

Name of Reporting Organization

All Report of Income schedules are to be reported on a calendar year-to-date basis in thousands of dollars.

Schedule RI—Income Statement

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

	Dollar Amount in Thousands				
	RIAD	Bil	Mil	Thou	
1. Interest income:					
a. Interest and fee income from nonrelated organizations:					
(1) Interest and fees on loans and lease financing receivables.....	4094				1.a.(1)
(2) Interest on balances due from depository institutions.....	4115				1.a.(2)
(3) Interest income from federal funds sold and securities purchased under agreements to resell.....	4020				1.a.(3)
(4) Interest on bonds, notes, and debentures, and dividends on stock.....	A315				1.a.(4)
(5) Interest income and dividends from assets held in trading accounts.....	8622				1.a.(5)
b. Interest income from claims on related organizations.....	4028				1.b.
c. Total interest income (sum of items 1.a.(1) through 1.b.).....	4107				1.c.
2. Interest expense:					
a. Interest expense pertaining to nonrelated organizations.....	5466				2.a.
b. Interest expense pertaining to related organizations.....	4126				2.b.
c. Total interest expense (sum of items 2.a and 2.b.).....	4073				2.c.
3. Net interest income (item 1.c less item 2.c).....	4074				3.
4. Provisions:					
a. Provision for loan and lease losses (must equal Schedule RI-B, item 3, column A).....	4230				4.a.
b. Provision for allocated transfer risk (must equal Schedule RI-B, item 3, column B).....	4243				4.b.
5. Noninterest income:					
a. From nonrelated organizations:					
(1) Equity in undistributed earnings of nonrelated organizations.....	4199				5.a.(1)
(2) Net gain (loss) on foreign exchange transactions.....	4075				5.a.(2)
(3) Income from fiduciary activities.....	4070				5.a.(3)
(4) Gains (losses) and fees from trading assets and liabilities.....	4077				5.a.(4)
(5) Other commissions, fees, etc.	4090				5.a.(5)
(6) Other.....	4101				5.a.(6)
b. From related organizations.....	4619				5.b.
c. Total noninterest income (sum of items 5.a.(1) through 5.b.).....	4079				5.c.
6. Realized gains (losses) on securities not held in trading accounts.....	4091				6.
7. Noninterest expense:					
a. Pertaining to nonrelated organizations:					
(1) Salaries and employee benefits.....	4135				7.a.(1)
(2) Expenses of premises and fixed assets (net of rental income).....	4217				7.a.(2)
(3) Other noninterest expense.....	4092				7.a.(3)
b. Pertaining to related organizations.....	4127				7.b.
c. Total noninterest expense (sum of items 7.a.(1) through 7.b.).....	4093				7.c.
8. Income (loss) before income taxes and extraordinary items (item 3 plus or minus items 4.a and 4.b, 5.c, 6, and 7.c).....	4301				8.
9. Applicable income taxes (on item 8).....	4302				9.
10. Income (loss) before extraordinary items.....	4300				10.
11. Extraordinary items, net of tax effect.....	4320				11.
12. Net income (loss) (item 10 plus 11) (must equal Schedule RI-A, item 2).....	4340				12.

MEMORANDUM

Memorandum item 1 is to be completed by corporations that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

1. Net change in fair values of financial instruments accounted for under a fair value option (included in item 5.a.(6) above).....	F229				M.1.
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items

and 5.b.

Name of Reporting Organization _____

Schedule RC-M—Claims on and Liabilities to Related Organizations

This schedule must be completed by **all** Edge corporations and **all** agreement corporations.

Dollar Amount in Thousands	Dollar Amount in Thousands								
	A. Gross due from				B. Gross due to				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
1. Related organizations domiciled in the United States (including related IBFs):									
a. U.S. offices of parent bank and other related U.S. banks	A563				A583				1.a.
b. U.S. offices of other related organizations.....	3042				3041				1.b.
2. Related organizations domiciled outside the United States:									
a. Non-U.S. offices of parent bank and other related U.S. banks.....	A576				A588				2.a.
b. Non-U.S. offices of other related organizations.....	3048				3047				2.b.
3. TOTAL (sum of items 1.a through 2.b)	3002				3001				3.
4. Total loans participated to related organizations (and not included in item 3 above).....	3050								4.
MEMORANDUM									
1. Amount of equity investments in related organizations (included in item 3, column A above)	3052								M.1.

Schedule RC-N—Past Due and Nonaccrual Loans, Leases, and Other Assets

This schedule must be completed by **all** Edge corporations and **all** agreement corporations.

Dollar Amount in Thousands	RCFD	Bil	Mil	Thou	
1. Past due 30–89 days and still accruing.....	1406				1.
2. Past due 90 days or more and still accruing	1407				2.
3. Nonaccrual	1403				3.
4. Total (sum of items 1 through 3).....	1477				4.
MEMORANDUM					
1. Restructured loans and leases included in item 4 above.....	6916				M.1.

Loans restructured in troubled debt restructurings

Schedule RC-R—Regulatory Capital

This schedule must be completed **only** by banking Edge corporations and banking agreement corporations.

Dollar Amount in Thousands	RCFD	Bil	Mil	Thou	
1. Tier 1 capital allowable under the risk-based capital guidelines	8274				1.
2. Tier 2 capital allowable under the risk-based capital guidelines	8275				2.
3. Subordinated debt allowable as Tier 2 (i.e., weighted average maturity of at least 5 years included in item 2 above)	3785				3.
4. Total qualifying capital (i.e., Tier 1 and Tier 2 capital) allowable under the risk-based capital guidelines (sum of 1. and 2. above)	3792				4.
5. Total risk-weighted assets and credit equivalent amounts of off-balance sheet items	8276				5.
6. Credit equivalent amounts of off-balance sheet items included in item 5 above.....	8277				6.