifying Instrument in Tier 1	BHCK 3000	Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)	Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)	Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)	
	BHCK 3283				
Non-qualifying Instrument in Tier 1	BHCK G234	Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)	Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)	Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)	
	BHCK 3283				
Non-qualifying Instrument in Tier 1		Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)	Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)	Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)	
Tier 2	BHCA P865	Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)	Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)	Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)	
Tier 2	BHCK P839	Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)	Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)	Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)	
Tier 2	BHCK 3283	Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)	Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)	Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)	
Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)	Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)	Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)	
Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)	Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)	Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)	
Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)	Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)	Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)	
	BHCK 3283				
Non-qualifying Instrument in Tier 2	BHCK G234	Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)	Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)	Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)	
	BHCK 3283				
Non-qualifying Instrument in Tier 2	BHCK 3000	Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)	Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)	Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)	
	BHCK 3283				
Non-qualifying Instrument in Tier 2	BHCK G234	Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)	Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)	Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)	
	BHCK 3283				
Non-qualifying Instrument in Tier 2		Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)	Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)	Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)	

Amount Recognized in Regulatory Capital

		FR Y-9C, Schedule HC					Page Reference in the		
Revised regulatory capital treatment		Reference	PQ 7	PQ 8	PQ 9	Capital Plan	Comments		
Capital Balances						CACIY814	CACIQ750		
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88)	Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88)	Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88)			
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)	Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)	Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)			
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)	Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)	Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)			
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)	Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)	Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)			
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)	Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)	Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)			
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)	Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)	Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)			
94	NCPP Convertible	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)	Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)	Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)			
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)	Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)	Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)			
			BHCK 3283						
96	MCP USG Preferred	Additional Tier 1	BHCK G234	Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)	Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)	Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)			
			BHCK P839						
97	Capital Instrument Issued by Subsidiary	Additional Tier 1		Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)	Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)	Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)			
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)	Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)	Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)			
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)	Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)	Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)			
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)	Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)	Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)			
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)	Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)	Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)			
			BHCK 3283						
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)	Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)	Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)			
			BHCK 3283						
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)	Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)	Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)			
			BHCK 3283						
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)	Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)	Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)			
			BHCK 3283						
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)	Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)	Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)			
106	Subordinated Debt	Tier 2	BHCA P865	Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)	Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)	Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)			
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)	Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)	Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)			
108	Other Tier 2	Tier 2	BHCK 3283	Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)	Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)	Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)			
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)	Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)	Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)			
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)	Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)	Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)			
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)	Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)	Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)			
			BHCK 3283						
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)	Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)	Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)			
			BHCK 3283						
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)	Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)	Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)			
			BHCK 3283						
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)	Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)	Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)			
			BHCK 3283						
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)	Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)	Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)			
116	Cash dividends declared on preferred stock								
117	Cash dividends declared on common stock								
118	Common shares outstanding (Millions)								
119	Common dividends per share (\$)								