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	Item	As of Date	Projected in $Millions									Sums in $Millions		
			PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
	Schedule HI-A—Changes in Bank Holding Company Equity Capital													
1	**Total bank holding company equity capital most recently reported for the end of previous QUARTER**		-	-	-	-	-	-	-	-	-	-	-	-
2	**Effect of changes in accounting principles and corrections of material accounting errors**											-	-	-
3	**Balance end of previous QUARTER as restated (sum of items 1 and 2)**		-	-	-	-	-	-	-	-	-	-	-	-
4	**Net income (loss) attributable to bank holding company**											-	-	-
	Sale of perpetual preferred stock (excluding treasury stock transactions):													
5	Sale of perpetual preferred stock, gross											-	-	-
6	Conversion or retirement of perpetual preferred stock											-	-	-
	Sale of common stock:													
7	Sale of common stock, gross											-	-	-
8	Conversion or retirement of common stock											-	-	-
9	**Sale of treasury stock**											-	-	-
10	**Purchase of treasury stock**											-	-	-
11	**Changes incident to business combinations, net**											-	-	-
12	**Cash dividends declared on preferred stock**											-	-	-
13	**Cash dividends declared on common stock**											-	-	-
14	**Other comprehensive income**											-	-	-
15	**Change in the offsetting debit to the liability for Employee Stock Ownership Plan (ESOP) debt guaranteed by the bank holding company**											-	-	-
16	**Other adjustments to equity capital (not included above)***											-	-	-
17	**Total bank holding company equity capital end of current period (sum of items 3, 4, 5, 6, 7, 8, 9, 11, 14, 15, 16, less items 10, 12, 13)**	-	-	-	-	-	-	-	-	-	-	-	-	-

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	Item	As of Date	Projected in $Millions									Sums in $Millions		
			PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
	~~Schedule HC-R Part I.A. per General Risk-based Capital Rules (12 CFR 225, Appendix A)~~													
	~~*Tier 1 capital*~~													
18	~~Total bank holding company equity capital~~	-	-	-	-	-	-	-	-	-	-			
19	~~Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value)~~													
20	~~Net unrealized loss on available-for-sale equity securities (report loss as a positive value)~~													
21	~~Accumulated net gains (losses) on cash flow hedges and amounts recorded in AOCI resulting from the initial and subsequent application of FASB ASC 715-20 (former FASB statement No. 158) to defined benefit postretirement plans (if a~~													
22	~~Nonqualifying perpetual preferred stock~~													
23	~~Qualifying Class A noncontrolling (minority) interests in consolidated subsidiaries~~													
24	~~Qualifying restricted core capital elements (other than cumulative perpetual preferred stock)~~													
25	~~Qualifying mandatory convertible preferred securities of internationally active bank holding companies~~													
26	~~Disallowed goodwill and other disallowed intangible assets~~													
27	~~Cumulative change in fair value of all financial liabilities accounted for under a fair value option that is included in retained earnings and is attributable to changes in the bank holding company's own creditworthiness (if a net gain, report as a positive value; if a net loss, report as a negative value)~~													
28	~~Subtotal (sum of items 18 plus 23 through 25, less items 19, 20, 21, 22, 26, 27)~~	-	-	-	-	-	-	-	-	-	-			
29	~~Disallowed servicing assets and purchased credit card relationships~~													
30	~~Disallowed deferred tax assets~~													
31	~~Other additions to (deductions from) Tier 1 capital**~~													
32	~~Tier 1 capital (sum of items 28 and 31, less items 29 through 30)~~	-	-	-	-	-	-	-	-	-	-			
	~~*Tier 2 capital*~~													
33	~~Qualifying subordinated debt, redeemable preferred stock, and restricted core~~													
34	~~Cumulative perpetual preferred stock included in item 22 and Class B~~													
35	~~Allowance for loan and lease losses includible in Tier 2 capital~~													
36	~~Unrealized gains on available-for-sale equity securities includible in Tier 2 capital~~													
37	~~Other Tier 2 capital components~~													
38	~~Tier 2 capital (sum of items 33 through 37)~~	-	-	-	-	-	-	-	-	-	-			
39	~~Allowable Tier 2 capital (lesser of item 32 or 38)~~	-	-	-	-	-	-	-	-	-	-			
40	~~Deductions for total risk-based capital~~													
41	~~Total risk-based capital (sum of items 32 and 39 less item 40)~~	-	-	-	-	-	-	-	-	-	-			
	Schedule HC-R Part I.B. per Revised Regulatory Capital Rule (12 CFR 217)													
42	AOCI opt-out election? (enter "1" for Yes; enter "0" for No)													
	Common equity tier 1													
43	Common stock and related surplus, net of treasury stock and unearned employee stock ownership plan (ESOP) shares													
44	Retained earnings													
45	Accumulated other comprehensive income (AOCI)													
46	Common equity tier 1 minority interest includable in common equity tier 1 capital													
47	Common equity tier 1 before adjustments and deductions (sum of items 43 through 46)	-	-	-	-	-	-	-	-	-	-			

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Item		As of Date	Projected in $Millions PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Sums in $Millions PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
	Common equity tier 1 capital: adjustments and deductions: where applicable, report all line items reflective of transition provisions													
48	**Goodwill net of associated deferred tax liabilities (DTLs)**													
49	**Intangible assets (other than goodwill and mortgage servicing assets (MSAs)), net of associated DTLs**													
50	**Deferred tax assets (DTAs) that arise from net operating loss and tax credit carryforwards, net of any related valuation allowances and net of DTLs**													
	If Item 42 is "1" for "Yes", complete items 51 through 55 only for AOCI related adjustments.													
51	**AOCI related adjustments: Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value)**													
52	**AOCI related adjustments: Net unrealized loss on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures (report loss as a positive value)**													
53	**AOCI related adjustments: Accumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value)**													
54	**AOCI related adjustments: Amounts recorded in AOCI attributed to defined benefit postretirement plans resulting from the initial and subsequent application of the relevant GAAP standards that pertain to such plans (if a gain, report as a positive value; if a loss, report as a negative value)**													
55	**AOCI related adjustments: Net unrealized gains (losses) on held-to-maturity securities that are included in AOCI (if a gain, report as a positive value; if a loss, report as a negative value)**													
	If Item 42 is "0" for "No", complete item 56 only for AOCI related adjustments.													
56	**AOCI related adjustments: Accumulated net gain (loss) on cash flow hedges included in AOCI, net of applicable tax effects, that relate to the hedging of items that are not recognized at fair value on the balance sheet (if a gain, report as a positive value; if a loss, report as a negative value)**													
57	**Other deductions from (additions to) common equity tier capital 1 before threshold-based deductions: Unrealized net gain (loss) related to changes in the fair value of liabilities that are due to changes in own credit risk (if a gain, report as a positive value; if a loss, report as a negative value)**													
58	**Other deductions from (additions to) common equity tier capital 1 before**													
59	**Non-significant investments in the capital of unconsolidated financial institutions in the form of common stock that exceed the 10 percent threshold for non-significant investments**													
60	**Subtotal (item 47 minus items 48 through 59)**	-	-	-	-	-	-	-	-	-	-			
61	**Significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold (item 92)**													
62	**MSAs, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold (item 97)**													
63	**DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold (item 100)**													

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Item		As of Date	Projected in $Millions PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Sums in $Millions PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
64	Amount of significant investments in the capital of unconsolidated financial institutions in the form of common stock; MSAs, net of associated DTLs; and DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs; that exceeds the 15 percent common equity tier 1 capital deduction threshold (item 105)													
65	Deductions applied to common equity tier 1 capital due to insufficient amount of additional tier 1 capital and tier 2 capital to cover deductions													
66	Total adjustments and deductions for common equity tier 1 capital (sum of items 61 through 65)	-	-	-	-	-	-	-	-	-	-			
67	Common equity tier 1 capital (item 60 minus 66)	-	-	-	-	-	-	-	-	-	-			
	Additional tier 1 capital													
68	Additional tier 1 capital instruments plus related surplus													
69	Non-qualifying capital instruments subject to phase out from additional tier 1 capital													
70	Tier 1 minority interest not included in common equity tier 1 capital													
71	Additional tier 1 capital before deductions													
72	Additional tier 1 capital deductions													
73	Additional tier 1 capital													
	Tier 1 capital													
74	Tier 1 capital (sum of items 67 and 73)	-	-	-	-	-	-	-	-	-	-			
	Tier 2 capital													
75	Tier 2 capital instruments plus related surplus													
76	Non-qualifying capital instruments subject to phase out from tier 2 capital													
77	Total capital minority interest that is not included in tier 1 capital													
78	Allowance for loan and lease losses includable in tier 2 capital													
79	(Advanced approaches holding companies that exit parallel run only): eligible credit reserves includable in tier 2 capital													
80	Unrealized gains on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures includable in tier 2 capital													
81	Tier 2 capital before deductions (sum of items 75, 76, 77, 78 and 80)	-	-	-	-	-	-	-	-	-	-			
82	(Advanced approaches holding companies that exit parallel run only): Tier 2 capital before deductions													
83	Tier 2 capital deductions													
84	Tier 2 capital (item 81 minus 83)	-	-	-	-	-	-	-	-	-	-			
85	(Advanced approaches holding companies that exit parallel run only): Tier 2 capital													
	Total capital													
86	Total capital, (sum of items 74 and 84)	-	-	-	-	-	-	-	-	-	-			
87	(Advanced approaches holding companies that exit parallel run only): Total capital (sum of items 74 and 85)													

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	Item	As of Date	Projected in $Millions PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Sums in $Millions PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
	10%/15% Threshold Deductions Calculations													
	Significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs													
88	**Gross significant investments in the capital of unconsolidated financial institutions in the form of common stock**													
89	**Permitted offsetting short positions in relation to the specific gross holdings included above**													
90	**Significant investments in the capital of unconsolidated financial institutions in the form of common stock net of short positions (greater of item 88 minus 89 or zero)**	-	-	-	-	-	-	-	-	-	-			
91	**10 percent common equity tier 1 deduction threshold (10 percent of item 60)**	-	-	-	-	-	-	-	-	-	-			
92	**Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 90 minus item 91 or zero), prior to transition provisions**	-	-	-	-	-	-	-	-	-	-			
	MSAs, net of associated DTLs													
93	**Total mortgage servicing assets classified as intangible**													
94	**Associated deferred tax liabilities which would be extinguished if the intangible becomes impaired or derecognized under the relevant accounting standards**													
95	**Mortgage servicing assets net of related deferred tax liabilities (item 93 minus item 94)**	-	-	-	-	-	-	-	-	-	-			
96	**10 percent common equity tier 1 deduction threshold (10 percent of item 60)**	-	-	-	-	-	-	-	-	-	-			
97	**Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 95 minus item 96 or zero), prior to transiton provisions**	-	-	-	-	-	-	-	-	-	-			
	DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs													
98	**DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs**													
99	**10 percent common equity tier 1 deduction threshold (10 percent of item 60)**	-	-	-	-	-	-	-	-	-	-			
100	**Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 98 minus item 99 or zero), prior to transition provisions**	-	-	-	-	-	-	-	-	-	-			
	Aggregate of items subject to the 15% limit (significant investments, mortgage servicing assets and deferred tax assets arising from temporary differences)													
101	**Sum of items 90, 95, and 98**	-	-	-	-	-	-	-	-	-	-			
102	**15 percent common equity tier 1 deduction threshold (15 percent of item 60)**	-	-	-	-	-	-	-	-	-	-			
103	**Sum of items 92, 97, and 100**	-	-	-	-	-	-	-	-	-	-			
104	**Item 101 minus item 103**	-	-	-	-	-	-	-	-	-	-			
105	**Amount to be deducted from common equity tier 1 due to 15 percent deduction threshold (greater of item 104 minus item 102 or zero), prior to transition provisions**	-	-	-	-	-	-	-	-	-	-			

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Item		As of Date	Projected in $Millions PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Sums in $Millions PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
	Total Assets for the Leverage Ratio (12 CFR 217)													
106	**Average total consolidated assets**													
107	**Deductions from common equity tier 1 capital and additional tier 1 capital**													
108	**Other deductions from (additions to) assets for leverage ratio purposes**													
109	**Total assets for the leverage ratio (item 106 minus items 107 and 108)**	-	-	-	-	-	-	-	-	-	-			
	REGULATORY CAPITAL AND RATIOS													
~~110~~	~~**Tier 1 common capital**~~													
111	**Common equity tier 1 (item 67)**	-	-	-	-	-	-	-	-	-	-			
~~112~~	~~**Tier 1 capital per general risk-based capital rule**~~	-	-	-	-	-	-	-	-	-	-			
113	**Tier 1 capital per revised regulatory capital rule**	-	-	-	-	-	-	-	-	-	-			
~~114~~	~~**Total capital per general risk-based capital rule**~~	-	-	-	-	-	-	-	-	-	-			
115	**Total capital per revised regulatory capital rule**	-	-	-	-	-	-	-	-	-	-			
116	**(Advanced approaches holding companies that exit parallel run only): Total capital per revised regulatory capital rule (item 87)**													
~~117~~	~~**Total risk-weighted assets using general risk-based capital rules; reflective of Tier 1 common capital deductions and adjustments**~~													
118	**Total risk-weighted assets using standardized approach**													
119	**(Advanced approaches holding companies that exit parallel run only): total risk-weighted assets using advanced approaches rules -- BHCs are not required to fill out this line item**													
120	**Total assets for the leverage ratio per revised regulatory capital rule (item 109)**	-	-	-	-	-	-	-	-	-	-			
~~121~~	~~**Tier 1 common ratio (%)**~~													
122	**Common equity tier 1 ratio (%)**													
123	**(Advanced approaches holding companies that exit parallel run only): Common equity tier 1 ratio (%) -- BHCs are not required to fill out this line item**													
124	**Tier 1 capital ratio (%)**													
125	**(Advanced approaches holding companies that exit parallel run only): Tier 1 capital ratio (%)**													
126	**Total capital ratio (%)**													
127	**(Advanced approaches holding companies that exit parallel run only): Total capital ratio (%)**													
128	**Tier 1 leverage ratio (%)**													

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Item	As of Date	Projected in $Millions									Sums in $Millions		
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
	~~Schedule HC-R — Memoranda~~												
	~~Preferred stock (including related surplus) eligible for inclusion in Tier 1 capital:~~												
~~129~~	~~Noncumulative perpetual preferred stock~~												
~~130~~	~~Other noncumulative preferred stock eligible for inclusion in Tier 1 capital (e.g., REIT~~												
~~131~~	~~Other cumulative preferred stock eligible for inclusion in Tier 1 capital (excluding~~												
	~~Treasury stock (including offsetting debit to the liability for ESOP debt):~~												
~~132~~	~~In the form of perpetual preferred stock~~												
~~133~~	~~In the form of common stock~~												
	~~Restricted core capital elements included in Tier 1 capital:~~												
~~134~~	~~Qualifying Class B no controlling (minority) interest~~												
~~135~~	~~Qualifying Class C no controlling (minority) interest)~~												
~~136~~	~~Qualifying cumulative perpetual preferred stock~~												
~~137~~	~~Qualifying TruPS~~												
~~138~~	~~Goodwill net of any associated deferred tax liability~~												
~~139~~	~~Is the bank holding company internationally active for purposes of the qualifying restricted core capital limit tests?~~												
	Schedule HC-F—Other Assets												
140	Net deferred tax assets												
	Schedule HC-G—Other Liabilities												
141	Net deferred tax liabilities												
	Schedule HC-M—Memoranda												
142	Total number of bank holding company common shares outstanding (Millions)												
	Issuances associated with the U.S. Department of Treasury Capital Purchase Program:												
143	Senior perpetual preferred stock or similar items												
144	Warrants to purchase common stock or similar items												
	Deferred Tax Asset Information												
~~145~~	~~(a) Enter the tier 1 subtotal~~	-	-	-	-	-	-	-	-	-	-	-	-
~~146~~	~~(b) Enter 10% of the tier 1 subtotal~~	-	-	-	-	-	-	-	-	-	-	-	-
~~147~~	~~(c) Enter the amount of deferred tax assets to be used when calculating the regulatory capital limit~~												
~~148~~	~~Enter any optional adjustment made to item 141 in item 148 as allowed in the FR~~	-	-	-	-	-	-	-	-	-	-	-	-
149	(d) Enter the amount of taxes previously paid that the bank holding company could recover through loss carrybacks if the bank holding company's temporary differences (both deductible and taxable) fully reverse at the report date****												
110	Deferred tax assets that arise from net operating loss and tax credit carryforwards, net of DTLs, but gross of related valuation allowances												
111	Valuation allowances related to deferred tax assets that arise from net operating loss and tax credit carryforwards												
112	Deferred tax assets arising from temporary differences that could not be realized through net operating loss carrybacks, net of DTLs, but before related valuation allowances												

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Item		As of Date	Projected in $Millions PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Sums in $Millions PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
113	Valuation allowances related to DTAs arising from temporary differences that could not be realized through net operating loss carrybacks													
~~150~~	~~(e) Amount of deferred tax assets that is dependent upon future taxable income~~	-	-	-	-	-	-	-	-	-	-			
~~151~~	~~(f) Enter the portion of (e) that the bank holding company could realize within the next 12 months based on its projected future taxable income. Future taxable income should not include net operating loss carryforwards to be used during the next 12 months or existing temporary differences that are expected to reverse over the next 12 months~~													
~~152~~	~~(g) Enter minimum of (f) and (b)~~	-	-	-	-	-	-	-	-	-	-			
~~153~~	~~(h) Subtract (g) from (e), cannot be less than 0 (must equal item 30)~~	-	-	-	-	-	-	-	-	-	-			
~~154~~	~~Future taxes paid used to determine item 152~~													
~~155~~	~~Future taxable income consistent with item 152~~													
	Supplemental Capital Action Information (report in $Millions unless otherwise noted)*****													
156	**Cash dividends declared on common stock**													
157	**Common shares outstanding (Millions)**													
158	**Common dividends per share ($)**	-	-	-	-	-	-	-	-	-	-			
159	**Issuance of common stock for employee compensation**													
160	**Other issuance of common stock**													
161	**Total issuance of common stock**	-	-	-	-	-	-	-	-	-	-			
162	**Share repurchases to offset issuance for employee compensation**													
163	**Other share repurchase**													
164	**Total share repurchases**	-	-	-	-	-	-	-	-	-	-			
	Supplemental Information on Trust Preferred Securities Subject to Phase-Out from Tier 1 Capital													
165	**Outstanding trust preferred securities**													
166	**Trust preferred securities included in Item 24**													

Memoranda

*Please break out and explain below other adjustments to equity capital:

167

**Please break out and explain below other additions to (deductions from) Tier 1 capital:

168

***Tier 1 common is calculated as Tier 1 capital less non-common elements, including perpetual preferred stock and related surplus, minority interest in subsidiaries, trust preferred securities and mandatory convertible

****The carryback period is the prior two calendar tax years plus any current taxes paid in the year-to-date period. Please provide disaggregated data for item 149 as follows:

169 Taxes paid during the fiscal year ended two years ago

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Item	As of Date	Projected in $Millions									Sums in $Millions		
		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	PQ 2 - PQ 5	PQ 6 - PQ 9	9-Quarter
170 Taxes paid during the fiscal year ended one year ago													
171 Taxes paid through the as-of date of the current fiscal year													

*****Please reconcile the Supplemental Capital Action and HI-A projections (i.e., allocate the capital actions among the HI-A buckets):

172