Board of Governors of the Federal Reserve System

Savings Association Holding Company Report—FR LL-(b)11

This Report is required by law: Section 10(b)(2) of the Home Owners’ Loan Act (12 U.S.C. § 1467a(b)(2)); and Sections 238.4 and 238.5 of Regulation LL (12 C.F.R. §§ 238.4, 238.5).

This form is to be filed by all savings and loan holding companies, by top-tier savings and loan holding companies exempt from initially filing Federal Reserve regulatory reports.

Certification

The undersigned principal executive or principal financial officer of the Savings and Loan Holding Company making this Savings Association Holding Company Report (FR LL-(b)11) acknowledges and certifies that the information contained herein, including forms or exhibits, has been carefully reviewed, and that such information is true, correct, and complete.

Printed Name of Officer Signing on Behalf of the Savings and Loan Holding Company

Title

Attest:

Signature of Officer

Date of Signature

Savings and Loan Holding Company Information:

Savings and Loan Holding Company Name

Executive Office Street

City

State

Zip Code

Person to whom questions about this report should be directed:

Name

Title

Area Code / Phone Number

Area Code / FAX Number

E-mail Address of Contact

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report (HBXI KY38) ..............................................

2. a letter justifying this request has been provided separately (HBXI KY38) ..............................................

Savings and loan holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Public reporting burden for this information collection is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, formatting the information, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100–0334), Washington, DC 20503.
For Use by Multi-tier Savings and Loan Holding Companies

Multi-tier holding companies that are filing a combined report, must provide the savings and loan holding company names and addresses for each additional savings and loan holding company included in the combined report. In addition, each savings and loan holding company should execute a separate certification. (If the savings and loan holding company has more than one lower tier, use additional pages as needed.)

Savings and Loan Holding Company Included in the Combined Report

Legal Name of Savings and Loan Holding Company

Street Mailing Address

City State Zip Code

Certification

The undersigned principal executive or principal financial officer of the Savings and Loan Holding Company combined in this Savings Association Holding Company Report (FR LL-(b)11) acknowledges and certifies that the information contained herein, including forms or exhibits, has been carefully reviewed, and that such information is true, correct, and complete.

Attest:

Printed Name of Officer Signing on Behalf of the Savings and Loan Holding Company Title Signature of Officer Date of Signature