Board of Governors of the Federal Reserve System

Annual Report of Merchant Banking Investments Held for an Extended Period—FR Y-12A

This report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of HOLA (12 U.S.C. § 1467a(b)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

The Annual Report of Merchant Banking Investments Held for an Extended Period is to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

Reporter's (i.e., top-tier financial holding company), Name, Street, and Mailing Address

Date of Report: _____
Month / Day / Year (FHMB 9999)

Legal Name of Reporter (RSSD 9017)

Physical Street Address (RSSD 9028)

Reporter's Address (if different from physical street address) (FHMB 9110)

City and County (RSSD 9130)

City (FHMB F206)

State / Province, Country (RSSD 9200) | Zip / Postal Code (RSSD 9220)

State / Province, Country (FHMB F207) | Zip / Postal Code (FHMB F208)

Contact's Name and Mailing Address for this Report

Name and Title (FHMB 8901)

Contact's Address (if different from reporter's) (FHMB 9185)

Area Code / Phone Number / Extension (FHMB 8902)

City (FHMB 9187)

E-mail Address (FHMB 4086)

State / Province, Country (FHMB F209) | Zip / Postal Code (FHMB 9189)

NOTE: The *Annual Report of Merchant Banking Investments Held for an Extended Period* must be signed and attested by an authorized officer of the reporting company.

I, _____ , _____ ,
Printed Name of Executive Officer (FHMB C490) | Title of Executive Officer (FHMB C491)

attest that the *Annual Report of Merchant Banking Investments Held for an Extended Period* for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Signature of Executive Officer (FHMB H321)

Date of Signature (MM/DD/YYYY) (FHMB J196)

Annual Report of Merchant Banking Investments Held for an Extended Period—Continued

Direct Holder's Name and Location

Legal Name (FHMB F189) _____ RSSD ID (FHMB F507)[1] _____

City / County (FHMB F190) _____

State / Province, Country (FHMB F191) _____ Zip / Postal Code (FHMB F192) _____

Covered Investment Section

1. Acquisition Date of Covered Investment:

(MM/DD/YYYY) (FHMB F193) _____

1a. Holding Period Expiration Date of Covered Investment:

(MM/DD/YYYY) (FHMB JF96) _____

2. Name and Location of Company Held:

Legal Name (FHMB F194) _____

City / County (FHMB F195) _____

State / Province, Country (FHMB F196) _____ Zip / Postal Code (FHMB F197) _____

3. Primary Activity of Company Held:

NAICS Activity Code (FHMB F198) _____ Description of Activity (if no Activity Code applicable) (FHMB F199) _____

4. Type of Interest held by Financial Holding Company:

_____ (FHMB F200) Common Stock _____ (FHMB F276) Preferred Stock _____ (FHMB F277) General Partner _____ (FHMB F278) Limited Partner

_____ (FHMB F279) Warrants _____ (FHMB F280) Options _____ (FHMB F281) Convertible Debt _____ (FHMB F282) Other

If other, please describe: _____ (FHM8 F200)

5. Percentage of Ownership held by Financial Holding Company:

_____% Voting Equity (FHMB F201)

_____% Nonvoting Equity (FHMB F202)

6. Acquisition Cost of the Covered Investment: $_____ (FHMB F203) (in thousands of U.S. dollars)

7. Carrying Value of the Covered Investment: $_____ (FHMB F204) (in thousands of U.S. dollars)

8. Past Efforts and Future Plan, Including Timing, to Achieve Disposition of Covered Investment Within the Holding Period:

_____ (FHMB F205)

1. Please contact you supervising Reserve Bank if the direct holder does not currently have an RSSD ID.