



Z1. INTERVIEWER CHECKPOINT: RESPONDENT: EMPLOYER/PENSION/SOCIAL SECURITY NUMBER

<input type="checkbox"/>	1. R IS COVERED BY A PENSION FROM CURRENT JOB (BOX 1 CHECKED AT Y42)
<input type="checkbox"/>	2. ALL OTHERS, (BOX 2 CHECKED AT Y42)--->GO TO Z3--BOTTOM OF THIS PAGE

Z2. I need to get just a few more pieces of information before I leave. In order to obtain the latest available information about the retirement benefits that people with work experience like yours are entitled to, we would like to contact the employer who will be providing your primary pension. For this purpose, we need to know the name and address of the employer, or other organization, that provides the primary pension you expect to receive.

Z2a. EMPLOYER NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
NUMBER AND STREET CITY, STATE AND ZIP CODE

Z2b. PENSION PROVIDER (IF DIFFERENT): \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
NUMBER AND STREET CITY, STATE AND ZIP CODE

Z2c.  REFUSED (EXPLAIN): \_\_\_\_\_

Z2d. What is the official title of the job from which you expect to receive your primary pension?

\_\_\_\_\_ OFFICIAL JOB TITLE

Z2e. In order to get complete information on the adequacy of pension and retirement income and to examine health care benefit information of households in our sample, we would like to know your Social Security Number...(what is your Social Security Number?)

SOCIAL SECURITY NUMBER 

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Z2f.  REFUSED (EXPLAIN): \_\_\_\_\_

**NEXT PAGE, Z4**

Z3. The Survey Research Center would like to obtain the latest available information about the retirement and health benefits that you and others like you can expect to receive. For this reason, we would like to know your Social Security Number... (what is your Social Security Number?)

SOCIAL SECURITY NUMBER 

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Z3a.  REFUSED (EXPLAIN): \_\_\_\_\_

**NEXT PAGE, Z4**

ad  ad

Z4. INTERVIEWER CHECKPOINT: SPOUSE: EMPLOYER/PENSION/SS#

<input type="checkbox"/>	3. R IS NOT MARRIED (BOX 3 CHECKED AT Y43)-->NEXT PAGE, R1
<input type="checkbox"/>	4. S IS COVERED BY A PENSION FROM CURRENT JOB (BOX 4 CHECKED AT Y43)
<input type="checkbox"/>	5. ALL OTHERS (BOX 5 CHECKED AT Y43)-->GO TO Z6--BOTTOM OF THIS PAGE

Z5. We would also like to obtain information about the retirement benefits that people with work experience like your (husband/wife) are entitled to receive. (In order to do this, we would like to contact the employer who will be providing (his/her) primary pension.) For this purpose, we would like to know the name and address of the employer, or other organization, that provides the primary pension that (he/she) expects to receive...

Z5a. EMPLOYER NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ / \_\_\_\_\_  
NUMBER AND STREET CITY, STATE AND ZIP CODE

Z5b. PENSION PROVIDER (IF DIFFERENT): \_\_\_\_\_

ADDRESS: \_\_\_\_\_ / \_\_\_\_\_  
NUMBER AND STREET CITY, STATE AND ZIP CODE

Z5c.  REFUSED (EXPLAIN): \_\_\_\_\_

Z5d. What is the official title of the job from which (he/she) expects to receive (his/her) primary pension?

\_\_\_\_\_ OFFICIAL JOB TITLE

Z5e. In addition, to get complete information about your (husband's/wife's) retirement and health benefits, we would like to know (his/her) Social Security Number...(what is [his/her] Social Security Number?)

SOCIAL SECURITY NUMBER 

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Z5f.  REFUSED (EXPLAIN): \_\_\_\_\_

**NEXT PAGE, R1**

Z6. (The Survey Research Center would like to obtain the latest available information about the retirement and health benefits that your [husband/wife] and others like [him/her] can expect to receive.) (For this reason,) we would like to know your (husband's/wife's) Social Security Number... (what is [his/her] Social Security Number?)

SOCIAL SECURITY NUMBER 

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Z6a.  REFUSED (EXPLAIN): \_\_\_\_\_

**NEXT PAGE, R1**

RECONTACT INFORMATION

R1. Thank you very much for this interview. We value people like you who are willing to contribute their experiences to our research. We will be sending you a report of some of our findings as a way of expressing our appreciation for your cooperation. Our Regional Supervisor may also be calling or writing you to verify this interview. For these reasons I would like to ask for your name, address and telephone number. (FOR WOMEN OBTAIN THEIR FIRST NAME, NOT THEIR HUSBAND'S FIRST NAME.)

R1a. What is your full legal name as it appears on official documents such as your voter's registration, Social Security Card, or driver's license? (IWER: VERIFY SPELLING OF R'S FULL NAME AND WRITE CLEARLY.)

TITLE: MR MRS MISS MS DR REV NAME REFUSED
FIRST NAME MIDDLE INITIAL LAST NAME

R1b. What is your address? ADDRESS REFUSED

STREET ADDRESS CITY STATE ZIP CODE

R2. INTERVIEWER CHECKPOINT: ADDRESS AT R1b ABOVE IS:

1. IDENTICAL TO SAMPLE LABEL ADDRESS GO TO R4
2. CORRECTED VERSION OF SAMPLE LABEL ADDRESS GO TO R4
3. DIFERENT FROM SAMPLE LABEL

R3. Is this a mailing address for your home, an address you will be moving to, a relative's address, the address of a friend, a business address, or what?

1. MAILING ADDRESS 2. ADDRESS TO WHICH R IS MOVING 3. RELATIVE 4. FRIEND 5. BUSINESS 7. OTHER:

R4. And, what is your telephone number?

AREA CODE TELEPHONE NUMBER R HAS NO PHONE PHONE NUMBER REFUSED

NEXT PAGE, R6



NONINTERVIEW FORM

This form MUST be completed for each coversheet finalized as a Noninterview. Coversheets finalized as Nonsample do not need to have a Noninterview Form completed.

NI1. Did you ever have any contact with the respondent?

1. YES

5. NO ---> GO TO NI3

NI2. Did R refuse initially?

1. YES

5. NO --->

NI2a. Did R break any appointments?

0. NONE

1. ONE

2. TWO OR MORE

NI2b. If there was any resistance from the respondent, what were the reasons given? (CHECK ALL THAT APPLY.)

A. SURVEYS WASTE OF TIME; PREVIOUS BAD EXPERIENCE

B. VERY ILL

C. 'TOO BUSY'

D. STRESSFUL FAMILY SITUATION

E. CONFIDENTIALITY

F. INVASION OF PRIVACY

G. NO REASON GIVEN

H. OTHER: \_\_\_\_\_

NI3. Describe here IN DETAIL any interactions you had with the respondent or informant(s) that will help us understand finalizing this coversheet as a Noninterview. Examples of the kind of information we need are attempts made at persuasion--letters, visits, coversheet transfers, excuses/reasons R gave for not participating.

Horizontal lines for text entry.

12. CALL RECORD (Continued from page 1)

(a) CALL #	(b) DATE	(c) DAY OF WEEK	(d) TIME AM/PM	(e) IWER ID	(f) CONTACT WITH R/INF/NO ONE	(g) APPT. MADE YES / NO	(h) APPT. KEPT YES/NO/INAP	(j) PROVIDE A COMPLETE DESCRIPTION OF CONTACT OR ATTEMPT TO CONTACT ON THE LINES BELOW. GIVE COMPLETE DETAILS.

(a) CALL #	(b) DATE	(c) DAY OF WEEK	(d) TIME AM/PM	(e) IWER ID	(f) CONTACT WITH R/INF/NO ONE	(g) APPT. MADE YES / NO	(h) APPT. KEPT YES/NO/INAP	(j) PROVIDE A COMPLETE DESCRIPTION OF CONTACT OR ATTEMPT TO CONTACT ON THE LINES BELOW. GIVE COMPLETE DETAILS.

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CONTINUE ON A SUPPLEMENTAL CALL RECORD IF NECESSARY

13. INTERVIEWER CHECKPOINT

SEE HHL UPDATE, ITEM 2

1. DIFFERENT SPOUSE (BOX 2 MARKED)

2. ALL OTHERS

13a. INTERVIEWER CHECKPOINT

SEE HHL UPDATE, ITEM 3

1. SEP/DIV FROM 83 SPOUSE (BOX 1 MARKED)

2. ALL OTHERS-->END CONTACT

13b. INTERVIEWER CHECKPOINT

COVERSHEET PAGE 1, SEE ITEM 10a

1. TRACK NO ONE-->END CONTACT

1. TRACK R ONLY-->END CONTACT

2. TRACK R AND 83 S

14. We'd also like to speak with your former (husband/wife). Would you please tell me (his/her name, address, and telephone number)?

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

TEL. NO. \_\_\_\_\_