

**Meeting Between Federal Reserve Board Staff and
A Representative of Wachtell, Lipton, Rosen & Katz
June 16, 2015**

Participants: Christine Graham and Mark Buresh (Federal Reserve Board)
Amanda Alexon (Wachtell, Lipton, Rosen & Katz)

Summary: Staff of the Federal Reserve Board had a telephone call with a representative of Wachtell, Lipton, Rosen & Katz regarding the Board's notice of proposed rulemaking related to the application of common equity tier 1 capital qualification criteria to depository institution holding companies organized in forms other than as stock corporations. Potential revisions to the proposed rule were discussed that, in the view of the Representative from Wachtell, could reduce confusion and improve industry understanding of the application of the qualification criteria.