Board of Governors of the Federal Reserve System

Annual Report of Merchant Banking Investments Held for an Extended Period—FR Y-12A

This report is required by law: Sections 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)) and section 10 of the Home Owners Loan Act (12 U.S.C. § 1467a(b)).

The *Annual Report of Merchant Banking Investments Held for an Extended Period* is to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

Reporter's Name, Street, and Mailing Address

Date of Report: _____
Month / Day / Year (FHMB 9999)

Legal Name of Reporter (RSSD 9010)

Physical Street Address (RSSD 9028)

Reporter's Address (if different from physical street address) (FHMB 9110)

City and County (RSSD 9130)

City (FHMB F206)

State / Province, Country (RSSD 9200) | Zip / Postal Code (RSSD 9220)

State / Province, Country (FHMB F207) | Zip / Postal Code (FHMB F208)

Contact's Name and Mailing Address for this Report

Name and Title (FHMB 8901)

Contact's Address (if different from reporter's) (FHMB 9185)

Area Code / Phone Number / Extension (FHMB 8902)

City (FHMB 9187)

Area Code / FAX Number (FHMB 9116)

State / Province, Country (FHMB F209) | Zip / Postal Code (FHMB 9189)

E-mail Address (FHMB 4086)

NOTE: The *Annual Report of Merchant Banking Investments Held for an Extended Period* must be signed and attested by an authorized officer of the reporting company.

I, _____ , _____ ,
Printed Name of Executive Officer (FHMB C490) | Title of Executive Officer (FHMB C491)

attest that the *Annual Report of Merchant Banking Investments Held for an Extended Period* for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Signature of Executive Officer

Date of Signature (MM/DD/YYYY) (FHMB J196)

For Federal Reserve Bank Use Only

BHC RSSD ID _____
SUB RSSD ID _____

Public reporting burden for this information collection is estimated to average 7 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0300), Washington, DC 20503.

For Federal Reserve Bank Use Only	
BHC RSSD ID	
SUB RSSD ID	

Annual Report of Merchant Banking Investments Held for an Extended Period—Continued

Direct Holder's Name and Location

Legal Name (FHMB F189)

City / County (FHMB F190)

State / Province, Country (FHMB F191) Zip / Postal Code (FHMB F192)

Covered Investment Section

1. Acquisition Date of Covered Investment:

(MM/DD/YYYY) (FHMB F193)

2. Name and Location of Company Held:

Legal Name (FHMB F194)

City / County (FHMB F195)

State / Province, Country (FHMB F196) Zip / Postal Code (FHMB F197)

3. Primary Activity of Company Held:

NAICS Activity Code (FHMB F198) Description of Activity (if no Activity Code applicable) (FHMB F199)

4. Type of Interest held by Financial Holding Company:

_____ Common Stock (FHMB F200) _____ Preferred Stock (FHMB F276) _____ General Partner (FHMB F277) _____ Limited Partner (FHMB F278)

_____ Warrants (FHMB F279) _____ Options (FHMB F280) _____ Convertible Debt (FHMB F281) _____ Other (FHMB F282)

If other, please describe: _____ (FHM8 F200)

5. Percentage of Ownership held by Financial Holding Company:

_____% Voting Equity (FHMB F201)

_____% Nonvoting Equity (FHMB F202)

6. Acquisition Cost of the Covered Investment: $_____ (FHMB F203) (in millions of U.S. dollars)

7. Carrying Value of the Covered Investment: $_____ (FHMB F204) (in millions of U.S. dollars)

8. Plan and Schedule for disposition of the Covered Investment:

(FHMB F205)

(FHM1 F205)

(FHM2 F205)

(FHM3 F205)

(FHM4 F205)

(FHM5 F205)

(FHM6 F205)

(FHM7 F205)

(FHM8 F205)