### For surviving commercial banks:

The anticipated post-merger capital and surplus equals $\ldots$

| Perpetual preferred stock and related surplus | $\ldots$ |
| Common stock | $\ldots$ |
| Paid-in surplus (exclude all surplus related to preferred stock) | $\ldots$ |
| Less: Retained earnings, and accumulated other comprehensive income$^1$, and other equity capital components if such combined amount is negative | $\ldots$ |
| Total | $\ldots$ |

### For surviving mutual savings banks:

The anticipated post-merger total deposit liabilities equals $\ldots$

<table>
<thead>
<tr>
<th>Number of Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Federal Reserve Bank stock now held</td>
</tr>
</tbody>
</table>

Six percent of the above capital and surplus equal to $\ldots$ (as relevant), or six-tenths of one percent of the above total deposit liabilities equal to $\ldots$ and the number of shares of Federal Reserve Bank stock at the par value of $100$ each which this bank is required to hold is\(\times 100\)\

**Federal Reserve Bank stock at the par value of $100$ each**

This bank, therefore, hereby makes application for:\(\times 100\)

1. Additional Federal Reserve Bank stock

or

2. Cancellation of Federal Reserve Bank stock:

**Shares paid for on or after March 28, 1942**

**Shares paid for before March 28, 1942**

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1. Report accumulated other comprehensive income as defined in the relevant Call Report instructions.

2. One-half of the amount of the bank’s subscription shall be paid to the Federal Reserve Bank and the remaining half will be subject to call when deemed necessary by the Board of Governors of the Federal Reserve System.

3. If six percent of the paid-up capital and surplus, including reserve for dividends payable in common stock amounts to a sum not divisible by $100$, the bank is required to hold one additional share of stock for any excess or fractional part of $100$; fractional shares must be rounded up.

4. Cross out item 2 if application is for an increase in holdings of Federal Reserve Bank stock; cross out item 1 if the application is for a reduction in holdings of Federal Reserve Bank stock.

We have read this form and certify that to the best of our knowledge and belief the information given is true, accurate, and complete.
NOTE: One of the signers of the form must be listed on the bank's Official Authorization List (OAL) that is on file with the Federal Reserve and hold one of the titles identified. It is recommended that banks periodically review and update this form. Instructions for submitting Board Resolution and Authorized Approver packages are available online at https://www.frbservices.org/forms/accounting/index.html.

This application should be sent to the FEDERAL RESERVE BANK of your district.

Public reporting burden for this collection of information is estimated to average 0.5 hours per response, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of Governors of the Federal Reserve System, Washington, DC 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0042), Washington, DC 20503. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information unless it displays a currently valid OMB control number.

02/2022