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Report of Income for Insurance Nonbank Financial Companies

Report all Schedules of the Report of Income on a calendar year-to-date basis.

Schedule IRI - Consolidated Income Statement

	Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	u
Rev	enues:					
1.	Premiums:					
	a. Property and casualty (must equal Schedule IRI-C, item 25, column B(2))	NEW				1.a
	b. Life and health	NEW				1.b
	c. Total premiums (sum of items 1.a and 1.b)	C386				1.c
2.	Policy charges and fees	NEW				2.
3.	Net investment income	NEW				3.
4.	Net investment gains (losses)	NEW				4.
5.	Other income	NEW				5.
6.	Total revenues (sum of items 1.c through 5)	NEW				6.
Ben	efits, losses and expenses:					
7.	Policyholder benefits and losses incurred:					
	a. Loss and loss adjustment expenses (must equal Schedule IRI-C, item 25, sum of		I			
	columns C(2), D(2) and E(2))	NEW				7.a
	b. Future policy benefits	NEW				7.b
	c. Increase in liabilities for future policyholder benefits	NEW				7.c
8.	Interest credited to policyholder account balances	NEW				8.
9.	Dividends to policyholders	NEW				9.
10.	Amortization of deferred policy acquisition costs	NEW				10.
11.	General operating and other expenses	NEW				11.
	Interest expense	4073				12.
13.	Total benefits, losses and expenses (sum of items 7 through 12)	NEW	_			13.
14.	Income (loss) from continuing operations before applicable income taxes and					
	discontinued operations (item 6 minus item 13)	4301				14.
15.	Applicable income taxes (foreign and domestic)	4302				15.
16.	Income (loss) before discontinued operations (item 14 minus item 15)	NEW				16.
17.	Discontinued operations, net of applicable income taxes	NEW	Τ			17.
18.	Net income (loss) attributable to Reporter and noncontrolling (minority) interests (sum of items 16 and 17)	G104				18.
19.	LESS: Net income (loss) attributable to noncontrolling (minority) interests (if net income, report as a positive value; if net loss, report as a negative value)	G103				19.
20.	Net income (loss) attributable to Reporter (item 18 minus item 19)	4340				20.
mor	anda					_
		(Co	olumi	n A)		(Column B) (Column C) (Column D)

			(0	Colum			•	olum			(C Avail	Colum				olumn	'	
				Tota				<u> </u>	laturit								option	-
		Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	BHCK	Bil	Mil 1	Thou	MDRM	Bil	Mil	Thou	MDRM	Bil M	il Thou	
1.	Net investment gains (losses):								-					-				
	a. Realized gains (losses) on fixed maturity securities		NEW				3521				NEW				NEW	n		M.1.(a
	b. Realized gains (losses) on equity securities		NEW								NEW				NEW			M.1.(b
	c. Realized gains (losses) on trading securities		NEW															M.1.(c
	d. Fair value changes on embedded derivatives		NEW															M.1.(d
	e. Fair value changes on related freestanding derivatives		NEW															M.1.(e
	f. Other		NEW															M.1.(f)
			Ye	ar-to	-date													
			BHCK															

NEW

2. Other than temporary impairment losses on held-to-maturity and available-for-sale debt securities: a. Total other-than-temporary impairment losses b. Portion of losses recognized in other comprehensive income (before income taxes) c. Net impairment losses recognized in earnings (included in Memorandum 1.a) (Memorandum item 2.a minus Memorandum item 2.b) 3. Other income (separately report any amounts in excess of five percent of total revenue): NEW

Ye	ar-to	-date		
BHCK	Bil	Mil	Thou	_
			-	
J319				M.2.(a)
J320				M.2.(b)
J321				M.2.(c)

M.3.(a)

M.3.(b)

a. Asset management and service fees b. TEXT

Schedule IRI-A Changes in Equity Capital

_

	Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	ſ
1.	Equity capital, most recently reported for the end of previous calendar year (i.e., after					
	adjustments from amended Reports of Income)	3217				1.
2.	Cumulative effect of changes in accounting principles and corrections of material					
	accounting errors	B507				2.
3.	Balance end of previous calendar year as restated (sum of items 1 and 2)	B508				3.
		MDRM				
4.	Net income (loss) attributable to Reporter (must equal Schedule IRI, item 20)	4340				4.
	Sale of perpetual preferred stock (excluding treasury stock transactions):	MDRM				
5.	a. Sales of perpetual preferred stock, gross	3577				5.a.
	b. Conversion or retirement of perpetual preferred stock	3578				5.b.
6	Sale of common stock:	MDRM				5.5.
0.	a. Sale of common stock, gross	3579				6.a.
	b. Conversion or retirement of common stock	3580				6.b.
7	Sale of treasury stock	4782				7.
	LESS: Purchases of treasury stock	4782				8.
	Changes incident to business combinations, net	4785				9.
	LESS: Cash dividends declared on preferred stock	4598				
		P				10.
	LESS: Cash dividends declared on common stock	4460			_	11.
	Other comprehensive income	B511				12.
13.	Changes in the offsetting debt to the liability for Employee Stock Ownership Plan (ESOP)					
	guaranteed by the Reporter	4591				13.
14.	Other adjustments to equity capital	3581				14.
		MDRM				
15.	Total equity capital end of current period (sum of items 3, 4, 5, 6, 7, 9, 12, 13 and 14, less	3210				15.
	items 8, 10 and 11) (must equal Schedule IRC, item 38.a)					
			D 'I			r
-	moranda	MDRM	Bil	Mil	Thou	
1.	Other comprehensive income:					
	a. Unrealized gains (losses) on fixed maturity securities	NEW				M.1.(a)
	b. Unrealized gains (losses) on fixed maturity securities for which other-than-temporary					
	credit impairments were recognized	NEW				M.1.(b)
	c. Unrealized gains (losses) on all other investments	NEW				M.1.(c)
	d. Impact of net unrealized gains (losses) on:		-			
	(1) Deferred acquisition costs, value of business acquired and deferred sales					
	inducements	NEW				M.1.(d)(1)
	(2) Policyholder liabilities and other policyholder funds	NEW				M.1.(d)(2)
		-				M.1.(d)(3)
	(3) Policyholders' dividends	NEW				
		NEW NEW				M.1.(d)(4)
	(3) Policyholders' dividends	NEW				
	(3) Policyholders' dividends(4) Other	NEW NEW				M.1.(d)(4)
	(3) Policyholders' dividends(4) Othere. Changes in accumulated net gains (losses) on cash flow hedges	NEW NEW NEW				M.1.(d)(4) M.1.(e)
	 (3) Policyholders' dividends (4) Other e. Changes in accumulated net gains (losses) on cash flow hedges f. Foreign currency translation adjustments 	NEW NEW NEW				M.1.(d)(4) M.1.(e)
	 (3) Policyholders' dividends (4) Other e. Changes in accumulated net gains (losses) on cash flow hedges f. Foreign currency translation adjustments g. Pension and other post-retirement plan related changes other than net period benefit 	NEW NEW NEW				M.1.(d)(4) M.1.(e) M.1.(f)
	 (3) Policyholders' dividends (4) Other e. Changes in accumulated net gains (losses) on cash flow hedges f. Foreign currency translation adjustments g. Pension and other post-retirement plan related changes other than net period benefit cost 	NEW NEW NEW NEW				M.1.(d)(4) M.1.(e) M.1.(f) M.1.(g)
	 (3) Policyholders' dividends (4) Other e. Changes in accumulated net gains (losses) on cash flow hedges f. Foreign currency translation adjustments g. Pension and other post-retirement plan related changes other than net period benefit cost 	NEW NEW NEW NEW				M.1.(d)(4) M.1.(e) M.1.(f) M.1.(g)
	 (3) Policyholders' dividends (4) Other e. Changes in accumulated net gains (losses) on cash flow hedges f. Foreign currency translation adjustments g. Pension and other post-retirement plan related changes other than net period benefit cost 	NEW NEW NEW NEW				M.1.(d)(4) M.1.(e) M.1.(f) M.1.(g)
	 (3) Policyholders' dividends (4) Other e. Changes in accumulated net gains (losses) on cash flow hedges f. Foreign currency translation adjustments g. Pension and other post-retirement plan related changes other than net period benefit cost 	NEW NEW NEW NEW				M.1.(d)(4) M.1.(e) M.1.(f) M.1.(g)

Schedule IRI-B Charge-offs and Recoveries on Loans and Leases and Changes in Allowance for Loan and Lease Losses

This schedule must be submitted on a consolidated basis.

Part	A – Charge-offs and recoveries on loans and leases	((Colun	nn A)		((Colun	nn B)	
		С	harge	e-offs		R	lecov	eries	
	Dollar Amount in Thousands	MDRM	Bil	Mil	Thou	MDRM	Bil	Mil	Thou
1.	Loan secured by real estate:								
	a. Secured by 1-4 family residential properties	C891				C892			
	b. Secured by farmland	3584				3585			
	c. Secured by multifamily (5 or more) residential properties	3588				3589			
	d. Secured by nonfarm nonresidential properties	C895				C896			
2.	Loans to depository institutions and acceptances of other banks:								
	a. To U.S. banks and other U.S. depository institutions	4653				4663			
	b. To foreign banks	4654				4664			
3.	Loans to finance agricultural production and other loans to farmers	4655				4665			
4.	Commercial and industrial loans:								
	a. To U.S. addressees (domicile)	4645				4617			
	b. To non-U.S. addressees (domicile)	4646				4618			
5.	Other consumer loans (including single payment, installment, all student loans,								
	and revolving credit plans other than credit cards)	K205				K206			
6.	Loans to foreign governments and official institutions	4643				4627			
7.	All other loans and leases	4644				4628			
8.	Total (sum of items 1 through 7)	4635				4605			

	Dollar Amount in Th	ousands N	MDRM	Bil	Mil	Thou
1.	Balance most recently reported at end of previous calendar year (i.e. after adjustments from amene Reports of Income)		B522			
		Ν	MDRM			
2.	Recoveries (must equal Schedule IRI-B, part A, item 8, column B, above)		4605			
		N	MDRM			
3.	LESS: Charge-offs (must equal Schedule IRI-B, part A, item 8, column A, above less Schedule IRI-B, p item 4)		C079			
4.	LESS: Write downs arising from transfer of loans to a held-for-sale account		5523			
		Ν	MDRM			
5.	Provision for loan and lease losses		4230			
			MDRM			
6.	Adjustments (see instructions for this schedule)		C233			
			MDRM	1		
7.	Total allowance for loan and lease losses (sum of items 1, 2, 5 and 6, less items 3 and 4)	L	3123			

Schedule IRI-C Property and Casualty Insurance Underwriting Results by Line of Business

		_								es and expenses:				
	(Colu	Pren umn A)	niums: (Colui	mn B)	(Colu	mn C)		s adjustment expe umn D)		mn E)	(Colu	Other ex mn F)	xpenses: (Colur	nn G)
		premium	Earned p			cident year	Catas	trophes ccident year)	Prior accident ye			n expenses	Other direc	
	(1) Gross	(2) Net	(1) Gross	(2) Net	(1) Gross	(2) Net	(1) Gross	(2) Net	(1) Gross	(2) Net	(1) Gross	(2) Net	(1) Gross	(2) Net
Dollar Amounts in Thousands	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou
Domestic	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
1. Private passenger automobile and liability									NLW					
2. Automobile physical damage	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
 Homeowners and farmowners (including earthquake) 														
4. Commercial automobile liability	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
4. commercial automobile liability	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
5. Special property (including earthquake)														
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
6. Commercial multi-peril	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
 Other liability (excluding asbestos and environmental) occurrence 														
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
 Other liability (excluding asbestos and environmental) – claims made 														
9. Asbestos and environmental	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
9. Aspestos and environmental	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
10. Workers' compensation	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
11. Excess workers' compensation														
12. Fidelity and surety	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
 Medical professional liability occurrence and claims made 			New	NEW	NEW				NEW			New		
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
14. Product liability occurrence and claims made	NEW	NEW	NEW		NEW	NEW	NEW	NEW	NEW	NEW	NDW	NEW	NEW	
15. Mortgage guarantee	INEVV	INEVV	NEW	NEW	NEW	NEW	NE W	INEW	NEW	NEW	NEW	NEW	NEW	NEW
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
16. Credit insurance and financial guaranty														
17. Aircraft	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
18. Accident and health														
19. Assumed reinsurance	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
20. Other	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
20. Other 21. Iotal domestic (sum of items 1 through	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
20)														

Schedule IRI-C Property and Casualty Insurance Underwriting Results by Line of Business

									Benefits, loss	es and expenses:					_
		Pren	niums:			Incu	rred loss and loss	adjustment expe	nses:			Other e	xpenses:		j i
	(Colu	ımn A)	(Colu	mn B)	(Colu	ımn C)	(Colu	mn D)	(Colu	mn E)	(Colu	ımn F)	(Colu	mn G)	
	Written	premium	Earned	premium	Current ac	cident year		rophes	Prior accident y	ear development	Acquisitio	n expenses	Other direct	ct expenses	
							(current ac	cident year)							i i
	(1)	(2)	(1)	(2)	(1)	(2)	(1)	(2)	(1)	(2)	(1)	(2)	(1)	(2)	
	Gross	Net	Gross	Net	Gross	Net	Gross	Net	Gross	Net	Gross	Net	Gross	Net	
Dollar Amounts in Thousands	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	i i						
International															
22. Commercial:	-		-	r	r	-	r	•			r			-	1
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	1						
a. Short-tail															22.a
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	l						
b. Long-tail															22.b
20. D	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	1						
23. Personal:	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	1						
a. Short-tail	INEVV	INEW	INEVV	INEVV	INEVV	INEW	INEVV		INEV	INCVV	INCVV	INEVV	INE W		23.a
a. Shoretan	NEW	NEW	NEW .	NEW	NEW	NEW	NEW	NEW	23.0						
b. Long-tail															23.b
5. 2015 (01	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	20.0						
24. Total international (sum of items 22.a							ΠĨ								24.
through 23.b)	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	24.						
25. Total (sum of items 21 and 24)												NEW			25.

IRI-C

Schedule IRI-C Property and Casualty Insurance Underwriting Results by Line of Business (continued)

		Cal	culated ratios (Au	tomatically popul	ated):	
		mn H)	(Col	umn I)	(Colu	ımn J)
	(1)	ratio (2)	Expen (1)	se ratio (2)	Combin (1)	ed ratio (2)
	Gross	Net	Gross	Net	Gross	Net
Dollar Amounts in Thousands Domestic	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou
Domestic	NEW	NEW	NEW	NEW	NEW	NEW
1. Private passenger automobile and						
liability						
	NEW	NEW	NEW	NEW	NEW	NEW
2. Automobile physical damage	NEW	NEW	NEW	NEW	NEW	NEW
3. Homeowners and farmowners						
(including earthquake)						
4. Commercial automobile liability	NEW	NEW	NEW	NEW	NEW	NEW
4. Commercial automobile liability	NEW	NEW	NEW	NEW	NEW	NEW
5. Special property						
	NEW	NEW	NEW	NEW	NEW	NEW
6. Commercial multi-peril	NEW	NEW	NEW	NEW	NEW	NEW
7. Other liability (excluding asbestos and	NEW	NEW	NEW	NEW	NEW	NEW
environmental) occurrence						
	NEW	NEW	NEW	NEW	NEW	NEW
8. Other liability (excluding asbestos and						
environmental) claims made	NEW	NEW	NEW	NEW	NEW	NEW
9. Asbestos and environmental						
	NEW	NEW	NEW	NEW	NEW	NEW
10. Workers' compensation						
11. Excess workers' compensation	NEW	NEW	NEW	NEW	NEW	NEW
	NEW	NEW	NEW	NEW	NEW	NEW
12. Fidelity and surety						
	NEW	NEW	NEW	NEW	NEW	NEW
 Medical professional liability occurrence and claims made 						
	NEW	NEW	NEW	NEW	NEW	NEW
14. Product liability occurrence and claims						
made	NEW	NEW	NEW	NEW	NEW	NEW
15. Mortgage guarantee						
	NEW	NEW	NEW	NEW	NEW	NEW
16. Credit insurance and financial guaranty						
	NEW	NEW	NEW	NEW	NEW	NEW
17. Aircraft	NEW	NEW	NEW	NEW	INEVV	NEW
	NEW	NEW	NEW	NEW	NEW	NEW
18. Accident and health						
19. Assumed reinsurance	NEW	NEW	NEW	NEW	NEW	NEW
13. Assumed reinsurance	NEW	NEW	NEW	NEW	NEW	NEW
20. Other						
	NEW	NEW	NEW	NEW	NEW	NEW
21. Total Domestic (sum of items 1 though						
20)						

Schedule IRI-C Property and Casualty Insurance Underwriting Results by Line of Business (continued)

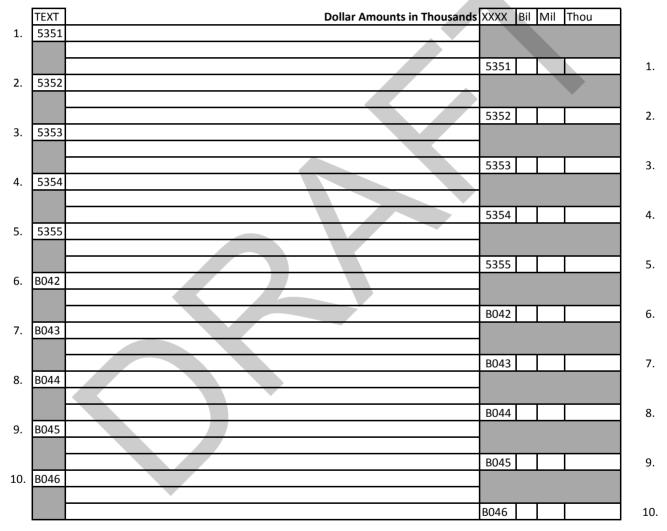
				Calo	ulate	d ratio	os (Aut	omat	ically	popula	ated):					
		(Colu	mn H)				(Colu	mn I)					(Colu	mn J)		
	(1)	Loss	ratio				Expens	e rati					Combin	ed rat		
	(1)		(2)			(1)			(2)			(1)			(2)	
Dollar Amounts in Thousands	Gross Bil Mil		Bil Mil	Thou	Bil	Gross Mil	Thou	Bil	Net Mil	Thou	Bil	Gros Mil	s Thou	Bil	Net Mil	Thou
International	1															
22. Commercial:																
	NEW		NEV	V		NEW			NEW	1		NEW	1		NEW	1
a. Short-tail																
	NEW		NEV	V		NEW			NEW	1		NEW	1		NEW	1
b. Long-tail																
23. Personal:																
	NEW		NEV	v		NEW			NEW	1		NEW	/		NEW	1
a. Short-tail																
	NEW		NEV	V		NEW			NEW	1		NEW	1		NEW	1
b. Long-tail																
	NEW		NEV	V		NEW			NEW	1		NEW	1		NEW	1
 Total International (sum of items 22.a through 23.b) 																
	NEW		NEV	v		NEW			NEW	1		NEW	1		NEW	1
25. Total (sum of items 21 and 24)																

Notes to the Income Statement

Enter in the lines provided below any additional information on specific line items on the income statement or to its schedules that the Reporter wishes to explain, that has been separately disclosed in the Reporter's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC). *Exclude* any transactions that have been separately disclosed under the reporting requirements specified in memoranda item 3 to Schedule IRI, the Consolidated Income Statement.

Also include any transactions which previously would have appeared as footnotes to Schedules IRI through IRI-C.

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.



Consolidated Financial Statements for Insurance Nonbank Financial Companies

Report at the close of business _____

Schedule IRC-Consolidated Balance Sheet

	Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou
ets					
Inve	estments				
1.	Fixed maturity securities:				
	a. Held-to-maturity securities (from Schedule IRC-B, part A, item 10, column A)	NEW			
	b. Available-for-sale securities (from Schedule IRC-B, part A, item 10, column D)	NEW			
	c. Fair value option (from Schedule IRC-B, part A, item 10, column E)	NEW			
2.	Equity securities:				
	a. Available-for-sale securities (from Schedule IRC-B, part A, item 15, column D)	NEW			
	b. Fair value option (from Schedule IRC-B, part A, item 15, column E)	NEW			
3.	Trading assets (from Schedule IRC-D, item 5)	3545			
4.	Loans and leases, net of unearned income and allowance for loan and lease losses (must equal Schedule				
	IRC-C, part A, item 8 minus Schedule IRI-B, part B, item 7)	B529			
5.	Policy loans	NEW			
6.	Other invested assets (from Schedule IRC-B, part B, item 8, sum of columns F, G and H)	NEW			
7.	Securities purchased under agreements to resell	B989		r	
8.	Other short-term investments	NEW			
9.	Total investments (sum of items 1 through 8)	NEW			
10.	Cash and cash equivalents	NEW			
11.	Accrued investment income	NEW			
12.	Premiums and other receivables, net of allowance	NEW			
13.	Reinsurance assets, net of allowance	NEW			
14.	Deferred policy acquisition costs and value of business acquired (from Schedule IRC-M, sum of items 4				
	and 5)	NEW			
15.	Goodwill	3163			
16.	Other intangible assets	0426			
	Premises and fixed assets (including capitalized leases)	2145			
18.	Investments in unconsolidated subsidiaries and associated companies	2130			
	Other assets	2160			
20.	Separate account assets	B992			
21.	Total assets (sum of items 9 through 20)	2170			

Consolidated Financial Statements for Insurance Nonbank Financial Companies

Report at the close of business _____

Schedule IRC-Consolidated Balance Sheet

	Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	
oilitie						
	Loss and loss adjustment expense reserves (from Schedule IRC-I, Section I, part B, item 10)	B990			r	
		B990 B991				
	Unearned premiums	8991				
24.	Policyholder liabilities a. Future policy benefits (from Schedule IRC-I, Section II, Summary, item 8, column C)	NEW			r t	
	b. Policyholder account balances (from Schedule IRC-I, Section II, Summary, item 8, column F)	NEW				
25	Other policyholder funds	NEW				
	Policyholders' dividends	NEW				
	Securities sold under agreements to repurchase	B995				
	Trading liabilities (from Schedule IRC-D, item 9)	3548				
	Other borrowed money (from Schedule IRC-M, sum of items 9.a through 9.c)	3190				
	a. Subordinated notes and debentures (Includes limited-life preferred stock)	4062				
50.	· · · ·	4062				
	b. Subordinated notes payable to unconsolidated trusts issuing trust preferred securities, and trust preferred securities issued by consolidated special purpose entities					
21	Other liabilities	C699 2750				
	Separate account liabilities	2750 B996				
	Total liabilities (sum of items 22 through 32)	2948				
55.		2940			1	
iity Ca	apital					
34.	Perpetual preferred stock and related surplus	3283				
35.	Common stock (par value)	3230				
36.	Surplus (exclude all surplus related to preferred stock)	3240				
37.	a. Retained earnings	3247				
	b. Accumulated other comprehensive income	B530				
	c. Other equity capital components	A130				
38.	a. Total Reporter equity capital (sum of items 34 through 37.c)	3210				
	b. Noncontrolling (minority) interests in consolidated subsidiaries	3000				
39.	Total equity capital (sum of items 38.a and 38.b)	G105				
40.	Total liabilities and equity capital (sum of items 33 and 39)	3300				

Memoranda (to be completed annually by Reporters for the December 31 report date)

- Has the Reporter engaged in a full-scope independent external audit at any time during the calendar year? (Enter "1" for Yes, enter "0" for No)
- 2. If response to Memoranda item 1 is yes, indicate below the name and address of the Reporter's independent external auditing firm (see instructions), and the name and e-mail address of the auditing firm's engagement partner.

Name Of External Auditing Firm City State Abbreviation Zip Code Name of The Engagement Partner E-Mail Address of Engagement Partner

C703	C.703.
C708	C.708.
C714	C.714.
C715	C.715.
C704	C.704.

M.1.

C.705.

C884

C705

Part A - Fixed maturity and equity securities

Part A - Fixed maturity and equity securities				-Maturit	/						e-for-Sale	è				e Opti	
		Colum			(Colum			•	olumn	'		Column ['			mn E)	
			d Cost		Fair Va				rtized			air Valu				/alue	
Dollar Amounts in Thousands	BHCK	Bil	Mil Thou	BHCK	Bil	/il 1	Гhou	BHCK	Bil M	il Thou	BHCK	Bil Mil	Thou	BHCK	Bil	Mil	Thou
Fixed maturity securities:				-	<u> </u>					-	1 1			r —	1		
1. U.S. Treasury securities	NEW			NEW				NEW			NEW			NEW		\square	
2. U.S. government agency obligations (excluding mortgage-backed																	
securities):			-	-						1				1			
a. Issued by U.S. government agencies	NEW			NEW				NEW			NEW			NEW			
b. Issued by U.S. government-sponsored agencies	NEW			NEW				NEW			NEW			NEW			
 Foreign government and official institutions (including Canada, 	NEW			NEW				NEW			NEW			NEW			
excluding mortgage-backed securities)																	
 Securities issued by states and political subdivisions in the U.S: 		-		-		-				-	1 1		-				
a. General obligations	NEW			NEW				NEW			NEW			NEW			
b. Revenue and assessment obligations	NEW			NEW				NEW			NEW			NEW			
c. Industrial development and similar obligations	NEW			NEW				NEW			NEW			NEW			
d. Other obligations	NEW			NEW				NEW			NEW			NEW			
Corporate debt securities:																	
a. Domestic corporate debt securities:																	
(1) Publicly traded securities	NEW			NEW				NEW			NEW			NEW			5.
(2) Privately held securities	NEW			NEW				NEW			NEW			NEW			5.
b. Foreign corporate debt securities:																	
(1) Publicly traded securities	NEW			NEW				NEW			NEW			NEW			5.
(2) Privately held securities	NEW			NEW				NEW			NEW			NEW			5.
Mortgage-backed securities (MBS):			÷	•							7			•			
a. Residential mortgage pass-through securities:																	
(1) Guaranteed by GNMA	NEW			NEW				NEW			NEW		1	NEW			6.
(2) Issued by FNMA & FHLMC	NEW			NEW				NEW			NEW			NEW			6.
(3) Other pass-through securities	NEW			NEW				NEW			NEW			NEW			6.
b. Other residential mortgage-backed securities (include CMOs,																	
REMICs, and stripped MBS):																	
(1) Issued or guaranteed by U.S. Government agencies or sponsored															1		
agencies	NEW			NEW				NEW			NEW			NEW			6.
(2) Collateralized by MBS issued or guaranteed by U.S. Government																	
agencies or sponsored agencies	NEW			NEW				NEW			NEW			NEW			6.
(3) All other residential MBS	NEW			NEW				NEW			NEW			NEW			6.
c. Commercial MBS:		<u> </u>			+ +	+			-				4		-		
(1) Commercial mortgage pass-through securities:																	
(a) Issued or guaranteed by FNMA, FHLMC, or GNMA	NEW			NEW	ТТ			NEW			NEW		T	NEW	1		6.c
(b) Other pass-through securities	NEW			NEW				NEW			NEW			NEW			6.c
(2) Other commercial MBS:						_			_	-1							
(a) Issued or guaranteed by U.S. Government agencies or					1 1		1			1			1		1		
sponsored agencies	NEW			NEW				NEW			NEW			NEW			6.c
(b) All other commercial MBS	NEW			NEW				NEW			NEW			NEW			6.c
Asset-backed securities:										-			4			<u>н</u>	
a. Credit card receivables	NEW	_		NEW		- T		NEW		1	NEW		1	NEW	1		
b. Home equity lines	NEW	-		NEW	+	+		NEW	_		NEW		1	NEW		\vdash	
c. Automobile loans	NEW			NEW		+		NEW			NEW			NEW		┢──┤	
d. Other	NEW			NEW	+	+		NEW			NEW		1	NEW		┢──┤	
	INEVV			INEVV				NEVV		-	INEVV		1	INEVV	1	ц	
Structured financial products:	NEW			NEW	ГТ	Т	_	NEW	-	1	NEW		1	NEW	1		
a. Cash			_		+	+				-			-			⊢┤	
b. Synthetic	NEW			NEW	+	_		NEW	_	-	NEW		+	NEW		⊢	
c. Hybrid	NEW			NEW				NEW			NEW		1	NEW			

Part A - Fixed maturity and equity securities

Part A - fixed maturity and equity securities			Held-to-	Maturit	v					Availat	le-for-Sal	e			Fair	Value	Option
	(0	Columi			, (Colu	mn B)	(0	Colum	nn C)	(Colu	mn D)		Colun	
		ortized			Fair \	/alue	-			d Cost			/alue			Fair V	alue
Dollar Amounts in Thousands	BHCK	Bil N	1il Thou	BHCK	Bil	Mil	Thou	BHCK	Bil I	Mil Tho	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil Thou
9. Other debt securities:																	
a. Other domestic debt securities	NEW			NEW				NEW			NEW				NEW		
b. Other foreign debt securities	NEW			NEW				NEW			NEW				NEW		
10. Total fixed maturity securities (sum of items 1 through 9)																	
(total of column A must equal Schedule IRC, item 1.a, total of column D	NEW			NEW				NEW			NEW				NEW		
must equal Schedule IRC, item 1.b, total of column E must equal	INEVV			INEVV				INEVV			INEVV				INEVV		
Schedule IRC, item 1.c)																	
Equity securities:																	
11. Investments in mutual funds (excluding money market funds)								NEW			NEW				NEW		
12. Preferred stocks								NEW			NEW				NEW		
Publicly traded equity securities (excluding preferred)								NEW			NEW				NEW		
14. Other equity securities								NEW			NEW				NEW		
15. Total equity securities (sum of items 11 through 14)																	
(total of column D must equal Schedule IRC, item 2.a, total of column E								NEW			NEW				NEW		
must equal Schedule IRC, item 2.b)																	
Part B - Other invested assets																	
	(0	Colum	n F)	(Colu	nn G)	(0	Colum	in H)							
	Reco	rded a	at Cost	Record	ded a	t Fair	Value	Record	ed at	Fair Valu							
				with o	hang	es th	rough	with ch	ange	s through							
					AC	DCI		N	et Inc	ome							
Other invested assets:	BHCK	Bil N	1il Thou	BHCK	Bil	Mil	Thou	BHCK	Bil I	Mil Tho	1						
1. Real estate held for investment	NEW							NEW									
2. Real estate held for sale	NEW							NEW									
Loans and leases held for sale	NEW							NEW									
4. Third party managed funds and investment partnerships	NEW			NEW				NEW									
5. Direct managed private equity investments	NEW			NEW				NEW									
6. Investments in life settlements	NEW			NEW				NEW									
7. Other invested assets	NEW			NEW				NEW									
8. Total other invested assets (sum of items 1 through 7)	NEW			NEW				NEW									

Part C - Securities credit quality

					Investr	nent Gr	ade					Sub	oinvestr	nent Gr	ade]
		((Colur	mn A)			(Colu	mn B)			(Colu	ımn C)			(Colu	mn D)		1
		Am	ortiz	ed Co	ost		Fair \	/alue		1	Amorti	zed Cos	t		Fair	Value		
	Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	
1.	Corporate debt securities:																	
	a. Domestic corporate debt securities:																	
	(1) Publicly traded securities	NEW				NEW				NEW				NEW				1.a.(
	(2) Privately held securities	NEW				NEW				NEW				NEW				1.a.(
	b. Foreign corporate debt securities:																	
	(1) Publicly traded securities	NEW				NEW				NEW				NEW				1.b.(
	(2) Privately held securities	NEW				NEW	,	Ì		NEW				NEW				1.b.(
2.	Mortgage-backed securities (MBS):																	
	a. Non-government residential MBS	NEW				NEW				NEW				NEW				2.a
	b. Non-government commercial MBS	NEW				NEW				NEW				NEW				2.b
3.	Asset-backed securities	NEW				NEW				NEW				NEW				3.
4.	Structured financial products	NEW				NEW				NEW				NEW				4.
5.	Other debt securities:																	
	a. Other domestic debt securities	NEW				NEW				NEW				NEW				5.a
	b. Other foreign debt securities	NEW				NEW				NEW				NEW				5.b
6.	Total (sum of items 1.a through 5.b)	NEW				NEW				NEW		1		NEW		1		6.

Memoranda

iemoi	randa					_			
	Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou				
1.	Pledged securities	0416				M.1.			
2.	Remaining maturity or next repricing date of debt securities (Schedule IRC-B, part A,								
	items 1 through 9, columns A and D)								
	a. 1 year and less	0383				M.2.(a)			
	b. Over 1 year to 5 years	0384				M.2.(b)			
	c. Over 5 years to 10 years	NEW				M.2.(c)			
	d. Over 10 years to 20 years	NEW				M.2.(d)			
	e. Over 20 years	NEW				M.2.(e)			
3.	Amortized cost of held-to-maturity securities sold or transferred to available-for-sale								
	or trading securities during the calendar year-to-date (report the amortized cost at	1778							
	date of sales or transfer)					M.3.			
4.	Structured notes (included in the held-to-maturity and available-for-sale accounts in								
	Schedule IRC-B, part A, items 2, 3, 4, 6, 7 and 8)								
	a. Amortized cost	8782				M.4.(a)			
	b. Fair value	8783				M.4.(b)			
					Availabl	e-for-Sale			
			•	mn A)			(Colur	nn B)	
			Amorti	zed Cos	t		Fair V	/alue	
	Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou
5.	Structured financial products by underlying collateral or reference assets (for each								
	column, sum of Memorandum items 5.a through 5.g must equal Schedule IRC-B, part								
	A, sum of items 8.a through 8.c):						1	•	
	a. Trust preferred securities issued by financial institutions	G350				G351			
	b. Trust preferred securities issued by real estate investment trusts	G354				G355			
	c. Corporate and similar loans	G358				G359			
	d. 1-4 family residential MBS issued or guaranteed by US government-sponsored	C 2C2				G363			
	d. 1-4 failing residential MBS issued of guaranteed by 05 government-sponsored					0303			
	enterprises (GSEs)	G362							-
		G362 G366				G367			
	enterprises (GSEs)								

M.5.(a) M.5.(b) M.5.(c)

M.5.(d) M.5.(e) M.5.(f) M.5.(g)

Schedule IRC-C Loans and Lease Financing Receivables

Part A - Loans and Lease Financing Receivables

		Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	
1.	Loans secured by real estate		1410				1.
	a. Secured by 1-4 family residential properties:			-			
	(1) Secured by first liens		5367				1.a(1)
	(2) Secured by junior liens		5368				1.a.(2)
	b. Secured by farmland		1420				1.b
	c. Secured by multifamily (5 or more) residential propertie	25	1460				1.c.
	d. Secured by nonfarm nonresidential properties		F160				1.d
2.	Loans to depository institutions and acceptances of other	banks:	1288				2.
	a. To U.S. banks and other U.S. depository institutions		1292				2.a.
	b. To foreign banks		1296				2.b.
3.	Loans to finance agricultural production and other loans to	o farmers	1590				3.
4.	Commercial and industrial loans:						
	a. To U.S. addressees (domicile)		1763				4.a.
	b. To Non-U.S. addressees (domicile)		1764				4.b.
5.	Loans to foreign governments and official institutions		2081	/			5.
6.	All other loans and leases		J451				6.
7.	LESS: Unearned income on loans reflected in items 1 through	ugh 6 above	2123				7.
8.	Total (sum of items 1 through 6 minus item 7)		2122				8.
	Part B - Past Due and Nonaccrual Loans, Leases and	Other Assets					

	(0	Colun	nn A))	(Co	olumi	ו B)		(C	olum	in C)		
	Past du	e 30	thro	ugh 89	Past due 9	90 da	ys or	more	N	onaco	rual		ł
	days ar	nd sti	ill acc	cruing	and s	till ac	cruin	g					1
													ł
Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	MDRM	Bil	Mil	Thou	MDRM	Bil	Mil	Thou	
1. Loans secured by real estate:													l
a. Secured by 1-4 family residential properties	C236				C237				C229				1.a.
b. Secured by farmland	3493				3494				3495				1.b.
c. Secured by multifamily (5 or more) residential properties	3499				3500				3501				1.c.
d. Secured by nonfarm nonresidential properties	F178				F180				F182				1.d.
2. Loans to depository institutions and acceptances of other banks:													I
a. To U.S. banks and other U.S. depository institutions	5377				5378				5379				2.a.
b. To foreign banks	5380				5381				5382				2.b.
3. Loans to finance agricultural production and other loans to farmers	1594				1597				1583				3.
4. Commercial and industrial loans	1606				1607				1608				4.
5. Loans to foreign governments and official institutions	5389				5390				5391				5.
6. All other loans and leases	5459				5460				5461				6.
7. Total (sum of items 1 through 6)	5524				5525				5526				7.

Amounts reported in Part B above include guaranteed and unguaranteed portions of past due and nonaccrual loans and leases.

Schedule IRC-C Loans and Lease Financing Receivables

Part C - Credit Quality of Loans Secured by Real Estate

		(0	Colun	nn A)		(Colum	in B)	
		Loan	is sec	cured	by	Loans se	cured	by far	mland
		nonfarn	n nor	nresic	lential				
		р	rope	rties					
	Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	MDRM	Bil	Mil	Thou
1. Lo	oan -to-value ratios:		-		-				
a.	. Less than 65%	NEW				NEW			
b.	0. 65%-75%	NEW				NEW			
c.	. 76%-80%	NEW				NEW			-
d.	l. Greater than 80%	NEW				NEW			
	noranda Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their	MDRM	Bil	Mil	Thou				
1. Lo	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their	MDRM	Bil	Mil	Thou				
1. Lo m	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their nodified terms (included in Schedule IRC-C, part A, and not reported as past due or	MDRM	Bil	Mil	Thou				
1. Lo m	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their	MDRM K158	Bil	Mil	Thou	M.1.a			
1. Lo m no a.	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their nodified terms (included in Schedule IRC-C, part A, and not reported as past due or ionaccrual in part B):		Bil	Mil	Thou				
1. Lo m no a. b.	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their nodified terms (included in Schedule IRC-C, part A, and not reported as past due or ionaccrual in part B): . Secured by 1-4 family residential loans	K158	Bil	Mil	Thou	M.1.a			
1. Lo m no a. b. c.	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their nodified terms (included in Schedule IRC-C, part A, and not reported as past due or ionaccrual in part B): . Secured by 1-4 family residential loans b. Secured by farmland	K158 NEW	Bil	Mil	Thou	M.1.a M.1.b			
1. Lo m a. b. c. d.	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their modified terms (included in Schedule IRC-C, part A, and not reported as past due or ionaccrual in part B): . Secured by 1-4 family residential loans . Secured by farmland . Secured by multifamily (5 or more) residential properties	K158 NEW K160	Bil	Mil	Thou	M.1.a M.1.b M.1.c			
1. Lo m a. b. c. d.	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their modified terms (included in Schedule IRC-C, part A, and not reported as past due or ionaccrual in part B): . Secured by 1-4 family residential loans . Secured by farmland . Secured by multifamily (5 or more) residential properties . Secured by nonfarm residential properties	K158 NEW K160	Bil	Mil	Thou	M.1.a M.1.b M.1.c M.1.d)		
1. Lo m a. b. c. d.	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their modified terms (included in Schedule IRC-C, part A, and not reported as past due or ionaccrual in part B): . Secured by 1-4 family residential loans . Secured by farmland . Secured by multifamily (5 or more) residential properties . Secured by nonfarm residential properties . Commercial and industrial loans:	K158 NEW K160 K161	Bil	Mil	Thou	M.1.a M.1.b M.1.c M.1.d M.1.e			
1. Lo m no a. b. c. d. e.	Dollar Amounts in Thousands oans restructured in troubled debt restructuring that are in compliance with their modified terms (included in Schedule IRC-C, part A, and not reported as past due or ionaccrual in part B): . Secured by 1-4 family residential loans . Secured by farmland . Secured by multifamily (5 or more) residential properties . Secured by nonfarm residential properties . Commercial and industrial loans: (1)To U.S. addressees (domicile)	K158 NEW K160 K161 K163	Bil	Mil	Thou	M.1.a M.1.b M.1.c M.1.d M.1.e M.1.e.(1			

¹ Includes "Obligations (other than securities and leases) of states and political subdivisions in the U.S.," "Loans to nondepository financial institutions and other loans, and loans secured by real estate in foreign offices."

		r		-		r
	Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou	l
Tra	ding assets:					l
1.	Fixed maturity securities	NEW				1.
2.	Equity securities	NEW				2.
3.	Derivatives with a positive fair value	3543				3.
4.	Other trading assets	3541				4.
5.	Total trading assets (sum of items 1 through 4)	MDRM				
	(total must equal Schedule IRC, item 3)	3545				5.
					,	ĺ
Tra	ding liabilities:					
6.	Liability for short positions					
	a. Equity securities	G209				6.a
	b. Debt securities	G210				6.b
	c. All other assets	G211				6.c
7.	Derivatives with a negative fair value	3547				7.
8.	All other trading liabilities	F624				8.
9.	Total trading liabilities (sum of items 6 through 8)	MDRM				ĺ
	(total must equal Schedule IRC, item 28)	3548				9.
					•	1

Section I. Property and Casualty Underwriting

Part A - Loss and loss adjustment expense reserves by line of business		(Colun	nn A)					(Colu	mn B)			
	Undisco	ounted	loss an	d loss	Loss and	l loss a	adjustr	ment e	xpense re	eserve	s (Rep	orted)
	adju	stment	t expen	se								
	re	eserves	, Gross			(1))			(2)	
						Gro				Ne		
Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	MDRM	Bil	Mil	Thou	MDRM	Bil	Mil	Thou
Domestic	NEW				NIENA		1	1	NIENA		1	1
. Private passenger automobile and liability	NEW				NEW NEW				NEW NEW			
 Automobile physical damage Homeowners and farmowners (including earthquake) 	NEW				NEW				NEW			
. Commercial automobile liability	NEW				NEW				NEW			
	NEW											
 Special property (including earthquake) Commercial multi-peril 	NEW				NEW				NEW			
	NEW				NEW NEW				NEW NEW			
Other liability (excluding asbestos and environmental) occurrence	NEW				NEW			-	NEW			
Other liability (excluding asbestos and environmental) claims made								-				
Asbestos and environmental	NEW				NEW				NEW			
0. Workers' compensation	NEW				NEW			<u> </u>	NEW			
1. Excess workers compensation	NEW				NEW				NEW			
2. Fidelity and surety	NEW				NEW				NEW			
3. Medical professional liability occurrence and claims made	NEW				NEW				NEW			
4. Product liability occurrence and claims made	NEW				NEW				NEW			
5. Mortgage guarantee	NEW				NEW				NEW			
6. Credit insurance and financial guaranty	NEW			r	NEW				NEW			
7. Aircraft	NEW				NEW				NEW			
8. Accident and health	NEW				NEW				NEW			
9. Assumed reinsurance	NEW				NEW				NEW			
0. Other	NEW				NEW				NEW			
1. Total Domestic (sum of items 1 through 20)	NEW	_			NEW	_			NEW			
nternational												
2. Commercial:												
a. Short-tail	NEW				NEW	_		1	NEW			1
b. Long-tail	NEW				NEW				NEW			
3. Personal:												
a. Short-tail	NEW				NEW			1	NEW			
b. Long-tail	NEW				NEW			1	NEW			
4. Total International (sum of items 22.a through 23.b)	NEW				NEW			1	NEW			
5. Total (sum of items 21 and 24)	NEW				B990				NEW			

Part B - Loss and loss adjustment expense reserves roll forward

	Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	
1.	Loss and loss adjustment expense reserves, end of previous calendar year	NEW				1.
2.	LESS: Reinsurance recoverable, end of previous calendar year	NEW				2.
3.	Foreign exchange revaluation adjustment	NEW				3.
4.	Acquisitions and dispositions	NEW				4.
5.	Total (sum of items 1, 3 and 4, minus item 2)	NEW				5.
6.	Loss and loss adjustment expenses incurred:					
	a. Current accident year	NEW				6.a
	b. Prior accident year development, excluding discount	NEW				6.b
	c. Prior accident year development, discount charge (benefit)	NEW				6.c
7.	Loss and loss adjustment expenses paid:					
	a. Current accident year	NEW				7.a
	b. Prior accident years	NEW				7.b
8.	Net, loss and loss adjustment expense reserves, end of period (sum of items					8.
	5 through 7.b)	NEW				
9.	Reinsurance recoverable	NEW				9.
10	. Loss and loss adjustment expense reserves, end of period (sum of items 8 and 9)	B990				10.

Section II. Life and Health Underwriting, Summary

				Part A	- Future	Policy B	enefits								Part	B - Po	licyhol	der Acc	ount Ba	lances						Pa	t E - DAC	and VO	BA		1
			(Col	umn A)			(Co	lumn B)	(Co	olumn	C)			(Column	D)				(Colum	n E)	(Co	lumn F)	(Colum	n G)	(Colur	nn H)	(Co	lumn I)	
			Do	mestic			Inter	national		Total					Domest	tic			h	nternati	onal	1	Total		Dome	stic	Interna	tional	т	Total	
		(1)		(2)	(3								(1)		(2)			(3)													
		dividual	-	iroup	То								vidual		Group			Total													
Dollar Amounts in Thousands	Bil	Mil Thou	Bil	Mil Thou	Bil M	il Thou	Bil	Mil Thou	Bil	Mil 1	Thou	Bil	Ail Tho	u Bil	Mil	Thou	Bil	Mil Th	ou Bi	Mil	Thou	Bil	Mil Th	ou Bil	Mil	Thou	Bil Mi	I Thou	Bil	Mil Thou	1
		NEW	1	NEW	N	W	1	NEW		NEW		N	IEW		NEW			NEW		NEW	1		NEW		NEV	v	NE	w	1	NEW	_
1. Life																															1.
		NEW	1	NEW	N	W		NEW		NEW		N	IEW		NEW			NEW		NEW	1		NEW		NEV	v	NE	w	1	NEW	_
Accident and Health														_																	2.
		NEW	1	NEW	N	W		NEW		NEW		N	IEW		NEW			NEW		NEW			NEW		NEV	v	NE	w	1	NEW	_
3. Annuities																								_							3.
		NEW	1	NEW	N	W		NEW		NEW		N	IEW		NEW			NEW		NEW			NEW		NEV	v	NE	w	1	NEW	_
Closed Block																								_							4
		NEW	1	NEW	N	W		NEW		NEW		N	IEW		NEW	r		NEW		NEW	<u> </u>		NEW		NEV	v	NE	w	1	NEW	_
Other (items excluded from roll forward)														4																	5
		NEW	1	NEW	N	W		NEW		NEW		N	IEW	_	NEW			NEW		NEW	/		NEW		NEV	v	NE	w	1	NEW	_
Total reserve (sum of items 1 through 5)																															6.
		NEW	1	NEW	N	W		NEW		NEW		N	IEW		NEW			NEW		NEW	/		NEW		NEV	V	NE	w	1	NEW	1
Less: Reinsurance recoverable																															7.
		NEW	1	NEW	N	w		NEW		NEW	_	N	IEW		NEW	_		NEW		NEW	/		NEW		NEV	V	NE	w	1	NEW	-
Total reserve, net (item 6 minus item 7)																															8.



Section II. Life and Health Underwriting

Part A-1 - Future policy benefits roll forward by line of business (Domestic / Individual)

					Li	fe				Ι				Accident	and Hea	th		
		(Colum Term	'	Va	umn B) riable/ ersal Life		lumn C) ole Life	•	olumn D) ther Life	Sh	olumn E) ort-Term cident an	1	Lo	olumn F) ng-Term isability		umn G) Ferm Care	Other	lumn H) Long-Term dent and
											Health							lealth
	Dollar Amounts in Thousands	Bil Mil			Vil Thou		Mil Thou	Bil	Mil Thou	Bil		nou	Bil	Mil Thou		Mil Thou		Mil Thou
1.	Future policy benefits, end of previous calendar year	NEV	V	r	NEW		NEW		NEW		NEW			NEW		NÈW		NEW
2.	LESS: Shadow accounting adjustments, end of previous calendar year	NEV			NEW		NEW		NEW		NEW			NEW		NEW		NEW
3.	Future policy benefits (before Shadow accounting adjustments), end of previous calendar year (item 1 minus item 2)	NEV	V	r	NEW		NEW		NEW		NEW			NEW		NEW		NEW
4.	Net premiums	NEV			NEW		NEW		NEW		NEW			NEW		NEW		NEW
5.	Acquisitions and dispositions	NEV			NEW		NEW	Â	NEW		NEW		ţ	NEW		NEW		NEW
6.	Interest accrued	NEV			NEW		NEW		NEW		NEW			NEW		NEW		NEW
7.	Reserves released and expenses	NEV			NEW		NEW		NEW		NEW			NEW		NEW		NEW
8.	Changes in actuarial assumptions and methodologies (includes loss recognition)								T									
9.	Foreign currency translation	NEV			NEW				NEW		NEW			NEW		NEW		NEW
10.	Other	NEV			NEW		NEW		NEW		NEW	_		NEW		NEW		NEW
11.	Future policy benefits (before Shadow accounting adjustments), end of period (sum of items 3 through 10)																	
12.	ADD: Shadow accounting adjustments	NEV			NEW		NEW		NEW		NEW			NEW		NEW		NEW
13.	Future policy benefits, end of period (sum of items 11 and 12)	NEV	V		NÉW		NEW		NEW		NEW			NEW		NEW		NEW
14.	LESS: Reinsurance recoverable	NEV			NEW				NEW		NEW			NEW		NEW		NEW
15.	Net, Future policy benefits, end of period (item 13 minus item 14)													140.99				

Section II. Life and Health Underwriting

Part A-1 - Future policy benefits roll forward by line of business (Domestic / Individual)

			Li	fe			Accident a	and Health	
		(Column A)	(Column B)	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)
		Term Life	Variable/	Whole Life	Other Life	Short-Term	Long-Term	Long-Term Care	Other Long-Term
			Universal Life			Accident and	Disability		Accident and
						Health			Health
	Dollar Amounts in Thousands	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou
	Dollar Amounts in Thousands								
16.	Liabilities excluded from future policy benefits roll forward above:								
	a. Deferred profit on limited payment contracts								
	b. Short duration unearned premium reserve								
	c. In course of settlement / Incurred but not reported d. Guarantee reserves								
	e. Embedded derivatives f. Other g. Total (sum of items 16.a through 16.f)								



Schedule IRC-I Insurance-Related Underwriting Act

Section II. Life and Health Underwriting

Part A-1 - Future policy benefits roll forward by li

							Annuiti	es							с	losed	Block		Total
		(Colum Fixed Det	'		olumn J) ole Deferre		Columr	'		Columr		•	olumr	n M) nuities		Colun	'	(0	olumn O) Total
		Annui			nnuities		e Contir out Anr	-		posit-1 Contrac		Oth	er Ann	luities	кеg	Blo	y Closed ck		lotai
	Dollar Amounts in Thousands	Bil Mil		Bil	Mil Tho	u Bil		Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil Thou
1.	Future policy benefits, end of previous calendar year	NEV			NEW		NEW			NEW			NEW			NE	W		NÈW
2.	LESS: Shadow accounting adjustments, end of previous calendar year	NEV			NEW		NEW			NEW			NEW			NE			NEW
3.	Future policy benefits (before Shadow accounting adjustments), end of previous calendar year (item 1 minus item 2)	NEV			NEW		NEW			NEW			NEW			NE			NEW
4.	Net premiums	NEV			NEW		NEW			NEW			NEW			NE			NEW
5.	Acquisitions and dispositions	NEV			NEW		NEW		Â	NEW			NEW			NE NE			NEW
6.	Interest accrued				NEW		NEW			NEW			NEW			NE			NEW
7.	Reserves released and expenses	NEV			NEW		NEW		T	NEW		\geq	NEW			NE			NEW
8.	Changes in actuarial assumptions and methodologies (includes loss recognition)				NEW		NEW			NEW			NEW			INE	v		INEVV
Э.	Foreign currency translation	NEV			NEW		NEW			NEW			NEW			NE			NEW
0.	Other	NEV			NEW		NEW			NEW			NEW			NE			NEW
11.	Future policy benefits (before Shadow accounting adjustments), end of period (sum of items 3 through 10)	NEV			NEW		NEW			NEW			NEW			NE	w		NEW
12.	ADD: Shadow accounting adjustments	NEV			NEW		NEW			NEW			NEW			NE			NEW
3.	Future policy benefits, end of period (sum of items 11 and 12)	NEV			NÈW		NEW			NEW			NEW			NE	w		NEW
.4.	LESS: Reinsurance recoverable	NEV	/		NEW		NEW			NEW	'		NEW			NE			NEW
15.	Net, Future policy benefits, end of period (item 13 minus item 14)	NEV			NEW		NEW			NEW			NEW			NE	W		NEW

Schedule IRC-I Insurance-Related Underwriting Act

Section II. Life and Health Underwriting

Part A-1 - Future policy benefits roll forward by li

				Annuities			Closed	d Block		Total	
		(Column I)	(Column J)	(Column K)	(Column L)	(Column M)	(Colu	mn N)	(Co	olumn O)	
		Fixed Deferred	Variable Deferre	d Life Contingent	Deposit-Type	Other Annuities	Regulato	ry Closed		Total	
		Annuities	Annuities	Payout Annuities	Contracts		Blo	ock			
	Dollar Amounts in Thousands	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil	Thou	Bil	Mil Thou	u
	Dollar Amounts in Thousands							MDRM	Bil	Mil Thou	1
16.	Liabilities excluded from future policy benefits roll										
	forward above:										
	a. Deferred profit on limited payment contracts							NEW			
	b. Short duration unearned premium reserve							NEW			
	·										
	c. In course of settlement / Incurred but not reported							NEW			
	d. Guarantee reserves							NEW			
	e. Embedded derivatives							NEW			
	f. Other							NEW			
	g. Total (sum of items 16.a through 16.f)							NEW			

Section II. Life and Health Underwriting

Part A-2 - Future policy benefits roll forward by line of business (Domestic / Group)

	1			Life								Accio	lent and	l Health				1
		(Column Term L	(Colui Varia Univer	ble/		umn C) ole Life	(Colum Other		(Colu Short Accide Hea	Term nt and	Lo	olumn ng-Ter isabilit	m L	(Columr ong-Term		Othe Term	umn H) r Long- Accident Health	
	Dollar Amounts in Thousands	Bil Mil		il Thou		Vil Thou				il Thou		Mil	Thou E	Bil Mil			Ail Thou	1
1.	Future policy benefits, end of previous calendar year	NEW	NE			NEW	NEV		NI			NEW		NEW			IEW	-
2.	LESS: Shadow accounting adjustments, end of previous calendar year	NEW	NE			NEW	NEV		NI			NEW		NEW			IEW	
3.	Future policy benefits (before Shadow accounting adjustments), end of previous calendar year (item 1 minus item 2)	NEW				NEW	NEV		N			NEW		NEW			IEW	
4.	Net premiums	NEW	NE			NEW	NEV					NEW		NEW			IEW	-
5.	Acquisitions and dispositions	NEW	N			NEW	NEV					NEW		NEW			IEW]
6.	Interest accrued	NEW	NE	w	1	NEW	NEV	v	N	w		NEW		NEW	/	١	IEW	_
7.	Reserves released and expenses	NEW	 NE	w		NEW	NEV	v	NI	w		NEW		NEW	/	٢	IEW	
8.	Changes in actuarial assumptions and methodologies (includes loss recognition)	NEW	NE	W		NEW	S		NI	W		NEW		NEW	,		IEW	_
9.	Foreign currency translation	NEW	NE			NEW	NEV	v				NEW		NEW			IEW	-
10.	Other	NEW	NE			NEW	NEV		N			NEW		NEW			IEW	-
11.	Future policy benefits (before Shadow accounting adjustments), end of period (sum of items 3 through 10)																	
12.	ADD: Shadow accounting adjustments	NEW				NEW NEW	NEV					NEW		NEW			IEW	-
13.	Future policy benefits, end of period (sum of items 11 and 12)	NEW	NE			JEW	NEV					NEW		NEW			IEW	
14.	LESS: Reinsurance recoverable	NEW				NEW	NEV		N			NEW		NEW			IEW	-
15.	Net, Future policy benefits, end of period (item 13 less minus 14)																	1
16.	Dollar Amounts in Thousands Liabilities excluded from future policy benefits roll forward above:																	
	a. Deferred profit on limited payment contracts b. Short duration unearned premium reserve																	
	c. In course of settlement / Incurred but not reported d. Guarantee reserves e. Embedded derivatives f. Other																	
	g. Total (sum of items 16.a through 16.f)																	

Schedule IRC-I Insurance-Related Underwriting Activ

Section II. Life and Health Underwriting

Part A-2 - Future policy benefits roll forward by line

								А	nnuiti	es							c	losed	Block	T	Tota	al
		Fixe	Colum d Defe	erred	v	olumr 'ariab eferre	le	(C Life	olumr Contir ut Anr	K) Igent	Dep	olum oosit- ontra	Туре	•	olumn r Ann	M) Mities	(Colun	nn N) y Close	•	Colum Tota	in O)
						nnuiti																
	Dollar Amounts in Thousands	Bil	Mil NEW	Thou	Bil	Mil NEW	Thou	Bil	Mil	Thou	Bil	Mil NEW	Thou	Bil	Mil NEW	Thou	Bil	Mil	Thou	Bil	Mil NEV	Thou
1.	Future policy benefits, end of previous calendar year		NEW			NEW			INEV			NEW	V		INEV			INC	v			
2.	LESS: Shadow accounting adjustments, end of previous calendar year		NEW	_		NEW	1		NEW			NEW	v		NEW			NE	N		NEV	N
3.	Future policy benefits (before Shadow accounting adjustments), end of previous calendar year (item 1 minus item 2)		NEW			NEW			NEW			NEW			NEW			NE			NEV	
4.	Net premiums		NEW	1		NEW			NEW			NEW			NEW			NE NE			NEV	
5.	Acquisitions and dispositions		NEW	1		NEW			NEW			NEW			NEW			NE			NEV	
6.	Interest accrued		NEW	,		NEW			NEW			NEW			NEW			NE	N		NEV	N
7. 8.	Reserves released and expenses Changes in actuarial assumptions and methodologies		NEW	'		NEW			NEW			NEW	V		NEW			NE	V	Ŧ	NEV	Ň
<i>J</i> .	(includes loss recognition)		NEW	,		NEW	,		NEW			NEW	v		NEW			NE	N		NEV	N
).	Foreign currency translation		NEW	1		NEW	1		NEW			NEW	V		NEW			NE	N		NEV	N
).	Other	_	NEW	1		NEW			NEW			NEW	v		NEW	/		NE	N	_	NEV	N
1.	Future policy benefits (before Shadow accounting adjustments), end of period (sum of items 3 through 10)																					
2.	ADD: Shadow accounting adjustments		NEW			NEW			NEW			NEW			NEW			NE NE			NEV	
3.	Future policy benefits, end of period (sum of items 11 and 12)								NE V			NEW						INE			INC	
.4.	LESS: Reinsurance recoverable		NEW			NEW			NEW	1		NEW			NEW			NE'		+	NEV	
5.	Net, Future policy benefits, end of period (item 13 less minus 14)					NEW			NEW				V		NEW			INC	v			
	Dollar Amounts in Thousands																		MDR	M Bil	Mil	Thou
L6.	Liabilities excluded from future policy benefits roll forward above:																			-	_	1
	 a. Deferred profit on limited payment contracts b. Short duration unearned premium reserve 																		NEW			
	c. In course of settlement / Incurred but not reported d. Guarantee reserves																		NEW NEW		L	
	e. Embedded derivatives f. Other g. Total (sum of items 16.a through 16.f)																		NEW NEW			

Section II. Life and Health Underwriting

Part A-3 - Future policy benefits roll forward by line of business (International)

	ז			Lif	e			T	Ac	cident	and He	alth					Annuities			T	Clos	ed Block		Total	
		(Column /	'	-	mn B)		lumn C)		(Columr	'		Column E			olumn		(Column G)		(Column H)		•	olumn I)		Column J)	
		Short Durat		-	uration	-	Duration		ort Dur			g Durati			g Dura		Long Duration		ong Duratio		-	tory Closed		Total	
		Insurance	e	Insuranc	e - Fixed		urance - ariable		Insuran	ice	Ir	nsurance	2	Insura	ance -	Fixed	Insurance - Variable		Investment Contracts			Block			
						vc	inable										variable		contracts						
	Dellas Arrenata in Theorem	Bil Mil	Thou	Bil N	/il Thou	Bil	Mil Tho	ou Bil	Mil	Thou	Bil	Mil	Thou	Bil	N Ail	Thou	Bil Mil Th	ou Bi	MilT	hau	Bil	Mil Thou	Bil	Mil Th	
	Dollar Amounts in Thousands	NEW	mou		EW		NEW	Ju Bii	NEW		DII	NEW	mou		NEW	mou	NEW	ла ві	NEW	nou		NEW	DII	NEW	iou
1.	Future policy benefits, end of previous calendar year																								
2	LESS: Shadow accounting adjustments, end of previous	NEW		N	EW		NEW		NEW	/		NEW		-	NEW	1	NEW		NEW		<u> </u>	NEW	-	NEW	
	calendar year																								
		NEW	1	N	EW		NEW		NEW	/		NEW			NEW	1	NEW		NEW	_	<u> </u>	NEW	_	NEW	
3.	Future policy benefits (before Shadow accounting adjustments), end of previous calendar year (item 1 minus																	Ť							
	item 2)																								
		NEW		N	EW		NEW		NEW	1		NEW			NEW		NEW		NEW			NEW		NEW	
4.	Net premiums																								
		NEW		N	EW		NEW		NEW	1		NEW			NEW		NEW		NEW			NEW		NEW	
5.	Acquisitions and dispositions																						_		
~	Interact accrued	NEW		N	EW		NEW		NEW	/		NEW	-		NEW	r	NEW		NEW			NEW	_	NEW	
6.	Interest accrued	NEW		N	EW		NEW		NEW	/		NEW			NEW		NEW		NEW			NEW	_	NEW	_
7.	Reserves released and expenses																								
	· ·	NEW		N	EW		NEW		NEW			NEW			NEW		NEW		NEW			NEW		NEW	
8.	Changes in actuarial assumptions and methodologies (includes loss recognition)													2											
		NEW		N	EW		NEW		NEW			NEW			NEW		NEW		NEW			NEW		NEW	
9.	Foreign currency translation																								
		NEW		N	EW		NEW		NEW	/		NEW			NEW	r –	NEW		NEW			NEW	_	NEW	_
10.	Other .	NEW		N	EW		NEW		NEW	/		NEW			NEW		NEW		NEW			NEW	-	NEW	1
11	Future policy benefits (before Shadow accounting								INEV	<u> </u>		INEVV			INEVV	I									_
	adjustments), end of period (sum of items 3 through 10)																								
																									1
		NEW		N	EW		NEW		NEW	1		NEW			NEW		NEW		NEW			NEW		NEW	
12.	ADD: Shadow accounting adjustments																								1
		NEW		N	EW		NEW		NEW	/		NEW			NEW	r	NEW	_	NEW	_		NEW	_	NEW	
13.	Future policy benefits, end of period (sum of items 11 and 12)																								1
		NEW		N	EW		NEW		NEW	/		NEW			NEW		NEW		NEW			NEW		NEW	
14.	LESS: Reinsurance recoverable															[1
		NEW		N	EW	Ť	NEW		NEW	l i		NEW			NEW		NEW		NEW			NEW		NEW	
15.	Net, Future policy benefits, end of period (item 13 minus item 14)																								1
	Dollar Amounts in Thousands																					MDRN	/I Bil	Mil Th	iou
16.	Liabilities excluded from future policy benefits roll forward																								
	above: a. Deferred profit on limited payment contracts																					NEW		1	1
	b. Short duration unearned premium reserve																					NEW			1
																									٦Ť
	c. In course of settlement / Incurred but not reported																					NEW			1
	d. Guarantee reserves																					NEW			1
	e. Embedded derivatives																					NEW		\vdash	1
	f. Other g. Total (sum of items 16.a through 16.f)																					NEW		+	1
	g. Total (sum of items tota through toti)																					NEW	1		1

Section II. Life and Health Underwriting

Part B-1 - Policyholder account balances roll forward by line of business (Domestic / Individual)

					Life				Accident	and Health	
			olumn A) erm Life	V	column B) /ariable/ iversal Life	(Column C) Whole Life	(Column D) Other Life	(Column E) Short-Term Accident and Health	(Column F) Long-Term Disability	(Column G) Long-Term Care	(Column H) Other Long- Term Accident and Health
	Dollar Amounts in Thousands	Bil	Mil Thou	Bil	Mil Thou	Bil Mil Thou					Bil Mil Thou
1. Policył	holder account balances, end of previous calendar year		NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
2. Depos	sits		NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
3. Interes	est credited		NEW NEW		NEW	NEW	NEW	NEW NEW	NEW	NEW NEW	NEW NEW
4. Acquis	sitions and dispositions		NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
5. Deduc	ctions (e.g. fees, charges and expense loads)		NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
6. Accou	int value released for benefits		NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
7. Transf	fers from / to Separate Accounts		NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
8. Foreig	gn currency translation		NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
9. Other			NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
10. Policył throug	rholder account balances, end of period (sum of items 1 gh 9)										
11. LESS: F	Reinsurance recoverable		NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
	Policyholder account balances, end of period (item 10 s item 11)		NEW		NEW	NEW	NEW	NEW	NEW	NEW	NEW
forwar a. Une b. Pers c. Shou d. Emb e. Oth	Dollar Amounts in Thousands ities excluded from policyholder account balances roll rd above: userned revenue sistency bonus ort duration accrued experience refund bedded derivatives ner al (sum of items 13.a through 13.e)										

Schedule IRC-I Insurance-Related Underwriting Activities

Section II. Life and Health Underwriting

Part B-1 - Policyholder account balances roll forward by

								Α	nnuiti	ies							C	losed	Block	1	Tota	
		Fixe	Colun ed De Annui	ferred	, D	olum /ariat)eferr nnuit	ed	Life	olum Conti Payou Innuit	ngent ut	De	Colum posit- Contra	Туре		olumr er Anr	n M) nuities		Colum ulator Bloo	y Closed	(Co	olumr Tota	
	Dollar Amounts in Thousands	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou
1.	Policyholder account balances, end of previous calendar year		NEV	v		NEW	/		NEW	/		NEW			NEW	/		NE	N		NEW	
2.	Deposits		NEV			NEW			NEW			NEW			NEW			NEV			NEW	
3.	Interest credited		NEV NEV			NEW			NEW			NEW			NEW			NE			NEW	
4.	Acquisitions and dispositions		NEV	v		NEW	/		NEW	/		NEW	/		NEW			NEV	N		NEW	,
5. 5.	Deductions (e.g. fees, charges and expense loads) Account value released for benefits		NEV	v		NEW	/		NEW	/		NEW	/		NEW	/		NEV	N		NEW	1
7.	Transfers from / to Separate Accounts		NEV			NEW			NEW			NEW			NEW			NE			NEW	
8.	Foreign currency translation		NEV NEV			NEW			NEW			NEW			NEW			NE			NEW	
9.	Other		NEV	v		NEW	/		NEW	/		NEW			NEW	7		NE	N		NEW	1
.0.	Policyholder account balances, end of period (sum of items 1 through 9)		NEV	v		NEW			NEW	/		NEW			NEW			NEV	N		NEW	,
1.	LESS: Reinsurance recoverable		NEV			NEW			NEW			NEW			NEW			NEV			NEW	
.2.	Net, Policyholder account balances, end of period (item 10 minus item 11)																					
3.	Dollar Amounts in Thousands Liabilities excluded from policyholder account balances roll forward above:										_								MDRM	Bil	Mil	Thou
	a. Unearned revenue b. Persistency bonus													-					NEW NEW			
	c. Short duration accrued experience refund																		NEW			
	d. Embedded derivatives e. Other																		NEW NEW			
	f. Total (sum of items 13.a through 13.e)																		NEW			

Section II. Life and Health Underwriting

Part B-2 - Policyholder account balances roll forward by line of business (Domestic / Group)

					Lif	е								Acci	dent a	nd Hea	lth				٦
			lumn A) erm Life	Ň	column B) /ariable/ iversal Life		olumn C) /hole Life		lumn D) her Life	Sh	colum ort-To cident Healt	erm and	Lor	lumn 1g-Tei sabilit	m	(Coli Long-T			Oth Term	umn H) er Long- Accider Health	- nt
	Dollar Amounts in Thousands	Bil	Mil Thou	Bil	Mil Tho	u Bil	Mil Thou	Bil	Mil Thou	u Bil	Mil	Thou	Bil	Mil	Thou	Bil	/il	Thou	Bil	Mil Th	iou
1. Policyholder account balances	, end of previous calendar year		NEW		NEW		NEW		NEW		NEW	/		NEW			IEW			NEW	
2. Deposits			NEW		NEW		NEW		NEW		NEW			NEW			IEW			NEW	
3. Interest credited			NEW		NEW		NEW		NEW		NEW			NEW			IEW				╡
4. Acquisitions and dispositions			NEW		NEW		NEW		NEW		NEW			NEW			IEW			NEW	
5. Deductions (e.g. fees, charges			NEW		NEW		NEW		NEW		NEW			NEW			IEW			NEW	
 Account value released for ber Transfers from / to Separate A 			NEW	_	NEW		NEW		NEW		NEW	/		NEW		P	IEW			NEW	_
8. Foreign currency translation			NEW		NEW		NEW		NEW		NEW			NEW			IEW			NEW	
9. Other			NEW		NEW		NEW		NEW		NEW			NEW			IEW				
 Policyholder account balances through 9) 	, end of period (sum of items 1																				
11. LESS: Reinsurance recoverable			NEW		NEW		NEW		NEW		NEW			NEW			IEW			NEW	
12. Net, Policyholder account bala minus item 11)	nces, end of period (item 10		NEW		NEW		NEW		NEW		NEW	/		NEW		r	IEW			NEW	
 Liabilities excluded from policy forward above: Unearned revenue Persistency bonus Short duration accrued exped Embedded derivatives Other Total (sum of items 13.a thro 	rience refund																				

Schedule IRC-I Insurance-Related Underwriting Activities

Section II. Life and Health Underwriting

Part B-2 - Policyholder account balances roll forward by

				Annuities			Closed Block	Total
		(Column I)	(Column J)	(Column K)	(Column L) (Co	olumn M)	(Column N)	(Column O)
		Fixed Deferred	Variable	Life Contingent		r Annuities	Regulatory Closed	Total
		Annuities	Deferred	Payout	Contracts		Block	
			Annuities	Annuities				
	Dollar Amounts in Thousands	Bil Mil Thou	Bil Mil Thou			Mil Thou	Bil Mil Thou	Bil Mil Thou
		NEW	NEW	NEW	NEW	NEW	NEW	NEW
1.	Policyholder account balances, end of previous calendar year						•	
		NEW	NEW	NEW	NEW	NEW	NEW	NEW
2.	Deposits							
	- p	NEW	NEW	NEW	NEW	NEW	NEW	NEW
3.	Interest credited							
		NEW	NEW	NEW	NEW	NEW	NEW	NEW
4.	Acquisitions and dispositions							
		NEW	NEW	NEW	NEW	NEW	NEW	NEW
5.	Deductions (e.g. fees, charges and expense loads)							
~	Associate a la contra d'Associatione d'Associatione d'Associatione d'Associatione d'Associatione d'Associatione de la contra de	NEW	NEW	NEW	NEW	NEW	NEW	NEW
6.	Account value released for benefits	NEW	NEW			NICIAL		NEW
-	Transfers from / to Separate Accounts	NEW	NEW	NEW	NEW	NEW	NEW	NEW
7.	Transfers from / to separate Accounts	NEW	NEW	NEW	NEW	NEW	NEW	NEW
8.	Foreign currency translation							
0.		NEW	NEW	NEW	NEW	NEW	NEW	NEW
9.	Other							
		NEW	NEW	NEW	NEW	NEW	NEW	NEW
LO.	Policyholder account balances, end of period (sum of items 1							
	through 9)							
		NEW	NEW	NEW	NEW	NEW	NEW	NEW
11.	LESS: Reinsurance recoverable							
		NEW	NEW	NEW	NEW	NEW	NEW	NEW
12.								
	minus item 11)							
	Dollar Amounts in Thousands						MDRM	Bil Mil Thou
3.	Liabilities excluded from policyholder account balances roll						IVIDRIVI	Bil Will Thou
	forward above:							
	a. Unearned revenue						NEW	
	b. Persistency bonus						NEW	
	c. Short duration accrued experience refund						NEW	
	d. Embedded derivatives						NEW	
	e. Other						NEW	
	f. Total (sum of items 13.a through 13.e)							

Section III. Life and Health Underwriting Part B-3 - Policyholder account balances roll forward by line of business (International)

		Life		Accident a	and Health		Annuities		Closed Block	Total
	(Column A)	(Column B)	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)
	Short Duration	Long Duration	Long Duration	Short Duration	Long Duration	Long Duration	Long Duration	Long Duration -	Regulatory Closed	Total
	Insurance	Insurance - Fixed	Insurance -	Insurance	Insurance	Insurance - Fixed	Insurance -	Investment	Block	
			Variable				Variable	Contracts		
Dollar Amounts in Thousands	Bil Mil Th	ou Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Policyholder account balances, end of previous calendar year										
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Deposits										
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Interest credited										
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Acquisitions and dispositions										
Deductions (e.g. fees, charges and expense loads)	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Deductions (e.g. fees, charges and expense loads)										
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Account value released for benefits										
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Transfers from / to Separate Accounts										
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Foreign currency translation										
01	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Other	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	
with helds and a held and a first of the second	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Policyholder account balances, end of period (sum of items 1 through 9)										
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
LESS: Reinsurance recoverable										
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Net, Policyholder account balances, end of period (item 10 minus item 11)										
Dollar Amounts in Thousands									MDRM	Bil Mil Thou
Liabilities excluded from policyholder account balances roll										
forward above:										
a. Unearned revenue									NEW	
b. Persistency bonus									NEW	
c. Short duration accrued experience refund									NEW	
d. Embedded derivatives									NEW	
e. Other									NEW	
f. Total (sum of items 13.a through 13.e)									NEW	1 1 1

Section II. Life and Health Underwriting

Part C - Variable annuities

		(Column A) Account Value	!		(Colu Net Amou	mn B) Int at Risk			(Colur) Guarantee Accounted for	Reserves			(Colu Guarantee Accounted for		
	(1)	(2)	(3)		1)		2)		(1)	(2)			1)	(2	2)
	General	Separate	Total	Death I		0	Benefits		Benefits	Living Bene		Fair		Notional	
	Account	Account		(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)
Dollar Amounts in Thousands	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Gross Bil Mil Thou	Net Bil Mil Thou	Gross Bil Mil Thou	Net Bil Mil Thou	Gross Bil Mil Thou	Net Bil Mil Thou	Gross Bil Mil Thou Bil	Net Mil Thou	Gross Bil Mil Thou	Net Bil Mil Thou	Gross Bil Mil Thou	Net Bil Mil Thou
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
1. No Guarantees															
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
2. GMDB only															
3. GMDB and GMAB	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
3. GMDB and GMAB	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
4. GMDB and GMIB															
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
5. GMDB and GMWB															
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
GMDB and other living benefits	NEW	N.C.M.	NEW		NEW	NEW		NEW	NEW	NEW	NEW	NEW	NEW		N.C.M.
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Total variable annuities with guaranteed															
living benefits (sum of items 3 through 6)															
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
Total variable annuities (sum of items 1, 2 8. and 7)															
	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW	NEW
9. Total guarantee reserves															

Section II. Life and Health Underwriting

Part D - Closed Block

		D.1			ł
Dollar Amounts in Thousands	MDRM	Bil	Mil	Thou	
Assets:					
1. Investments	NEW				-
2. Other assets	NEW				2
3. Total assets (sum of items 1 and 2)	NEW				3
Liabilities:					
4. Future policy benefits	NEW				2
5. Policyholder account balances	NEW				5
6. Policyholders' dividends	NEW				6
7. Other liabilities	NEW				7
8. Total liabilities (sum of items 4 through 7)	NEW				8
Maximum Future Earnings from Closed Block:					
9.			~		
Excess closed block liabilities over assets (item 8 minus item 3)	NEW				9
10. Accumulated other comprehensive income (AOCI) related to					
unrealized investment gains (losses), net of tax	NEW				1
11. AOCI allocated to policyholders' dividends, net of tax	NEW				1
12. Total maximum future earnings from Closed Block (sum of items					1
9 through 11)	NEW				
. .	I				i

Section II. Life and Health Underwriting

Part E-1 - DAC and VOBA roll forward by line of business (Domestic)

							Life					T				Ac	cident a	and H	ealth					i i
			olumn A erm Life		v	olumr 'ariabl iversal	e/		olumn /hole L		lumn D) ner Life	s	Columi nort-Te cident	erm	Ĺ	Colum ong-T Disabi	erm		Column (g-Term (Oth	olumn ner Lor n Accio	ng-	
			•										Healt			1						d Heal		
	Dollar Amounts in Thousands	Bil	Mil	Thou	Bil		Thou	Bil		Thou	Mil Tho	J Bil		Thou	Bil	Mil		Bil	Mil 1	Thou	_	Mil	Thou	
1.	DAC and VOBA, end of previous calendar year		NEW			NEW			NEW		NEW	-	NEW			NE\	V		NEW		T	NEW		l l
1.	DAC and VODA, end of previous calendar year		NEW			NEW			NEW		NEW	-	NEW	1		NE\	v 🧲		NEW	-	<u> </u>	NEW		l l
2.	LESS: Shadow accounting adjustments, end of previous calendar year																							
			NEW			NEW			NEW		NEW		NEW	1		NEV	V		NEW			NEW		
3.	DAC and VOBA (before Shadow accounting adjustments), end of previous calendar year (item 1 minus item 2)																							
			NEW			NEW			NEW		NEW		NEW			NE\	v		NEW			NEW		
4.	Capitalization of acquisition expenses																			\square				1
_			NEW			NEW			NEW		NEW	_	NEW			NE\	V		NEW		— r	NEW		
5.	Acquisitions and dispositions		NEW			NEW			NEW		NEW	-	NEW			NEV			NEW			NEW		l l
6.	Interest accrued		INEVV			INEVV			INEV				INEV			INEX	<u> </u>		INEVV			INEW		l l
0.			NEW			NEW			NEW		NEW		NEW	r		NE\	v		NEW			NEW		l l
7.	Amortization - impact of assumption and experience unlocking and true-ups																							
			NEW			NEW			NEW		NEW		NEW			NE\	V		NEW		<u> </u>	NEW		
8.	Amortization - all other		NEW			NEW			NEW		NEW	_	NEW		-	NEV		$\mathbf{\nabla}$	NEW	\rightarrow		NEW		l l
9.	Write-off due to loss recognition testing		INEVV			INEVV			INE VV			-	INEV			INEN			INEVV			INEW		l l
5.	while on due to loss recognition resting		NEW			NEW			NEW		NEW		NEW			NE\	v		NEW			NEW		l l
10.	Foreign currency translation																		П	-		-		
			NEW			NEW			NEW		NEW		NEW			NE\	V		NEW			NEW		
11.	Other																							1
			NEW	1		NEW			NEW		NEW		NEW	1		NE\	v		NEW		— r	NEW		l l
12.	DAC and VOBA (before Shadow accounting adjustments), end of period (sum of items 3 through 11)																							
			NEW			NEW			NEW		NEW		NEW	1		NE\	v		NEW	-		NEW		
13.	Add: Shadow accounting adjustments																							
			NEW			NEW			NEW		NEW		NEW	r		NE\	v		NEW		<u> </u>	NEW		l l
14.	DAC and VOBA, end of period (sum of items 12 and 13)																							
	Dollar Amounts in Thousands			_			-	_											_	_				1
15.	Excluded from DAC and VOBA roll forward above a. Other																							

Schedule IRC-I Insurance-Related Underwriting Activities (in

Section II. Life and Health Underwriting

Part E-1 - DAC and VOBA roll forward by line of business (D

								A	nnui	ties							Cle	osed	Block		Tot	al
			olum d Def	nn I) ferred	•	olum /ariat			Colum Cont	ın K) ingent	•	Colum posit-	,		olumr r Anr	n M) nuities		olum lator	n N) / Closed	(C	olum Tot	nn O) :al
		А	nnuit	ties		Deferr Innuit				nuities	C	Contra	cts				-	Bloo				
	Dollar Amounts in Thousands	Bil		Thou	Bil		Thou	Bil		Thou	Bil		Thou	Bil		Thou	Bil	Mil		Bil		I Tho
1.	DAC and VOBA, end of previous calendar year		NEV	V		NEV	/		NEV	v		NEV	/		NEW	/		NE	N		NE	W
±.			NEV	v		NEV	/		NEV	N		NEV	/		NEW	1		NEV	N		NE	w
2.	LESS: Shadow accounting adjustments, end of previous calendar year																					
3.	DAC and VOBA (before Shadow accounting adjustments), end of		NEV	V		NEV	/		NEV	v		NEV	/		NEW	/		NEV	N		NE	w
3.	previous calendar year (item 1 minus item 2)																					
			NEV	v		NEV	/		NEV	N		NEV	/		NEW			NEV	N		NE	w
4.	Capitalization of acquisition expenses																		_			
F	Acquisitions and dispositions		NEV	V		NEV	/		NEV	v	<u> </u>	NEV	/	<u> </u>	NEW			NE	N		NE	w
5.	Acquisitions and dispositions		NEV	v		NEV	/		NEV	v		NEV	/		NEW	/		NEV	N	r	NE	w
6.	Interest accrued																					
_			NEV	V		NEV	/		NEV	v		NEV	<u> </u>		NEW	/		NE	N		NE	w
7.	Amortization - impact of assumption and experience unlocking and true-ups		NEV	V		NEV			NEV			NEV			NEW			NE	M		NE	W
8.	Amortization - all other		142.4												IL.							1
			NEV	V		NEV	/		NEV	N		NEV	/		NEW	1 - 7		NEV	N		NE	W
Э.	Write-off due to loss recognition testing																				L	
0.	Foreign currency translation	1	NEV	v		NEV	<u> </u>		NEV	V I		NEV	<u> </u>		NEW		1	NE			NE	w
			NEV	v		NEV	/		NEV	N		NEV	/		NEW	1		NEV	N		NE	w
1.	Other																					
2.	DAC and VOBA (before Shadow accounting adjustments), end of		NEV	V	-	NEV	/		NEV	N		NEV	/		NEW	/	- 1	NEV	N		NE	w
.2.	period (sum of items 3 through 11)																					
			NEV	v		NEV	/		NEV	N		NEV	/		NEW	1		NEV	N		NE	w
	Add: Shadow accounting adjustments											_										
3.	Add. Shadow accounting adjustments		NEV	V		NEV	1		NEV	N		NEV	/	_	NEW	/	-	NE	N		NE	w
			142.4																			
	DAC and VOBA, end of period (sum of items 12 and 13)																					
.3. .4.	DAC and VOBA, end of period (sum of items 12 and 13)																			0.1		1 71.1
																			MDRM	Bil	Mil	I Tho

Section II. Life and Health Underwriting

Part E-2 - DAC and VOBA roll forward by line of business (International)

				I	.ife			1	Accident	and H	ealth		1			Annuities			Clo	sed Block		Total
		(Co	umn A)	(Co	lumn B)		olumn C)		olumn D)		(Col	umn E)	(0	Column F)		(Column G)	(C	olumn H)	(0	Column I)	(C	olumn J)
		Short	Duration		Duration		g Duration		t Duration		Long	Duration		g Duration		ong Duration		g Duration	Regu	latory Closed		Total
		Ins	urance	Insura	nce - Fixed		urance -	In	surance		Insu	urance	Insur	ance - Fixe	ed I	nsurance -		vestment		Block		
						v	ariable									Variable	C	ontracts				
	Dollar Amounts in Thousands	Bil	Mil Thou		Mil Thou		Mil Thou	Bil	Mil 1	Гhou		Mil Thou	Bil	Mil Th	ou Bil	Mil Thou	Bil		Bil	Mil Thou	Bil	Mil Tho
			NEW		NEW		NEW		NEW		N	IEW		NEW		NEW		NEW		NEW		NEW
1.	DAC and VOBA, end of previous calendar year		NEW		NEW		NEW		NEW			IEW		NEW		NEW		NEW		NEW		NEW
2	LESS: Shadow accounting adjustments, end of previous calendar		NEVV	1	NEW	1	INEVV		INE VV					INEW		INEVV	-	INEVV		INEVV		INEVV
2.	year												Y									
	ycui		NEW		NEW	1	NEW		NEW			IEW		NEW		NEW		NEW		NEW		NEW
3.	DAC and VOBA (before Shadow accounting adjustments), end of previous calendar year (item 1 minus item 2)																					
			NEW		NEW	<u> </u>	NEW		NEW			IEW	Ê	NEW		NEW	r	NEW		NEW		NEW
4.	Capitalization of acquisition expenses																					
			NEW		NEW		NEW		NEW		N	IEW		NEW		NEW		NEW		NEW		NEW
5.	Acquisitions and dispositions																					
-			NEW		NEW	⊢ .	NEW	<u> </u>	NEW	_	1	IEW		NEW	_	NEW		NEW	ļ,	NEW		NEW
6.	Interest accrued		NEW				NEW		NEW		_	IEW		NEW						N/FN/		
7	Amortization - impact of assumption and experience unlocking		NEW	ſ	NEW	l I	NEW		NEW		r	IEW I		NEW	-	NEW		NEW		NEW		NEW
7.	and true-ups		NEW		NEW		NEW		NEW			IEW		NEW		NEW		NEW		NEW		NEW
8.	Amortization - all other					1					Í											
			NEW		NEW		NEW		NEW	>	١	IEW		NEW		NEW		NEW		NEW		NEW
9.	Write-off due to loss recognition testing										/											
			NEW		NEW		NEW		NEW		N	IEW		NEW		NEW		NEW		NEW		NEW
10.	Foreign currency translation																					
			NEW		NEW		NEW		NEW		1	IEW		NEW		NEW		NEW		NEW		NEW
11.	Other						NEW							NEW	_			NEW				
12.	DAC and VOBA (before Shadow accounting adjustments), end of period (sum of items 3 through 11)		NEW		NEW		NEW		NEW		r	IEW		NEW		NEW		NEW		NEW		NEW
			NEW		NEW		NEW		NEW		N	IEW		NEW		NEW		NEW		NEW		NEW
13.	Add: Shadow accounting adjustments										T.						1					
			NEW		NEW		NEW		NEW		N	IEW		NEW		NEW		NEW		NEW		NEW
14.	DAC and VOBA, end of period (sum of items 12 and 13)																					
	Dollar Amounts in Thousands																			MDRM	Bil	Mil Tho
15.	Excluded from DAC and VOBA roll forward above																					
	a. Other		1					1	1									1		NEW		

Section III. Reinsurance assets

			sura	mn A) nce Ass orted		С	•	umn B eral He	,	Reir	isura	umn C) nce De ssets			•	ımn D) ge-offs		
	Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	
1.	Total reinsurers	NEW				NEW				NEW				NEW				1.
2.	Individual reinsurer amount representing in excess of five percent of total reinsurance recoverable assets																	
	(a) TEXT	NEW				NEW				NEW								2.a
	(b) TEXT	NEW				NEW				NEW								2.b
	(c) TEXT	NEW				NEW				NEW								2.c

Schedule IRC-L Derivatives and Off-Balance-Sheet Items

Report only transactions with nonrelated institutions

						(Colur	mn B)			(Colur	nn C)			(Colun	nn D)]				
				mn A)	For	-	xchar	nge	Equ		erivati	ve	Comr			Other					
	Dollar Amounts in Thousands	-		e Contracts		Cont			1	Contr		_		Contr		-					
1	Derivatives Position Indicators	Tril	Bil	Mil Thou	Tril	Bil	Mil	Thou	Tril	Bil	Mil	Thou	Tril	Bil	IVIII	Thou					
1.	Gross amounts (e.g., notional amounts) (for each column, sum of items 1.a through																				
	1.e must equal sum of items 2 and 3):																				
	i.e must equal sum of items 2 and 5).																				
			внск	8693		внск	8694			внск	8695			внск	8696						
	a. Futures contracts																1.a				
			внск	8697		внск	8698			внск	8699			внск	8700						
	b. Forwards contracts																1.b				
	c. Exchange-traded option contracts:		внск	8701		внск	8702			внск	8703			внск	8704						
	(1) Written options																1.c.(1)				
			внск	8705		внск	8706			внск	8707			внск	8708						
	(2) Purchased options																1.c.(2)				
	d. Over-the-counter option contracts:																				
	(1) Written options		BHCK	8709		BHCK	8710			BHCK	8711			внск	8712	-					
			DUC	074.2		DUC	0744			DUC	0765			DUC	0746	<u> </u>	1.d.(1)				
	(2) Purchased options	┝──┐	внск	8713		BHCK	8/14			BHCK	8715			BHCK	8716		1				
	- Current		DUCK	2450		DUCK	2026			DUCK	0740			DUCK	0720		1.d.(2)				
	e. Swaps		BHCK	3450		BHCK	3826			внск	8719			BHCK	8720		1.e				
				A126		внск	A127			внск	8772			внск	977/		1.e				
2	Total gross notional amount of derivative		BIICK	A120		DITCK	AIZ/			BIICK	0723			BIICK	0724		· ·				
2.	contracts held for trading																2.				
			внск	8725		внск	8726			внск	8727			внск	8728						
3.	Total gross notional amount of derivative											/									
	contracts held for purposes other than																				
	trading																3.				
4.	Gross fair values of derivative contracts:																				
	a. Contracts held for trading:		внск	8733		внск	8734			внск	8735			BHCK	8736						
	(1) Gross positive fair values																4.a.(1)				
			внск	8737		внск	8738			BHCK	8739			BHCK	8740						
	(2) Gross negative fair values								r								4.a.(2)				
	b. Contracts held for purposes other than																				
	trading:		внск	8741		внск	8742			внск	8743			BHCK	8744	-					
	(1) Gross positive fair values			0745		DUCK	0746			DUCK	0747			DUCK	0740		4.b.(1)				
	(2) Create repetition fails us have		внск	8745		внск	8746			BHCK	8/4/			BHCK	8748		4 10 (2)				
	(2) Gross negative fair values																4.b.(2)				
			Colur	mn A)		(Colur	mn B)	-		(Colur	mn ()			(Colun	nn D)		((`olur	nn E)		1
				Securities			Finan				Funds					iments	Corpo				1
		Durik	Firi		-		intors			leage	i unus		50000		, cin	interies	Other				1
																					1
	Dollar Amounts in Thousands	внск	Bil	Mil Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	1
5.	Over-the-counter derivatives:																				l
	a. Net current credit exposure	G418			G419				G420				G421				G422				5.a
	b. Fair value of collateral:																				1
	(1) Cash - U.S. dollar	G423			G424				G425				G426				G427				5.b.(1)
	(2) Cash- Other currencies	G428			G429				G430				G431				G432				5.b.(2)
	(3) U.S. Treasury securities	G433			G434				G435				G436			L	G437				5.b.(3)
	(4) U.S. government agency and U.S.																				l
	government-sponsored agency debt	G438			G439				G440				G441				G442				
	securities	C (1)							C 4				<i></i>				C				5.b.(4)
	(5) Corporate bonds	G443			G444				G445				G446				G447	\vdash			5.b.(5)
	(6) Equity securities	G448			G449				G450				G451				G452				5.b.(6)
	(7) All other collateral	G453			G454				G455				G456				G457				5.b.(7)
	(8) Total fair value of collateral (sum of items 5.b.(1) through 5.b.(7))	G458			G459				G460				G461				G462				5 h (9)
	items 3.0.(1) though 3.0.(7))							I								1	I	I			5.b.(8)

Schedule IRC-L Derivatives and Off-Balance Sheet Items

Report only transactions with nonrelated institutions

	(Gross I	mn A) Positive /alues	2	G	ross N	mn B) Iegativ 'alues	e	Nonp	(Colur perforr Adjust	nance	Risk	
Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	
Embedded derivatives:							-						
a. Net embedded derivatives within asset host contracts:			1	1			-	1		1	1		
Ceded guaranteed minimum benefits	NEW				NEW				NEW				6.
(2) Other ceded reinsurance	NEW				NEW				NEW				6.
(3) Options embedded in debt or equity securities	NEW				NEW				NEW				6.
(4) Other	NEW				NEW				NEW				6.
b. Net embedded derivatives within liability host contracts:			1	1			-			1	1	1	
(1) Guaranteed minimum benefits	NEW				NEW				NEW				6.
(2) Guaranteed minimum benefits assumed	NEW				NEW				NEW				6.
(3) Other reinsurance assumed	NEW				NEW				NEW				6.
(4) Other	NEW				NEW				NEW				6.
		(Colu	mn A)			(Colu	mn B)						
	S	•	, otectio	n	Purc	•	Protec	tion					
Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou					
Credit derivatives:													
a. Notional amounts:													
(1) Credit default swaps	C968				C969				7.a.(1)				
(2) Total return swaps	C970				C971	<u> </u>			7.a.(2)				
(3) Credit options	C972				C973	/			7.a.(3)				
(4) Other credit derivatives	C974				C975				7.a.(4)				
()				ļ					- ()				
b. Gross fair values:													
(1) Gross positive fair value	C219				C221				7.b.(1)				
(2) Gross negative fair value	C220				C222				7.b.(2)				
						<u> </u>			. ,				
					Rem	aining	matu	rity of:					
		(Colu	mn A)			-	mn B)			(Colur	nn C)		
	0	ne yea	ar or le	SS	Over	One Y	ear Thi	ough	0	ver Fiv	e Year	s	
						Five '	Years						
Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	
c. Notional amounts by remaining maturity:													
(1) Sold credit protection:													
(a) Investment grade	G406				G407				G408				7.c.
(b) Subinvestment grade	G409				G410				G411				7.c.
(2) Purchased credit protection:													
(a) Investment grade	G412				G413				G414		1		7.c.
(b) Subinvestment grade	G415				G416				G417				7.c.

Schedule IRC-L Derivatives and Off-Balance Sheet Items

Report only transactions with nonrelated institutions

Dollar Amounts in Thousand	s MDRM	Bil	Mil	Thou	
8. Spot foreign exchange contracts	8765				8.
9. Unused commitments(report only the unused portions of commitments that an	re				
fee paid or otherwise legally binding):			1	•	
a. Revolving, open-end loans secured by 1-4 family residential properties (e.g. home equity lines)	3814				9.a
b. Commitments to fund commercial real estate, construction, and land development loans secured by real estate	3816				9.b
c. Commitments to fund commercial real estate, construction, and land development loans NOT secured by real estate	6550				9.c
d. Other unused commitments	NEW				9.d
10. Letters of credit and foreign office guarantees	NEW				10.
11. Securities lent	3433				11.
12. Securities borrowed	3432				12.
13. All other off-balance-sheet items (exclude derivatives) (include in item 13 the			r		13.
aggregate amount of all other-balance-sheet items that individually exceed 10					
percent of Schedule IR-C, item 38(a) "Total equity capital" . Itemize and	3430				
describe in items 13(a) through 13(f) only amounts that exceed 25 percent of					
Schedule IR-C, item 38.a)					
a. Commitments to purchase when-issued securities	3434				13.a
b. Commitments to sell when-issued securities	3435				13.b
c. TEXT 6561	6561				13.c
d. TEXT 6562	6562				13.d
e. TEXT 6568	6568				13.e
f. TEXT 6586	6586				13.f

Schedule IRC-M Memoranda

	Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou	1
Asse	ets:					
1. (Other assets acquired in satisfaction of debts previously contracted	6557				1.
	Securities purchased under agreements to resell offset against securities sold under	A288				
	agreements to repurchase on Schedule IRC					2.
-	Net deferred tax assets	2148				3.
	Deferred policy acquisition costs	NEW				4
	Value of business acquired	NEW				5.
6. I	Deferred sales inducements	NEW				6.
7. I	ntangible assets other than goodwill:			-		
â	a. Mortgage servicing assets	3164				7.a
	(1) Estimated fair value of mortgage servicing assets	6438				7.a.(1)
ł	o. All other identifiable intangible assets	5507				7.b
	ilities: Net deferred tax liabilities	3049			1	8.
	Other borrowed money:	5049		1	L	0.
	a. Commercial paper	2309	l –	1	Γ	9.a
		2309				9.b
	b. Other borrowed money with a remaining maturity of one year or less					
(c. Other borrowed money with a remaining maturity of more than one year	2333		<u> </u>		9.c
Gen	eral:					
10. j	Has the Reporter entered into a business combination during the calendar year that					1
	was accounted for by the purchase method of accounting? (Enter "1" for Yes; enter	C251				1
	'0" for No.)	0201				10.
	Has the Reporter restated its financial statements during the last quarter as a result					10.
	of new or revised Statements of Financial Accounting Standards? (Enter "1" for Yes;	6689				1
	enter "0" for No.)	0005				11.
	Have all changes in investments and activities been reported to the Federal Reserve					11.
	on the Report of Changes in Organizational Structure (FR Y–10)? Reporters must not					1
		6416				1
	eave blank or enter "N/A". The Reporter must enter "1" for yes and for no changes	6416				1
	to report; or enter "0" for no. If the answer is to this question is no, complete the FR					12
						12
	Does the Reporter sell private label or third-party mutual funds and annuities?	B569				
	(Enter "1" for Yes; enter "0" for No.)					13.
	Assets under management in proprietary mutual funds and annuities	B570				14.

Schedule IRC-V Variable Interest Entities

			(Column A) (Column B) (Column C) uritization Vehicles ABCP Conduits Other VIEs										
	Dollar Amount in Thousands	MDRM	Bil	Mil	Thou	MDRM	Bil	Mil	Thou	MDRM	Bil	Mil	Thou
1.													
	Assets of consolidated variable interest entities (VIEs) that can be												
	used only to settle obligations of the consolidated VIEs:												
	a. Fixed maturity securities	NEW				NEW				NEW			
	b. Equity securities	NEW				NEW				NEW			
	c. Trading assets (other than derivatives)	K003				K004				K005			
	d. Derivative trading assets	K006				K007				K008			
	e. Loans and leases held for sale	J993				J994				J995			
	f. Loans and leases, net of unearned income	J996				J997				J998			
	g. Less: Allowance for loans and lease losses	J999				K001				K002			
	h. Securities purchased under agreements to resell	J990				J991				J992			
	i. Cash and cash equivalents	NEW				NEW				NEW			
	j. Other assets	K012				K013				K014			
2.	Liabilities of consolidated VIEs for which creditors do not have												
	recourse to general credit of the Reporter:												
	a. Securities sold under agreements to repurchase	K015				K016				K017			
	b. Derivative trading liabilities	K018				K019				К020			
	c. Commercial paper	K021				K022				K023			
	d. Other borrowed money (exclude commercial paper)	K024				K025				K026			
	e. Other liabilities	K027				K028				K029			
3.	All other assets of consolidated VIEs (not included in items 1.a through 1.j above)	к030				K031				K032			
4.	All other liabilities of consolidated VIEs (not included in items 2.a through 2.e above)	K033				К034				к035			

Notes to the Balance Sheet

Enter in the lines provided below any additional information on specific line items on the balance sheet or its supporting schedules that the Reporter wishes to explain, that has been separately disclosed in the Reporter's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the SEC. Also include any transactions which previously would have appeared as footnotes to Schedules IRC through IRC-V.

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

						1
	TEXT	Dollar Amounts in Thousands	XXXX	Bil Mi	Thou	
1.	K141					
			K141			1.
2.	5357					
			5357			2.
3.	5358					
			5358			3.
4.	5359					
			5359			4.
5.	5360					
			5360			5.
6.	B027					
			B027			6.
						-