

Inquiries regarding the preparation and filing of applications should be directed to the Reserve Bank responsible for supervising the applicant. For applicants not currently supervised by a Reserve Bank, inquiries should be directed to the Reserve Bank of the Federal Reserve district in which the company's banking operations would be principally conducted, as measured by total domestic deposits in its subsidiary savings association(s) on the date it will become a mutual holding company (the "appropriate Reserve Bank").



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personnel and medical and similar files

information is nonpublic commercial or financial information, which is both customarily and actually treated as private,



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## General Instructions

approval. Supporting information may accompany the application, even if this information is not required under the applicable law, rule, or reporting form.

### **Requested Information**

Provide any offering circulars prepared in connection with a stock issuance conducted as part of any transaction or proposal pursuant to the Home Owners' Loan Act of 1933, 12 U.S.C. § 1467a(o), and Regulation MM, 12 CFR § 239.58. Such offering circulars must be prepared in accordance with applicable state

law and rules and regulations promulgated by the U.S. Securities and Exchange Commission.

### **Compliance**

The applicant is expected to comply with all commitments made in connection with the application, and the Board may condition approval of the application on the applicant's compliance with any commitments. The applicant should immediately contact the appropriate Reserve Bank if there is any change in compliance with such commitments or any change with respect to the representations made in the application.

# DRAFT