



Template Letter to Foreign Banking Organizations that Filed Resolution Plans for the First Time on or before July 1, 2025

(Australia and New Zealand Banking Group Limited and ICICI Bank Limited)

May 21, 2026

[ADDRESS]

Dear [Addressee]:

On or before July 1, 2025, the Board of Governors of the Federal Reserve System and the Federal Deposit Insurance Corporation (together, the Agencies) received the full resolution plan submission (2025 Plan) of **[Covered Company]** (the Covered Company) as a new covered company, as required by section 165(d) of the Dodd-Frank Wall Street Reform and Consumer Protection Act, as amended (Dodd-Frank Act), 12 U.S.C. § 5365(d), and the jointly issued implementing regulation, 12 CFR Part 243 and 12 CFR Part 381, as amended (Resolution Plan Rule).

The Agencies have reviewed the 2025 Plan, taking into consideration (1) section 165(d) of the Dodd-Frank Act, (2) the Resolution Plan Rule, and (3) certain other information available to the Agencies. The Agencies did not identify any shortcomings or deficiencies in the Covered Company's 2025 Plan as a result of this review.

Under the Resolution Plan Rule, the Covered Company is required to submit its next resolution plan consistent with section __.7 of the Resolution Plan Rule, on or before July 1, 2028, pursuant to section __.4(c) of the Resolution Plan Rule.

If you have any questions about the information communicated in this letter, please contact the Agencies.

Sincerely,

Benjamin W. McDonough
Secretary of the Board
Board of Governors
of the Federal Reserve System

Sincerely,

Jennifer M. Jones
Senior Counsel and
Deputy Executive Secretary
Federal Deposit Insurance Corporation