PLEASE READ INSTRUCTIONS BEFORE COMPLETING THIS FORM.

05/18/2012
DRAFT

FR 2028A
OMB Number 7100–0061
Approval expires June 30, 2015
Page ____ of ____

Board of Governors of the Federal Reserve System

Survey of Terms of Business Lending—FR 2028A

Loans made during the week beginning Monday, _____

Month / Day / Year

This report is authorized by law (12 U.S.C. § 248(a)(2)). Your voluntary cooperation in submitting this report is needed to make the results comprehensive, accurate, and timely.

The Federal Reserve may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The Federal Reserve System regards the individual institution information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, respondents will be notified.

	Date Made		Face Amount of Loan in Dollars Include Loans $10,000 or Greater			Rate of Interest							Maturity Status						Commitment Status						Syndication or Participation Status			Guaranteed by SBA (in Whole or in Part)		Loan Secured		Risk Rating	Location of Borrower
						Nominal Rate of Interest	Frequency with which Interest is Compounded or Paid	Prime Rate Used as Base Pricing Rate		Next Date on which the Loan Rate may be Recalculated			Maturity Date (If none, enter zero)			Pre-payment Penalty		Number of Scheduled Repayments Over Term of Loan	Amount of Total Commitment (Formal or Informal) in Thousands (If none, enter zero)			For Formal Commitments, Date on which Pricing Terms became Effective or Renewed (For Loans under Informal Commitments and for Loans for which there is No Commitment, enter zero)			(a) Originated by Your Bank	(b) Originated by Others	(c) Not Syndicated or Participated						
	QTBL 9912		QTBL 1921			QTBL 7922	QTBL 1917	QTBL C430		QTBL A341			QTBL 9914			QTBL A343		QTBL 1924	QTBL 1915			QTBL C431			QTBL 6135			QTBL K807		QTBL 1929		QTBL A344	QTBL K806
	(1)		(2)			(3)	(4)	(5)		(6)			(7)			(8)		(9)	(10)			(11)			(12)			(13)		(14)		(15)	(16)
	Mo.	Day	Mil	Thou	Dol	Percent		Yes	No	Year	Mo.	Day	Year	Mo.	Day	Yes	No		Bil	Mil	Thou	Year	Mo.	Day	Check one			Yes	No	Yes	No		State
1						.																											
2						.																											
3						.																											
4						.																											
5						.																											
6						.																											
7						.																											
8						.																											
9						.																											
10						.																											

Name of Respondent

Respondent Street Address

City

State

Zip Code

Person to be Contacted Concerning This Report

Area Code / Phone Number

Public reporting burden for this collection of information is estimated to average 3.6 hours per response, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0061), Washington, DC 20503.

05/18/2012
DRAFT

Board of Governors of the Federal Reserve System

Prime Rate Supplement to Survey of Terms of Lending—FR 2028S

For the week beginning Monday, _____
(Month / Day / Year)

This report is authorized by law (12 U.S.C. § 248(a)(2)). Your voluntary cooperation in submitting this report is needed to make the results comprehensive, accurate, and timely. The Federal Reserve may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

For purposes of this survey, the prime rate (sometimes referred to as the "base" or "reference" rate) is defined to be the administered rate used for pricing business and other credit, which your institution adjusts from time to time in response to changes in market conditions. Your institution may set this rate internally or may adopt as its own a published rate (for example, the prevailing prime rate as reported in the financial press).

Please enter the prime rate at your institution for each day during the survey week for which your institution reports data on the FR 2028A or FR 2028B.

The rate should be entered to three decimal places. For example, a rate of 8-1/2 percent should be reported as 8.500.

	Date		Prime Rate
	Month	Day	Percent
	9912		7923
Monday			.
Tuesday			.
Wednesday			.
Thursday			.
Friday			.

Name

Person to be Contacted Concerning This Report

Address

Area Code / Phone Number

City

State

Zip Code

Public reporting burden for this collection of information is estimated to average 0.1 hours per response, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0061), Washington, DC 20503.