

**Meeting between Federal Reserve Staff
and Representatives of Fifth Third Bancorp
December 22, 2011**

Participants: Arnel B Corpuz, Benjamin McDonough, Beverly Hirtle, Jeffery Hirsch, Jenni Frazer, Jerrold L Newlon, Kevin Stiroh, Nadine Wallman and Tim Clark (Federal Reserve)

Dan Poston, Jeff Richardson, Sam Lind and Tayfun Tuzun (Fifth Third)

Summary: At the invitation of the Federal Reserve, representatives of Fifth Third met with representatives of the Federal Reserve to discuss the results of the Comprehensive Capital Analysis and Review (CCAR) that the Federal Reserve may publish. Representatives of the Federal Reserve indicated that the timing of publication of results, the scope of the results, and the level of detail that would be made available are still under consideration. Other topics of discussion included the implications to Fifth Third of publication of the results, including any applicable securities law requirements, and the relationship between the CCAR and the stress testing required under section 165(i) of the Dodd-Frank Wall Street Reform and Consumer Protection Act.