

Board of Governors of the Federal Reserve System



Annual Report of Foreign Banking Organizations—FR Y-7

Report at the close of business as of the end of fiscal year

This report form is authorized by law: Section 5(c)(1) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)) and sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)).

Return to the appropriate Federal Reserve Bank the original and number of copies of the completed report required by the Federal Reserve Bank. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Foreign Banking Organizations* must be signed by an authorized official of the foreign banking organization.

Date of Report (foreign banking organization's fiscal year-end):

Month / Day / Year (FFBO 9999)

Reporter's Name, Street, and Mailing Address

Legal Name of Foreign Banking Organization (Top-tier if filing as a tiered organization) (FFBO 9017)

Street Address of the Foreign Banking Organization (FFBO 9028)

City (FFBO 9130)

Country (FFBO 9005)

Mailing Address of the Principal Office (If different from street address) (FFBO 9110)

City (FFBO F206)

Country (FFBO PP24)

Person in the United States to whom questions about this report should be directed:

Name (FFBO 8901)

Title (FFBO C496)

Street (FFBO QB75)

City (FFBO QB76)

State (FFBO QB77)

Zip Code (FFBO QB78)

Area Code / Phone Number (FFBO 8902) Area Code / FAX Number (FFBO 9116)

E-mail Address (FFBO 4086)

Address (URL) for the Foreign Banking Organization's web page (FFBO 4087)

I, _____
Name of Foreign Banking Organization Authorized Official (FFBO C490)

Title of Foreign Banking Organization Authorized Official (FFBO C491)

attest that the *Annual Report of Foreign Banking Organizations* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Foreign Banking Organization Authorized Official (FFBO H321)

Date of Signature (FFBO J196)

For Federal Reserve Bank Use Only

RSSD ID _____
C.I. _____

Is confidential treatment requested for any portion of this report submission?	0=No	FFBO	
	1=Yes	C447	
In accordance with the General Instructions for this report (check only one),			
1. a letter justifying this request is being provided along with the report (FFBO KY38)			
2. a letter justifying this request has been provided separately (FFBO KY38)			
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."			

Report Item 1.a: Financial Information Regarding the Foreign Banking Organization (FBO)

Enter "0" for No; or "1" for Yes below to the following questions.

- | | | | |
|-------|------|--|----|
| 0=No | FFBO | | |
| 1=Yes | QB79 | | 1. |
1. Have the financial statements been certified by an independent public accountant?
- | | | | |
|-------|------|--|----|
| 0=No | FFBO | | |
| 1=Yes | QB80 | | 2. |
2. Do the financial statements consolidate all material subsidiaries that are majority-owned financial companies?
- | | | | |
|-------|------|--|----|
| 0=No | FFBO | | |
| 1=Yes | QB81 | | 3. |
3. Do the financial statements reflect any significant changes in accounting standards or policies used in preparing such statements since the last filing of the FR Y-7?
4. If reporter responded Yes to item 1.a.3, please describe the changes below or attach a separate note to the financial statements. (FFBO QB82)

Report Item 1.b: Annual Report to Shareholders

Indicate the status of Annual Report to Shareholders for each FBO reported:

- ☐ is included with the FR Y-7 report (FFBO PV65)
- ☐ will be sent under separate cover (FFBO PV65)
- ☐ is not prepared (FFBO PV65)

Report Item 2.a.1: Organization Chart

This item must be reviewed in Structure Central. Please refer to the instructions for further information.

Report Item 2.a.2: Additional entities reportable on the FR Y-7

Does the FBO have nonbanking companies (United States (U.S.) companies and non-U.S. companies engaged in business in the U.S.) in which the Reporter directly or indirectly in the aggregate controls more than 5 percent, but less than 25 percent, of the outstanding shares of any class of voting securities? Enter "0" for No; or "1" for Yes. If the response is Yes, list the nonbanking companies below

0=No	FFBO	
1=Yes	QB83	

Item	Legal Name	City	State or Country	State or Country of Incorporation	Legal Entity Identifier (LEI)	Direct Holder
	(Column A)	(Column B)	(Column C)	(Column D)	(Column E)	(Column F)
	FFBO QB84	FFBO QB85	FFBO QB86	FFBO QB87	FFBO QB88	FFBO QB89

Report Item 2.b: Foreign companies held pursuant to section 2(h)(2) of the BHC Act and Section 211.23(f)(5) of Regulation K, or Section 4(c)(9) of the BHC Act and Section 211.23(f)(5) of Regulation K

Does the FBO have any foreign companies held pursuant to Section 2(h)(2) of the BHC Act and Section 211.23(f)(5) of Regulation K, or Section 4(c)(9) of the BHC Act and Section 211.23(f)(5) of Regulation K?
Enter "0" for No; or "1" for Yes. If the response is Yes, list the nonbanking companies below

0=No	FFBO	
1=Yes	QB90	

Item	Legal Name	City	Country	Legal Entity Identifier (LEI)	Percentage of Class of Voting Shares Held	Percent of consolidated assets that are located in the U.S.	Percent of gross revenues derived from the U.S.	Is the foreign company a subsidiary? (0 = No, 1 = Yes)	NAICS Code of U.S. activities	Are the U.S. activities the same/related to those conducted abroad? (0 = No, 1 = Yes)
	(Column A)	(Column B)	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)
	FFBO QB91	FFBO QB92	FFBO QB93	FFBO QB94	FFBO QB95	FFBO QB96	FFBO QB97	FFBO QB98	FFBO QB99	FFBO QC00

Report Item 3.a: Number and Types of Shares

Name of FBO: _____
(FFBO QC01)

Item	Type of Shares	Number of Shares Authorized, Issued or Held	Description of Voting Rights and any agreement that limit the voting of such shares
	(Column A)	(Column B)	(Column C)
	FFBO QC02	FFBO QC03	FFBO QC04

Name of FBO: _____
(FFBO QC05)

Does the FBO have nonbearer securities? Enter "0" for No; or "1" for Yes.....

0=No	FFBO	
1=Yes	QC06	

Report each known shareholder that directly or indirectly owns, controls, or holds with power to vote 5 percent or more of any class of nonbearer securities (see Regulation Y, Section 225.2(q)) of the FBO. Provide the following information for each.

Item	Name	Street Address of principal residence for Individuals, or of head office for companies	City	Country of Citizenship or of Organization	Number of each class of nonbearer securities (or their equivalent) owned, controlled, or held with power to vote	Percentage of each class of nonbearer securities (or their equivalent) owned, controlled, or held with power to vote
	(Column A)	(Column B)	(Column C)	(Column D)	(Column E)	(Column F)
	FFBO QC07	FFBO QC08	FFBO QC09	FFBO QC10	FFBO QC11	FFBO QC12

Name of FBO: _____
(FFBO QC13)

Does the FBO have bearer securities? Enter "0" for No; or "1" for Yes.....

0=No	FFBO	
1=Yes	QC14	

If the response is Yes, describe the regulations requiring registration of the ownership of the bearer securities with the FBO or appropriate regulatory agency. (FFBO QC15)

In addition, report each known shareholder that directly or indirectly owns, controls, or holds with power to vote 5 percent or more of any class of bearer securities (see Regulation Y, Section 225.2(q)) of the FBO. Provide the following information for each.

Item	Name	Street Address of principal residence for Individuals, or of head office for companies	City	Country of Citizenship or of Organization	Number of each class of bearer securities (or their equivalent) owned, controlled, or held with power to vote	Percentage of each class of bearer securities (or their equivalent) owned, controlled, or held with power to vote
	(Column A)	(Column B)	(Column C)	(Column D)	(Column E)	(Column F)
	FFBO QC16	FFBO QC17	FFBO QC18	FFBO QC19	FFBO QC20	FFBO QC21

Report Item 4: Eligibility as a Qualified Foreign Banking Organization (QFBO)

Top-tier Foreign Banking Organization (FBO) should complete this report item 4 by responding to two of the three indicated criteria (assets, revenues, net income) below.

Indicate the currency type that is used below _____
(FFBO QC22)

Report Item 4.a: QFBO Test

Report amounts for two of the three criteria below to illustrate eligibility by top-tier FBO.

	FFBO	Amount	
Criteria			
1. Assets:			
a. Total non-U.S. banking.....	QC23		1.a.
b. Total U.S. banking.....	QC24		1.b.
c. Total worldwide nonbanking	QC25		1.c.
2. Revenues derived from:			
a. Total non-U.S. banking.....	QC26		2.a.
b. Total U.S. banking.....	QC27		2.b.
c. Total worldwide nonbanking	QC28		2.c.
3. Net Income derived from:			
a. Total non-U.S. banking.....	QC29		3.a.
b. Total U.S. banking.....	QC30		3.b.
c. Total worldwide nonbanking	QC31		3.c.

Report Item 4.b: Eligibility Test for Limited Exemptions

Item 4.b is applicable only if the top-tier FBO does not meet the requirements for eligibility as a QFBO in report item 4.a.

If the top-tier FBO claims the limited exemptions pursuant to Section 211.23(c) of Regulation K, then Item 4.b should be completed for the top-tier FBO and each foreign bank within its organization. Please see the General Instructions for additional information on who must report. Use additional pages as needed.

Is the item response for the top-tier FBO?

Enter "0" for No; "1" for Yes, or "2" for N/A.....

FFBO	
QC32	

If the response is No, provide the Name of Foreign Bank: _____

(FFBO QC33)

Indicate the currency type that is used below _____

(FFBO QC34)

Report amounts for two of the three criteria for eligibility by reporting the applicable amounts. For the top-tier FBO, only provide amounts for a. total non-U.S. banking and c. total worldwide nonbanking for the selected criteria.

		FFBO	Amount	
Criteria				
1. Assets:				
a. Total non-U.S. banking.....	QC35			1.a.
b. Total U.S. banking.....	QC36			1.b.
c. Total worldwide nonbanking	QC37			1.c.
2. Revenues derived from:				
a. Total non-U.S. banking.....	QC38			2.a.
b. Total U.S. banking.....	QC39			2.b.
c. Total worldwide nonbanking	QC40			2.c.
3. Net Income derived from:				
a. Total non-U.S. banking.....	QC41			3.a.
b. Total U.S. banking.....	QC42			3.b.
c. Total worldwide nonbanking	QC43			3.c.

Report Item 5: Prudential Standards Compliance (as applicable)

Enter "0" for No; "1" for Yes, or "2" for N/A.

- | | | | |
|---|--------------|----------------------|----|
| 1. Satisfies the capital stress-testing standards set forth in 12 CFR 238.162
Financial Savings and Loan Holding Company (FSLHC) with total consolidated assets of more than \$250 billion | FFBO
QC44 | <input type="text"/> | 1. |
| 2. Maintains a U.S. risk committee in compliance with the risk-committee requirements of 12 CFR 252.132(a)
FBO with total consolidated assets of at least \$50 billion but less than \$100 billion | FFBO
QC45 | <input type="text"/> | 2. |
| 3. Maintains a U.S. risk committee in compliance with 12 CFR 252.144(a)
FBO with total consolidated assets of \$100 billion or more but combined U.S. assets of less than \$100 billion | FFBO
QC46 | <input type="text"/> | 3. |
| 4. Satisfies the capital stress-testing standards set forth in 12 CFR 252.146(b)
FBO with total consolidated assets of \$100 billion or more but combined U.S. assets of less than \$100 billion | FFBO
QC47 | <input type="text"/> | 4. |
| 5. Satisfies the capital stress-testing standards set forth in 12 CFR 252.158(b)
FBO with total consolidated assets of \$100 billion or more and combined U.S. assets of \$100 billion or more | FFBO
QC48 | <input type="text"/> | 5. |