Board of Governors of the Federal Reserve System

Consolidated Financial Statements for Holding Companies—FR Y-9C

Report at the close of business as of the last calendar day of the quarter

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844) and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and Section 10 of the Home Owners Loan Act (12 U.S.C. § 1467a(b)).

This report form is to be filed by holding companies with total consolidated assets of $1 billion or more. In addition, holding companies meeting certain criteria must file this report (FR Y-9C) regardless of size. See page 1 of the general instructions for further information. However, when such holding companies own or control, or are owned or controlled by, other holding companies, only the top-tier holding company must file this report for the consolidated holding company organization. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: Each holding company's board of directors and senior management are responsible for establishing and maintaining an effective system of internal control, including controls over the Consolidated Financial Statements for Holding Companies. The Consolidated Financial Statements for Holding Companies is to be prepared in accordance with instructions provided by the Federal Reserve System. The Consolidated Financial Statements for Holding Companies must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function).

I, the undersigned CFO (or equivalent) of the named holding company, attest that the Consolidated Financial Statements for Holding Companies (including the supporting schedules) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Date of Report: ~~March 31, 2016~~ September 30, 2016
Month / Day / Year (BHCK 9999)

Printed Name of Chief Financial Officer (or Equivalent) (BHCK C490)

Signature of Chief Financial Officer (or Equivalent) (BHCK H321)

Date of Signature (MM/DD/YYYY) (BHTX J196)

Legal Title of Holding Company (TEXT 9010)

(Mailing Address of the Holding Company) Street / PO Box (TEXT 9110)

City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

Person to whom questions about this report should be directed:

Name / Title (BHTX 8901)

Area Code / Phone Number (BHTX 8902)

Area Code / FAX Number (BHTX 9116)

E-mail Address of Contact (BHTX 4086)

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RSSD ID

C.I. S.F.

Holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Public reporting burden for this information collection is estimated to vary from 5 to 1,250 hours per response, with an average of 50.84 hours per response for non-Advanced Approaches HCs and 52.09 hours for Advanced Approaches HCs, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0128), Washington, DC 20503.

discontinued operations

Discontinued Operations, net of applicable income taxes

Applicable income taxes and discontinued operations.

Schedule HI—Continued

Dollar Amounts in Thousands	BHCK	Amount	
5. h. Not applicable.			
i. Net gains (losses) on sales of loans and lease	8560		5.i.
j. Net gains (losses) on sales of other real estate owned	8561		5.j.
k. Net gains (losses) on sales of other assets (excluding securities)	B496		5.k.
l. Other noninterest income[3]	B497		5.l.
m. Total noninterest income (sum of items 5.a through 5.l)	4079		5.m.
6. a. Realized gains (losses) on held-to-maturity securities	3521		6.a.
b. Realized gains (losses) on available-for-sale securities	3196		6.b.
7. Noninterest expense			
a. Salaries and employee benefits	4135		7.a.
b. Expenses of premises and fixed assets (net of rental income)			
(excluding salaries and employee benefits and mortgage interest)	4217		7.b.
c. (1) Goodwill impairment losses	C216		7.c.(1)
(2) Amortization expense and impairment losses for other intangible assets	C232		7.c.(2)
d. Other noninterest expense[4]	4092		7.d.
e. Total noninterest expense (sum of items 7.a through 7.d)	4093		7.e.
8. Income (loss) before ~~income taxes and extraordinary items, and other adjustments~~			
(sum of items 3, 5.m, 6.a, and 6.b minus items 4 and 7.e)	4301		8.
9. Applicable income taxes (foreign and domestic)	4302		9.
10. Income (loss) before ~~extraordinary items and other adjustments~~ (item 8 minus item 9)	4300		10.
11. ~~Extraordinary items and other adjustments, net of income taxes[5]~~	~~4320~~		
12. Net income (loss) attributable to holding company and noncontrolling			
(minority) interests (sum of items 10 and 11)	G104		12.
13. LESS: Net income (loss) attributable to noncontrolling (minority) interests			
(if net income, report as a positive value; if net loss, report as a negative value)	G103		13.
14. Net income (loss) attributable to holding company (item 12 minus item 13)	4340		14.

New MDRM #

3. See Schedule HI, memoranda item 6.
4. See Schedule HI, memoranda item 7.
5. Describe on Schedule HI, memoranda item 8.

discontinued operations

Memoranda

applicable

Dollar Amounts in Thousands	BHCK	Amount	
1. Net interest income (item 3 above) on a fully taxable equivalent basis	4519		M.1.
2. Net income before income taxes, ~~extraordinary items, and other adjustments~~ (item 8 above)			
on a fully taxable equivalent basis	4592		M.2.
3. Income on tax-exempt loans and leases to states and political subdivisions in the U.S.			
(included in Schedule HI, items 1.a and 1.b, above)	4313		M.3.
4. Income on tax-exempt securities issued by states and political subdivisions in the U.S.			
(included in Schedule HI, item 1.d.(3), above)	4507		M.4.

	BHCK	Number	
5. Number of full-time equivalent employees at end of current period			
(round to nearest whole number)	4150		M.5.
6. Other noninterest income (from Schedule HI, item 5.l, above) (only report amounts greater			
than ~~$25,000~~ that exceed 3 percent of Schedule HI, item 5.l):	BHCK	Amount	
a. Income and fees from the printing and sale of checks	C013		M.6.a.
b. Earnings on/increase in value of cash surrender value of life insurance	C014		M.6.b.
c. Income and fees from automated teller machines (ATMs)	C016		M.6.c.
d. Rent and other income from other real estate owned	4042		M.6.d.
e. Safe deposit box rent	C015		M.6.e.
f. Net change in the fair values of financial instruments accounted for under a fair value option	F229		M.6.f.

$25,000

NOTE: The concept of extraordinary items has been eliminated from U.S. generally accepted accounting principles for fiscal years, and interim periods within those fiscal years, beginning after December 15, 2015. References to extraordinary items in the captions for Schedule HI, items 8, 10, and 11 and HI memo item 2 will be removed at a later date.

Income and fees from wire transfers

Discontinued operations and applicable income tax effect (itemize and describe each discontinued operation):

Schedule HI—Continu

Memoranda—Continued

	Dollar Amounts in Thousands	BHCK	Amount	
6. g.	Bank card and credit card interchange fees	F555		M.6.g.
h.	Gains on bargain purchases	J447		M.6.h.
i.	TEXT 8562	xxxx		M.6.i
~~i.~~		8562		M.6.~~i.~~ j.
~~j.~~	TEXT 8563	8563		M.6.~~j.~~ k.
~~k.~~	TEXT 8564	8564		M.6.~~k.~~ l.
7.	Other noninterest expense (from Schedule HI, item 7.d, above) (only report amounts greater than ~~$25,000~~ $100,000 that exceed 3 percent of the sum of Schedule HI, item 7.d):			
a.	Data processing expenses	C017		M.7a.
b.	Advertising and marketing expenses	0497		M.7.b.
c.	Directors' fees	4136		M.7.c.
d.	Printing, stationery, and supplies	C018		M.7.d.
e.	Postage	8403		M.7.e.
f.	Legal fees and expenses	4141		M.7.f.
g.	FDIC deposit insurance assessments	4146		M.7.g.
h.	Accounting and auditing expenses	F556		M.7.h.
i.	Consulting and advisory expenses	F557		M.7. i.
j.	Automated teller machine (ATM) and interchange expenses	F558		M.7. j.
k.	Telecommunications expenses	F559		M.7.k
l.	TEXT 8565 (new MDRM #'s)	XXXX		M.7.l. m.7.m
~~l.~~		8565		M.7.~~l.~~ n.
~~m.~~	TEXT 8566	8566		M.7.~~m.~~ o.
~~n.~~	TEXT 8567	8567		M.7.~~n.~~ p.
8.	~~Extraordinary items and other adjustments~~ (from Schedule HI, item 11) ~~(itemize all extraordinary items and other adjustments):~~			
a. (1)	TEXT ~~3571~~ (new MDRM #)	~~3571~~		M.8.a.(1)
(2)	Applicable income tax effect	BHCK ~~3572~~		M.8.a.(2)
b. (1)	TEXT ~~3573~~	~~3573~~		M.8.b.(1)
(2)	Applicable income tax effect	BHCK ~~3574~~		M.8.b.(2)
c. (1)	TEXT 3575	3575		M.8.c.(1)
(2)	~~Applicable income tax effect~~	BHCK 3576		M.8.c.(2)
9.	Trading revenue (from cash instruments and derivative instruments) (Sum of items 9.a through 9.e must equal Schedule HI, item 5.c.)			
	Memorandum items 9.a through 9.e are to be completed by holding companies that reported average trading assets (Schedule HC-K, item 4.a) of $2 million or more for any quarter of the preceding calendar year:			
a.	Interest rate exposures	8757		M.9.a.
b.	Foreign exchange exposures	8758		M.9.b.
c.	Equity security and index exposures	8759		M.9.c.
d.	Commodity and other exposures	8760		M.9.d.
e.	Credit exposures	F186		M.9.e.

NOTE: The concept of extraordinary items has been eliminated from U.S. generally accepted accounting principles for fiscal years, and interim periods within those fiscal years, beginning after December 15, 2015. References to extraordinary items in the captions for Schedule HI,

l. Other real estate owned expenses
m. Insurance expenses (not included in employee expenses, premises and fixed assets expenses, and other real estate owned expenses.)

applicable income taxes and discontinued operations

Discontinued operations, net of applicable income taxes and noncontrolling (minority) interest.

Notes to the Income Statement—Predecessor Financial Items

For holding companies involved in a business combination(s) during the quarter, provide on the lines below income statement information for any acquired company(ies) with aggregated assets of $10 billion or more or 5 percent of the reporting holding company's total consolidated assets as of the previous quarter-end, whichever is less. Information should be reported year-to-date of acquisition.

Dollar Amounts in Thousands	BHBC	Amount	
1. Total interest income	4107		1.
a. Interest income on loans and leases	4094		1.a.
b. Interest income on investment securities	4218		1.b.
2. Total interest expense	4073		2.
a. Interest expense on deposits	4421		2.a.
3. Net interest income	4074		3.
4. Provision for loan and lease losses	4230		4.
5. Total noninterest income	4079		5.
a. Income from fiduciary activities	4070		5.a.
b. Trading revenue	A220		5.b.
c. Investment banking, advisory, brokerage, and underwriting fees and commissions	B490		5.c.
d. Venture capital revenue	B491		5.d.
e. Net securitization income	B493		5.e.
f. Insurance commissions and fees	B494		5.f.
6. Realized gains (losses) on held-to-maturity and available-for-sale securities	4091		6.
7. Total noninterest expense	4093		7.
a. Salaries and employee benefits	4135		7.a.
b. Goodwill impairment losses	C216		7.b.
8. Income (loss) before ~~taxes, extraordinary items, and other adjustments~~	4301		8.
9. Applicable income taxes	4302		9.
10. Noncontrolling (minority) interest	4484		10.
11. ~~Extraordinary items, net of applicable income taxes, and noncontrolling (minority) interest~~	~~4320~~		11.
12. Net income (loss)	4340		12.
13. Cash dividends declared	4475		13.
14. Net charge-offs	6061		14.
15. Net interest income (item 3 above) on a fully taxable equivalent basis	4519		15.

New MDRM#

NOTE: The concept of extraordinary items has been eliminated from U.S. generally accepted accounting principles for fiscal years, and interim periods within those fiscal years, beginning after December 15, 2015. References to extraordinary items in the captions for the Notes to the Income Statement—Predecessor Financial Items line item 8 and 11 will be removed at a later date.

Schedule HC-C—Continued

Memoranda

Dollar Amounts in Thousands		BHDM	Bil	Mil	Thou	
1. Loans restructured in troubled debt restructurings that are in compliance with their modified terms (included in Schedule HC-C, and not reported as past due or nonaccrual in Schedule HC-N, Memorandum item 1):						
a. Construction, land development, and other land loans in domestic offices:						
(1) 1–4 family residential construction loans		K158				M.1.a.(1)
(2) All other construction loans and all land development and other land loans		K159				M.1.a.(2)
b. Loans secured by 1–4 family residential properties in domestic offices		F576				M.1.b.
c. Secured by multifamily (5 or more) residential properties in domestic offices		K160				M.1.c.
d. Secured by nonfarm nonresidential properties in domestic offices:						
(1) Loans secured by owner-occupied nonfarm nonresidential properties		K161				M.1.d.(1)
(2) Loans secured by other nonfarm nonresidential properties		K162				M.1.d.(2)
e. Commercial and Industrial loans:		BHCK				
(1) To U.S. addressees (domicile)	K163					M.1.e.(1)
(2) To non-U.S. addressees (domicile)	K164					M.1.e.(2)
f. All other loans (*include* loans to individuals for household, family, and other personal expenditures)[1]		K165				M.1.f.
Itemize and describe loan categories included in Memorandum item 1.f, above that exceed 10 percent of total loans restructured in troubled debt restructurings that are in compliance with their modified terms (sum of Memorandum items 1.a through 1.f):		BHDM				
(1) Loans secured by farmland in domestic offices		K166				M.1.f.(1)
		BHCK				
~~(2) Loans to depository institutions and acceptances of other banks~~		~~K167~~				~~M.1.f.(2)~~
~~(3) Loans to finance agricultural production and other loans to farmers~~		~~K168~~				~~M.1.f.(3)~~ M.1.f.(2)
~~(4) Loans to individuals for household, family, and other personal expenditures:~~						
~~(a) Credit cards~~		~~K098~~				~~M.1.f.(4)(a)~~ M.1.f.(3)
~~(b) Automobile loans~~		~~K203~~				~~M.1.f.(4)(b)~~ M.1.f.(3)(b)
~~(c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)~~		~~K204~~				~~M.1.f.(4)(c)~~ M.1.f.(3)(c)
~~(5) Loans to foreign governments and official institutions~~		~~K212~~				~~M.1.f.(5)~~
~~(6) Other loans[1]~~		~~K267~~				~~M.1.f.(6)~~
2. Loans to finance commercial real estate, construction, and land development activities *(not secured by real estate)* included in Schedule HC-C, items 4 and 9, Column A, above		2746				M.2.
3. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule HC-C, item 1, column A)		B837				M.3.
Memorandum item 4 is to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed $500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).						
4. Outstanding credit card fees and finance charges (included in Schedule HC-C, item 6.a, Column A)		C391				M.4.
Memorandum item 5 is to be completed by all holding companies.						
5. Purchased credit-impaired loans held for investment accounted for in accordance with AICPA Statement of Position 03-3 (exclude loans held for sale):						
a. Outstanding balance		C779				M.5.a.
b. Amount included in Schedule HC-C, items 1 through 9		C780				M.5.b.
6. Closed-end loans with negative amortization features secured by 1–4 family residential properties in domestic offices:						
a. Total amount of closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule HC-C, items 1.c.(2)(a) and (b))		F230				M.6.a.

~~1. Includes "Obligations (other than securities and leases) of states and political subdivisions in the U.S.," "Loans to nondepository financial institutions and other loans," and loans secured by real estate in foreign offices.~~

Schedule HC-D—Continued

Memoranda—Continued

Dollar Amounts in Thousands	(Column A) Consolidated BHCK	Amount	(Column B) Domestic Offices BHDM	Amount	
3. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 3.a through 3.g must equal Schedule HC-D, sum of items 5.a.(1) through (3)):					
a. Trust preferred securities issued by financial institutions	G299		G299		M.3.a.
b. Trust preferred securities issued by real estate investment trusts	G332		G332		M.3.b.
c. Corporate and similar loans	G333		G333		M.3.c.
d. 1–4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs)	G334		G334		M.3.d.
e. 1–4 family residential MBS not issued or guaranteed by GSEs	G335		G335		M.3.e.
f. Diversified (mixed) pools of structured financial products	G651		G651		M.3.f.
g. Other collateral or reference assets	G652		G652		M.3.g.
4. Pledged trading assets:					
a. Pledged securities	G387		G387		M.4.a.
b. Pledged loans	G388		G388		M.4.b.

Dollar Amounts in Thousands	BHCK	Amount	
Memoranda items 5 through 10 are to be completed by holding companies that reported average trading assets (Schedule HC-K, item 4.a.) of $1 billion or more in any of the four preceding quarters.			
5. Asset-backed securities:			
a. Credit card receivables	F643		M.5.a.
b. Home equity lines	F644		M.5.b.
c. Automobile loans	F645		M.5.c.
d. Other consumer loans	F646		M.5.d.
e. Commercial and industrial loans	F647		M.5.e.
f. Other	F648		M.5.f.
6. Retained beneficial interests in securitizations (first-loss or equity tranches)	F651		M.6.
7. Equity securities:			
a. Readily determinable fair values	F652		M.7.a.
b. Other	F653		M.7.b.
8. Loans pending securitization	F654		M.8.
9. a. (1) Gross fair value of commodity contracts	G212		M.9.a.(1)
(2) Gross fair value of physical commodities held in inventory	G213		M.9.a.(2)
b. Other trading assets (itemize and describe amounts included in Schedule HC-D, item 9, column A (other than amounts included in Memoranda items 9.a.(1) and 9.a.(2) above) that are greater than ~~$25,000~~ and exceed 25 percent of item 9 less Memoranda items 9.a.(1) and 9. a. (2)):			
(1) BHTX F655	F655		M.9.b.(1)
(2) BHTX F656	F656		M.9.b.(2)
(3) BHTX F657	F657		M.9.b.(3)
10. Other trading liabilities (itemize and describe amounts included in Schedule HC-D, item 13.b that are greater than ~~$25,000~~ and exceed 25 percent of the item)			
a. BHTX F658	F658		M.10.a.
b. BHTX F659	F659		M.10.b.
c. BHTX F660	F660		M.10.c.

$1,000,000

$1,000,000

Item 1 is to be completd by holding companies with $10,000,000 or more in reinsurance recoverables as of the effective date each quarter

Schedule HC-I—Insurance-Related Underwriting Activities (Including Reinsurance)

Schedule HC-I must be completed by all top-tier holding companies. (See instructions for additional information.)

I. Property and Casualty Underwriting

Dollar Amounts in Thousands	BHCK	Amount	
Assets			
1. Reinsurance recoverables	B988		1.
2. Total assets	C244		2.
Liabilities			
3. Claims and claims adjustment expense reserves	B990		3.
4. Unearned premiums	B991		4.
5. Total equity	C245		5.
6. Net income	C246		6.

II. Life and Health Underwriting

Dollar Amounts in Thousands	BHCK	Amount	
Assets			
1. Reinsurance recoverables	C247		1.
2. Separate account assets	B992		2.
3. Total assets	C248		3.
Liabilities			
4. Policyholder benefits and contractholder funds	B994		4.
5. Separate account liabilities	B996		5.
6. Total equity	C249		6.
7. Net income	C250		7.

Item 1 is to be completd by holding companies with $10,000,000 or more in reinsurance recoverables as of the effective date each quarter

Schedule HC-M—Memoranda

	Dollar Amounts in Thousands	BHCK	Bil	Mil	Thou	
1. Total number of holding company common shares outstanding	Number (Unrounded) 3459					1.
2. Debt maturing in one year or less (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries		6555				2.
3. Debt maturing in more than one year (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries		6556				3.
4. Other assets acquired in satisfaction of debts previously contracted		6557				4.
5. Securities purchased under agreements to resell offset against securities sold under agreements to repurchase on Schedule HC		A288				5.
6. Assets covered by loss-sharing agreements with the FDIC:						
a. Loans and leases (included in Schedule HC, items 4.a and 4.b):						
(1) Loans secured by real estate in domestic offices:						
(a) Construction, land development, and other land loans:		BHDM				
(1) 1–4 family residential construction loans		K169				6.a.(1)(a)(1)
(2) Other construction loans and all land development and other land loans		K170				6.a.(1)(a)(2)
(b) Secured by farmland		K171				6.a.(1)(b)
(c) Secured by 1–4 family residential properties:						
(1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit		K172				6.a.(1)(c)(1)
(2) Closed-end loans secured by 1–4 family residential properties:						
(a) Secured by first liens		K173				6.a.(1)(c)(2)(a)
(b) Secured by junior liens		K174				6.a.(1)(c)(2)(b)
(d) Secured by multifamily (5 or more) residential properties		K175				6.a.(1)(d)
(e) Secured by nonfarm nonresidential properties:						
(1) Loans secured by owner-occupied nonfarm nonresidential properties		K176				6.a.(1)(e)(1)
(2) Loans secured by other nonfarm nonresidential properties		K177				6.a.(1)(e)(2)
		BHCK				
(2) Loans to finance agricultural production and other loans to farmers		K178				6.a.(2)
(3) Commercial and industrial loans		K179				6.a.(3)
(4) Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):						
(a) Credit cards		K180				6.a.(4)(a)
(b) Automobile loans		K181				6.a.(4)(b)
(c) Other consumer loans (includes single payment, installment, all student loans, and all revolving credit plans other than credit cards		K182				6.a.(4)(c)
(5) All other loans and leases		K183				6.a.(5)
Itemize and describe loan and lease categories included in item 6.a(5) above that exceed 10 percent of total loans and leases covered by loss-sharing agreements with the FDIC (sum of items 6.a.(1) through (5)):						
(a) Loans to depository institutions and acceptances of other banks		K184				6.a.(5)(a)
(b) Loans to foreign governments and official institutions		K185				6.a.(5)(b)
(c) Other loans[1]		K186				6.a.(5)(c)
(d) Lease financing receivables		K273				6.a.(5)(d)
b. Other real estate owned (included in Schedule HC, item 7):		BHDM				
(1) Construction, land development, and other land in domestic offices		K187				6.b.(1)
(2) Farmland in domestic offices		K188				6.b.(2)
(3) 1–4 family residential properties in domestic offices		K189				6.b.(3)
(4) Multifamily (5 or more) residential properties in domestic offices		K190				6.b.(4)
(5) Nonfarm nonresidential properties in domestic offices		K191				6.b.(5)

1. Includes "Obligations (other than securities and leases) of states and political subdivisions in the U.S.," "Loans to nondepository financial institutions and other loans," and loans secured by real estate in foreign offices.

Schedule HC-N—Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing				(Column B) Past due 90 days or more and still accruing				(Column C) Nonaccrual				
	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	
12.d. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):													
(1) Credit cards	K078				K079				K080				12.d.(1)
(2) Automobile loans	K081				K082				K083				12.d.(2)
(3) Other consumer loans	K084				K085				K086				12.d.(3)
e. All other loans and leases	K087				K088				K089				12.e.
Itemize and describe the past due and nonaccrual amounts included in item 12.e. above for the loan and lease categories reported in Schedule HC-M, items 6.a.(5)(a) through (d):													
(1) Loans to depository institutions and acceptances of other banks	K091				K092				K093				12.e.(1)
(2) Loans to foreign governments and official institutions	K095				K096				K097				12.e.(2)
(3) Other loans[1]	K099				K100				K101				12.e.(3)
(4) Lease financing receivables	K269				K271				K272				12.e.(4)
f. Portion of covered loans and leases included in items 12.a through 12.e above that is protected by FDIC loss-sharing agreements	K102				K103				K104				12.f.

1. Includes "Obligations (other than securities and leases) of states and political subdivisions in the U.S.," "Loans to nondepository financial institutions and other loans," and loans secured by real estate in foreign offices.

Memoranda

Dollar Amounts in Thousands	BHDM	Bil	Mil	Thou	BHDM	Bil	Mil	Thou	BHDM	Bil	Mil	Thou	
1. Loans restructured in troubled debt restructurings included in Schedule HC-N, items 1 through 7, above (and not reported in Schedule HC-C, Memorandum item 1):													
a. Construction, land development, and other land loans in domestic offices:													
(1) 1–4 family residential construction loans	K105				K106				K107				M.1.a.(1)
(2) Other construction loans and all land development and other land loans	K108				K109				K110				M.1.a.(2)
b. Loans secured by 1–4 family residential properties in domestic offices	BHCK F661				BHCK F662				BHCK F663				M.1.b.
c. Secured by multifamily (5 or more) residential properties in domestic offices	BHDM K111				BHDM K112				BHDM K113				M.1.c.
d. Secured by nonfarm nonresidential properties in domestic offices:													
(1) Loans secured by owner-occupied nonfarm nonresidential properties	K114				K115				K116				M.1.d.(1)
(2) Loans secured by other nonfarm nonresidential properties	K117				K118				K119				M.1.d.(2)

Schedule HC-N—Continued

Memoranda–Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing				(Column B) Past due 90 days or more and still accruing				(Column C) Nonaccrual				
	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	BHCK	Bil	Mil	Thou	
1. e. Commercial and industrial loans:													
(1) To U.S. addressees (domicile)	K120				K121				K122				M.1.e.(1)
(2) To non-U.S. addressees (domicile)	K123				K124				K125				M.1.e.(2)
f. All other loans (*include* loans to individuals for household, family, and other personal expenditures)	K126				K127				K128				M.1.f.
Itemize and describe loan categories included in item 1.f, above that exceed 10 percent of total loans restructured in troubled debt restructurings that are past due 30 days or more or in non-accrual status (sum of Memorandum items 1.a through 1.f, columns A through C):													
(1) Loans secured by farmland in domestic offices	BHDM K130				BHDM K131				BHDM K132				M.1.f.(1)
~~(2) Loans to depository institutions and acceptances of other banks~~	~~BHCK~~ K134				~~BHCK~~ K135				~~BHCK~~ K136				~~M.1.f.(2)~~
(2) (3) Loans to finance agricultural production and other loans to farmers	K138				K139				K140				~~M.1.f.(3)~~ M.1.f.(2)
(3) (4) Loans to individuals for household, family, and other personal expenditures:													
(a) Credit cards	K274				K275				K276				M.1.f.(4)(a)
(b) Automobile loan	K277				K278				K279				M.1.f.(4)(b)
(c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards	K280				K281				K282				M.1.f.(4)(c)
~~(5) Loans to foreign governments and official institutions~~	~~K283~~				~~K284~~				~~K285~~				~~M.1.f.(5)~~
~~(6) Other loans[1]~~	~~K286~~				~~K287~~				~~K288~~				~~M.1.f.(6)~~
2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-N, items 4 and 7 above	6558				6559				6560				M.2.
3. Loans and leases included in Schedule HC-N, items 1, 2, 4, 5, 6, 7, and 8 extended to non-U.S. addressees	3508				1912				1913				M.3.
4. Not applicable													
5. Loans and leases held-for-sale and loans measured at fair value (included in Schedule HC-N, items 1 through 8 above)													
a. Loans and leases held for sale	C240				C241				C226				M.5.a.
b. Loans measured at fair value:													
(1) Fair value	F664				F665				F666				M.5.b.(1)
(2) Unpaid principal balance	F667				F668				F669				M.5.b.(2)

1. ~~Includes "Obligations (other than securities and leases) of states and political subdivisions in the U.S.," "Loans to nondepository financial institutions and other loans," and loans secured by real estate in foreign offices.~~

Schedule HC-Q—Continued

Memoranda

Dollar Amounts in Thousands	(Column A) Total Fair Value Reported on Schedule HC		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	
1. All other assets (itemize and describe amounts included in Schedule HC-Q, item 6 that are greater than ~~$25,000~~ $100,000 and exceed 25 percent of item 6):											
a. Mortgage servicing assets	G536		G537		G538		G539		G540		M.1.a.
b. Nontrading derivative assets	G541		G542		G543		G544		G545		M.1.b.
c. BHTX G546	G546		G547		G548		G549		G550		M.1.c.
d. BHTX G551	G551		G552		G553		G554		G555		M.1.d.
e. BHTX G556	G556		G557		G558		G559		G560		M.1.e.
f. BHTX G561	G561		G562		G563		G564		G565		M.1.f.
2. All other liabilities (itemize and describe amounts included in Schedule HC-Q, item 13 that are greater than ~~$25,000~~ $100,000 and exceed 25 percent of item 13):											
a. Loan commitments (not accounted for as derivatives)	F261		F689		F697		F262		F263		M.2.a.
b. Nontrading derivative liabilities	G566		G567		G568		G569		G570		M.2.b.
c. BHTX G571	G571		G572		G573		G574		G575		M.2.c.
d. BHTX G576	G576		G577		G578		G579		G580		M.2.d.
e. BHTX G581	G581		G582		G583		G584		G585		M.2.e.
f. BHTX G586	G586		G587		G588		G589		G590		M.2.f.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column A) Face, Notional, or Other Amount	CCF[19]	(Column B) Credit Equivalent Amount[20]	(Column C) 0%	(Column D) 2%	(Column E) 4%	(Column F) 10%	(Column G) 20%	(Column H) 50%	(Column I) 100%	(Column J) 150%	
				Allocation by Risk-Weight Category								
	Bil Mil Thou		Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	
16. Repo-style transactions[21]	BHCK S515		BHCK S516	BHCK S517	BHCK S518	BHCK S519		BHCK S520	BHCK S521	BHCK S522	BHCK S523	
		1.0										16.
17. All other off-balance sheet liabilities	BHCK G618		BHCK G619	BHCK G620				BHCK G621	BHCK G622	BHCK G623	BHCK S524	
		1.0										17.
18. Unused commitments: *												
a. Original maturity of one year or less, excluding asset-backed commercial paper (ABCP) conduits	BHCK S525		BHCK S526	BHCK S527				BHCK S528	BHCK S529	BHCK S530	BHCK S531	
		0.2										18.a.
b. Original maturity of one year or less to ABCP conduits												18.b.
c. Original maturity exceeding one year	BHCK G624		BHCK G625	BHCK G626				BHCK G627	BHCK G628	BHCK G629	BHCK S539	
		0.5										18.c.
19. Unconditionally cancelable commitments	BHCK S540		BHCK S541									
		0.0										19.
20. Over-the-counter derivatives			BHCK S542	BHCK S543			BHCK S544	BHCK S545	BHCK S546	BHCK S547	BHCK S548	
												20.
21. Centrally cleared derivatives			BHCK S549	BHCK S550	BHCK S551	BHCK S552		BHCK S554	BHCK S555	BHCK S556	BHCK S557	
												21.
22. Unsettled transactions (failed trades)[22]	BHCK H191			BHCK H193				BHCK H194	BHCK H195	BHCK H196	BHCK H197	
												22.

19. Credit conversion factor.
20. For items 18.c and 19, column A multiplied by credit conversion factor.
21. Includes securities purchased under agreements to resell (reverse repos), securities sold under agreements to repurchase (repos), securities borrowed, and securities lent.
22. For item 22, the sum of columns C through Q must equal column A.

* Excludes unused commitments to asset-backed commercial paper conduits.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column O) Allocation by Risk-Weight Category: 625%	(Column P) Allocation by Risk-Weight Category: 937.5%	(Column Q) Allocation by Risk-Weight Category: 1250%	(Column R) Application of Other Risk-Weighting Approaches[23]: Credit Equivalent Amount	(Column S) Application of Other Risk-Weighting Approaches[23]: Risk-Weighted Asset Amount	
	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	Bil Mil Thou	
16. Repo-style transactions[24]				BHCK H301	BHCK H302	16.
17. All other off-balance sheet liabilities						17.
18. Unused commitments: *						
a. Original maturity of one year or less, ~~excluding asset-backed commercial paper (ABCP) conduits~~				BHCK H303	BHCK H304	18.a.
b. Original maturity of one year or less to ABCP conduits						18.b.
c. Original maturity exceeding one year				BHCK H307	BHCK H308	18.c.
19. Unconditionally cancelable commitments						19.
20. Over-the-counter derivatives				BHCK H309	BHCK H310	20.
21. Centrally cleared derivatives						21.
22. Unsettled transactions (failed trades)[25]	BHCK H198	BHCK H199	BHCK H200			22.

23. Includes, for example, exposures collateralized by securitization exposures or mutual funds and exposures to which the collateral haircut approach is applied.
24. Includes securities purchased under agreements to resell (reverse repos), securities sold under agreements to repurchase (repos), securities borrowed, and securities lent.
25. For item 22, the sum of columns C through Q must equal column A.

* Excludes unused commitments to asset-backed commercial paper conduit.