Board of Governors of the Federal Reserve System

The Capital and Asset Report for Foreign Banking Organizations—FR Y-7Q

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)) and sections 8(c) and 13 of the International Banking Act (12 U.S.C. §§ 3106(c) and 3108).

The Capital and Asset Report for Foreign Banking Organizations is to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Capital and Asset Report for Foreign Banking Organizations must be signed by an authorized officer of the foreign banking organization.

I, the undersigned officer of the foreign banking organization attest that the FR Y-7Q report for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Printed Name of Officer (FBOQ C490)

Title of Officer (FBOQ C491)

Signature of Officer (FBOQ H321)

Date of Signature (MM/DD/YYYY) (FBOQ J196)

Date of Report: ____________________
Month / Day / Year (FBOQ 9999)

Legal Name of Foreign Banking Organization (RSSD 9017)

Mailing Address of Foreign Banking Organization (RSSD 9110)

City (RSSD 9130)

Country (RSSD 9005)

Postal Code (RSSD 9220)

For Federal Reserve Bank Use Only
Top-tier FBO RSSD ID ____________
Lower-tier FBO RSSD ID ____________
C.I. ______ S.F. ______ F.C. ______

Person in the U.S. to whom questions about this report should be directed:

Name / Title (FBOQ 8901)

Area Code / Phone Number (FBOQ 8902)

Area Code / FAX Number (FBOQ 9116)

E-mail Address of Contact (FBOQ 4086)

Public reporting burden for this information collection is estimated to average 3 hours for quarterly reporters and 1.5 hours for annual reporters, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0125), Washington, DC 20503.

Part 1A. Capital and Asset Information for the Top-tier Foreign Banking Organization

1. Is the foreign banking organization required by its home-country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord?	0=No 1=Yes	FBOQ B162		1.

If the answer to line item 1 is "Yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home-country supervisor. If the answer to line item 1 is "No," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. dollars.

U.S. Dollar Amounts in Millions	FBOQ	Amount	
2. Tier 1 capital	8274		2.
3. Total risk-based capital	3792		3.
4. Risk-weighted assets	A223		4.
5. Total consolidated assets at the end of the reporting period	2170		5.
6. Total combined assets of U.S. operations, net of intercompany balances and transactions between U.S. domiciled affiliates, branches, and agencies	FBOD 2170		6.
7. Total U.S. non-branch assets	S292		7.

	FBOQ	Date	
8. Enter the as-of date for the financial data provided above (report the date in YYYYMMDD format)	C116		8.

Part 1B. Capital and Asset Information for the Top-tier Foreign Banking Organization with Consolidated Assets of $50 billion or more.

See instructions for this schedule.

	U.S. Dollar Amounts in Millions	FBOQ	Amount	
1.	Common equity tier 1 capital	P859		1.
2.	Additional tier 1 capital	P865		2.
3.	Tier 1 capital (sum of items 1 and 2)	FBOT8274		3.
4.	Tier 2 capital	5311		4.
5.	Total risk-based capital (sum of items 3 and 4)	FBOT3792		5.
		FBOQ	Percentage[1]	
6.	Capital conservation buffer	FB52		6.
7.	Countercyclical capital buffer (if any)	FB53		7.
8.	GSIB buffer	FB54		8.

		0=No 1=Yes	FBOQ		
9.	Compliance with restrictions on capital distributions and discretionary bonus payments associated with a capital buffer (enter "1" for Yes; enter "0" for No.)		FS41		9.

	U.S. Dollar Amounts in Millions	FBOQ	Amount	
10.	Home country capital measure used in the numerator of the Basel III leverage ratio (effective March 31, 2018)	FS42		10.
11.	Home country exposure measure used in the denominator for the Basel III leverage ratio (effective March 31, 2018)	FS43		11.
12.	Minimum home country leverage ratio (if different from Basel III leverage ratio, as applicable) (effective March 31, 2018)	FS44		12.

1. Report each buffer as a percentage, rounded to four decimal places, e.g., 12.3456.

Part 2. Capital and Asset Information for the Lower-tier FBOs Operating a Branch, or Agency, or Owning an Edge or Agreement Corporation, or a Commercial Lending Company Subsidiary in the United States (where any FBO in the Organization's tiered structure has effectively elected to be a financial holding company)[1]

General Information

Legal title of lower-tier FBO operating a branch, or an agency, or owning an Edge/Agreement Corporation, or a commercial lending company subsidiary in the United States (FBOQ 9017)

Country of lower-tier FBO operating a branch, or an agency, or owning an Edge/Agreement corporation, or a commercial lending company subsidiary in the United States (FBOQ 9005)

1. Is the reporting lower-tier FBO required by its home-country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord?	0=No 1=Yes	FBOQ B162		1.

If the answer to line item 1 is "Yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home-country supervisor. If the answer to line item 1 is "No," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. dollars.

U.S. Dollar Amounts in Millions	FBOQ	Amount	
2. Tier 1 capital	8274		2.
3. Total risk-based capital	3792		3.
4. Risk-weighted assets	A223		4.
5. Total consolidated assets at the end of the reporting period	2170		5.

	FBOQ	Date	
6. Enter the as-of date for the financial data provided above (report the date in YYYYMMDD format)	C116		6.

1. A separate version of Part 2 should be submitted for each of the top-tier reporter's lower-tier FBOs that meet these reporting requirements.