

Inquiries regarding the preparation and filing of applications should be directed to the Reserve Bank responsible for supervising the applicant. For applicants not currently supervised by a Reserve Bank, inquiries should be directed to the Reserve Bank of the Federal Reserve district in which the company's banking operations would be principally conducted, as measured by total domestic deposits in its subsidiary savings association(s) on the date it will become a mutual holding company (the "appropriate Reserve Bank").



information is nonpublic commercial or financial information, which is both customarily and actually treated as private,

personnel and medical and similar files



261.17

General Instructions

approval. Supporting information may accompany the application, even if this information is not required under the applicable law, rule, or reporting form.

Requested Information

For a transaction or proposal requiring prior approval of the Board of Governors of the Federal Reserve System (“Board”) pursuant to the Home Owners’ Loan Act of 1933, 12 U.S.C. § 1467a(o), and Regulation MM, 12 CFR Part 239, provide any order forms prepared in connection with the transaction or proposal. Such order forms must contain information that is consistent with information contained in documents that are otherwise required to be provided to the Board pursuant to Regulation MM (e.g., business plan, stock issuance plan, plan of conversion, reorganization plan,

proxy soliciting materials). If applicable, orders forms provided to the Board should comply with state law, as applicable, and be in the same format as any order forms that Applicant has provided to the U.S. Securities and Exchange Commission.

Compliance

The applicant is expected to comply with all commitments made in connection with the application, and the Board may condition approval of the application on the applicant’s compliance with any commitments. The applicant should immediately contact the appropriate Reserve Bank if there is any change in compliance with such commitments or any change with respect to the representations made in the application.

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