

Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations

Legal Name of Foreign Subsidiary (TEXT 9012)

(Mailing Address of Foreign Subsidiary) Street / P.O. Box (TEXT 9013)

If the name of the foreign subsidiary has changed since the previous FR 2314 was filed with the Federal Reserve, indicate the former name of the company. (TEXT 9023)

City (TEXT 9024)

Country (TEXT 9005)

Schedule IS—Income Statement (calendar year-to-date)

	Dollar Amounts in Thousands				
	SUBI	Bil	Mil	Thou	
1. Interest income:					
a. Interest and fee income from nonrelated organizations	A028				1.a.
b. Interest and fee income from related organizations	A029				1.b.
c. Total interest income (sum of items 1.a and 1.b).....	4107				1.c.
2. Interest expense:					
a. Interest expense pertaining to nonrelated organizations.....	A030				2.a.
b. Interest expense pertaining to related organizations.....	A031				2.b.
c. Total interest expense (sum of items 2.a and 2.b).....	4073				2.c.
3. Net interest income (item 1.c minus item 2.c)	4074				3.
4. Provision for loan and lease losses (must equal Schedule IS-B, item 4).....	4230				4.
5. Noninterest income:					
a. From nonrelated organizations:					
(1) Income from fiduciary activities.....	4070				5.a.(1)
(2) Service charges on deposit accounts	4080				5.a.(2)
(3) Trading revenue.....	A220				5.a.(3)
(4) Investment banking, advisory, brokerage, and underwriting fees and commissions	B490				5.a.(4)
(5) Venture capital revenue	B491				5.a.(5)
(6) Net servicing fees	B492				5.a.(6)
(7) Net securitization income.....	B493				5.a.(7)
(8) Insurance commissions and fees.....	B494				5.a.(8)
(9) Fees and commissions from annuity sales	C887				5.a.(9)
(10) Other noninterest income.....	B497				5.a.(10)
b. From related organizations.....	4619				5.b.
c. Total noninterest income (sum of items 5.a.(1) through 5.a.(10) and 5.b).....	4079				5.c.
6. Realized gains (losses) on securities not held in trading accounts.....	4091				6.
7. Noninterest expense:					
a. Pertaining to nonrelated organizations.....	A034				7.a.
b. Pertaining to related organizations.....	C376				7.b.
c. Total noninterest expense (sum of items 7.a and 7.b).....	4093				7.c.
8. Income (loss) before extraordinary items and other adjustments (sum of items 3, 5.c, and 6, minus items 4 and 7.c).....	3631				8.
9. Applicable income taxes (benefits) (estimated)	4302				9.
10. Extraordinary items, net of applicable income taxes.....	4320				10.
11. Equity in undistributed income (loss) of subsidiary(s)	3147				11.
12. Net income (loss) (sum of items 8, 10, and 11 minus item 9)	4340				12.

MEMORANDA

Dollar Amounts in Thousands

Memorandum item 1 is to be completed by nonbank subsidiaries that are required to complete Schedule BS-A, Memorandum items 1.b and 1.c.

1. Noncash income from negative amortization on closed-end loans secured by 1–4 family residential properties (included in Schedule IS, item 1.a)

SUBI	Bil	Mil	Thou
F228			

M.1.

Memorandum item 2 is to be completed by subsidiaries that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

2. Net change in fair values of financial instruments accounted for under a fair value option

(included in items 5.a.(3), 5.a.(6), 5.a.(10) and 5.b. above)

F229			
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M.2.

Schedule BS-A—Loans and Lease Financing Receivables
(exclude balances with related institutions)

Dollar Amounts in Thousands					SUBC	Bil	Mil	Thou	
1. Loans secured by real estate.....					1410				1.
2. Loans to depository institutions.....					3622				2.
3. Commercial and industrial loans.....					3623				3.
4. Loans to individuals for personal, household, and other personal expenditures.....					1975				4.
5. All other loans and lease financing receivables.....					A017				5.
6. Total loans and lease financing receivables (sum of items 1 through 5 above) (must equal Schedule BS, item 3.a).....					subt				6.
					2122				
7. Past due and nonaccrual loans and leases:					SUBC				
a. Loans and leases past due 30 through 89 days.....					1406				7.a.
b. Loans and leases past due 90 days or more.....					1407				7.b.
c. Nonaccrual loans and leases.....					1403				7.c.
d. Restructured loans and leases (included in items 7.a through 7.c above).....					A018				7.d.

Loans restructured in troubled debt restructurings

MEMORANDA

Dollar Amounts in Thousands					SUBC	Bil	Mil	Thou	
1. Closed-end loans with negative amortization features secured by 1–4 family residential properties:									
<i>Memorandum item 1.a is to be completed by all nonbank subsidiaries</i>									
a. Total carrying amount of closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule BS-A, item 1).....					F230				M.1.a.
<i>Memoranda items 1.b and 1.c are to be completed by nonbank subsidiaries that had closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule BS-A, item 1) as of December 31, 2009, in excess of 5 percent of total loans and leases, net of unearned income (as reported in Schedule BS-A, item 6)</i>									
b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1–4 family residential properties.....					F231				M.1.b.
c. Total amount of negative amortization on closed-end loans secured by 1–4 family residential properties included in the carrying amount reported in Memorandum item 1.a above.....					F232				M.1.c.