NOTIFICATION
to the
BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
("Board")

_____
Corporate Title of Notificant (hereinafter "Notificant")

_____
Street

_____
City   State   Zip Code

_____
Type of Organization (such as corporation, partnership, business trust, association, or trust)

Hereby provides the Board with a notice pursuant to:

_____ (1)   Section 3(a)(5)(C) of the Bank Holding Company Act of 1956, as amended ("BHC Act" - 12 U.S.C. 1842), under "Notice procedure for one-bank holding company formations" as described in section 225.17 of Regulation Y;

_____ (2)   Section 3(a)(3) of the BHC Act under the "Expedited action for certain bank acquisitions by well-run bank holding companies" as described in section 225.14 of Regulation Y; or

_____ (3)   Section 3(a)(5) of the BHC Act under the "Expedited action for certain bank acquisitions by well-run bank holding companies" as described in section 225.14 of Regulation Y;

for prior approval of the acquisition of direct or indirect ownership, control, or power to vote at least

_____ (_____%) of the voting shares of:
   number

_____
Corporate Title of Bank or Bank Holding Company

_____
Street

_____
City   State   Zip Code

Name, title, address, telephone number and facsimile number of person(s) to whom inquiries concerning this notification may be directed:

_____

_____

_____

_____
Signature of Chief Executive Officer or Designee

Signed this _____ day of _____, _____.   _____

Typed Name and Title