

Consolidated
Respondent:
please check one
 Banking
 Nonbanking

CONSOLIDATED REPORT OF CONDITION AND INCOME FOR EDGE AND AGREEMENT CORPORATIONS— FR 2886b

FR 2886b
OMB No. 7100-0086
Approval expires December 31, 1996

Name of Reporting Organization

Street Address

of _____
City State Zip Code

At Close of Business on _____, 19 _____

I, _____
do hereby declare that this Report of Condition is true and correct to
the best of my knowledge and belief.

Name and title of officer authorized to sign report

Person to be contacted

Phone

This report is required by law (12 U.S.C. §§602 and 625).

The Federal Reserve System regards as confidential the following portions of this report: for respondents engaged in banking, schedules E, G, H, J and items 1, 4, and memorandum item 1 of schedule F; for respondents not engaged in banking, all items except item 19.f on page 2. If it should be determined subsequently that any other information collected on this form must be released, respondents will be notified.

Public reporting burden for this collection of information is estimated to average 11.7 hours and 11.5 hours per response, for banking and nonbanking corporations, respectively, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0086), Washington, D.C. 20503.

SCHEDULE RC—Balance Sheet

ASSETS

1. Cash and balances due from depository institutions (from Schedule A, item 5)
 - a. Noninterest-bearing balances and currency and coin¹
 - b. Interest-bearing balances²
2. Securities (net of any valuation reserve)
3. Federal funds sold and securities purchased under agreements to resell
4. Loans and lease financing receivables, net:
 - a. Loans and leases, net of unearned income (from Schedule C, item 7)
 - b. Less: Allowance for loan and lease losses
 - c. Less: Allocated transfer risk reserve
 - d. Loans and leases, net of unearned income, allowance, and reserve (item 4.a minus 4.b and 4.c)
5. Customers' liability on acceptances outstanding
6. Premises and fixed assets (including capitalized leases)
7. Other assets
8. Claims on non-affiliates (sum of items 1 through 7)
9. Claims on affiliates, net
10. TOTAL ASSETS (sum of items 8 and 9)

| Consolidated Total (including branches and IBF) | | | | IBF Only | | | |
|---|-----|-----|------|-------------|-----|-----|------|
| RCFD | Bil | Mil | Thou | RCFN | Bil | Mil | Thou |
| | | | | 0010 | | | |
| 0081 | | | | | | | |
| 0071 | | | | | | | |
| 8435 | | | | 0385 | | | |
| 1350 | | | | 1350 | | | |
| 2122 | | | | 2122 | | | |
| 3123 | | | | | | | |
| 3128 | | | | | | | |
| 2125 | | | | | | | |
| 2155 | | | | | | | |
| 2145 | | | | | | | |
| 2160 | | | | 2160 | | | |
| 2171 | | | | | | | |
| 2142 | | | | 2142 | | | |
| 2170 | | | | 2170 | | | |

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1. Includes cash items in process of collection and unposted debits.
2. Includes time certificates of deposit not held in trading accounts.

Name of Reporting Organization _____

| | Consolidated Total (including branches and IBF) | | | | IBF Only | | | | |
|---|---|-----|-----|------|-------------|-----|-----|------|-------|
| | RCFD | Bil | Mil | Thou | RCFN | Bil | Mil | Thou | |
| LIABILITIES AND CAPITAL | | | | | | | | | |
| 11. Deposits | | | | | 2200 | | | | 11. |
| a. Total noninterest-bearing deposits | 6631 | | | | | | | | 11.a. |
| b. Total interest-bearing deposits | 6636 | | | | | | | | 11.b. |
| 12. Federal funds purchased and securities sold under agreements to repurchase | 2800 | | | | 2800 | | | | 12. |
| 13. Other borrowed money | 2850 | | | | | | | | 13. |
| 14. Liability on acceptances executed and outstanding | 2920 | | | | | | | | 14. |
| 15. Subordinated notes and debentures | 3200 | | | | | | | | 15. |
| 16. Other liabilities | 2930 | | | | 2930 | | | | 16. |
| 17. Liabilities to non-affiliates (sum of items 11 through 16) | 2927 | | | | | | | | 17. |
| 18. Liabilities to affiliates, net | 2944 | | | | 2944 | | | | 18. |
| 19. Equity capital accounts: | | | | | | | | | |
| a. Stock | 3219 | | | | | | | | 19.a. |
| b. Surplus | 3240 | | | | | | | | 19.b. |
| c. Undivided profits and capital reserves | 3247 | | | | | | | | 19.c. |
| d. Net unrealized holding gains (losses) on available-for-sale securities | 8434 | | | | | | | | 19.d. |
| e. Cumulative foreign currency translation adjustments | 3284 | | | | | | | | 19.e. |
| f. Total equity capital accounts (from Schedule H, item 1.g) (sum of items 19.a through 19.e) | 3210 | | | | | | | | 19.f. |
| 20. TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 17, 18, and 19.f) | 3300 | | | | 3300 | | | | 20. |

| | Consolidated Total (including branches and IBF) | | | | |
|--|---|-----|-----|------|--------|
| | RCFD | Bil | Mil | Thou | |
| MEMORANDA TO BALANCE SHEET | | | | | |
| 1. Amounts outstanding as of report date: | | | | | |
| a. Commercial and similar letters of credit | 3391 | | | | M.1.a. |
| b. Guarantees and standby letters of credit | 3375 | | | | M.1.b. |
| c. Commitments to purchase foreign currencies and U.S. dollar exchange (spot, forward and futures) | 3415 | | | | M.1.c. |
| d. Option contracts (obligations to purchase and sell under written and purchased option contracts) | 6809 | | | | M.1.d. |
| e. Participations in acceptances (as described in the instructions) conveyed to others (including affiliates) by this office | 3428 | | | | M.1.e. |
| f. Participations in acceptances (as described in the instructions) acquired (including affiliates) by this office | 3429 | | | | M.1.f. |
| g. Other contingent liabilities | 3430 | | | | M.1.g. |
| 2. Quarterly averages (banking offices only): | | | | | |
| a. Interest-bearing balances due from depository institutions | 3381 | | | | M.2.a. |
| b. Federal funds sold and securities purchased under agreements to resell | 3365 | | | | M.2.b. |
| c. Loans and leases, net of unearned income | 3360 | | | | M.2.c. |
| d. Interest-bearing deposits | 3404 | | | | M.2.d. |
| e. Federal funds purchased and securities sold under agreements to repurchase | 3353 | | | | M.2.e. |
| f. Other borrowed money | 3355 | | | | M.2.f. |
| g. Total assets | 3368 | | | | M.2.g. |

Name of Reporting Organization _____

Optional Narrative Statement Concerning the Amounts Reported in the Reports of Condition

at close of business on _____, 19 ____

Legal Title of Edge or Agreement Corporation _____

City _____

State _____

OPTIONAL STATEMENT

The management of the reporting corporation may, *if it wishes*, submit a brief narrative statement on the figures submitted on Schedule F. This optional statement will be made available to the public along with items 2 and 3, in response to any request for individual corporation Report of Condition data for this schedule.

Corporations choosing to submit the narrative statement should therefore ensure that the statement does *not* contain information that they are not willing to have made public or that would compromise the privacy of their customers. Corporations choosing *not* to make a statement may check the "No comment" box below and should make no entries of any kind in the space provided for the narrative statement (i.e., **DO NOT** enter in this space such phrases as "No statement," "Not applicable," "N/A," "No Comment," and "None").

The optional statement must be entered on this sheet. The statement should not exceed 100 words. Further, regardless of the number of words, the statement must not exceed 750 characters, including punctuation, indentation, and standard spacing between words and sentences. If any submission should exceed 750 characters, as defined, it will be truncated at 750 characters with no notice to the reporter and the truncated statement will appear as the corporation's statement both on agency computerized records and in computer-file releases to the public.

All information furnished by the corporation in the narrative statement must be accurate and not misleading. Appropriate efforts shall be taken by the submitting bank to ensure the statement's accuracy. The statement must be signed, in the space provided below, by a senior officer of the corporation who thereby attests to its accuracy.

If, subsequent to the original submission, *material* changes are submitted for the data reported on this schedule, the existing narrative statement will be deleted from the files, and from disclosure; the corporation, at its option, may replace it with a statement, under signature, appropriate to the amended data.

The optional narrative statement will appear in agency records and in releases to the public exactly as submitted (or amended as described in the preceding paragraph) by the management of the corporation (except for the truncation of the overlength statements described above). **THE STATEMENT WILL NOT BE EDITED OR SCREENED IN ANY WAY BY THE SUPERVISORY AGENCIES FOR ACCURACY OR RELEVANCE. DISCLOSURE OF THE STATEMENT SHALL NOT SIGNIFY THAT ANY FEDERAL SUPERVISORY AGENCY HAS VERIFIED OR CONFIRMED THE ACCURACY OF THE INFORMATION CONTAINED THEREIN. A STATEMENT TO THIS EFFECT WILL APPEAR ON ANY PUBLIC RELEASE OF THE OPTIONAL STATEMENT SUBMITTED BY THE MANAGEMENT OF THE REPORTING CORPORATION.**

No comment (RCON 6979)

Management Statement (*please type or print clearly*):

Signature of Executive Officer of Edge or Agreement Corporation

Date of Signature

Name of Reporting Organization _____

SCHEDULE A—Cash and Balances Due From Depository Institutions

1. Cash items in process of collection, unposted debits, and currency and coin
2. Balances due from depository institutions in the U.S.
3. Balances due from banks in foreign countries and foreign central banks
4. Balances due from Federal Reserve Banks
5. Total (consolidated column equals sum of Assets, items 1.a and 1.b, page 1)

| Consolidated Total (including branches and IBF) | | | | IBF Only | | | |
|---|-----|-----|------|-------------|-----|-----|------|
| RCFD | Bil | Mil | Thou | RCFN | Bil | Mil | Thou |
| 0022 | | | | | | | |
| 0082 | | | | 0082 | | | |
| 0070 | | | | 0070 | | | |
| 0090 | | | | | | | |
| 0010 | | | | 0010 | | | |

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SCHEDULE B—Securities

1. U.S. Treasury securities and obligations of U.S. government
2. Other bonds, notes and debentures
3. Equity interests in non-affiliated companies
4. Total (sum of items 1 through 3) (total of Column D must equal Assets, item 2, on page 1)

| Consolidated Total (including branches and IBF) | | | | | | | | | | | | | | | |
|---|-----|-----|------|--------------------------------|-----|-----|------|-------------------------------|-----|-----|------|---------------------|-----|-----|------|
| (Column A) Available for Sale | | | | (Column B) Held to Maturity | | | | (Column C) Trading Account | | | | (Column D) Total | | | |
| RCFD | Bil | Mil | Thou | RCFD | Bil | Mil | Thou | RCFD | Bil | Mil | Thou | RCFD | Bil | Mil | Thou |
| 8436 | | | | 8437 | | | | 8438 | | | | 0550 | | | |
| 8439 | | | | 8440 | | | | 8441 | | | | 0385 | | | |
| 8442 | | | | 8443 | | | | 8444 | | | | 0399 | | | |
| | | | | | | | | | | | | 8435 | | | |

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SCHEDULE C—Loans and Lease Financing Receivables
(Net of unearned income and before adjustment for allowances for loan and lease losses)

1. Loans to commercial banks in the U.S.
2. Loans to banks in foreign countries
3. Loans to foreign governments and official institutions (including foreign central banks)
4. Commercial and industrial loans
- a. To U.S. addressees (domicile)
- b. To non-U.S. addressees (domicile)
5. All other loans including lease financing receivables
6. Less: unearned income on loans and leases included above
7. Loans and leases, net of unearned income (equals Assets, item 4.a, page 1)

| Consolidated Total (including branches and IBF) | | | | IBF Only | | | |
|---|-----|-----|------|-------------|-----|-----|------|
| RCFD | Bil | Mil | Thou | RCFN | Bil | Mil | Thou |
| 1505 | | | | 1505 | | | |
| 1510 | | | | 1510 | | | |
| | | | | 2081 | | | |
| | | | | 1600 | | | |
| 1761 | | | | | | | |
| 1762 | | | | | | | |
| 2089 | | | | 2089 | | | |
| 2123 | | | | 2123 | | | |
| 2122 | | | | 2122 | | | |

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- 4.a.
- 4.b.
- 5.
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- 7.

Name of Reporting Organization _____

SCHEDULE D—Deposits

1. Individuals, partnerships, and corporations:
 - a. U.S. addressees (domicile)
 - b. Non-U.S. addressees (domicile)
2. Foreign governments and official institutions (including foreign central banks)
3. Commercial banks in the U.S. (including their IBFs)
4. Banks in foreign countries
5. Certified and official checks
6. Other
7. Total deposits

| Total Deposit Liabilities Excluding IBFs | | | | | | | |
|--|-----|-----|------|----------------------------|-----|-----|------|
| A. Transaction Accounts | | | | B. Nontransaction Accounts | | | |
| RCON | Bil | Mil | Thou | RCON | Bil | Mil | Thou |
| 2241 | | | | 2242 | | | |
| 2244 | | | | 2251 | | | |
| 2216 | | | | 2377 | | | |
| 2206 | | | | 2550 | | | |
| 2213 | | | | 2236 | | | |
| 2330 | | | | | | | |
| 2255 | | | | 2259 | | | |
| 2215 | | | | 2385 | | | |

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SCHEDULE E—Claims on and Liabilities to Affiliates

1. Affiliates domiciled in the United States (including related IBFs):
 - a. U.S. offices of parent bank
 - b. U.S. offices of other affiliated organizations
2. Affiliates domiciled outside the United States:
 - a. Non-U.S. offices of parent bank
 - b. Non-U.S. offices of other affiliated organizations
3. TOTAL
4. Net due to/due from affiliates (item 3, Col. A minus Col. B. This amount must equal Assets, item 9 on page 1, if positive, or Liabilities, item 18, on page 2 if negative.)

| | | | |
|------|--|--|--|
| 3035 | | | |
|------|--|--|--|
5. Total loans participated to affiliates

| Dollar Amount in Thousands | | | | | | | |
|----------------------------|-----|-----|------|-----------------|-----|-----|------|
| A. Gross due from | | | | B. Gross due to | | | |
| RCFD | Bil | Mil | Thou | RCFD | Bil | Mil | Thou |
| 3038 | | | | 3037 | | | |
| 3042 | | | | 3041 | | | |
| 3044 | | | | 3043 | | | |
| 3048 | | | | 3047 | | | |
| 3002 | | | | 3001 | | | |
| 3050 | | | | | | | |
| 3052 | | | | | | | |

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- 2.a.
- 2.b.
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- M.1.

MEMORANDUM

1. Amount of equity investments in affiliated companies (included in item 3, column A above)

SCHEDULE F—Past Due and Nonaccrual Loans and Leases Financing Receivables

1. Past due 30–89 days and still accruing
2. Past due 90 days or more and still accruing
3. Nonaccrual
4. Total

| RCFD | Bil | Mil | Thou |
|------|-----|-----|------|
| 1406 | | | |
| 1407 | | | |
| 1403 | | | |
| 1477 | | | |
| 6916 | | | |

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- M.1.

MEMORANDUM

1. Restructured loans and leases included in item 4 above

Name of Reporting Organization

SCHEDULE G—Income and Expenses

| | RIAD | Bil | Mil | Thou | |
|---|------|-----|-----|------|------------|
| 1. Interest income: | | | | | |
| a. Interest and dividend income from nonaffiliates: | | | | | |
| (1) Interest and fees on loans and lease financing receivables | 4094 | | | | 1.a.(1) |
| (2) Interest on balances due from depository institutions | 4115 | | | | 1.a.(2) |
| (3) Interest income from federal funds sold and securities purchased under agreements to resell | 4020 | | | | 1.a.(3) |
| (4) Interest on bonds, notes, and debentures | 4025 | | | | 1.a.(4) |
| (5) Dividends on stock | 4022 | | | | 1.a.(5) |
| b. Interest income from balances with affiliates ¹ | 4028 | | | | 1.b. |
| c. Total interest income (sum of items 1.a and 1.b) | 4107 | | | | 1.c. |
| 2. Interest expense: | | | | | |
| a. Interest expense related to nonaffiliates: | | | | | |
| (1) Interest on deposits | 4170 | | | | 2.a.(1) |
| (2) Expense of federal funds purchased and securities sold under agreements to repurchase | 4180 | | | | 2.a.(2) |
| (3) Interest on other borrowed money | 4190 | | | | 2.a.(3) |
| b. Interest expense related to affiliates | 4126 | | | | 2.b. |
| c. Total interest expense (sum of items 2.a and 2.b) | 4073 | | | | 2.c. |
| 3. Net interest income (item 1.c less item 2.c) | 4074 | | | | 3. |
| 4. Provisions: | | | | | |
| a. Provision for allowance for loan and lease losses | 4230 | | | | 4.a. |
| b. Provision for allocated transfer risk | 4243 | | | | 4.b. |
| 5. Noninterest income: | | | | | |
| a. Noninterest income from nonaffiliates: | | | | | |
| (1) Net gain (loss) from foreign exchange transactions | 4021 | | | | 5.a.(1) |
| (2) Other commissions, fees, etc. | 4090 | | | | 5.a.(2) |
| (3) Other noninterest income: | | | | | |
| (a) Equity in undistributed net earnings of associated companies | 4023 | | | | 5.a.(3)(a) |
| (b) Other | 4100 | | | | 5.a.(3)(b) |
| b. Noninterest income from affiliates: | | | | | |
| (1) Equity in undistributed earnings of subsidiaries | 6807 | | | | 5.b.(1) |
| (2) Other | 6808 | | | | 5.b.(2) |
| c. Total noninterest income (sum of items 5.a and 5.b) | 4079 | | | | 5.c. |
| 6. Gains (losses) on securities not held in trading accounts | 4091 | | | | 6. |
| 7. Noninterest expense: | | | | | |
| a. Related to nonaffiliates: | | | | | |
| (1) Salaries and employee benefits | 4135 | | | | 7.a.(1) |
| (2) Expenses of premises and fixed assets (net of rental income) (excluding salaries and employee benefits and mortgage interest) | 4217 | | | | 7.a.(2) |
| (3) Other noninterest expense | 4240 | | | | 7.a.(3) |
| b. Related to affiliates | 4127 | | | | 7.b. |
| c. Total noninterest expense (sum of items 7.a and 7.b) | 4093 | | | | 7.c. |
| 8. Income (loss) before income taxes and extraordinary items (item 3 plus or minus items 4.a, 4.b, 5.c, 6, and 7.c) | 4301 | | | | 8. |
| 9. Applicable income taxes (on item 8) | 4302 | | | | 9. |
| 10. Income (loss) before extraordinary items (item 8 minus 9) | 4300 | | | | 10. |
| 11. Extraordinary items and other adjustments, net of tax effect | 4320 | | | | 11. |
| 12. Net income (loss) (sum of items 10 and 11) | 4340 | | | | 12. |

1. Includes interest income on time certificates of deposit not held in trading accounts.

Name of Reporting Organization _____

SCHEDULE H—Changes in Capital and Reserve Accounts

| | RIAD | Bil | Mil | Thou | |
|---|------|-----|-----|------|------|
| 1. Equity capital: | | | | | |
| a. Balance at end of previous calendar year | 3215 | | | | 1.a. |
| b. Net income (loss) (equals Schedule G, item 12) | 4340 | | | | 1.b. |
| c. Sale, conversion, acquisition, or retirement of capital stock, net | 4346 | | | | 1.c. |
| d. Less: Cash dividends declared | 4475 | | | | 1.d. |
| e. Foreign currency translation adjustments | 4414 | | | | 1.e. |
| f. Other adjustments | 3218 | | | | 1.f. |
| g. Balance at end of period (equals Liabilities, item 19.f, page 2) | 3210 | | | | 1.g. |

| | A. Allowance for Loan and Lease Losses | | | | B. Allocated Transfer Risk Reserve | | | | |
|--|--|-----|-----|------|------------------------------------|-----|-----|------|------|
| | RIAD | Bil | Mil | Thou | RIAD | Bil | Mil | Thou | |
| 2. Allowance for loan and lease losses: | | | | | | | | | |
| a. Balance at end of previous calendar year | 3124 | | | | 3131 | | | | 2.a. |
| b. Recoveries credited to reserve | 4605 | | | | 3132 | | | | 2.b. |
| c. Provisions (column A equals Schedule G, item 4.a; column B equals Schedule G, item 4.b) | 4230 | | | | 4243 | | | | 2.c. |
| d. Adjustments, net | 4595 | | | | 3134 | | | | 2.d. |
| e. Less: charge-offs | 4635 | | | | 3133 | | | | 2.e. |
| f. Balance at end of current period (column A equals Assets item 4.b on page 1; column B equals Assets item 4.c on page 1) | 3123 | | | | 3128 | | | | 2.f. |

SCHEDULE I—Risk-Based Capital

This schedule must be completed by all banking Edge corporations and all banking agreement corporations.

| | RCFD | Bil | Mil | Thou | |
|--|------|-----|-----|------|----|
| 1. Tier 1 capital allowable under the risk-based capital guidelines | 8274 | | | | 1. |
| 2. Tier 2 capital allowable under the risk-based capital guidelines | 8275 | | | | 2. |
| 3. Subordinated debt allowable as Tier 2 (i.e., weighted average maturity of at least 5 years included in item 2 above) | 3785 | | | | 3. |
| 4. Total qualifying capital (i.e., Tier 1 and Tier 2 capital) allowable under the risk-based capital guidelines (sum of 1. and 2. above) | 3792 | | | | 4. |
| 5. Total risk-weighted assets and credit equivalent amounts of off-balance sheet items | 8276 | | | | 5. |
| 6. Credit equivalent amounts of off-balance sheet items included in item 5 above | 8277 | | | | 6. |

SCHEDULE J—Branch Schedule of Selected Items—Non-Consolidated

This schedule must be completed by all banking Edge corporations and all banking agreement corporations that have branch offices.

| | Head office (including IBF) | | | | |
|--|-----------------------------|-----|-----|------|----|
| | RCFO (RCON) | Bil | Mil | Thou | |
| 1. Cash and balances due from depository institutions | 0010 | | | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | | | 2. |
| 3. Claims on affiliates, net | 2142 | | | | 3. |
| 4. Total assets | 2170 | | | | 4. |
| 5. Total deposits | 2200 | | | | 5. |
| 6. Liabilities to affiliates, net | 2944 | | | | 6. |
| 7. Commercial and similar letters of credit | 3391 | | | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | | | 8. |

Head Office: _____
(Street Address, City, State, Zip Code)

Name of Reporting Organization _____

SCHEDULE J—Branch Schedule of Selected Items—Non-Consolidated—Continued

This schedule must be completed by all banking Edge corporations and all banking agreement corporations that have branch offices.

| Branch 1 (including IBF) | | | | |
|-----------------------------|-----|-----|------|----|
| RCF1 (RCON) | Bil | Mil | Thou | |
| 0010 | | | | 1. |
| 2122 | | | | 2. |
| 2142 | | | | 3. |
| 2170 | | | | 4. |
| 2200 | | | | 5. |
| 2944 | | | | 6. |
| 3391 | | | | 7. |
| 3375 | | | | 8. |

Branch 1: _____
(Street Address, City, State, Zip Code)

| Branch 2 (including IBF) | | | | |
|-----------------------------|-----|-----|------|----|
| RCF2 (RCON) | Bil | Mil | Thou | |
| 0010 | | | | 1. |
| 2122 | | | | 2. |
| 2142 | | | | 3. |
| 2170 | | | | 4. |
| 2200 | | | | 5. |
| 2944 | | | | 6. |
| 3391 | | | | 7. |
| 3375 | | | | 8. |

Branch 2: _____
(Street Address, City, State, Zip Code)

| Branch 3 (including IBF) | | | | |
|-----------------------------|-----|-----|------|----|
| RCF3 (RCON) | Bil | Mil | Thou | |
| 0010 | | | | 1. |
| 2122 | | | | 2. |
| 2142 | | | | 3. |
| 2170 | | | | 4. |
| 2200 | | | | 5. |
| 2944 | | | | 6. |
| 3391 | | | | 7. |
| 3375 | | | | 8. |

Branch 3: _____
(Street Address, City, State, Zip Code)

Name of Reporting Organization _____

SCHEDULE J—Branch Schedule of Selected Items—Non-Consolidated—Continued

This schedule must be completed by all banking Edge corporations and all banking agreement corporations that have branch offices.

1. Cash and balances due from depository institutions
2. Loans and lease financing receivables, net of unearned income
3. Claims on affiliates, net
4. Total assets
5. Total deposits
6. Liabilities to affiliates, net
7. Commercial and similar letters of credit
8. Guarantees and standby letters of credit

| Branch 4 (including IBF) | | | |
|-----------------------------|-----|-----|------|
| RCF4 (RCON) | Bil | Mil | Thou |
| 0010 | | | |
| 2122 | | | |
| 2142 | | | |
| 2170 | | | |
| 2200 | | | |
| 2944 | | | |
| 3391 | | | |
| 3375 | | | |

- 1.
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- 7.
- 8.

Branch 4: _____
(Street Address, City, State, Zip Code)

1. Cash and balances due from depository institutions
2. Loans and lease financing receivables, net of unearned income
3. Claims on affiliates, net
4. Total assets
5. Total deposits
6. Liabilities to affiliates, net
7. Commercial and similar letters of credit
8. Guarantees and standby letters of credit

| Branch 5 (including IBF) | | | |
|-----------------------------|-----|-----|------|
| RCF5 (RCON) | Bil | Mil | Thou |
| 0010 | | | |
| 2122 | | | |
| 2142 | | | |
| 2170 | | | |
| 2200 | | | |
| 2944 | | | |
| 3391 | | | |
| 3375 | | | |

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.

Branch 5: _____
(Street Address, City, State, Zip Code)

1. Cash and balances due from depository institutions
2. Loans and lease financing receivables, net of unearned income
3. Claims on affiliates, net
4. Total assets
5. Total deposits
6. Liabilities to affiliates, net
7. Commercial and similar letters of credit
8. Guarantees and standby letters of credit

| Branch 6 (including IBF) | | | |
|-----------------------------|-----|-----|------|
| RCF6 (RCON) | Bil | Mil | Thou |
| 0010 | | | |
| 2122 | | | |
| 2142 | | | |
| 2170 | | | |
| 2200 | | | |
| 2944 | | | |
| 3391 | | | |
| 3375 | | | |

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- 7.
- 8.

Branch 6: _____
(Street Address, City, State, Zip Code)

Name of Reporting Organization _____

SCHEDULE J—Branch Schedule of Selected Items—Non-Consolidated—Continued

This schedule must be completed by all banking Edge corporations and all banking agreement corporations that have branch offices.

1. Cash and balances due from depository institutions
2. Loans and lease financing receivables, net of unearned income
3. Claims on affiliates, net
4. Total assets
5. Total deposits
6. Liabilities to affiliates, net
7. Commercial and similar letters of credit
8. Guarantees and standby letters of credit

| Branch 7 (including IBF) | | | |
|-----------------------------|-----|-----|------|
| RCF7 (RCON) | Bil | Mil | Thou |
| 0010 | | | |
| 2122 | | | |
| 2142 | | | |
| 2170 | | | |
| 2200 | | | |
| 2944 | | | |
| 3391 | | | |
| 3375 | | | |

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Branch 7: _____
(Street Address, City, State, Zip Code)

1. Cash and balances due from depository institutions
2. Loans and lease financing receivables, net of unearned income
3. Claims on affiliates, net
4. Total assets
5. Total deposits
6. Liabilities to affiliates, net
7. Commercial and similar letters of credit
8. Guarantees and standby letters of credit

| Branch 8 (including IBF) | | | |
|-----------------------------|-----|-----|------|
| RCF8 (RCON) | Bil | Mil | Thou |
| 0010 | | | |
| 2122 | | | |
| 2142 | | | |
| 2170 | | | |
| 2200 | | | |
| 2944 | | | |
| 3391 | | | |
| 3375 | | | |

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Branch 8: _____
(Street Address, City, State, Zip Code)

1. Cash and balances due from depository institutions
2. Loans and lease financing receivables, net of unearned income
3. Claims on affiliates, net
4. Total assets
5. Total deposits
6. Liabilities to affiliates, net
7. Commercial and similar letters of credit
8. Guarantees and standby letters of credit

| Branch 9 (including IBF) | | | |
|-----------------------------|-----|-----|------|
| RCF9 (RCON) | Bil | Mil | Thou |
| 0010 | | | |
| 2122 | | | |
| 2142 | | | |
| 2170 | | | |
| 2200 | | | |
| 2944 | | | |
| 3391 | | | |
| 3375 | | | |

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Branch 9: _____
(Street Address, City, State, Zip Code)