

**Meeting Between Federal Reserve System Staff and
Representatives of GE Capital Corporation
February 14, 2012**

Participants: Michael Gibson, Mark Vanderweide, Robert Maahs,
Patricia Soriano, and Jane Wakefield (Federal Reserve)

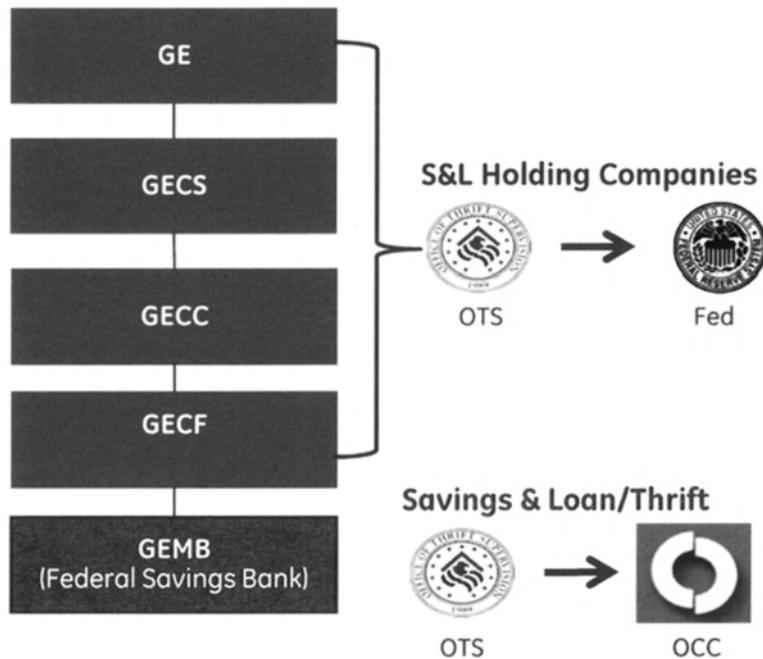
David Nason, Thomas Corsi and Kevin Bailey (GE capital)

Summary: Representatives from GE Capital met with Federal Reserve Staff to discuss the implications of the Dodd-Frank Act for commercial savings and loan holding companies. The representatives raised concerns about the intermediate holding company designation, financial and legal entity reporting for SLHCs, capital planning, the prudential standards NPR, SIFI designation by the FSOC, and the Volcker rule. The representatives also discussed how to engage with Federal Reserve Board staff on these policy issues in future.

Attachment

GE Capital

SLHC Structure



Discussion Items

- Intermediate holding company
- Financial & LE reporting for SLHCs
- Capital Planning
- Prudential standards NPR
- FSOC & SIFI designation
- Volcker rule
- Engagement strategy