

DOCUMENT 3
Cover to Disclosure Forms

**DISCLOSURE FORMS TO BE COMPLETED BY CONSULTANTS TO THE SUPERVISION
AND REGULATION FUNCTION AT THE RESERVE BANK**

A consultant providing examination or other consulting services on a bank supervision matter to a Reserve Bank's supervision and regulation function is required to make disclosures to the Reserve Bank pertaining to his/her indebtedness, investment, employment, and consulting relationships with any financial organization and its affiliates. The consultant is required to make similar disclosures with respect to indebtedness, investment, and employment relationships of a spouse and a dependent child. This information is used to determine the propriety and permissibility of a proposed assignment. Any questions or particular circumstances should be discussed with the Reserve Bank's Ethics Officer in consultation with the responsible officer in the bank supervision function.

Attached are the following forms to be completed by the consultant:

(1) Supplement to Form D: Supplemental Disclosure Form for Consultants to the Supervision and Regulation Function at the Federal Reserve Bank

This form requests information about past and current consulting relationships with financial organizations.

(2) Form D: Uniform Disclosure Form For Supervision and Regulation Personnel

A consultant is required to complete all sections of the form (Parts I, II, III, IV, VI, and VII) except for Part V, "Gifts".

DOCUMENT 3
Supplement to Form D

**SUPPLEMENTAL DISCLOSURE FORM FOR A CONSULTANT
TO THE SUPERVISION AND REGULATION FUNCTION
AT THE FEDERAL RESERVE BANK¹**

Instructions:

This supplement is to be completed by any consultant under contract with a Reserve Bank who will be consulting on a bank supervision matter and will be given access to confidential information obtained from the Banking Supervision Function, including confidential supervisory information, such as information obtained from and about depository institutions and their affiliates, or other information that has been designated as proprietary or confidential and which is not publicly available.

Part V of Form D:

A consultant is not required to fill out this section.

Supplemental Information to Form D:

List each depository institution, affiliate, or other financial services organization for which you have provided services as a consultant, adviser, or auditor within the past year, or currently are providing such services

Name of Organization	Location (City/State)	Start/End Date of Contract

Signature of Consultant

Date: _____

Reviewed by _____
Reserve Bank Ethics Officer

Date _____

Reviewed by _____
Officer in Charge of Supervision
(or his/her designee)

Date _____

¹ This supplement is to be filled out and attached with Form D.