Proxy Statement—FR MM - Form PS

The information in this form is required by law: 12 CFR Part 239 (Mutual Holding Companies).

The Federal Reserve System will use the information specified in this form to provide mutual members with information necessary for voting on the transaction.¹

Docket Number: __________________________ Date: __________________________

Name of Applicant

Street Address of Applicant

City __________________________ State __________________________ Zip Code __________________________

NOTICE OF MEETING

Date (MM/DD/YYYY) __________________________ Time (AM/PM) __________________________ Vote Entitlement Date (MM/DD/YYYY) __________________________

Location:

Street Address of Meeting Location

City __________________________ State __________________________ Zip Code __________________________

Description:

City __________________________ State __________________________ Zip Code __________________________

¹ Public reporting burden for this collection of information is estimated to average 50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget Paperwork Reduction Project (7100-0335), Washington, DC 20503.
Name, title, address, telephone number, and email address of person(s) to whom inquiries concerning this application may be directed:

<table>
<thead>
<tr>
<th>Name</th>
<th>Title/Organization</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>Area Code / Phone Number</th>
<th>Email Address</th>
</tr>
</thead>
</table>

Certification

I certify that the information contained in this application has been examined carefully by me and is true, correct, and complete, and is current as of the date of this submission to the best of my knowledge and belief. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 U.S.C. §1001 and §1007.

I also certify, with respect to any information pertaining to an individual and submitted to the Board of Governors of the Federal Reserve System ("Board") in (or in connection with) this application, that the applicant has the authority, on behalf of the individual, to provide such information to the Board and to consent or to object to public release of such information. I certify that the applicant and the involved individual consent to public release of any such information, except to the extent set forth in a written request by the applicant or the individual, submitted in accordance with the Instructions to this form and the Board’s Rules Regarding Availability of Information (12 CFR Part 261), requesting confidential treatment for the information.

I acknowledge that approval of this application is in the discretion of the Board. Actions or communications, whether oral, written, or electronic, by the Board or its employees in connection with this filing, including approval if granted, do not constitute a contract, either express or implied, or any other obligation binding upon the agency, the United States or any other entity of the United States, or any officer or employee of the United States. Such actions or communications will not affect the ability of the Board to exercise its supervisory, regulatory, or examination powers under applicable laws and regulations. I further acknowledge that the foregoing may not be waived or modified by any employee or agency of the Board or of the United States.

Signed this ______ day of __________________, _______.

Day        Month        Year

Signature of Chief Executive Officer or Designee of Applicant

Print or Type Name

Title

Does applicant request confidential treatment for any portion of this submission?

☐ Yes

☐ As required by the General Instructions, a letter justifying the request for confidential treatment is included.

☐ The information for which confidential treatment is being sought is separately bound and labeled "Confidential."

☐ No