FR Y-14Q Schedule C.3 – Regulatory Capital Instruments Issuances During Quarter

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
	CUSIP or unique identifier provided by BHC	Instrument type	Is issuance result of conversion?	If conversion, indicate CUSIP of original instrument	Date of issuance (mm/dd/yyyy)*	General risk based capital rules treatment	Revised regulatory capital rule (July 2013) treatment	Cumulative / noncumulative	Notional amount transacted ($Millions)	Regulatory capital amount transacted ($Millions)	Perpetual / dated	If dated, date of maturity (mm/dd/yyyy)*	Issuer call	If callable, optional call date (mm/dd/yyyy)*
1														
2														
3														
4														
5														
6														
7														
8														
9														
10														
11														

A	P	Q	R	S	T	U	V	W	X	Y	Z	AA	BB	CC
	Fixed, floating, fixed-to-floating, or step-up	Coupon / dividend rate at issuance (bps)	Index at issuance	Spread over index at issuance (bps)	If Fixed-to-Floating or Step-up, date at which coupon terms change (mm/dd/yyyy)	Coupon /dividend rate when terms change (bps)	Index when terms change	Spread over index when terms change (bps)	Existence of step up or other incentive to redeem	Convertible / non-convertible	If convertible, mandatory or optional conversion?	If convertible, specify instrument type into which it will convert	Currency denomination of the instrument	Comments
1														
2														
3														
4														
5														
6														
7														
8														
9														
10														
11														