



BOARD OF GOVERNORS
OF THE
FEDERAL RESERVE SYSTEM
WASHINGTON, D. C. 20551

ADDRESS OFFICIAL CORRESPONDENCE
TO THE BOARD

September 8, 1997

Mr. Charles F. Stublely
Vice President and Cashier
M & I Bank of Burlington
200 S. Pine Street
P.O. Box 600
Burlington, WI 53105-0600

Dear Mr. Stublely:

This will acknowledge receipt of your letter dated August 21, 1997, requesting withdrawal of the registration of The Bank of Burlington, Burlington, WI, as transfer agent. This action is requested because The Bank of Burlington, Burlington, WI, no longer performs the function of a transfer agent with respect to any security registered under Section 12 of the Securities Exchange Act of 1934, as amended, or which would be required to be registered except for the exemption provided by subsection (g) (2) (B) or (g) (2) (G) of that Section.

Therefore, in accordance with Section 17A(c) (3) (C) of the Act, the Director of the Division of Banking Supervision and Regulation, acting on behalf of the Board pursuant to delegated authority, has withdrawn, as of this date, the transfer agent registration of The Bank of Burlington, Burlington, WI.

Very truly yours,

A handwritten signature in cursive script, reading "Jennifer J. Johnson".

Jennifer J. Johnson
Deputy Secretary of the Board