

FR Y-14A Schedule F.2 - Pro Forma Combining Balance Sheet Mergers and Material Acquisitions

	Amounts in Millions			
	Pre-Acquisition Book Value on as-of date		Purchase Accounting Adjustments	Fair Value Adjustments
SECURITIES				
1 Held to Maturity (HTM) (1)	CBPL1754		CBPM1754	CBPN1754
2(a) Available for Sale (AFS)	CBPL1773		CBPM1773	CBPN1773
2(b) Equity Securities with Readily Determinable Fair Values	CBPLJA22		CBPMJA22	CBPNJA22
3 Total Securities	CBPLP640		CBPMP640	CBPNP640
Of which:				
4 Securitizations (investment grade)	CBPLP641		CBPMP641	CBPNP641
5 Securitizations (non-investment grade)	CBPLP642		CBPMP642	CBPNP642
Total Loans and Leases				
6 Real Estate Loans (in Domestic Offices)	CBPLP643		CBPMP643	CBPNP643
7 First Lien Mortgages	CBPL5367		CBPM5367	CBPN5367
8 First Lien Mortgages	CBPLP644		CBPMP644	CBPNP644
9 First Lien HELOAN	CBPLP645		CBPMP645	CBPNP645
10 Second / Junior Lien Mortgages	CBPLP646		CBPMP646	CBPNP646
11 Closed-End Junior Liens	CBPL5368		CBPM5368	CBPN5368
12 HELOCs	CBPL1797		CBPM1797	CBPN1797
13 CRE Loans	CBPLP647		CBPMP647	CBPNP647
14 Construction	CBPLP648		CBPMP648	CBPNP648
15 Multifamily	CBPL1460		CBPM1460	CBPN1460
16 Nonfarm, Non-residential	CBPLP649		CBPMP649	CBPNP649
17 Owner-Occupied	CBPLF160		CBPMF160	CBPNF160
18 Non-Owner-Occupied	CBPLF161		CBPMF161	CBPNF161
19 Loans Secured by Farmland	CBPL1420		CBPM1420	CBPN1420
20 Real Estate Loans (Not in Domestic Offices)	CBPLP650		CBPMP650	CBPNP650
21 First Lien Mortgages	CBPLP651		CBPMP651	CBPNP651
22 Second / Junior Lien Mortgages	CBPLP652		CBPMP652	CBPNP652
23 CRE Loans	CBPLP653		CBPMP653	CBPNP653
24 Construction	CBPLP654		CBPMP654	CBPNP654
25 Multifamily	CBPLP655		CBPMP655	CBPNP655
26 Nonfarm, Non-residential	CBPLP656		CBPMP656	CBPNP656
27 Owner-Occupied	CBPLP657		CBPMP657	CBPNP657
28 Non-Owner-Occupied	CBPLP658		CBPMP658	CBPNP658
29 Loans Secured by Farmland	CBPLP659		CBPMP659	CBPNP659

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30 C&I Loans	CBPLP660		CBPMP660		CBPNP660
31 C&I Graded	CBPLP661		CBPMP661		CBPNP661
32 Small Business (Scored/Delinquency Managed)	CBPLP662		CBPMP662		CBPNP662
33 Corporate Card	CBPLP663		CBPMP663		CBPNP663
34 Business Card	CBPLP664		CBPMP664		CBPNP664
35 Credit Cards	CBPLP665		CBPMP665		CBPNP665
36 Charge Card	CBPLP666		CBPMP666		CBPNP666
37 Bank Card	CBPLP667		CBPMP667		CBPNP667
38 Other Consumer	CBPLP668		CBPMP668		CBPNP668
39 Auto Loans	CBPLK137		CBPMK137		CBPNK137
40 Student Loans	CBPLP669		CBPMP669		CBPNP669
41 Other loans backed by securities (non-purpose lending)	CBPLP670		CBPMP670		CBPNP670
42 Other	CBPLP671		CBPMP671		CBPNP671
43 Other Loans and Leases	CBPLP672		CBPMP672		CBPNP672
44 Loans to Foreign Governments	CBPL2081		CBPM2081		CBPN2081
45 Agricultural Loans	CBPL1590		CBPM1590		CBPN1590
Loans for purchasing or carrying securities (secured or	CBPL1545		CBPM1545		CBPN1545
46 unsecured)					
47 Loans to Depositories and Other Financial Institutions	CBPLP673		CBPMP673		CBPNP673
48 All Other Loans and Leases	CBPLP674		CBPMP674		CBPNP674
49 All Other Loans (exclude consumer loans)	CBPLJ451		CBPMJ451		CBPNJ451
50 All Other Leases	CBPLF163		CBPMF163		CBPNF163
51 Total Loans and Leases	CBPLP675		CBPMP675		CBPNP675

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	Pre-Acquisition Book Value on as-of date	Purchase Accounting Adjustments	Purchase Accounting Adjustments	Fair Value Adjustments
<u>LOANS HELD FOR INVESTMENT AT AMORTIZED COST</u>				
52 Real Estate Loans (in Domestic Offices)	CBPLP676	CBPMP676	CBPNP676	
53 First Lien Mortgages	CBPLP677	CBPMP677	CBPNP677	
54 First Lien Mortgages	CBPLP381	CBPMP381	CBPNP381	
55 First Lien HELOAN	CBPLP389	CBPMP389	CBPNP389	
56 Second / Junior Lien Mortgages	CBPLP678	CBPMP678	CBPNP678	
57 Closed-End Junior Liens	CBPLP397	CBPMP397	CBPNP397	
58 HELOCs	CBPLP405	CBPMP405	CBPNP405	
59 CRE Loans	CBPLP679	CBPMP679	CBPNP679	
60 Construction	CBPLP680	CBPMP680	CBPNP680	
61 Multifamily	CBPLP681	CBPMP681	CBPNP681	
62 Nonfarm, Non-residential	CBPLP682	CBPMP682	CBPNP682	
63 Owner-Occupied	CBPLP683	CBPMP683	CBPNP683	
64 Non-Owner-Occupied	CBPLP684	CBPMP684	CBPNP684	
65 Loans Secured by Farmland	CBPLP685	CBPMP685	CBPNP685	
66 Real Estate Loans (Not in Domestic Offices)	CBPLP686	CBPMP686	CBPNP686	
67 First Lien Mortgages	CBPLP415	CBPMP415	CBPNP415	
68 Second / Junior Lien Mortgages	CBPLP423	CBPMP423	CBPNP423	
69 CRE Loans	CBPLP687	CBPMP687	CBPNP687	
70 Construction	CBPLP688	CBPMP688	CBPNP688	
71 Multifamily	CBPLP689	CBPMP689	CBPNP689	
72 Nonfarm, Non-residential	CBPLP690	CBPMP690	CBPNP690	
73 Owner-Occupied	CBPLP691	CBPMP691	CBPNP691	
74 Non-Owner-Occupied	CBPLP692	CBPMP692	CBPNP692	
75 Loans Secured by Farmland	CBPLP693	CBPMP693	CBPNP693	
76 C&I Loans	CBPLP694	CBPMP694	CBPNP694	
77 C&I Graded	CBPLP695	CBPMP695	CBPNP695	
78 Small Business (Scored/Delinquency Managed)	CBPLP696	CBPMP696	CBPNP696	
79 Business and Corporate Card	CBPLP697	CBPMP697	CBPNP697	
80 Credit Cards	CBPLP698	CBPMP698	CBPNP698	
81 Other Consumer	CBPLP699	CBPMP699	CBPNP699	
82 Auto Loans	CBPLP700	CBPMP700	CBPNP700	
83 Student Loans	CBPLP491	CBPMP491	CBPNP491	
84 Other loans backed by securities (non-purpose lending)	CBPLP701	CBPMP701	CBPNP701	
85 Other	CBPLP702	CBPMP702	CBPNP702	

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	Pre-Acquisition Book Value on as-of date		Purchase Accounting Adjustments		Fair Value Adjustments
86 Other Loans and Leases	CBPLP703		CBPMP703		CBPNP703
87 Loans to Foreign Governments	CBPLP704		CBPMP704		CBPNP704
88 Agricultural Loans	CBPLP705		CBPMP705		CBPNP705
Loans for purchasing or carrying securities (secured or 89 unsecured)	CBPLP706		CBPMP706		CBPNP706
90 Loans to Depositories and Other Financial Institutions	CBPLP707		CBPMP707		CBPNP707
91 All Other Loans and Leases	CBPLP708		CBPMP708		CBPNP708
92 All Other Loans (exclude consumer loans)	CBPLP709		CBPMP709		CBPNP709
93 All Other Leases	CBPLP710		CBPMP710		CBPNP710
94 Total Loans and Leases	CBPLP711		CBPMP711		CBPNP711
 Loans Held for Sale and Loans Accounted for under the Fair Value Option					
95 Real Estate Loans (in Domestic Offices)	CBPLP712		CBPMP712		CBPNP712
96 First Lien Mortgages	CBPLP713		CBPMP713		CBPNP713
97 Second / Junior Lien Mortgages	CBPLP714		CBPMP714		CBPNP714
98 CRE Loans	CBPLP715		CBPMP715		CBPNP715
99 Loans Secured by Farmland	CBPLP716		CBPMP716		CBPNP716
100 Real Estate Loans (Not in Domestic Offices)	CBPLP717		CBPMP717		CBPNP717
101 Residential Mortgages	CBPLP718		CBPMP718		CBPNP718
102 CRE Loans	CBPLP719		CBPMP719		CBPNP719
103 Loans Secured by Farmland	CBPLP720		CBPMP720		CBPNP720
104 C&I Loans	CBPLP721		CBPMP721		CBPNP721
105 Credit Cards	CBPLP722		CBPMP722		CBPNP722
106 Other Consumer	CBPLP723		CBPMP723		CBPNP723
107 Other Loans and Leases	CBPLP724		CBPMP724		CBPNP724
Total Loans Held for Sale and Loans Accounted for under the 108 Fair Value Option	CBPLP725		CBPMP725		CBPNP725
 109 Unearned Income on Loans	CBPL2123		CBPM2123		CBPN2123
110 Allowance for Loan and Lease Losses (2)	CBPL3123		CBPM3123		CBPN3123
Loans and Leases (Held for Investment and Held for Sale), Net 111 of Unearned Income and Allowance for Loan and Lease Losses (3)	CBPLP726		CBPMP726		CBPNP726

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	Pre-Acquisition Book Value on as-of date	Purchase Accounting Adjustments	Purchase Accounting Adjustments	Fair Value Adjustments
TRADING				
112 Trading Assets	CBPL3545	CBPM3545	CBPN3545	
INTANGIBLES				
113 Goodwill	CBPL3163	CBPM3163	CBPN3163	
114 Mortgage Servicing Rights	CBPL3164	CBPM3164	CBPN3164	
115 Not applicable				
116 All Other Identifiable Intangible Assets	CBPL5507	CBPM5507	CBPN5507	
117 Total Intangible Assets	CBPLP727	CBPMP727	CBPNP727	
OTHER				
118 Cash and cash equivalent	CBPLP728	CBPMP728	CBPNP728	
119 Federal funds sold	CBPLB987	CBPMB987	CBPNB987	
120 Securities purchased under agreements to resell (4)	CBPLB989	CBPMB989	CBPNB989	
121 Premises and Fixed Assets	CBPL2145	CBPM2145	CBPN2145	
122 OREO	CBPL2150	CBPM2150	CBPN2150	
123 Commercial	CBPLP729	CBPMP729	CBPNP729	
124 Residential	CBPLP730	CBPMP730	CBPNP730	
125 Farmland	CBPLP731	CBPMP731	CBPNP731	
Collateral Underlying Operating Leases for Which the Bank is	CBPLP732	CBPMP732	CBPNP732	
126 the Lessor (5)				
127 Autos	CBPLP733	CBPMP733	CBPNP733	
128 Other	CBPLP734	CBPMP734	CBPNP734	
129 Other Assets (6)	CBPLP735	CBPMP735	CBPNP735	
130 Total Other	CBPLP736	CBPMP736	CBPNP736	
131 TOTAL ASSETS	CBPL2170	CBPM2170	CBPN2170	

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132 Deposits in domestic offices	CBPLP737		CBPMP737		CBPNP737	
Deposits in foreign offices, Edge and Agreement subsidiaries, 133 and IBFs	CBPLP738		CBPMP738		CBPNP738	
134 Deposits	CBPLP739		CBPMP739		CBPNP739	
Federal funds purchased and securities sold under agreements 135 to repurchase	CBPLP740		CBPMP740		CBPNP740	
136 Trading Liabilities	CBPL3548		CBPM3548		CBPN3548	
137 Other Borrowed Money	CBPL3190		CBPM3190		CBPN3190	
138 Subordinated Notes and Debentures	CBPL4062		CBPM4062		CBPN4062	
Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose	CBPLC699		CBPMC699		CBPNC699	
139 Entities						
140 Other Liabilities	CBPL2750		CBPM2750		CBPN2750	
141 Memo: Allowance for off-balance sheet credit exposures	CBPLB557		CBPMB557		CBPNB557	
142 Total Liabilities	CBPL2948		CBPM2948		CBPN2948	
143 Perpetual Preferred Stock and Related Surplus	CBPL3283		CBPM3283		CBPN3283	
144 Common Stock (Par Value)	CBPL3230		CBPM3230		CBPN3230	
145 Surplus (Exclude All Surplus Related to Preferred Stock)	CBPL3240		CBPM3240		CBPN3240	
146 Retained Earnings	CBPL3247		CBPM3247		CBPN3247	
147 Accumulated Other Comprehensive Income (AOCI)	CBPLB530		CBPMB530		CBPNB530	
148 Other Equity Capital Components	CBPLA130		CBPMA130		CBPNA130	
149 Total BHC Equity Capital	CBPL3210		CBPM3210		CBPN3210	
Noncontrolling (Minority) Interests in Consolidated 150 Subsidiaries	CBPL3000		CBPM3000		CBPN3000	
151 Total Equity Capital	CBPLG105		CBPMG105		CBPNG105	

Footnotes to the Balance Sheet Worksheet

- (1) Institutions that have adopted ASU 2016-13 should report item 1 net of any applicable allowance for credit losses.
- (2) For institutions that adopted ASU 2016-13, this item will represent the allowance for credit losses on loans and leases.
- (3) For institutions that adopted ASU 2016-13, this item will be net of unearned income and allowance for credit losses on loans and leases.
- (4) Institutions that adopted ASU 2016-13 should report item 120 net of any applicable allowance for credit losses.
- (5) Refers to the balance sheet carrying amount of any equipment or other asset rented to others under operating leases, net of accumulated depreciation.
- (6) Institutions that adopted ASU 2016-13, should report item 129 net of any applicable allowance for credit losses.