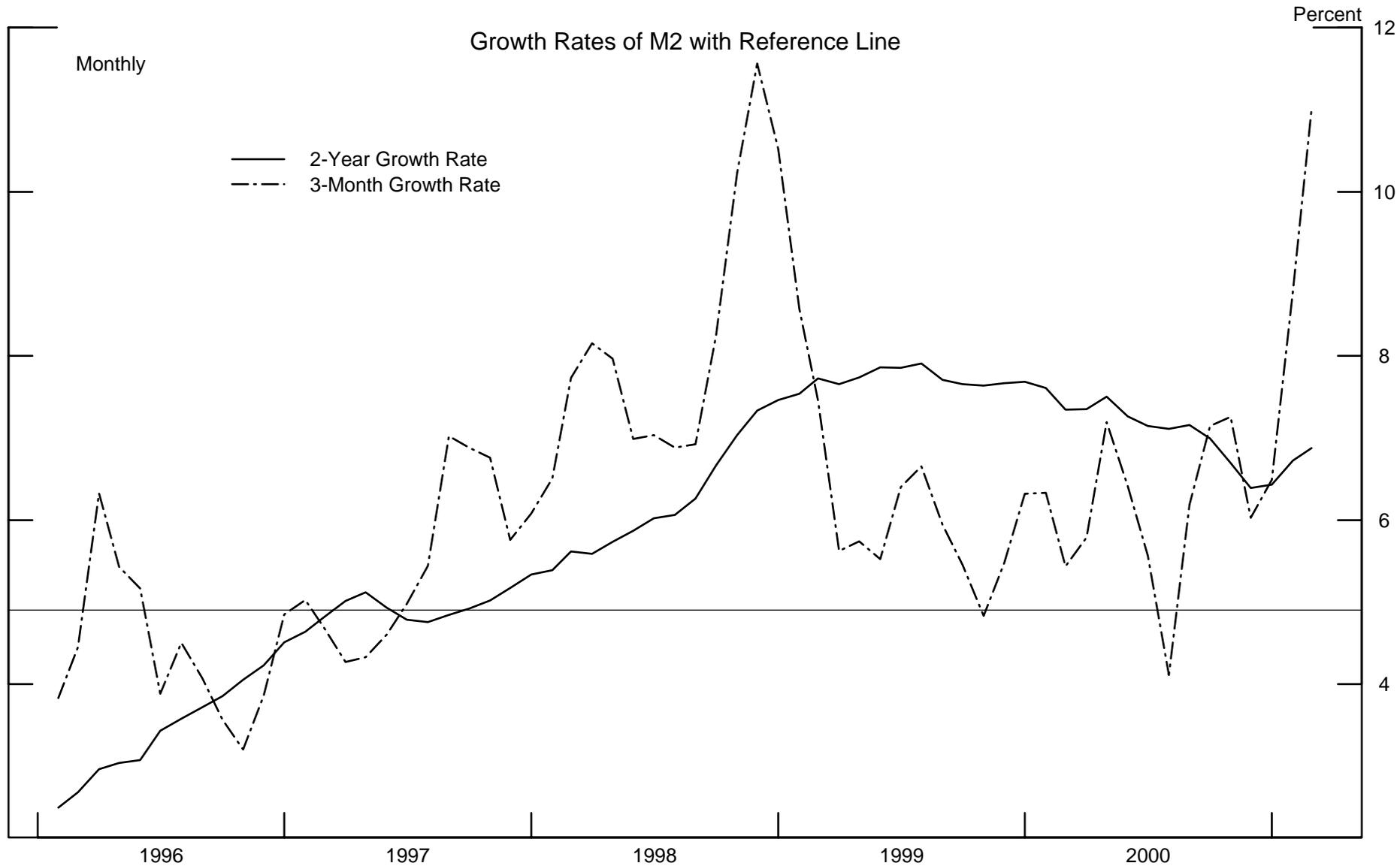


Chart 3



\*Reference Value is the sum of Potential GDP Growth, Inflation of 1.5%, and Trend Velocity of 0%.

\*Potential GDP based on Congressional Budget Office estimates for each year published in The Budget and Economic Outlook: Fiscal Years 2002-2011.

\*Inflation rate of 1.5% in the GDP Deflator assumed to be consistent with reasonable price stability.