FR Y-14Q Schedule C.3 – Regulatory Capital Instruments Issuances During Quarter

A	B	C	D	E	F	G	H	I	J	K	L	M
	CUSIP or unique identifier provided by BHC	Instrument type	Is issuance result of conversion?	If conversion, indicate CUSIP of original instrument	Date of issuance (mm/dd/yyyy)*	General risk based capital rules treatment	Revised regulatory capital rule (July 2013) treatment	Cumulative / noncumulative	Notional amount transacted ($Millions)	Regulatory capital amount transacted ($Millions)	Perpetual / dated	If dated, date of maturity (mm/dd/yyyy)*
1												
2												
3												
4												
5												
6												
7												
8												
9												
10												
11												

A	N	O	P	Q	R	S	T	U	V	W	X
	Issuer call	If callable, optional call date (mm/dd/yyyy)*	Fixed / floating	Coupon / dividend rate (bps)	Index	Spread over index (bps)	Existence of step up or other incentive to redeem	Convertible / non-convertible	If convertible, mandatory or optional conversion?	If convertible, specify instrument type into which it will convert	Comments
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											
11											

A	Y	Z	AA	BB	CC	DD	EE	FF	GG	HH	II	JJ	KK	LL
	Carrying Value ($Millions)	Unamortized discounts, premiums, and fees as of quarter end ($Millions)	Fair value of associated swaps ($Millions)	Associated Interest Rate Swap Issue Date (mm/dd/yyyy)	Associated Interest Rate Swap maturity date (mm/dd/yyyy)	Notional Amount of Associated Interest Rate Swap ($Millions)	Associated Interest Rate Swap Fixed Payment Rate (bps)	Associated Interest Rate Swap Floating Payment Index	Associated Interest Rate Swap Floating Payment Spread (bps)	Currency denomination of security	Currency of Foreign Exchange Swap Payment	Notional Amount of Foreign Exchange Swap ($Millions)	Exchange Rate of Foreign Exchange Swap (II/HH)	Y9C BHCK 4062 Reconciliation
1														
2														
3														
4														
5														
6														
7														
8														
9														
10														
11														