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INDUSTRIAL PRODUCTION AND CAPACITY UTILIZATION

Industrial production fell 0.8 percent in August, to 141.5 percent of its 1992 average. Having declined for eleven consecutive months, industrial production in August was nearly 5 percent below its level in August 2000. Manufacturing output declined 1.0 percent in August, mining output decreased 0.4 percent, and utilities production rose 1.6 percent. The rate of capacity utilization for total industry fell 0.7 percentage point, to 76.2 percent, a level almost 6 percentage points below its 1967–2000 average.

Market Groups

The output of consumer goods fell 0.8 percent in August after a 0.4 percent increase in July. The production of durable consumer goods dropped 1.5 percent as sizable decreases in the output of automotive products and miscellaneous consumer goods more than offset a bounceback in the production of appliances and home electronics such as audio-visual equipment; the output of home computers contracted again. The production of nondurable consumer

(over)

INDUSTRIAL PRODUCTION AND CAPACITY UTILIZATION: SUMMARY

Seasonally adjusted

Industrial Production	Index, 1992=100				Percent change				Aug. 00 to Aug. 01
	2001 May ^r	June ^r	July ^r	Aug. ^p	2001 May ^r	June ^r	July ^r	Aug. ^p	
Total index	144.2	142.7	142.6	141.5	-.3	-1.0	-.1	-.8	-4.8
Previous estimates	144.2	143.0	142.8		-.3	-.9	-.1		
Major market groups:									
Products, total	133.7	132.5	132.5	131.3	-.1	-.9	.0	-.9	-3.9
Consumer goods	122.2	121.6	122.1	121.2	.1	-.5	.4	-.8	-2.1
Business equipment	191.9	187.7	187.1	184.1	-.7	-2.2	-.3	-1.6	-6.9
Construction supplies	139.3	139.2	138.8	138.1	-.3	-.1	-.3	-.5	-3.2
Materials	163.3	161.2	160.8	159.9	-.5	-1.3	-.3	-.5	-6.2
Major industry groups:									
Manufacturing	149.2	147.4	147.5	146.1	-.2	-1.2	.0	-1.0	-5.5
Durable	190.1	187.4	187.6	185.5	.0	-1.4	.1	-1.2	-5.8
Nondurable	112.2	111.2	111.1	110.3	-.6	-.8	-.1	-.7	-5.2
Mining	103.8	103.4	102.3	101.8	.3	-.4	-1.1	-.4	.8
Utilities	119.5	119.6	118.8	120.7	-1.1	.1	-.7	1.6	-1.1
Capacity Utilization	Percent of capacity								Capacity growth
	Average 1967–00	1982 Low	1988–89 High	2000 Aug.	2001 May ^r	June ^r	July ^r	Aug. ^p	Aug. 00 to Aug. 01
Total industry	82.1	71.1	85.4	82.6	78.0	77.1	76.9	76.2	3.1
Previous estimates					78.0	77.2	77.0		
Manufacturing	81.1	69.0	85.7	81.7	76.6	75.6	75.5	74.6	3.5
Advanced processing	80.6	71.0	84.2	80.2	77.2	76.1	76.1	75.1	2.0
Primary processing	82.2	65.7	88.3	85.4	76.7	75.6	75.4	74.7	6.0
Mining	87.4	80.3	88.0	86.9	90.3	90.0	89.2	88.9	-1.4
Utilities	87.6	75.9	92.6	91.5	87.2	87.0	86.1	87.2	3.8

goods fell 0.6 percent. The output for all of the major non-energy categories declined; the production of consumer energy products increased 0.3 percent and has changed little, on balance, over the past year. In August, the overall consumer energy increase was held down by a decline in gasoline production.

The production of business equipment, which fell 1.6 percent, was nearly 7 percent lower than it was in August 2000; decreases in transit equipment and in industrial and other equipment accounted for most of the past month's decline. The output of information processing equipment, which includes computers, also fell again; it has declined more than 4 percent since May and about 8 percent since the end of 2000. The production of defense and space equipment fell 0.9 percent, erasing a similarly sized gain in July, and the output of construction supplies fell 0.5 percent further. The production of business supplies decreased 0.4 percent, its eighth decline in the past nine months.

The output of industrial materials decreased 0.5 percent. Widespread declines in the production of durable and nondurable materials outweighed an increase in the output of energy materials. Overall, the production of industrial materials has fallen 6.2 percent since August 2000.

Industry Groups

Manufacturing output, which was unchanged in July, fell 1.0 percent in August and was 5-1/2 percent lower than in August 2000. The production of durable goods fell 1.2 percent, and cutbacks were widespread across the major sectors. Declines were particularly sharp in industrial machinery and in motor vehicles and parts. Electrical machinery fell 0.9 percent and has fallen about 12 percent so far in 2001; the production of communications equipment and semiconductors remained especially weak. The output of nondurables fell 0.7 percent, and production declined for nearly all major groups. The overall factory operating rate fell 0.9 percentage point, to 74.6 percent, with decreases both in advanced-processing and primary-processing industries.

At mines, production fell 0.4 percent, and the utilization rate decreased to 88.9 percent but remained above its long-run average. The output of utilities increased 1.6 percent, nearly reversing the cumulative decline over the preceding three months, and was about 1 percent below its year-ago level. The operating rate at utilities rose 1.1 percentage points, to 87.2 percent.

Revision of Industrial Production and Capacity Utilization

On November 27, the Federal Reserve Board will publish revisions to the index of industrial production (IP), to the related measures of capacity and capacity utilization, and to the index of industrial use of electric power. The updated measures will reflect the incorporation of newly available, more comprehensive source data typical of annual revisions. The new source data are for recent years, primarily 1999 and 2000, although data from 1992 onward will be subject to revision.

Industrial production and capacity utilization will continue to be based on the 1987 Standard Industrial Classification (SIC) until the 2002 annual revision, after which they will be constructed from the North American Industrial Classification System (NAICS). The new NAICS-related production indexes will be based on annual output measures that are constructed by reclassifying the establishments in historical Censuses of Manufactures and Mineral Industries under NAICS; annual output indexes constructed this way will maximize the reliability and historical consistency of the IP industry detail.

The updating of source data for IP in the 2001 annual revision will include annual data from the 1999 Bureau of the Census Annual Survey of Manufactures and from selected editions of its 1999 and 2000 Current Industrial Reports. Annual data from the U.S. Geological Survey regarding metallic and nonmetallic minerals (except fuels) for 1999 and 2000 will also be introduced. The updating will include revisions to the monthly indicator for each industry (either physical product data, production-worker hours, or electric power usage) and to seasonal factors.

Capacity and capacity utilization will be revised to incorporate preliminary data from the 2000 Survey of Plant Capacity of the Bureau of the Census, which covers manufacturing, along with other new data on capacity from the U.S. Geological Survey, the Department of Energy, and other organizations. The statistics on the industrial use of electric power will incorporate additional information received from utilities for the past few years and will include some data from the 1997 Census of Manufactures and the 1998 and 1999 Annual Survey of Manufactures.

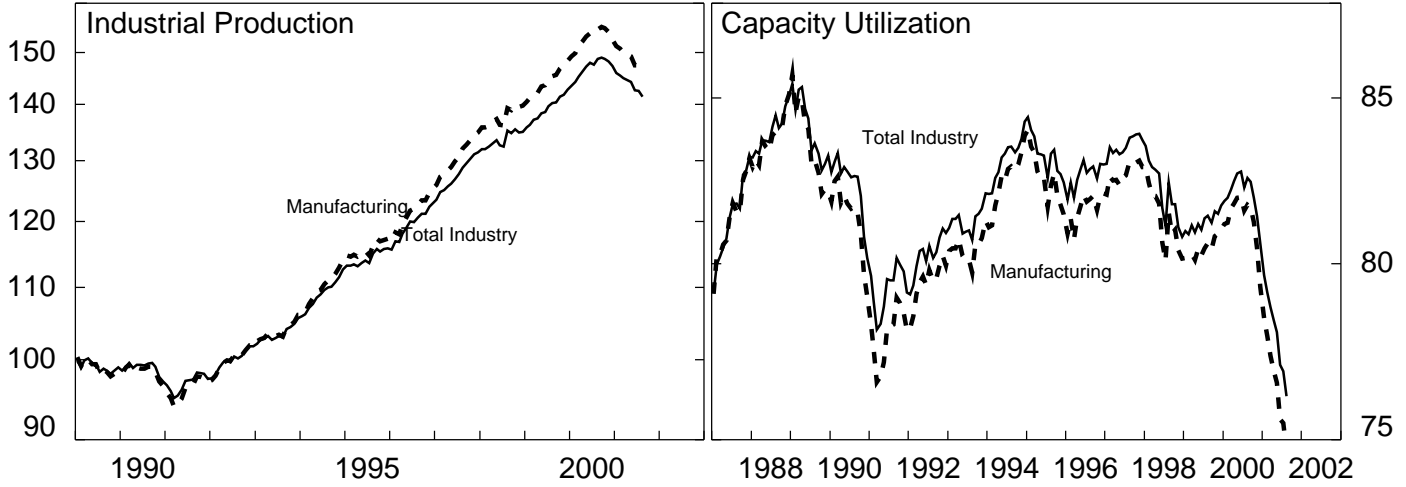
Once the revision is published, it will be made available on the Board's web site (www.federalreserve.gov/releases/g17). The revised data will also be available through the web site of the Department of Commerce. Further information on these revisions is available from the Board's Industrial Output Section (telephone 202-452-3197).

Industrial Production and Capacity Utilization

(August data, seasonally adjusted)

Ratio scale, 1992=100

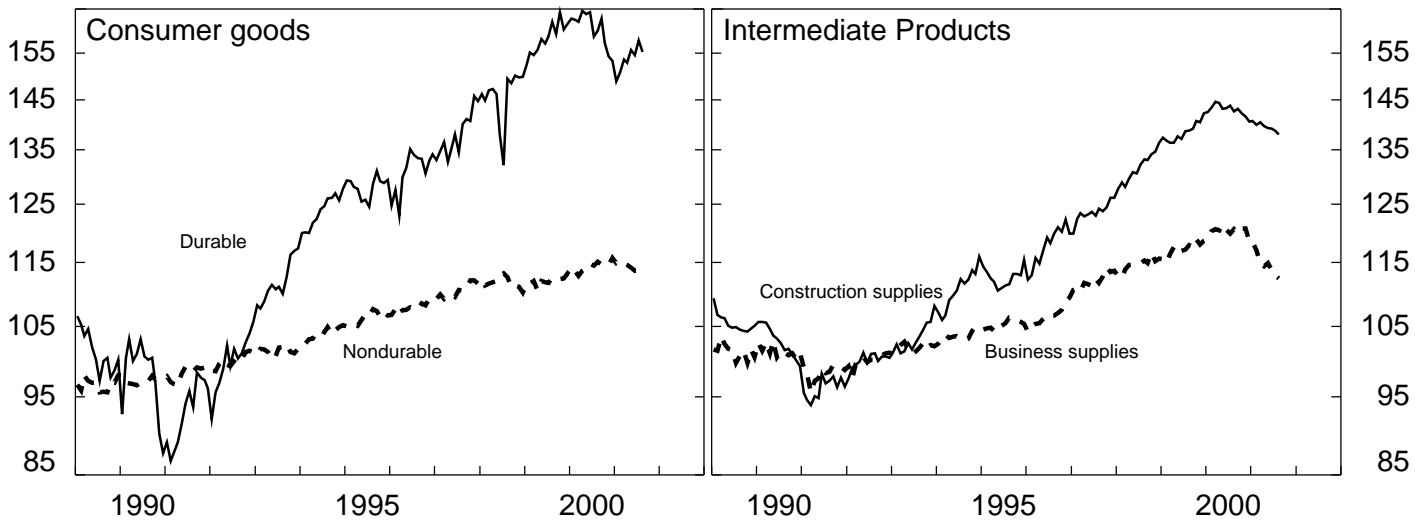
Percent of capacity



Ratio scale, 1992=100

Industrial Production, Market Groups

Ratio scale, 1992=100



Ratio scale, 1992=100

Ratio scale, 1992=100

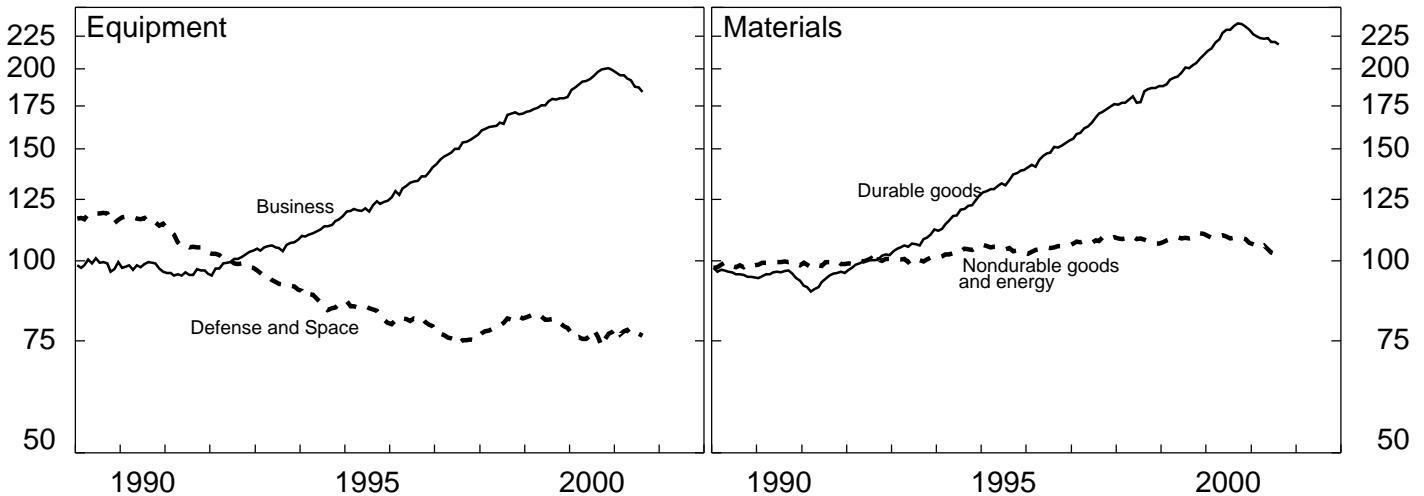


Table 2B
INDUSTRIAL PRODUCTION: INDUSTRY GROUPS

Percent change

Item	SIC	1999 Q4 to 2000 Q4	Seasonally adjusted annual rate				Seasonally adjusted				Not seasonally adjusted				Aug. 00 to Aug. 01
			2000 Q3	2001 Q4	2001 Q1	2001 Q2 ^r	2001 May ^r	2001 June ^r	2001 July ^r	2001 Aug. ^p	2001 May ^r	2001 June ^r	2001 July ^r	2001 Aug. ^p	
Total index		4.2	3.5	-9	-6.8	-4.4	-3	-1.0	-1	-8	.2	2.0	-4.4	4.0	-4.8
Manufacturing		4.3	3.7	-1.6	-7.9	-5.1	-2	-1.2	.0	-1.0	.5	1.9	-5.4	4.5	-5.5
Primary processing		5.6	3.8	-3.6	-13.0	-5.5	-4	-1.2	-1	-7	-1	2.8	-7.3	4.6	-7.2
Advanced processing		3.4	3.7	-2	-4.6	-4.8	-1	-1.2	.1	-1.1	.8	1.3	-4.2	4.5	-4.4
Durable		8.4	8.1	-4	-9.6	-4.9	.0	-1.4	.1	-1.2	1.3	1.8	-8.8	6.7	-5.8
Lumber and products	24	-7.3	-10.5	-12.4	-12.0	12.7	2.8	-1	.2	.5	1.3	4.9	-5.5	5.7	-7
Furniture and fixtures	25	5.6	7.2	4.2	-5.6	-3.2	.7	-1.3	-9	-1.0	-2	3.6	-1.8	5.2	-3.3
Stone, clay, and glass products	32	.9	7.3	-4.3	-6	-2.6	.7	-5	-3	-5	-2	2.4	-1.9	1.3	-2.7
Primary metals	33	-5.6	-10.0	-16.5	-18.9	2.3	.1	-1.7	.0	-1.0	-1.1	-1.8	-4.6	.7	-10.0
Iron and steel	331,2	-8.6	-15.4	-24.9	-20.0	22.2	3.0	.2	-3	-8	.7	.2	-4.7	-6	-6.9
Raw steel		-13.7	-14.4	-38.1	.2	-5.4	7.6	2.6	.9	-5	6.5	.1	-3.7	.8	-9.4
Nonferrous	333-6,9	-2.4	-3.4	-6.4	-17.7	-15.3	-3.0	-3.9	.4	-1.3	-3.0	-4.1	-4.5	2.2	-13.3
Fabricated metal products	34	1.0	.5	-4.6	-9.5	-7.9	-4	-1.0	.3	-4	1.9	1.8	-2.2	2.3	-6.5
Industrial machinery and equipment	35	14.4	13.3	7.4	-8.2	-15.3	-2.0	-2.2	-2	-1.9	-9	-1.7	-4.0	.0	-8.7
Computer and office equip.	357	42.0	51.9	24.8	-3.5	-12.8	-2.0	-1.7	-8	-5	-2	-2.0	3.4	1.6	-2.1
Electrical machinery	36	39.0	39.1	16.7	-7.1	-18.5	-7	-1.9	-2.4	-9	1.8	7.4	-11.9	3.9	-7.5
Semiconductors and related electronic components	3672-9	73.4	66.4	23.3	-9.6	-26.1	-1.5	-2.5	-2.4	-1.8	4.3	15.1	-21.7	6.1	-10.7
Transportation equipment	37	-4.1	-6.2	-13.4	-18.2	19.1	2.5	-1.2	2.9	-1.9	4.7	.3	-24.2	29.2	-4.3
Motor vehicles and parts	371	-6.4	-11.2	-23.6	-27.2	37.4	4.8	-1.4	4.9	-2.7	6.4	.8	-37.6	56.5	-5.7
Autos and light trucks		-10.5	-13.8	-33.9	-16.0	39.9	4.5	-2.0	8.9	-4.7	9.9	-1.2	-42.6	68.9	-3.7
Aerospace and misc.	372-6,9	-4	2.9	5.4	-3.0	-3.4	-9	-9	-2	-7	2.0	-6	-1.9	.3	-2.1
Instruments	38	1.9	5.1	1.8	-3	-5.3	-5	-1.6	.2	-4	.8	1.6	.5	1.4	-2.5
Miscellaneous	39	.0	1.7	-3.1	-5.2	-2.7	-1.4	1.0	.7	-2.3	.3	1.9	-3.1	2.1	-3.8
Nondurable		-7	-1.5	-3.0	-5.9	-5.3	-6	-8	-1	-7	-5	2.0	-1.3	2.2	-5.2
Foods	20	1.4	1.1	-8	-3	-2.5	-1	-6	-3	-2	1.5	3.4	-2	3.4	-2.0
Tobacco products	21	-2.7	3.2	-8.0	.1	-3.0	-1.8	1.0	1.4	-3.0	-2.7	11.9	-15.6	20.7	-5.3
Textile mill products	22	-7.9	-13.1	-18.8	-8.2	-17.1	-3.6	-4	-2.4	.8	-5.8	2.8	-7.6	4.3	-13.8
Apparel products	23	-5.3	-9.1	-8.0	-8	-6.8	-3	-3.0	.7	-2.9	3.4	.0	-3.3	2.1	-8.1
Paper and products	26	-3.1	-12.7	3.2	-13.4	1.2	-2.5	-1.9	1.0	-9	-5.2	1.8	-1.2	.9	-3.8
Printing and publishing	27	1.5	4.1	.8	-10.0	-9.9	-3	-1.0	-4	-1.0	-1.8	2.1	3.2	.2	-6.9
Chemicals and products	28	-1.3	-1.4	-2.8	-8.2	-7.1	.1	-1.3	-3	-2	-8	-5	-1.0	.4	-6.2
Petroleum products	29	1.2	-3.2	-4.5	-1.7	3.3	-4	.2	-7	-1.5	2.4	2.3	-2	-1.5	-3.1
Rubber and plastics products	30	-1.9	-1.0	-9.7	-4.9	-5.7	-7	.3	.5	-9	1.1	1.7	-3.3	3.0	-5.1
Leather and products	31	-4.4	-2.4	-7.8	-6	-21.3	-2.7	-2.3	-1.3	-1.8	.8	-3	-9.0	5.3	-11.9
Mining		1.3	2.8	-1.5	6.0	7.5	.3	-4	-1.1	-4	.9	-1	-1.8	.4	.8
Metal mining	10	-1.5	-5.5	2.0	-22.3	.3	.8	-9	-2.4	-2.3	1.5	1.0	-6.2	-1.1	-10.0
Coal mining	12	-1	-13.2	-2.0	23.5	7.1	-3	-1.1	-3.2	-2	-3.0	4.1	-10.0	8.3	1.8
Oil and gas extraction	13	2.0	6.5	-1.1	5.1	7.8	.4	-3	-1.0	-2	.4	-7	-1.4	-3	1.1
Stone and earth minerals	14	-3.1	-8.9	-6.4	12.1	7.3	-6	-9	.8	-1.9	10.5	1.2	3.6	1.1	.6
Utilities		6.5	1.0	9.3	-3.4	-8.2	-1.1	.1	-7	1.6	-5.8	6.0	7.9	1.0	-1.1
Electric	491,3pt	6.3	-1.1	12.1	-6.6	1.0	-1.7	-2	-1.0	2.6	4.1	12.3	9.9	1.8	.5
Gas	492,3pt	7.5	8.1	.7	7.2	-31.2	.9	.8	.4	-1.4	-32.7	-20.4	-4.2	-4.9	-6.0
SPECIAL AGGREGATES															
Computers, communications eq. and semiconductors ¹		55.3	56.9	25.2	-6.1	-20.4	-1.8	-2.1	-2.2	-1.4	1.9	6.4	-11.1	3.0	-7.2
Manufacturing excluding:															
Motor vehicles and parts		5.0	4.9	.1	-6.6	-7.3	-6	-1.2	-3	-8	.1	2.0	-3.0	2.1	-5.5
Computer and office equipment		3.2	2.5	-2.3	-8.1	-4.8	-2	-1.2	.0	-1.0	.5	2.0	-5.6	4.6	-5.6
Computers and semiconductors ¹		.2	-5	-3.7	-8.0	-3.6	-1	-1.1	.2	-9	.3	1.4	-4.8	4.6	-5.5
Computers, communications eq. and semiconductors ¹		-5	-1.4	-4.5	-8.2	-3.2	-1	-1.1	.2	-9	.3	1.4	-4.8	4.7	-5.5

1. Semiconductors include related electronic components.

Note—Percent changes shown in the first and last columns are based on seasonally adjusted data.

Table 3
CAPACITY UTILIZATION: MANUFACTURING, MINING, AND UTILITIES

Percent of capacity, seasonally adjusted

Item	SIC	2000 Proportion	1967- 2000 Ave.	1978- 1980 High	1982 Low	1988- 1989 High	1990- 1991 Low	1994- 1995 High	2000 Aug.	2001 Mar.	Apr.	May ^r	June ^r	July ^r	Aug. ^p
Total industry		100.00	82.1	87.3	71.1	85.4	78.1	84.4	82.6	78.7	78.4	78.0	77.1	76.9	76.2
Manufacturing		88.70	81.1	86.9	69.0	85.7	76.6	84.0	81.7	77.3	76.9	76.6	75.6	75.5	74.6
Primary processing		33.89	82.2	88.6	65.7	88.3	76.7	88.7	85.4	77.4	77.2	76.7	75.6	75.4	74.7
Advanced processing		54.81	80.6	86.3	71.0	84.2	76.6	81.3	80.2	77.9	77.4	77.2	76.1	76.1	75.1
Durable		49.19	79.6	87.7	63.9	84.6	73.1	83.6	82.6	76.8	76.0	75.7	74.4	74.3	73.2
Lumber and products	24	1.89	82.6	87.9	60.8	93.6	75.5	88.4	78.1	74.8	74.5	76.5	76.4	76.5	76.9
Furniture and fixtures	25	1.65	81.3	85.5	68.9	86.6	72.5	83.9	79.8	77.8	77.3	77.7	76.6	75.9	75.0
Stone, clay, and glass products	32	2.31	78.9	88.0	64.3	83.5	69.7	82.4	85.4	83.0	82.3	82.7	82.2	81.8	81.2
Primary metals	33	3.13	81.6	94.2	45.1	92.7	73.7	95.4	86.3	76.8	79.7	79.8	78.5	78.5	77.7
Iron and steel	331,2	1.67	81.4	95.8	37.0	95.2	71.8	98.5	84.5	73.8	77.2	79.6	79.8	79.6	79.1
Raw steel		.08	80.9	95.8	35.2	92.7	71.5	98.4	84.0	73.9	68.8	74.1	76.3	77.2	77.1
Nonferrous	333-6,9	1.45	82.1	91.1	60.1	89.3	74.2	92.6	88.5	80.3	82.8	80.3	77.1	77.4	76.3
Primary copper	3331	.03	76.2	81.5	42.1	86.3	73.5	102.1	71.8	75.2	76.4	86.0	81.4	82.6	
Primary aluminum	3334	.10	88.3	97.6	58.6	100.4	97.3	84.0	81.0	62.9	63.2	62.6	60.7	58.9	
Fabricated metal products	34	5.85	77.9	83.9	63.7	82.0	71.9	85.2	77.2	72.5	72.1	71.8	70.9	71.1	70.7
Industrial machinery and equipment	35	9.34	81.4	93.2	64.0	85.4	72.3	87.3	82.9	78.9	77.2	75.4	73.4	73.0	71.4
Computer and office equip.	357	2.79	81.2	92.6	65.5	86.9	66.9	85.9	79.3	72.3	70.7	68.5	66.6	65.4	64.4
Electrical machinery	36	9.26	81.4	89.4	71.6	84.0	75.0	90.1	90.8	77.0	74.5	73.1	71.1	68.8	67.7
Semiconductors and related electronic components	3672-9	4.36	80.0	91.6	75.7	81.1	75.6	90.8	97.0	72.8	68.7	66.6	64.1	62.0	60.4
Transportation equipment	37	9.75	76.1	84.8	57.2	85.8	68.5	77.0	78.5	73.5	73.1	74.8	73.9	76.0	74.4
Motor vehicles and parts	371	5.74	77.0	95.0	45.5	89.1	55.9	85.9	83.1	74.1	73.5	77.0	75.8	79.4	77.2
Autos and light trucks ¹		2.67	94.6	40.6	92.3	53.3	86.1	87.4	87.4	79.1	79.0	82.5	80.8	88.0	83.9
Aerospace and misc.	372-6,9	4.01	75.2	81.9	66.6	87.3	79.2	69.1	71.7	72.5	72.3	71.7	71.0	70.8	70.3
Instruments	38	4.69	81.6	92.7	78.4	81.4	77.2	78.3	80.4	79.6	79.8	79.3	78.0	78.1	77.7
Miscellaneous	39	1.32	75.9	79.4	65.4	79.0	71.7	79.5	81.1	78.5	78.9	77.7	78.3	78.7	76.8
Nondurable		39.52	83.2	87.5	76.4	87.3	80.7	84.6	80.5	77.9	78.0	77.6	76.9	76.8	76.3
Foods	20	8.94	82.8	84.6	79.1	85.4	82.7	84.1	81.3	80.8	80.4	80.3	79.7	79.4	79.2
Textile mill products	22	1.26	85.5	91.2	72.3	90.4	77.7	92.6	80.6	76.0	74.8	72.3	72.3	70.8	71.6
Apparel products	23	1.64	80.6	87.5	77.5	85.1	75.5	85.9	70.5	69.4	69.3	69.2	67.2	67.7	65.8
Paper and products	26	3.18	88.7	96.1	80.6	93.5	85.0	91.6	82.3	77.8	82.1	80.0	78.4	79.2	78.4
Pulp and paper	261-3	1.10	92.3	98.3	82.0	98.0	89.9	96.8	87.5	83.3	87.1	85.0	83.0	83.7	
Printing and publishing	27	6.59	85.4	93.9	82.0	91.7	79.6	82.5	81.8	78.7	78.2	77.9	77.1	76.8	76.1
Chemicals and products	28	10.56	79.3	84.6	69.9	86.2	79.3	80.1	76.7	73.4	72.8	72.8	71.9	71.7	71.6
Plastics materials	2821	.88	86.9	90.9	63.4	97.0	74.8	103.0	89.1	85.0	82.7	84.2			
Synthetic fibers	2823,4	.26	85.1	98.6	64.4	99.7	77.6	90.7	89.3	78.5	74.0	76.6	70.3	65.8	
Petroleum products	29	1.97	87.3	90.0	66.8	88.5	85.1	93.0	95.5	93.4	94.7	94.3	94.4	93.7	92.3
Rubber and plastics products	30	3.58	84.7	91.2	72.7	89.6	77.4	91.3	83.2	78.6	78.2	77.6	77.7	78.0	77.2
Leather and products	31	.20	80.6	92.1	75.8	83.3	76.1	85.7	69.1	70.1	68.3	66.8	65.6	65.1	64.2
Mining		5.96	87.4	96.0	80.3	88.0	87.0	89.1	86.9	89.2	90.0	90.3	90.0	89.2	88.9
Metal mining	10	.23	79.4	87.9	44.4	89.4	79.9	90.3	78.8	71.1	75.4	76.1	75.4	73.7	72.1
Coal mining	12	.54	86.7	99.4	76.6	91.5	83.4	88.4	85.7	91.1	91.2	90.8	89.8	86.8	86.5
Oil and gas extraction	13	4.67	88.3	97.3	82.3	88.2	88.7	89.8	87.6	90.0	90.9	91.4	91.2	90.4	90.3
Oil and gas well drilling	138	.56	73.9	104.3	50.9	69.3	60.0	76.4	79.2	87.0	87.3	87.8	86.8	85.2	82.5
Stone and earth minerals	14	.53	84.8	92.7	63.3	89.0	79.4	91.7	85.7	88.9	88.6	88.0	87.3	88.0	86.3
Utilities		5.33	87.6	89.1	75.9	92.6	83.4	92.7	91.5	89.6	88.5	87.2	87.0	86.1	87.2
Electric	491,3pt	3.90	89.7	88.2	78.9	95.0	87.1	96.0	95.3	92.4	93.4	91.4	90.9	89.6	91.7
Gas	492,3pt	1.43	81.9	93.7	69.1	85.0	67.1	87.8	79.8	80.5	74.2	74.7	75.2	75.3	74.2
SPECIAL AGGREGATES															
Computers, communications eq. and semiconductors ²		9.18	80.4	90.9	77.3	81.9	72.4	87.9	89.3	74.5	71.7	69.4	67.1	64.9	63.4
Manufacturing ex. computers, communications eq., and semiconductors ²		79.52	81.2	87.0	68.0	86.1	76.8	83.8	80.6	77.4	77.3	77.2	76.3	76.5	75.7

1. Series begins in 1977.

2. Semiconductors include related electronic components.

Note—Primary processing manufacturing includes textile mill products, paper and products, industrial chemicals, synthetic materials, and fertilizers, petroleum products, rubber and plastics products, lumber and products, primary metals, fabricated metals, stone, clay, and glass products, semiconductors and related electronic components, and motor vehicle parts. Advanced processing manufacturing includes foods, tobacco products, apparel products, printing and publishing, chemical products and other agricultural chemicals, leather and products, furniture and fixtures, industrial machinery and equipment, electrical machinery except semiconductors and related electronic components, transportation equipment except motor vehicle parts, instruments, and miscellaneous manufactures.

Table 4
INDUSTRIAL CAPACITY: MANUFACTURING, MINING, AND UTILITIES

Item	SIC	Percent change								Capacity indexes						
		Annual rate			Fourth quarter to fourth quarter					Percent of 1992 output						
		1967- 2001 Ave.	1967- 1975 Ave.	1975- 2001 Ave.	1997	1998	1999	2000	2001 ^P	2000 Aug.	2001 Mar.	Apr.	May	June	July	Aug.
Total industry		3.2	3.8	3.0	5.9	6.5	4.6	4.6	2.4	180.1	184.2	184.5	184.9	185.2	185.4	185.7
Manufacturing		3.6	4.0	3.4	6.5	7.2	5.1	5.0	2.7	189.1	194.0	194.4	194.8	195.1	195.4	195.7
Primary processing		3.9	4.4	3.7	8.5	9.4	4.9	8.0	4.2	211.2	221.0	221.8	222.5	223.0	223.4	223.8
Advanced processing		3.3	3.7	3.2	4.9	5.7	5.2	3.0	1.8	175.2	177.4	177.7	178.0	178.2	178.5	178.7
Durable		4.3	3.7	4.6	9.3	10.2	8.4	8.8	4.9	238.3	249.3	250.3	251.2	252.0	252.7	253.4
Lumber and products	24	1.9	2.9	1.6	3.3	3.7	1.6	1.2	.6	147.9	148.8	148.9	149.0	149.0	149.1	149.1
Furniture and fixtures	25	3.3	4.5	2.9	5.4	10.0	2.9	3.9	1.9	180.1	184.1	184.5	184.7	184.9	185.1	185.3
Stone, clay, and glass products	32	1.6	2.5	1.3	3.5	3.9	2.1	2.4	2.2	159.4	161.7	162.0	162.3	162.5	162.8	163.1
Primary metals	33	.6	1.7	.2	3.4	5.1	3.3	.6	-.2	153.4	153.5	153.5	153.5	153.4	153.4	153.3
Iron and steel	331,2	-.1	.7	-.3	3.9	5.8	3.1	.9	-1.1	153.4	153.5	153.3	153.2	153.0	152.8	152.6
Raw steel		-.4	.3	-.7	6.1	6.5	2.8	1.7	-2.6	147.4	147.7	147.4	147.0	146.6	146.1	145.7
Nonferrous	333-6,9	1.8	3.8	1.1	2.9	4.4	3.4	.4	.8	153.4	153.6	153.7	153.8	153.9	154.0	154.2
Primary copper	3331	-.1	1.8	-.7	1.0	-1.1	-3.1	-2.9	-4.7	121.3	118.9	118.4	117.9	117.4	116.9	116.4
Primary aluminum	3334	1.1	5.2	-.3	.1	.7	1.5	1.3	-1.9	107.1	107.3	107.1	106.9	106.7	106.4	106.2
Fabricated metal products	34	2.1	3.1	1.7	6.3	6.0	1.8	2.5	1.8	176.4	179.0	179.3	179.6	179.8	180.0	180.2
Industrial machinery and equipment	35	6.2	4.7	6.7	11.4	11.8	18.1	10.6	4.9	311.1	323.9	325.3	326.6	327.8	328.9	330.0
Computer and office equip.	357	22.9	12.0	27.0	44.3	37.0	72.7	39.0	16.1	1793.1	2044.2	2070.6	2095.0	2117.9	2139.3	2160.4
Electrical machinery	36	10.3	5.9	11.9	26.5	28.2	18.4	33.3	17.0	638.9	754.2	764.7	773.5	780.8	787.1	793.0
Semiconductors and related electronic components	3672-9	22.2	13.1	25.4	46.3	55.2	31.8	70.1	26.2	2271.6	3047.1	3112.3	3163.1	3201.4	3230.2	3255.5
Transportation equipment	37	2.6	3.0	2.5	3.6	4.1	2.2	1.1	1.1	168.7	169.4	169.6	169.7	169.9	170.1	170.2
Motor vehicles and parts	371	3.4	4.4	3.0	6.2	4.7	2.7	2.1	1.4	209.2	211.2	211.4	211.7	211.9	212.2	212.4
Autos and light trucks ¹					5.2	4.4	.5	.8	.2	178.8	179.3	179.3	179.4	179.4	179.4	179.4
Aerospace and misc.	372-6,9	1.5	1.1	1.6	.6	3.1	1.6	-.4	.4	130.4	130.0	130.1	130.1	130.2	130.3	130.3
Instruments	38	4.5	7.6	3.4	1.1	3.4	5.8	1.8	.9	153.3	154.1	154.2	154.4	154.5	154.6	154.7
Miscellaneous	39	2.2	4.4	1.4	1.7	2.9	2.4	1.3	1.9	161.2	162.5	162.8	163.0	163.3	163.6	163.9
Nondurable		2.6	4.3	2.1	3.4	4.1	1.3	.8	-.1	144.4	144.6	144.6	144.6	144.6	144.6	144.6
Foods	20	2.3	3.0	2.0	2.3	2.8	2.2	.4	.8	141.6	141.9	141.9	142.0	142.2	142.3	142.4
Textile mill products	22	1.6	4.4	.7	-.2	-.2	-.5	-1.6	-3.5	123.3	121.6	121.3	120.9	120.5	120.1	119.7
Apparel products	23	.9	2.3	.5	.8	.8	-.9	-2.2	-1.1	128.8	127.3	127.2	127.1	127.0	126.9	126.8
Paper and products	26	2.7	3.9	2.3	3.3	4.3	.9	.8	.9	137.5	138.4	138.5	138.6	138.7	138.8	138.9
Pulp and paper	261-3	2.2	2.9	2.0	1.6	.3	.9	.7	1.2	124.3	124.8	124.9	125.1	125.2	125.3	125.5
Printing and publishing	27	2.6	3.0	2.4	3.0	3.5	.9	-.1	.3	135.0	135.0	135.0	135.1	135.1	135.1	135.2
Chemicals and products	28	3.7	6.8	2.6	5.5	7.0	1.4	2.4	.0	164.1	165.0	165.0	165.0	165.0	164.9	164.9
Plastics materials	2821	6.0	12.7	3.8	6.8	9.6	1.3	.5	1.2	151.9	152.9	153.0	153.2	153.3	153.5	153.7
Synthetic fibers	2823,4	3.3	9.7	1.2	2.0	2.8	-1.5	1.4	1.0	120.2	121.5	121.6	121.7	121.8	121.9	121.9
Petroleum products	29	1.5	4.2	.6	2.4	2.4	1.9	.0	.5	123.2	123.1	123.2	123.3	123.3	123.4	123.5
Rubber and plastics products	30	5.3	8.4	4.2	5.2	5.7	3.8	3.5	1.9	170.7	173.6	173.8	174.1	174.3	174.5	174.7
Leather and products	31	-3.2	-1.5	-3.8	-.6	-2.0	-3.5	-4.4	-5.4	99.5	96.6	96.2	95.7	95.3	94.8	94.4
Mining		.0	-.1	.1	1.9	-.1	-1.5	-.8	-1.3	116.3	115.2	115.1	114.9	114.8	114.7	114.6
Metal mining	10	1.1	.5	1.4	3.0	.8	-.1	-1.8	-1.2	121.5	120.1	119.9	119.8	119.7	119.6	119.6
Coal mining	12	2.1	2.4	2.0	.9	.3	.8	.6	1.0	127.6	128.0	128.1	128.2	128.3	128.5	128.6
Oil and gas extraction	13	-.6	-1.0	-.5	1.5	-.8	-2.4	-1.2	-1.7	109.9	108.6	108.4	108.2	108.1	108.0	107.8
Oil and gas well drilling	138	.5	.8	.5	3.5	1.4	-1.9	-.4	.0	173.2	173.3	173.3	173.3	173.3	173.3	173.2
Stone and earth minerals	14	1.3	2.6	.8	4.8	2.0	.4	.0	-.2	145.9	145.8	145.7	145.7	145.7	145.6	145.6
Utilities		2.8	6.1	1.6	1.0	1.1	2.4	3.3	4.1	133.4	136.1	136.6	137.0	137.5	138.0	138.5
Electric	491,3pt	3.7	7.8	2.3	.2	1.1	3.2	4.4	4.5	132.3	135.8	136.3	136.8	137.3	137.8	138.3
Gas 492,3pt		.4	2.3	-.2	1.1	.5	.1	-.1	1.8	135.8	136.2	136.4	136.7	136.9	137.2	137.4
SPECIAL AGGREGATES																
Computers, communications eq. and semiconductors ²		18.0	9.5	21.0	40.3	39.5	37.8	47.6	21.5	1435.8	1760.2	1790.7	1816.7	1839.0	1858.2	1876.4
Manufacturing ex. computers, communications eq., and semiconductors ²		2.4	3.7	1.9	3.6	4.4	2.1	1.3	.6	154.9	155.6	155.7	155.8	155.8	155.9	156.0

p. Preliminary estimate for current year.

1. Series begins in 1977.

2. Semiconductors include related electronic components.

Table 5A
INDUSTRIAL PRODUCTION, CAPACITY AND UTILIZATION FOR TOTAL INDUSTRY: HISTORICAL DATA

Seasonally adjusted

Year	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Q1	Q2	Q3	Q4	Annual
Industrial Production, Percent Change¹																	
1989	.6	-.8	.9	.2	-.6	-.2	-1.0	.4	-.2	-.5	.4	.5	3.8	.5	-4.4	-.1	1.8
1990	-.5	.5	.5	-.6	.4	.0	.0	.2	.1	-.6	-1.3	-.6	2.0	.6	1.0	-5.8	-.2
1991	-.5	-.8	-.9	.3	.8	1.2	.1	.1	1.0	-.1	-.1	-.6	-8.3	1.5	6.2	1.1	-2.0
1992	.1	.5	.9	.7	.3	-.2	.7	-.3	.4	.7	.5	.0	1.0	6.5	2.4	5.0	3.1
1993	.4	.5	.2	.3	-.5	.3	.2	-.2	1.1	.3	.4	.8	3.8	1.5	1.9	6.2	3.5
1994	.2	.3	.8	.5	.8	.4	.6	.3	.1	.5	.7	1.0	5.5	7.7	5.8	6.3	5.4
1995	.6	-.1	.2	-.2	.4	.4	-.4	1.3	.6	-.4	.3	.1	6.0	1.1	4.4	2.9	4.8
1996	-.2	1.1	-.1	1.1	.8	.8	.0	.6	.5	.0	1.0	.4	2.8	9.2	5.4	5.3	4.6
1997	.5	1.0	.2	.6	.3	.6	.7	.9	.6	.6	.6	.3	7.6	6.1	7.9	7.3	6.8
1998	.4	.0	.3	.5	.4	-.7	-.1	2.1	-.3	.5	-.4	.1	3.6	3.0	3.4	2.9	4.9
1999	.6	.3	.7	.1	.7	.2	.8	.4	.1	.8	.3	.7	3.9	4.9	5.8	5.7	4.2
2000	.5	.5	.7	.7	.7	.5	-.2	.7	.2	-.2	-.3	-.6	6.7	7.9	3.5	-.9	5.6
2001	-.9	-.4	-.3	-.3	-.3	-1.0	-.1	-.8					-6.8	-4.4			
Industrial Production																	
1989	99.8	99.0	100.0	100.2	99.6	99.4	98.4	98.8	98.6	98.2	98.6	99.0	99.6	99.7	98.6	98.6	99.1
1990	98.6	99.1	99.6	99.0	99.4	99.3	99.3	99.5	99.6	99.1	97.7	97.2	99.1	99.2	99.5	98.0	98.9
1991	96.7	95.9	95.0	95.4	96.1	97.2	97.3	97.4	98.4	98.3	98.1	97.5	95.9	96.2	97.7	98.0	97.0
1992	97.6	98.1	99.0	99.7	100.0	99.7	100.4	100.2	100.5	101.3	101.8	101.8	98.2	99.8	100.4	101.6	100.0
1993	102.2	102.7	102.9	103.2	102.7	102.9	103.2	103.0	104.1	104.4	104.9	105.7	102.6	102.9	103.4	105.0	103.5
1994	105.9	106.2	107.1	107.6	108.5	109.0	109.6	110.0	110.2	110.7	111.5	112.6	106.4	108.4	109.9	111.6	109.1
1995	113.3	113.2	113.4	113.1	113.6	114.0	113.6	115.1	115.7	115.3	115.7	115.9	113.3	113.6	114.8	115.6	114.3
1996	115.6	116.9	116.8	118.1	119.0	120.0	119.9	120.6	121.2	121.2	122.4	122.9	116.4	119.0	120.6	122.2	119.6
1997	123.5	124.8	125.0	125.8	126.2	126.9	127.7	128.8	129.5	130.3	131.1	131.5	124.4	126.3	128.7	131.0	127.7
1998	132.0	132.0	132.4	133.1	133.6	132.7	132.5	135.3	134.9	135.5	135.0	135.1	132.1	133.1	134.2	135.2	134.0
1999	135.9	136.3	137.3	137.4	138.4	138.6	139.7	140.3	140.4	141.5	141.9	142.8	136.5	138.1	140.1	142.1	139.6
2000	143.6	144.3	145.2	146.3	147.2	147.9	147.6	148.6	149.0	148.7	148.2	147.3	144.4	147.1	148.4	148.1	147.5
2001	146.0	145.4	145.0	144.6	144.2	142.7	142.6	141.5					145.5	143.9			
Capacity																	
1989	116.8	117.0	117.2	117.4	117.6	117.8	118.0	118.2	118.4	118.6	118.8	119.0	117.0	117.6	118.2	118.8	117.9
1990	119.2	119.3	119.5	119.7	119.9	120.1	120.2	120.4	120.6	120.8	121.0	121.2	119.3	119.9	120.4	121.0	120.2
1991	121.4	121.6	121.7	121.9	122.1	122.2	122.4	122.6	122.7	122.9	123.0	123.2	121.6	122.1	122.6	123.0	122.3
1992	123.4	123.6	123.8	124.1	124.3	124.5	124.7	124.9	125.2	125.4	125.6	125.8	123.6	124.3	124.9	125.6	124.6
1993	126.0	126.3	126.5	126.7	126.9	127.2	127.4	127.7	127.9	128.2	128.5	128.8	126.3	126.9	127.7	128.5	127.3
1994	129.1	129.4	129.7	130.1	130.5	130.9	131.3	131.8	132.2	132.7	133.2	133.7	129.4	130.5	131.8	133.2	131.2
1995	134.2	134.7	135.3	135.8	136.4	137.0	137.6	138.2	138.8	139.4	140.0	140.6	134.7	136.4	138.2	140.0	137.3
1996	141.2	141.9	142.5	143.1	143.8	144.4	145.0	145.6	146.2	146.9	147.5	148.1	141.9	143.8	145.6	147.5	144.7
1997	148.8	149.4	150.1	150.8	151.5	152.3	153.0	153.8	154.6	155.4	156.2	157.1	149.4	151.5	153.8	156.2	152.7
1998	158.0	158.9	159.8	160.7	161.6	162.5	163.4	164.2	165.0	165.7	166.5	167.2	158.9	161.6	164.2	166.5	162.8
1999	167.9	168.6	169.2	169.9	170.5	171.1	171.7	172.3	172.9	173.5	174.1	174.8	168.6	170.5	172.3	174.1	171.4
2000	175.4	176.1	176.7	177.4	178.1	178.7	179.4	180.1	180.7	181.4	182.1	182.8	176.1	178.1	180.1	182.1	179.1
2001	183.3	183.7	184.2	184.5	184.9	185.2	185.4	185.7					183.7	184.9			
Utilization																	
1989	85.4	84.6	85.3	85.3	84.7	84.4	83.4	83.6	83.3	82.8	83.0	83.2	85.1	84.8	83.4	83.0	84.1
1990	82.7	83.0	83.3	82.7	82.9	82.7	82.6	82.6	82.6	82.0	80.8	80.2	83.0	82.8	82.6	81.0	82.3
1991	79.6	78.9	78.1	78.2	78.7	79.6	79.5	79.5	80.2	80.0	79.8	79.2	78.9	78.8	79.7	79.6	79.3
1992	79.1	79.4	79.9	80.4	80.4	80.1	80.5	80.2	80.3	80.8	81.0	80.9	79.5	80.3	80.3	80.9	80.2
1993	81.0	81.3	81.3	81.4	80.9	80.9	81.0	80.7	81.4	81.5	81.6	82.1	81.2	81.1	81.0	81.7	81.3
1994	82.1	82.1	82.5	82.7	83.2	83.3	83.5	83.5	83.3	83.5	83.7	84.3	82.2	83.1	83.4	83.8	83.1
1995	84.4	84.0	83.8	83.3	83.3	83.2	82.5	83.3	83.4	82.8	82.7	82.4	84.1	83.3	83.1	82.6	83.3
1996	81.9	82.4	82.0	82.5	82.8	83.1	82.7	82.8	82.9	82.5	83.0	83.0	82.1	82.8	82.8	82.8	82.6
1997	83.0	83.5	83.3	83.4	83.3	83.3	83.5	83.8	83.8	83.9	83.9	83.7	83.3	83.3	83.7	83.8	83.5
1998	83.5	83.1	82.9	82.8	82.7	81.6	81.1	82.4	81.8	81.8	81.1	80.8	83.2	82.4	81.8	81.2	82.1
1999	81.0	80.9	81.1	80.9	81.2	81.0	81.3	81.4	81.2	81.5	81.5	81.7	81.0	81.0	81.3	81.6	81.2
2000	81.9	82.0	82.2	82.5	82.7	82.7	82.3	82.6	82.4	82.0	81.4	80.6	82.0	82.6	82.4	81.3	82.1
2001	79.7	79.2	78.7	78.4	78.0	77.1	76.9	76.2					79.2	77.8			

1. Quarterly percent changes are at annual rates. Annual percent changes are calculated from annual averages.

Table 6
INDUSTRIAL PRODUCTION: INDUSTRY SUBTOTALS AND INDIVIDUAL SERIES

Item	SIC	2000 IP Proportion	Index, 1992 = 100											
			Seasonally adjusted						Not seasonally adjusted					
			2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^f	2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^f
Metal mining	10	.22	91.7	85.4	90.4	91.2	90.3	88.2	92.7	85.1	90.1	91.5	92.3	86.6
Iron ore	101	.04	82.1	89.1	99.0	86.5			80.5	84.3	96.0	91.7		
Nonferrous ores	102-4,8,9	.19	93.2	84.9	89.1	91.9	90.8	88.1	94.6	85.2	89.2	91.4	92.2	86.1
Copper	102	.07	85.1	72.3	78.8	83.2			86.9	74.0	79.2	84.8		
Coal mining	12	.55	110.7	116.6	116.8	116.5	115.2	111.5	115.7	119.4	114.7	111.3	115.9	104.4
Oil and gas extraction	13	5.36	96.7	97.7	98.5	98.9	98.6	97.6	97.3	98.4	98.6	99.0	98.3	97.0
Crude oil and natural gas	131	4.50	91.2	91.9	92.6	92.5	92.4	91.5	91.9	92.7	92.8	92.7	92.2	90.6
Crude oil, total		2.28	78.0	78.8	78.2	78.5	78.3	77.6	78.6	79.2	78.7	78.7	77.8	77.0
Natural gas		2.23	109.6	109.8	112.6	111.9	111.8	110.6	110.3	111.4	112.3	112.1	112.2	109.5
Natural gas liquids	132	.33	101.3	106.9	108.0	116.0	114.8	115.1	102.2	108.7	109.3	114.9	114.2	115.4
Oil and gas well drilling	138	.52	147.9	150.7	151.2	152.2	150.4	147.7	147.1	148.1	149.8	152.1	148.8	148.9
Stone and earth minerals	14	.56	126.4	129.6	129.1	128.2	127.1	128.1	92.3	106.5	129.1	142.7	144.4	149.6
Foods	20	8.81	115.0	114.6	114.2	114.1	113.4	113.0	108.8	109.4	110.3	112.0	115.9	115.7
Meat products	201	1.53	119.4	121.5	121.1	124.0	124.1	123.3	120.6	121.6	121.0	124.0	127.4	119.7
Beef		.41	107.2	110.3	108.6	114.9	115.1	115.0	107.3	107.3	105.7	115.0	121.1	115.1
Pork		.29	111.6	109.1	112.0	113.5	108.0	109.3	113.2	111.2	111.6	104.2	103.9	98.4
Poultry		.81	136.4	140.1	139.1	140.9	143.4	141.0	137.4	140.1	139.9	144.3	147.7	137.7
Miscellaneous meats		.01	65.2	65.5	66.2	61.8	65.4	68.3	67.3	72.3	68.0	58.5	62.2	63.0
Dairy products	202	.81	110.9	105.6	106.7	106.7	109.7	110.3	114.3	111.6	115.4	116.0	116.6	109.8
Butter	2021	.01	101.3	91.6	99.8	106.6	109.3	106.6	127.1	105.7	117.1	110.9	94.1	84.0
Cheese	2022	.22	129.6	128.1	125.0	126.4	127.4	130.4	129.6	132.2	129.2	131.3	130.6	125.7
Concentrated milk	2023	.20	126.1	108.4	113.8	115.0	125.0	123.8	139.1	119.2	132.3	134.4	133.9	117.7
Frozen desserts	2024	.09	95.1	90.5	94.0	88.0	90.0	90.0	90.0	96.0	105.5	101.5	113.9	108.3
Milk and misc. dairy products	2026	.30	98.4	97.4	97.5	97.9	98.8	99.2	100.4	101.2	102.2	102.8	101.3	98.0
Canned and frozen food	203	1.10	106.0	106.5	106.4	105.8	105.3	104.3	93.4	94.7	97.6	98.3	102.7	108.4
Grain mill products	204	.93	110.1	107.9	108.0	106.0	105.1	106.2	106.6	106.1	102.6	104.3	104.5	105.6
Bakery products	205	1.04	117.7	114.2	112.9	114.3	110.5	110.1	106.2	104.2	107.1	110.5	114.7	120.1
Sugar and confectionery	206	.60	121.1	124.0	125.3	124.1	121.3	120.5	118.3	117.3	111.7	111.7	112.6	109.4
Fats and oils	207	.16	116.9	114.8	115.9	117.3	120.1	126.5	120.6	118.2	114.6	113.5	115.5	117.9
Beverages	208	1.73	120.4	120.8	119.2	119.0	116.8	115.7	110.4	115.5	117.0	118.8	125.0	123.5
Beer and ale	2082,3	.50	104.1	102.2	104.0	101.5			100.8	106.7	110.3	110.7		
Soft drinks	2086,7	.99	137.0	138.7	134.4	135.5	131.9	131.2	120.9	124.4	126.9	130.9	138.5	146.1
Coffee and miscellaneous	209	.92	114.1	115.9	114.2	111.2	112.6	112.2	103.2	102.9	106.4	107.7	116.0	121.4
Roasted coffee	2095	.11	95.2	97.7	95.7	97.7	104.8		109.1	83.6	87.7	93.0	91.9	
Tobacco products	21	1.71	93.7	92.2	93.8	92.1	93.0	94.3	99.3	99.2	90.8	88.3	98.8	83.4
Textile mill products	22	1.23	92.7	92.4	90.7	87.4	87.1	85.0	91.0	91.3	94.4	89.0	91.5	84.5
Fabrics	221-4	.28	80.5	79.2	77.3	76.4	75.2	75.5	80.0	80.7	79.8	79.7	76.9	71.7
Cotton and synthetic	221,2	.23	80.4	78.9	76.9	76.4			79.7	80.3	79.3	79.5		
Narrow fabrics	224	.03	102.0	101.1	100.8	96.5	97.6	97.9	101.8	102.1	100.7	97.9	98.0	92.9
Knit goods	225	.30	90.9	91.0	90.1	87.2	83.2	83.4	85.7	86.0	91.0	88.7	93.0	85.7
Knit garments	2253,4,7-9	.21	87.8	88.9	88.0	84.1	79.0	80.1	81.7	81.4	83.5	83.6	86.2	84.9
Fabric finishing	226	.12	61.1	60.9	61.2	61.6	61.1	59.8	62.8	60.5	64.6	66.4	62.1	55.3
Carpeting	227	.20	118.7	117.3	111.8	105.0	115.4	106.7	115.4	114.7	128.3	99.3	122.8	117.9
Yarns and miscellaneous	228,9	.34	108.4	109.2	108.1	102.0	100.2	96.6	108.2	110.4	108.5	104.5	101.7	92.1
Cotton and synthetic yarns	2281,2,4	.16	96.6	99.9	95.0	88.2	87.1	79.0	98.9	102.5	96.5	92.8	88.6	74.0
Apparel products	23	1.41	88.7	88.4	88.2	87.9	85.3	85.9	87.2	87.0	84.7	87.6	87.5	84.7
Lumber and products	24	1.82	109.1	111.4	110.9	114.0	113.9	114.1	107.0	110.7	111.9	113.4	119.0	112.4
Logging and lumber	241,2	.62	98.1	103.5	102.6	108.3	106.9	106.3	97.9	103.4	102.4	105.4	113.9	103.9
Logging	241	.20	83.1	81.8	83.8	87.5	83.4	85.6	78.7	74.9	76.7	82.9	87.4	90.8
Lumber products	243-5,9	1.20	117.3	117.8	117.5	119.2	119.9	120.5	114.2	116.8	119.3	120.0	123.9	119.2
Millwork and plywood	243	.67	124.6	124.7	124.3	126.9	126.1	127.6	118.4	121.6	123.1	128.0	129.6	129.3
Plywood	2435,6	.11	92.0	90.0	91.1	93.9	90.1	83.6	92.9	91.4	93.5	96.8	93.3	83.3
Manufactured homes	245	.18	81.9	83.2	85.2	89.3	94.1		80.6	86.9	91.4	93.6	102.7	

1. The IP proportion data are estimates of the industries' relative contributions to overall IP growth in the following year.

Table 6 (continued)
INDUSTRIAL PRODUCTION: INDUSTRY SUBTOTALS AND INDIVIDUAL SERIES

Item	SIC	2000 IP Proportion ¹	Index, 1992 = 100											
			Seasonally adjusted						Not seasonally adjusted					
			2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^f	2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^f
Furniture and fixtures	25	1.61	143.8	143.2	142.5	143.5	141.6	140.4	140.2	137.7	140.0	139.8	144.8	142.2
Household furniture	251	.65	131.5	130.4	128.2	130.2	128.1	127.5	131.0	129.1	128.5	126.9	132.2	125.4
Paper and products	26	3.30	112.8	107.7	113.7	110.9	108.8	109.9	115.5	108.8	114.4	108.4	110.3	109.0
Pulp and paper	261-3	1.22	108.6	104.0	108.9	106.3	103.9	104.9	111.6	104.3	109.0	104.2	104.7	104.5
Wood pulp	261	.07	92.4	91.1	92.0	91.1	90.2	89.0	94.2	89.5	92.7	90.1	90.0	90.9
Paper	262	.68	109.9	103.3	107.5	104.9	102.4	104.5	113.0	103.6	107.4	102.3	102.6	103.2
Paperboard	263	.47	111.4	109.0	115.7	112.9	110.4	110.2	114.3	109.6	115.9	111.3	112.0	110.5
Paper products	265,7	2.08	115.4	110.0	116.8	113.7	111.8	112.9	117.9	111.5	117.7	110.9	113.7	111.7
Paperboard containers	265	.79	106.8	104.4	111.0	108.1	105.3	108.0	107.6	106.3	113.9	103.8	109.5	107.1
Converted paper products	267	1.29	121.0	113.5	120.4	117.2	115.9	116.0	124.3	114.6	119.8	115.3	116.2	114.4
Printing and publishing	27	6.58	107.7	106.2	105.6	105.3	104.2	103.8	102.9	100.8	103.9	102.0	104.2	107.5
Newspapers	271	1.57	90.0	87.4	86.8	86.6	87.3	87.5	90.2	84.0	92.8	84.8	85.3	84.5
Periodicals, books, and cards	272,3,7	2.09	112.2	112.3	112.5	110.9	111.0	110.7	111.4	111.1	111.8	110.0	108.9	111.3
Job printing	274-6,8,9	2.92	114.8	112.9	111.8	112.2	109.3	108.4	104.1	103.2	104.7	106.5	112.0	118.6
Chemicals and products	28	10.33	122.6	121.2	120.1	120.2	118.6	118.2	125.7	124.5	124.0	122.9	122.4	121.1
Industrial chemicals and synthetic materials	281,2,6	3.96	106.3	103.6	102.0	99.3	97.0	96.5	108.6	104.7	104.8	99.4	98.1	95.1
Basic chemicals	281	.97	97.7	95.9	94.0	88.0	84.9	85.2	104.1	97.7	98.1	88.3	88.3	83.1
Alkalies and chlorine	2812	.06	74.6	69.1	71.3	66.3	70.3	68.1	75.7	70.3	70.6	67.6	68.4	67.9
Inorganic pigments	2816	.08	100.2	103.2	102.0	104.0			103.5	104.9	107.7	99.9		
Inorganic chemicals, nec	2819	.72	94.9	92.9	90.2	82.7	78.4	79.2	103.1	95.3	95.2	83.3	82.7	77.0
Acids and other		.62	125.5	123.6	118.5	115.2	114.3		134.4	121.2	121.2	113.5	119.7	
Synthetic materials	282	1.35	120.9	116.7	113.0	115.0	112.7	111.6	123.8	119.0	117.2	115.0	113.6	109.8
Plastics materials	2821	.97	134.7	130.0	126.5	129.0			136.9	132.1	131.9	129.0		
Synthetic fibers	2823,4	.27	94.7	95.4	90.0	93.3	85.6	80.2	99.2	97.3	92.0	91.1	87.3	80.4
Industrial organic chemicals	286	1.63	100.2	98.3	98.3	94.3	92.6		99.5	98.0	99.5	94.6	92.3	
Chemical products	283-5,9	5.91	136.4	136.1	135.8	138.0	136.8	136.6	134.6	135.5	134.6	136.9	137.2	137.5
Drugs and medicines	283	3.39	147.3	148.4	148.2	150.3	149.9	150.3	149.3	149.8	147.5	151.5	145.7	145.4
Soap and toiletries	284	1.56	129.5	127.2	125.9	128.1	124.8	123.5	122.1	121.6	120.0	120.3	129.1	133.3
Paints	285	.37	100.5	100.1	104.6	107.5	108.6	109.2	99.9	103.9	115.5	118.4	124.6	114.9
Agricultural chemicals	287	.47	95.4	92.7	89.2	90.6	90.3	89.4	95.1	93.0	92.0	92.4	89.5	87.1
Petroleum products	29	2.39	116.5	115.0	116.7	116.2	116.5	115.6	108.1	108.3	116.5	119.3	122.0	121.8
Petroleum refining and misc.	291,9	2.16	111.7	110.3	111.7	111.5	111.8	111.0	104.3	104.8	112.1	114.6	117.0	116.4
Miscellaneous petroleum products		.61	108.5	105.7	106.9	103.3	105.9	103.3	95.6	99.2	109.2	110.5	117.5	117.2
Distillate fuel oil		.35	127.6	122.4	123.1	119.6	123.5		121.8	117.3	122.8	123.0	124.5	
Residual fuel oil		.04	82.4	86.5	98.3	89.8	88.3		83.3	83.9	91.6	88.1	87.8	
Aviation fuel and kerosene		.19	113.0	112.5	113.1	119.4	118.4		109.1	109.4	111.0	115.8	117.9	
Automotive gasoline		.97	110.4	110.7	111.8	114.2	112.3		104.6	105.0	112.1	116.2	116.1	
Paving and roofing materials	295	.23	155.4	152.3	158.6	154.7	153.8	152.8	133.7	129.9	149.3	155.2	162.3	167.7
Rubber and plastics products	30	3.65	137.3	136.5	136.0	135.0	135.4	136.1	137.3	136.6	133.3	134.8	137.0	132.4
Tires	301	.31	122.2	117.5	117.1	111.9	114.2	115.9	131.5	125.0	119.3	112.1	115.3	102.7
Other rubber products	302,5,6	.61	132.9	132.1	131.8	134.7	134.2	132.9	132.3	129.6	130.3	131.8	136.3	133.4
Plastics products, nec	308	2.73	140.5	140.2	139.5	138.2	138.6	139.5	139.4	139.8	135.9	138.5	140.1	136.1
Leather and products	31	.17	69.3	67.7	65.7	64.0	62.5	61.7	67.8	67.5	64.1	64.6	64.5	58.7
Shoes	314	.04	46.2	45.5	44.9	43.0	42.2	40.1	44.4	44.4	43.2	43.4	44.0	38.2
Stone, clay, and glass products	32	2.38	134.3	134.3	133.3	134.3	133.5	133.1	128.9	129.7	134.6	134.4	137.7	135.0
Pressed and blown glass	322	.29	109.9	108.0	107.2	108.4	107.6	108.0	110.1	108.3	109.2	107.6	110.5	109.6
Glass containers	3221	.11	79.6	78.0	81.0	80.1	78.4	77.3	83.7	82.0	83.5	81.3	81.4	79.9
Cement	324	.20	137.0	137.6	148.3	138.3			102.7	121.2	151.5	152.6		
Structural clay products	325	.11	117.8	117.3	116.4	115.9	115.9	116.5	117.2	120.5	118.5	118.5	120.6	111.9
Concrete and miscellaneous	326-9	1.49	141.0	141.9	138.5	140.8	139.4	138.5	137.5	136.4	140.1	139.3	141.3	138.8

1. The IP proportion data are estimates of the industries' relative contributions to overall IP growth in the following year.

Table 6 (continued)
INDUSTRIAL PRODUCTION: INDUSTRY SUBTOTALS AND INDIVIDUAL SERIES

Item	SIC	2000 IP Proportion ¹	Index, 1992 = 100											
			Seasonally adjusted						Not seasonally adjusted					
			2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^f	2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^f
Instruments	38	4.54	123.3	122.6	123.1	122.4	120.4	120.7	120.6	120.6	119.5	120.5	122.4	122.9
Scientific and medical	381-4	3.94	128.4	127.9	128.6	127.6	125.9	126.0	125.4	125.5	124.6	125.5	128.1	129.0
Medical instruments	384	1.68	146.1	145.2	146.8	148.6	143.2	141.4	137.1	137.4	139.4	143.5	149.1	153.4
Misc. manufactures	39	1.31	127.6	127.6	128.4	126.6	127.9	128.8	125.4	127.6	125.4	125.8	128.3	124.3
Consumer goods	391,3,4,6	.55	118.1	117.3	117.7	117.1	118.5	119.3	116.2	118.5	115.5	116.7	117.9	112.6
Business supplies	395,9	.77	137.3	137.9	139.1	136.3	137.5	138.5	134.7	136.9	135.4	135.1	138.6	135.7
Electric utilities	491,3pt	4.45	123.9	125.5	127.2	125.0	124.8	123.5	120.6	118.4	111.3	115.8	130.1	143.0
Generation		1.48	120.9	122.2	123.7	120.3	121.2	120.0	121.4	117.5	111.1	115.1	130.1	135.4
Fossil fuel		.76	128.5	130.2	132.2	131.0			120.5	118.4	114.5	122.3		
Hydro and nuclear		.72	113.4	114.4	115.4	109.7			122.2	116.6	107.8	108.2		
Sales		2.97	125.8	127.4	129.2	127.7	126.9	125.5	120.5	119.1	111.6	116.4	130.3	147.1
Residential		1.28	129.0	130.7	136.4	127.7			129.2	121.6	107.3	105.6		
Nonresidential		1.69	123.3	124.8	123.8	127.6	123.5	121.9	114.1	117.4	114.8	124.5	129.2	134.3
Commercial and other		1.11	133.0	135.2	133.8	142.5			121.4	125.0	121.3	136.3		
Industrial		.58	108.5	109.0	108.7	104.5			103.2	106.1	105.4	106.6		
Gas utilities	492,3pt	1.46	112.9	109.7	101.2	102.1	102.9	103.3	180.3	161.0	104.3	70.1	55.8	53.5
Residential		.82	105.7	103.0	90.8	91.4	92.2	92.7	187.1	163.1	95.9	53.7	36.3	30.8
Commercial and other		.29	123.1	118.9	115.9	117.2	117.5	118.1	195.0	172.6	116.8	83.6	65.8	64.9
Gas transmission		.27	118.7	113.7	111.1	112.8	114.4	114.6	142.8	137.0	107.8	94.4	91.5	96.0

1. The IP proportion data are estimates of the industries' relative contributions to overall IP growth in the following year.

Table 7
INDUSTRIAL PRODUCTION: GROSS VALUE OF PRODUCTS

Billions of 1996 dollars at annual rates, seasonally adjusted

Item	1992	2000	2000				2001		2001					Aug.P
			Q1	Q2	Q3	Q4	Q1	Q2 ^f	Mar.	Apr.	May ^f	June ^f	July ^f	
Products, total	2102.7	2878.0	2842.8	2875.0	2879.2	2860.3	2821.6	2809.5	2826.9	2812.9	2818.9	2796.7	2805.7	2776.3
Final products	1595.7	2216.7	2180.0	2209.0	2217.1	2202.4	2175.9	2170.8	2186.0	2174.7	2178.7	2159.1	2172.4	2145.6
Consumer goods	1085.2	1342.8	1338.6	1351.6	1347.1	1332.9	1321.1	1327.8	1328.2	1325.5	1331.9	1326.1	1337.5	1324.4
Durable	231.5	372.3	377.3	382.4	371.5	355.0	344.4	356.9	353.2	351.9	360.8	357.9	369.5	362.5
Automotive products	125.0	195.0	198.6	201.7	195.3	181.9	175.0	186.8	184.1	183.6	189.2	187.6	200.7	193.5
Other durable goods	106.5	177.9	179.1	181.0	176.7	175.0	171.6	170.6	170.0	169.1	172.0	170.7	167.0	168.4
Nondurable	855.5	970.6	962.0	970.1	975.3	975.8	973.5	969.5	972.9	971.4	970.1	966.9	968.1	961.5
Equipment, total	512.0	872.7	846.8	863.9	878.9	879.7	863.7	848.8	866.4	856.5	852.8	837.1	838.0	823.0
Business and defense	492.6	850.4	823.6	841.2	856.4	859.2	842.9	826.4	844.9	834.6	830.3	814.2	815.5	801.1
Business	405.0	788.7	765.5	784.1	800.3	802.2	784.5	768.1	786.7	775.7	772.4	756.3	757.2	743.1
Defense and space	88.6	65.9	66.4	65.7	65.3	66.1	66.7	66.2	66.7	66.9	66.0	65.6	65.9	65.3
Intermediate products	507.8	661.3	661.7	664.9	661.2	656.9	644.9	638.1	640.4	637.7	639.6	637.0	632.9	630.1
Construction supplies	200.0	285.4	286.9	286.6	284.9	281.3	278.7	277.7	279.3	278.0	277.6	277.4	276.4	275.6
Business supplies	308.1	375.6	374.4	377.9	375.9	375.2	365.9	360.1	360.9	359.4	361.7	359.2	356.2	354.3
Commercial energy products	75.7	95.8	93.9	97.1	96.8	95.9	94.7	95.8	94.1	93.7	97.0	96.7	95.2	95.1

Table 8
DIFFUSION INDEXES OF INDUSTRIAL PRODUCTION

Percent												
Year	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
One Month Earlier												
1999	53.6	56.5	55.4	59.4	55.1	50.7	58.2	55.8	48.6	64.5	53.3	59.8
2000	58.7	50.4	56.5	51.4	51.4	56.2	54.2	43.5	54.0	43.5	45.7	37.9
2001	46.7	41.8	41.7	44.9	42.4	34.8	43.1					
Three Months Earlier												
1999	52.9	56.9	56.5	56.5	55.8	58.0	56.2	63.4	58.0	62.0	58.3	62.7
2000	61.2	62.0	59.8	56.2	54.0	52.9	49.6	44.9	48.9	43.1	45.3	42.4
2001	38.9	36.8	37.7	39.9	39.9	37.7	34.8					
Six Months Earlier												
1999	59.1	53.3	56.2	54.3	58.0	59.8	60.1	60.1	61.6	67.4	62.7	62.7
2000	68.1	65.9	68.1	64.1	60.0	55.4	49.6	43.8	47.5	44.9	41.7	39.5
2001	40.9	38.0	35.1	33.3	34.4	35.1	33.0					

Note—The diffusion indexes are calculated as the percentage of series that increased over the indicated span (one, three, or six months) plus one-half the percentage that were unchanged.

Table 9
ELECTRIC POWER USE: MANUFACTURING AND MINING

Item	1987 SIC	1992 Billion KWH	Index, 1992 = 100											
			Seasonally adjusted						Not seasonally adjusted					
			2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^p	2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^p
Total		933.2	106.4	105.1	102.8	102.3	99.9	99.7	103.3	103.0	102.3	101.5	101.7	101.1
MAJOR INDUSTRY GROUPS														
Manufacturing		853.2	107.0	105.7	103.3	102.7	100.1	100.0	103.6	103.5	102.8	101.9	102.1	101.7
Durable		366.0	108.3	107.0	103.9	104.5	102.6	102.5	105.7	105.7	103.5	104.0	104.6	103.8
Nondurable		487.2	106.0	104.7	102.8	101.2	98.0	98.0	101.9	101.7	102.2	100.2	100.1	100.0
Mining		80.1	98.2	97.0	96.5	96.9	97.9	96.4	98.1	97.2	95.9	95.4	97.1	93.0
INDUSTRY GROUPS and SERIES														
Metal mining	10	18.6	103.7	98.2	105.2	100.6	100.6	98.8	100.5	100.2	103.8	100.4	98.4	97.2
Iron ore	101	7.3	110.2	99.6	110.3	105.6	106.0	101.6	104.7	105.5	108.0	108.1	103.3	97.7
Copper ore	102	6.6	105.3	101.3	106.6	100.6	101.7	100.1	103.0	99.4	106.5	99.2	98.9	101.5
Coal mining	12	12.7	98.2	97.2	99.5	98.2	99.9	98.8	105.8	105.3	102.2	94.0	96.2	84.2
Oil and gas extraction	13	36.0	89.2	88.7	83.1	87.0	88.5	88.1	89.1	86.8	81.4	85.7	89.4	87.6
Crude oil and natural gas	131	31.0	89.2	89.2	82.9	86.5	88.0	88.7	89.9	87.3	81.6	85.6	88.8	87.5
Natural gas liquids	132	3.6	69.5	68.2	66.8	72.8	74.7	67.8	63.7	66.4	64.6	70.5	75.3	69.0
Stone and earth minerals	14	12.8	111.0	114.1	111.0	113.0	113.4	109.2	105.7	106.4	109.6	112.0	114.0	110.3
Crushed stone	142	3.5	162.3	169.7	164.8	162.5	164.3	161.8	137.0	144.4	160.7	164.1	170.5	169.4
Sand and gravel	144	2.7	121.2	121.0	117.6	121.5	118.3	115.0	104.1	103.0	111.6	122.0	123.4	123.3
Chemical and fertilizer materials	147	4.7	91.5	93.1	90.0	93.4	94.6	88.5	94.4	93.1	89.9	90.9	91.6	86.5
Foods	20	58.8	131.8	131.1	127.6	128.9	127.5	126.5	122.1	121.6	122.4	124.6	129.9	133.5
Meat products	201	10.4	157.5	155.3	155.6	155.4	152.1	151.0	143.6	142.8	148.2	150.3	158.0	164.2
Dairy products	202	6.8	122.1	123.2	119.2	122.9	119.4	114.1	113.1	115.3	115.5	120.5	125.0	124.7
Canned and frozen food	203	8.0	128.9	129.0	127.1	129.1	128.3	127.3	113.5	114.5	116.4	119.9	125.1	132.1
Grain mill products	204	11.4	128.4	128.3	122.5	124.9	126.6	125.3	124.7	123.0	123.2	124.3	126.0	124.3
Bakery products	205	3.5	131.9	128.1	126.4	129.2	124.9	124.4	119.0	116.9	119.8	124.9	129.7	135.7
Sugar and confectionery	206	4.0	160.1	155.6	145.6	143.3	142.6	147.5	172.8	158.6	136.8	131.1	139.1	140.5
Fats and oils	207	3.9	129.3	127.4	130.8	130.5	123.4	127.3	130.4	125.3	130.5	124.9	118.6	122.7
Beverages	208	6.1	113.9	115.0	110.2	112.9	109.5	108.1	100.5	103.1	104.0	109.1	114.9	120.4
Coffee and miscellaneous	209	4.7	120.3	121.6	119.0	116.6	116.7	116.0	105.1	108.7	111.3	113.3	123.0	128.8
Tobacco products	21	1.5	86.3	88.1	81.6	85.6	82.7	82.8	83.1	82.5	78.9	81.0	82.5	86.0
Textile mill products	22	31.5	98.6	95.0	95.9	92.1	89.2	93.3	94.7	89.0	92.0	94.7	96.1	94.6
Fabrics	221-4	11.9	89.9	85.4	85.2	80.8	78.6	80.5	86.8	80.4	81.3	83.3	84.6	81.1
Knit goods	225	4.1	92.4	93.5	92.6	88.6	83.2	84.3	86.1	85.8	88.0	88.1	90.9	89.5
Fabric finishing	226	2.5	91.6	88.2	86.3	87.6	84.2	86.4	89.8	86.6	87.5	87.3	87.6	82.4
Yarn and thread	228	8.3	92.4	86.8	87.1	85.8	80.6	89.3	90.1	81.7	82.0	91.2	87.8	88.5
Miscellaneous textiles	229	3.3	120.0	118.5	122.6	117.5	117.1	120.5	113.9	109.8	120.6	118.0	124.3	123.9
Apparel products	23	8.2	102.8	103.0	102.5	103.3	101.5	97.7	94.0	92.9	94.5	99.3	107.1	108.5
Men's outerwear	231,2	2.0	92.1	91.4	90.6	93.1	92.2	88.2	81.7	80.6	82.5	90.3	101.2	99.7
Women's outerwear	233	2.5	103.5	104.1	100.4	102.3	95.6	96.1	94.2	93.9	92.0	97.2	101.3	109.4
Lumber and products	24	19.7	120.2	120.3	117.5	122.0	119.8	119.6	121.6	120.1	121.3	121.6	121.4	117.7
Lumber	242	7.7	115.5	116.3	112.1	116.7	116.4	111.0	119.5	118.1	116.3	117.3	115.5	106.9
Millwork and plywood	243	5.6	121.8	122.8	119.4	124.2	119.6	123.1	122.5	122.1	123.3	123.6	121.8	121.8
Furniture and fixtures	25	6.0	125.9	124.5	124.2	125.3	122.9	121.8	123.4	120.7	122.9	121.5	125.8	123.2
Household furniture	251	3.2	120.4	119.6	117.8	119.2	117.3	116.5	119.9	118.3	118.1	116.2	121.0	114.6
Paper and products	26	112.3	103.2	101.4	98.9	98.8	96.8	95.1	99.0	98.1	97.6	96.6	96.9	96.9
Wood pulp	261	8.8	99.0	92.7	89.7	88.6	89.7	86.7	90.6	87.6	87.1	84.9	88.1	91.0
Paper	262	61.5	92.9	92.0	90.0	88.7	86.0	84.7	89.0	88.4	89.3	86.8	86.2	86.1
Paperboard	263	28.1	123.3	123.0	121.1	124.3	122.0	121.1	122.3	123.2	120.5	122.2	120.3	119.7
Paperboard containers	265	5.0	125.4	120.2	113.6	113.1	114.2	111.0	119.5	115.6	110.6	110.8	115.8	115.5
Converted paper products	267	8.9	127.2	124.0	123.5	127.2	125.8	122.3	123.2	121.7	119.8	125.0	126.8	126.2
Printing and publishing	27	17.3	116.8	115.0	113.0	114.6	110.4	108.6	105.9	105.1	106.1	109.2	113.4	118.8
Newspapers	271	3.7	114.4	112.8	109.4	110.2	105.4	103.8	101.9	102.2	102.0	105.8	111.1	115.6
Commercial printing	275	9.2	122.5	119.9	119.3	119.7	115.3	113.9	112.3	110.5	111.1	113.4	117.7	123.8
Chemicals and products	28	171.6	97.0	95.8	92.2	88.6	83.4	83.8	94.9	96.2	94.6	88.1	84.7	83.9
Basic chemicals	281	78.9	88.1	86.2	82.2	74.8	67.6	68.2	87.3	89.8	86.5	75.5	68.0	66.3
Alkalies and chlorine	2812	14.9	83.0	85.7	78.4	83.8	84.6	86.8	81.7	86.6	81.5	83.9	84.2	86.5
Inorganic chemicals, nec	2819	38.3	78.5	77.7	74.6	56.7	43.7	45.9	80.3	85.3	81.8	58.5	42.6	41.4
Acid and fertilizer materials		14.0	98.1	103.0	91.8	90.9	93.0	89.2	93.6	98.8	88.9	91.6	94.1	91.4
Nuclear materials, nondefense		24.3	68.9	65.1	66.1	39.8	19.2	24.5	73.7	78.5	78.3	42.0	17.1	16.7

Table 9 (continued)
ELECTRIC POWER USE: MANUFACTURING AND MINING

Item	1987 SIC	1992 Billion KWH	Index, 1992 = 100											
			Seasonally adjusted						Not seasonally adjusted					
			2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^p	2001 Feb.	Mar.	Apr.	May ^f	June ^f	July ^p
Chemicals and Products (cont.)														
Synthetic materials	282	29.1	97.7	99.1	94.7	96.8	94.3	94.8	95.6	95.0	96.3	95.0	96.3	96.4
Plastics materials	2821	18.2	129.5	129.5	128.3	130.0	126.2	129.4	127.8	127.2	130.3	125.6	129.6	129.5
Drugs and medicines	283	6.6	140.5	137.1	145.0	142.4	140.9	146.0	129.4	128.5	135.7	138.9	149.7	156.1
Soap and toiletries	284	3.0	116.8	114.9	113.8	116.4	113.2	111.6	110.2	109.9	108.5	109.4	117.2	120.6
Industrial organic chemicals	286	39.2	125.8	125.6	120.2	123.1	118.9	113.2	123.4	119.2	118.8	119.1	118.1	116.4
Agricultural chemicals	287	9.7	109.5	105.0	99.8	102.8	102.4	101.0	105.7	102.9	101.3	105.9	103.3	100.7
Petroleum products	29	47.0	105.8	106.5	108.3	106.4	107.5	106.8	101.6	102.2	107.5	108.2	109.5	108.3
Rubber and plastics products														
Tires	301	4.3	108.6	111.0	112.6	112.0	106.9	108.8	106.4	106.3	110.4	108.9	108.9	112.3
Rubber products, nec	306	3.2	118.6	117.8	117.5	119.9	119.3	118.2	118.2	115.7	116.4	117.3	121.2	119.2
Plastics products, nec	308	28.9	137.1	133.8	137.0	140.7	137.3	136.8	134.7	132.4	136.3	140.0	142.3	140.0
Leather and products														
Shoes	314	.3	64.3	64.6	65.6	66.1	65.7	64.8	60.7	59.9	62.7	64.2	68.3	69.9
Stone, clay, & glass products														
Flat glass	321	1.5	108.6	104.8	106.4	106.3	108.7	106.5	104.8	101.0	106.8	105.8	109.9	108.2
Pressed and blown glass	322	7.3	106.3	104.4	101.0	103.1	103.0	104.3	103.6	101.9	102.0	101.0	105.2	104.8
Cement	324	9.6	131.5	132.6	125.2	122.7	127.3	120.3	113.8	112.8	120.9	126.6	130.3	126.1
Structural clay products	325	1.4	106.5	108.7	108.5	111.8	112.2	109.5	102.2	104.7	110.4	113.2	112.8	110.7
Concrete products	327	4.7	146.5	147.0	142.9	143.9	142.3	141.4	140.5	139.4	144.1	143.5	144.6	143.1
Primary metals														
Basic steel and mill products	331	57.0	100.7	98.9	99.1	101.1	99.8	104.2	99.8	102.7	102.1	103.1	100.1	99.9
Iron and steel foundries	332	9.9	117.5	113.4	113.1	116.4	116.4	116.6	118.6	116.9	119.3	117.4	119.0	110.6
Primary nonferrous metals	333	66.2	83.3	80.1	69.5	68.4	65.1	66.4	80.3	80.2	69.5	69.2	65.0	68.4
Aluminum	3334	60.3	64.9	61.0	43.8	41.9	39.2	40.1	62.9	59.3	43.9	42.9	39.0	41.9
Nonferrous foundries	336	2.7	158.4	160.9	159.7	156.2	153.6	161.4	160.3	162.0	160.1	154.9	155.2	156.7
Fabricated metal products														
Metal containers	341	2.9	103.3	97.9	99.5	101.0	101.5	99.5	100.8	98.4	101.9	102.8	102.9	102.0
Hardware, tools, and cutlery	342	2.6	109.0	109.4	107.0	109.4	106.6	104.9	107.5	106.9	104.7	107.5	110.2	107.3
Structural metal products	344	5.5	141.5	138.2	138.9	141.7	138.1	133.9	141.0	138.5	135.7	136.3	137.4	136.5
Fasteners	345	1.7	121.3	116.1	120.6	122.2	118.0	118.5	119.2	114.3	117.5	117.6	121.2	122.2
Metal stampings	346	6.7	109.0	107.3	111.3	113.5	113.0	115.9	109.9	107.8	111.0	113.4	115.0	114.5
Industrial machinery and equipment														
Engines and turbines	351	2.6	100.3	101.8	104.8	103.0	102.1	103.7	101.7	101.9	103.4	103.0	104.0	101.4
Farm	352	2.0	90.7	93.0	88.6	94.1	87.9	85.6	91.9	93.9	91.1	92.7	88.9	84.3
Construction and allied	353	3.9	117.4	119.6	117.6	115.2	116.6	112.2	113.8	113.4	113.5	113.4	119.4	118.1
Metalworking	354	4.1	123.0	121.2	117.5	121.1	117.1	114.7	119.7	117.1	113.1	116.6	119.8	121.3
Special industry	355	2.4	118.7	117.3	119.1	124.1	124.0	119.5	115.3	113.5	114.9	119.1	126.8	126.7
General industrial	356	5.2	117.1	115.3	113.8	116.9	113.3	109.6	114.3	112.1	110.6	113.9	116.2	115.1
Computer and office equip.	357	5.1	86.7	92.4	93.3	95.2	89.7	87.3	81.9	87.6	91.2	94.5	92.3	93.0
Service industry machines	358	3.4	122.2	120.6	117.8	116.5	114.6	115.3	115.1	115.5	115.6	116.0	119.5	126.8
Electrical machinery														
Electrical distribution	361	1.3	108.7	105.1	104.0	105.3	100.5	98.7	104.3	100.8	100.9	101.0	102.1	106.0
Electrical industrial	362	3.9	90.8	89.7	89.8	90.4	88.7	89.1	87.7	88.6	89.4	90.0	90.9	91.2
Household appliances	363	2.4	101.7	101.0	102.2	102.3	103.2	97.8	97.8	98.2	100.1	103.6	108.6	104.8
Lighting and wiring products	364	3.0	134.0	127.2	128.3	127.9	128.0	127.2	132.0	123.5	127.5	124.7	131.3	130.6
TV and radio sets	365	.8	131.4	128.8	131.4	127.7	120.1	119.3	123.3	122.8	124.5	127.5	122.3	126.9
Communication equipment	366	3.3	112.0	114.1	110.7	108.1	105.4	100.4	105.3	107.6	105.5	103.8	107.8	110.0
Electronic components	367	14.6	120.5	121.1	119.1	118.8	116.3	112.9	114.3	116.4	115.1	117.0	119.0	118.6
Transportation equipment														
Motor vehicles and parts	371	22.8	125.4	123.4	123.4	119.4	118.0	118.4	121.4	120.4	119.9	117.9	123.7	117.8
Aircraft and parts	372	10.7	80.1	78.5	76.7	81.6	80.5	81.2	76.7	76.1	74.4	79.6	83.0	83.6
Ships and boats	373	2.2	96.6	97.3	98.2	94.2	92.7	90.2	98.1	96.2	95.0	92.4	94.8	91.7
Instruments														
Photographic equip. & supplies	386	1.8	104.4	112.0	98.8	103.6	98.4	92.0	100.3	113.2	95.8	100.2	104.6	101.1
Miscellaneous manufactures														
	39	4.5	158.2	157.5	155.5	160.7	155.5	152.8	151.8	149.9	152.0	157.6	158.8	162.4
SUPPLEMENTARY GROUPS														
Total, excluding nuclear nondefense		908.9	108.1	107.0	104.5	105.1	103.6	103.2	104.6	104.2	103.4	104.2	105.6	104.9
Utility sales to industry		835.5	106.6	104.8	102.7	101.7	100.4	100.6	103.6	102.9	102.6	101.5	101.8	100.9
Industrial generation		97.7	103.1	104.9	102.6	102.0	102.8	101.3	98.1	105.7	99.0	100.5	101.0	103.7

Explanatory Note

The statistical release of **Industrial Production and Capacity Utilization** reports measures of output, capacity, and capacity utilization in manufacturing, mining, and the electric and gas utilities industries. The release also includes monthly indexes on the use of electric power in manufacturing and mining. Files containing data in the release and historical data are available under “Research and Data” at www.federalreserve.gov, the Board’s World Wide Web site. For paid access to these files through the Department of Commerce’s Economic Bulletin Board or World Wide Web site, please call STAT-USA at 1-800-STAT-USA or (202) 452-1986. Diskettes containing historical data and the data published in this release are available from the Board of Governors of the Federal Reserve System, Publications Services, (202) 452-3245.

Industrial Production

Coverage. The industrial production (IP) index measures output in the manufacturing, mining, and electric and gas utilities industries; the reference period for the index is 1992. For the period since 1997, the total IP index has been constructed from 276 individual series based on the 1987 Standard Industrial Classification (SIC). These individual series are classified in two ways: (1) market groups (shown in table 1), such as consumer goods, equipment, intermediate products, and materials; and (2) industry groups (shown in tables 2 and 6), such as two-digit SIC industries and major aggregates of these industries—for example, durable and nondurable manufacturing, mining, and utilities.

Market groups. For purposes of analysis, the individual IP series are grouped into final products, intermediate products, and materials. Final products are assumed to be purchased by consumers, businesses, or government for final use. Intermediate products are expected to become inputs in nonindustrial sectors, such as construction, agriculture, and services. Materials are industrial output requiring further processing within the industrial sector. Total products comprise final and intermediate products; final products are divided into consumer goods and equipment.

Timing. The first estimate of output for a month is published around the 15th of the following month. The estimate is preliminary (denoted by the superscript “p” in tables) and subject to revision in each of the subsequent three months as new source data become available. (Revised estimates are denoted by the superscript “r” in tables.) After the fourth month, indexes are not revised further until the time of an annual revision or a benchmark revision. The last three benchmark revisions were published in 1990, 1985, and 1976.

Source data. In annual or benchmark revisions, the individual IP indexes are constructed from a variety of source data, such as the quinquennial *Censuses of Manufactures and Mineral Industries* and the *Annual Survey of Manufactures*, prepared by the Bureau of the Census; the *Minerals Yearbook*, prepared by the U.S. Geological Survey; and publications of the Department of Energy. On a monthly basis, the individual indexes of industrial production are constructed from two main types of source data: (1) output measured in physical units and (2) data on inputs to the production process, from which output is inferred. Data on physical products, such as tons of steel or barrels of oil, are obtained from private trade associations as well as from government agencies including those listed above; data of this type are used to estimate monthly IP where possible and appropriate. When suitable data on physical product are unavailable, estimates of output are based on either production-worker hours or electric power use by industry. Data on hours worked by production workers are collected in the monthly establishment survey conducted by the Bureau of Labor Statistics. The data on electric power use are described below. The factors used to convert inputs into estimates of production are based on historical relationships between the inputs and the comprehensive data used to benchmark the IP indexes; these factors also may be influenced by technological or cyclical developments. Especially for the first and second estimates for a given month, the available source data are limited and subject to revision.

Weights. In the index, series that measure the output of an individual industry are weighted according to their proportion in the total value-added output of all industries. The industrial production index, which extends back to 1919, is built as a chain-type index since 1977. The components of IP are combined using annual estimates of value added per unit of output; for the data since 1992, the annual unit-value-added estimates are linearly interpolated to get monthly weights. The IP proportions shown in column 1 of tables 1A, 2A, and 6 are estimates of the industries’ relative contributions to overall growth in the following year. For example, a 1 percent increase in durable goods manufacturing in 1997 would account for an increase in total IP of nearly 1/2 percent.

Seasonal adjustment. Individual series are seasonally adjusted by the X–11 ARIMA method, developed at Statistics Canada. For series based on production-worker hours, the current seasonal factors were estimated with data through October 2000; for other series, the factors were estimated with data through at least June 2000. Series are preadjusted for the effects of holidays or the business cycle where appropriate. For the data since 1977, all seasonally adjusted aggregate indexes are calculated by aggregating the seasonally adjusted indexes of the individual series.

Reliability. The average revision to the *level* of the total IP index, without regard to sign, between the first and the fourth estimates was 0.27 percent during the 1987–99 period. The average revision to the *percent change* in total IP, without regard to sign, from the first to the fourth estimates was 0.21 percentage point during the 1987–99

period. In most cases (about 83 percent), the direction of change in output indicated by the first estimate for a given month is the same as that shown by the fourth estimate.

Rounding. The published percent changes are calculated from unrounded indexes, and may not be the same as percent changes calculated from the rounded indexes shown in the release.

Capacity Utilization

Definition. Capacity utilization is calculated for the manufacturing, mining, and electric and gas utilities industries. For a given industry, the utilization rate is equal to an output index divided by a capacity index. Output is measured by seasonally adjusted indexes of industrial production. The capacity indexes attempt to capture the concept of sustainable practical capacity, which is defined as the greatest level of output that a plant can maintain within the framework of a realistic work schedule, taking account of normal downtime, and assuming sufficient availability of inputs to operate the machinery and equipment in place. The 76 individual capacity indexes are based on a variety of data, including capacity data measured in physical units compiled by trade associations, surveys of utilization rates and investment, and estimates of growth of the capital input.

Groups. Estimates of capacity and utilization are available for a variety of groups, including primary and advanced processing industries within manufacturing, durable and nondurable manufacturing, total manufacturing, mining, utilities, and total industry. Component industries of the primary and advanced processing groups within manufacturing are listed in the note on tables 2 and 3 of the release.

Weights. Although each utilization rate is the result of dividing an IP series by a corresponding capacity index, aggregate utilization rates are equivalent to combinations of individual utilization rates aggregated with proportions that reflect current capacity levels of output valued in current-period value added per unit of actual output. The implied proportions of individual industry operating rates in the rate for total industry for the most recent year are shown in the first column of table 3.

Perspective. The historical highs and lows in capacity utilization shown in the tables above are specific to each series and did not all occur in the same month. Industrial plants usually operate at capacity utilization rates that are well below 100 percent: none of the broad aggregates has ever reached 100 percent. For total industry and total manufacturing, utilization rates have exceeded 90 percent only in wartime.

Electric Power

Data on electric power (expressed in kilowatt hours) are collected by the Federal Reserve District Banks from electric utilities and also from manufacturing and mining establishments that generate electric power for their own use (cogenerators). The indexes of power use shown in table 9 are sums of kilowatt hours used by an industry or industry group expressed as a percentage of that industry’s or group’s usage in 1992. The first column of the table shows, for reference, electric power use in billions of kilowatt hours as reported by manufacturing and mining industries in the 1992 censuses of those industries. The supplementary group, “Total, less nuclear nondefense,” is shown separately because the value-added proportion for the nondefense nuclear material series (part of SIC 2819) in total IP is considerably smaller than its share of total electric power use. Excluding this component from total power use facilitates comparisons with total IP.

References

The annual revision published on December 5, 2000 was described more completely in the *Federal Reserve Bulletin*, vol. 87 (March 2001), pp. 132–148.

A description of the aggregation methods for industrial production and capacity utilization is included in an article in the *Federal Reserve Bulletin*, vol. 83 (February 1997), pp. 67–92. *Industrial Production—1986 Edition* contains a more detailed description of the other methods used to compile the industrial production index, plus a history of its development, a glossary of terms, and a bibliography. To obtain *Industrial Production—1986 Edition* (\$9.00 per copy), write to Board of Governors of the Federal Reserve System, Publications Services, Washington, DC 20551. The basic methodology used to estimate capacity and utilization was discussed in an article in the *Federal Reserve Bulletin*, vol. 86 (March 2000), pp. 188–205. The major revisions to the IP indexes and capacity utilization since 1990 have been described in the *Federal Reserve Bulletin* (April 1990, June 1990, June 1993, March 1994, January 1995, January 1996, February 1997, February 1998, January 1999, and March 2000).

Release Schedule for 2001

At 9:15 a.m. on:

January 17, February 16, March 16, April 17, May 14, June 15, July 17, August 15, September 14, October 16, November 16, and December 14