Tailoring Rule: Report form update

Schedule PC-B—Memoranda—Continued

16. Notes payable to special-purpose subsidiaries that issued trust preferred securities
   (included in Schedule PC, item 18.b and item 5.b above) ................................................................. C255
17. Total nonbank assets of a holding company subject to the Federal Reserve Board's capital-plan rule
   (To be completed only by a top-tier holding company that is subject to the Federal Reserve
   Board's capital-plan rule (12 CFR 225.8)) ....................................................................................... HK02

Footnote 1 Excludes savings and loan holding companies that substantially engaged in insurance
underwriting or commercial activities.
securities issued such as the amount relating to the common stock of the special-purpose subsidiary. In these transactions, a special-purpose subsidiary (typically, a trust) of the parent company issues preferred securities and lends the proceeds of its issuance to its parent company in exchange for a deeply subordinated company note from the parent company. 

NOTE: The amount of notes payable to subsidiaries that have issued trust preferred stock reported in this item should also be included in the total amount reported in Schedule PC, line 5(b) above. See the instructions for Schedule PC, item 5(b) above.

**Line Item 17  Total nonbank assets of a holding company that is subject to the Federal Reserve Board's capital plan.**

*(To be completed only by a top-tier holding company that is subject to the Federal Reserve Board's capital plan rule (12 CFR 225.8) and a top-tier institution that is not subject to the Federal Reserve Board's capital plan rule (12 CFR 225.8)).*

Report the average dollar amount for the calendar quarter (as calculated on a monthly basis during the calendar quarter) of the reporting holding company's total nonbank assets of consolidated nonbank subsidiaries, whether held directly or indirectly or held through lower-tier holding companies, and the reporting holding company's direct investments in unconsolidated nonbank subsidiaries, associated nonbank companies, and those nonbank corporate joint ventures over which the reporting holding company exercises significant influence (collectively, "nonbank companies").

For purposes of this item, nonbank companies exclude (i) all national banks, state member banks, state nonmember insured banks (including insured industrial banks), federal savings associations, federal savings banks, and thrift institutions (collectively for purposes of this item, "depository institutions") and (ii) except for an Edge Act Corpo-ration designated as "Nonbanking" in Schedule PC, line 5(b) above.

**Total nonbank assets of a holding company.**

*(To be completed only by a top-tier holding company that is subject to the Federal Reserve Board's capital plan rule (12 CFR 225.8) and a top-tier institution that is not subject to the Federal Reserve Board's capital plan rule (12 CFR 225.8)).*