

September 2017
changes

Schedule HI—Continued

Memoranda—Continued

| | | Dollar Amounts in Thousands | | |
|---|---|-----------------------------|--------------|------------------------|
| | | BHCK | Amount | |
| 6. g. | Bank card and credit card interchange fees | F555 | | M.6.g. |
| h. | Gains on bargain purchases | J447 | | M.6.h. |
| i. | Income and fees from wire transfers | T047 | | M.6.i. |
| j. | TEXT 8562 | | 8562 | M.6.j. |
| k. | TEXT 8563 | | 8563 | M.6.k. |
| l. | TEXT 8564 | | 8564 | M.6.l. |
| 7. | Other noninterest expense (from Schedule HI, item 7.d, above) (only report amounts greater than \$100,000 that exceed 3 percent of the sum of Schedule HI, item 7.d): | | | |
| a. | Data processing expenses | C017 | | M.7.a. |
| b. | Advertising and marketing expenses | 0497 | | M.7.b. |
| c. | Directors' fees | 4136 | | M.7.c. |
| d. | Printing, stationery, and supplies | C018 | | M.7.d. |
| e. | Postage | 8403 | | M.7.e. |
| f. | Legal fees and expenses | 4141 | | M.7.f. |
| g. | FDIC deposit insurance assessments | 4146 | | M.7.g. |
| h. | Accounting and auditing expenses | F556 | | M.7.h. |
| i. | Consulting and advisory expenses | F557 | | M.7. i. |
| j. | Automated teller machine (ATM) and interchange expenses | F558 | | M.7. j. |
| k. | Telecommunications expenses | F559 | | M.7.k. |
| l. | Other real estate owned expenses | Y923 | | M.7. l. |
| m. | Insurance expenses (not included in employee expenses, premises and fixed assets expenses, and other real estate owned expenses) | Y924 | | M.7.m. |
| n. | TEXT 8565 | | 8565 | M.7.n. |
| o. | TEXT 8566 | | 8566 | M.7.o. |
| p. | TEXT 8567 | | 8567 | M.7.p. |
| 8. | Discontinued operations and applicable income tax effect (from Schedule HI, item 11) (itemize and describe each discontinued operation): | | | |
| a. (1) | TEXT FT29 | | FT29 | M.8.a.(1) M.8.a.(2) |
| | (2) Applicable income tax effect | BHCK | FT30 | |
| b. (1) | TEXT FT31 | | FT31 | M.8.b.(1) M.8.b.(2) |
| | (2) Applicable income tax effect | BHCK | FT32 | |
| 9. | Trading revenue (from cash instruments and derivative instruments) (Sum of items 9.a through 9.e must equal Schedule HI, item 5.c.) | | \$10 million | |
| Memorandum items 9.a through 9.e are to be completed by holding companies that reported average trading assets (Schedule HC-K, item 4.a) of \$2 million or more for any quarter of the preceding calendar year: | | | | |
| a. | Interest rate exposures | 8757 | | M.9.a. |
| b. | Foreign exchange exposures | 8758 | | M.9.b. |
| c. | Equity security and index exposures | 8759 | | M.9.c. |
| d. | Commodity and other exposures | 8760 | | M.9.d. |
| e. | Credit exposures | F186 | | M.9.e. |

Schedule HI—Continued

Memoranda—Continued

Memorandum items 10(a) and 10(b) are to be completed by holding companies with \$10 billion or more in total consolidated assets.¹

| | Dollar Amounts in thousands | BHCK | Amount |
|---|-----------------------------|---------------|--------------|
| <i>Memoranda items 9.f and 9.g are to be completed by holding companies with \$100 billion or more in total assets that are required to complete Schedule HI, Memorandum items 9.a through 9.e, above.¹</i> | | | |
| 9. f. Impact on trading revenue of changes in the creditworthiness of the holding company's derivatives counterparties on the holding company's derivative assets (included in Memorandum items 9.a through 9.e above)..... | | K090 | |
| g. Impact on trading revenue of changes in the creditworthiness of the holding company on the holding company's derivative liabilities (included in Memorandum items 9.a through 9.e above) | | K094 | |
| 10. Net gains (losses) recognized in earnings on credit derivatives that economically hedge credit exposures held outside the trading account: | | | |
| a. Net gains (losses) on credit derivatives held for trading..... | | C889 | |
| b. Net gains (losses) on credit derivatives held for purposes other than trading | | C890 | |
| 11. Credit losses on derivatives (see instructions) | | A251 | |
| <i>Memorandum item 12.a is to be completed by holding companies with \$1 billion or more in total assets.¹</i> | | | |
| 12. a. Income from the sale and servicing of mutual funds and annuities (in domestic offices)..... | | 8431 | |
| b. (1) Premiums on insurance related to the extension of credit..... | | C242 | |
| (2) All other insurance premiums | | C243 | |
| c. Benefits, losses, and expenses from insurance-related activities..... | | B983 | |
| 13. Does the reporting holding company have a Subchapter S election in effect for federal income tax purposes for the current tax year? (Enter "1" for Yes; enter "0" for No.)..... | | 0=No 1=Yes | BHCK A530 |
| | | | M.13. |

| | Dollar Amounts in Thousands | BHCK | Amount |
|--|-----------------------------|------|--------|
| <i>Memorandum item 14 is to be completed by holding companies that have elected to account for assets and liabilities under a fair value option.</i> | | | |
| 14. Net gains (losses) recognized in earnings on assets and liabilities that are reported at fair value under a fair value option: | | | |
| a. Net gains (losses) on assets | | F551 | |
| (1) Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk | | F552 | |
| b. Net gains (losses) on liabilities | | F553 | |
| (1) Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk..... | | F554 | |
| 15. Stock-based employee compensation expense (net of tax effects) calculated for all awards under the fair value method | | C409 | |
| | | | M.15. |

| | Year-to-date | |
|--|--------------|--------|
| | BHCK | Amount |
| 16. Noncash income from negative amortization on closed-end loans secured by 1–4 family residential properties (included in Schedule HI, item 1.a.(1)(a))..... | F228 | |
| 17. Other-than-temporary impairment losses on held-to-maturity and available-for-sale debt securities recognized in earnings (included in Schedule HI, items 6.a and 6.b)..... | J321 | |
| | | M.16. |
| | | M.17. |

1. The asset size test is based on the total assets reported as of June 30, 2016.

Schedule HI-B—Charge-Offs and Recoveries on Loans and Leases and Changes in Allowance for Loan and Lease Losses

| Dollar Amounts in Thousands | (Column A) Charge-offs ¹ | | (Column B) Recoveries | |
|---|--|--------|--------------------------|--------|
| | BHCK | Amount | BHCK | Amount |
| I. Charge-offs and Recoveries on Loans and Leases | | | | |
| (Fully Consolidated) | | | | |
| 1. Loans secured by real estate: | | | | |
| a. Construction, land development, and other land loans in domestic offices: | | | | |
| (1) 1–4 family residential construction loans | C891 | | C892 | |
| (2) Other construction loans and all land development and other land loans | C893 | | C894 | |
| b. Secured by farmland in domestic offices | 3584 | | 3585 | |
| c. Secured by 1–4 family residential properties in domestic offices: | | | | |
| (1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit | 5411 | | 5412 | |
| (2) Closed-end loans secured by 1–4 family residential properties in domestic offices: | | | | |
| (a) Secured by first liens | C234 | | C217 | |
| (b) Secured by junior liens | C235 | | C218 | |
| d. Secured by multifamily (5 or more) residential properties in domestic offices..... | 3588 | | 3589 | |
| e. Secured by nonfarm nonresidential properties in domestic offices: | | | | |
| (1) Loans secured by owner-occupied nonfarm nonresidential properties | C895 | | C896 | |
| (2) Loans secured by other nonfarm nonresidential properties | C897 | | C898 | |
| f. In foreign offices | B512 | | B513 | |
| 2. Loans to depository institutions and acceptances of other banks: | | | | |
| a. To U.S. banks and other U.S. depository institutions | 4653 | | 4663 | |
| b. To foreign banks | 4654 | | 4664 | |
| 3. Loans to finance agricultural production and other loans to farmers | 4655 | | 4665 | |
| 4. Commercial and industrial loans: | | | | |
| a. To U.S. addressees (domicile) | 4645 | | 4617 | |
| b. To non-U.S. addressees (domicile) | 4646 | | 4618 | |
| 5. Loans to individuals for household, family, and other personal expenditures: | | | | |
| a. Credit cards | B514 | | B515 | |
| b. Automobile loans | K129 | | K133 | |
| c. Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards) | | | | |
| 6. Loans to foreign governments and official institutions | K205 | | K206 | |
| 7. All other loans | 4643 | | 4627 | |
| 8. Lease financing receivables: | | | | |
| a. Leases to individuals for household, family, and other personal expenditures | 4644 | | 4628 | |
| b. All other leases | F185 | | F187 | |
| 9. Total (sum of items 1 through 8) | C880 | | F188 | |
| | 4635 | | 4605 | |

1. Include write-downs arising from transfers to a held-for-sale account.

Consolidated Financial Statements for Holding Companies

Report at the close of business _____
Date _____

September 2017
changes

Schedule HC—Consolidated Balance Sheet

| Assets | Dollar Amounts in Thousands | | BHCK | Amount |
|---|-----------------------------|-----------------------------|------|---------|
| | held for investment | held for investment, net of | | |
| 1. Cash and balances due from depository institutions: | | | | |
| a. Noninterest-bearing balances and currency and coin ¹ | 0081 | | | 1.a. |
| b. Interest-bearing balances: ² | | | | |
| (1) In U.S. offices | 0395 | | | 1.b.(1) |
| (2) In foreign offices, Edge and Agreement subsidiaries, and IBFs..... | 0397 | | | 1.b.(2) |
| 2. Securities: | | | | |
| a. Held-to-maturity securities (from Schedule HC-B, column A)..... | 1754 | | | 2.a. |
| b. Available-for-sale securities (from Schedule HC-B, column D)..... | 1773 | | | 2.b. |
| 3. Federal funds sold and securities purchased under agreements to resell: | | | | |
| a. Federal funds sold in domestic offices | BHDIM | B987 | | 3.a. |
| b. Securities purchased under agreements to resell ³ | BHCK | B989 | | 3.b. |
| 4. Loans and lease financing receivables: | | | | |
| a. Loans and leases held for sale | | 5369 | | 4.a. |
| b. Loans and leases, net of unearned income | B528 | | | 4.b. |
| c. LESS: Allowance for loan and lease losses | 3123 | | | 4.c. |
| d. Loans and leases, net of unearned income and allowance for loan and lease losses (item 4.b minus 4.c) | | | B529 | 4.d. |
| 5. Trading assets (from Schedule HC-D) | 3545 | | | 5. |
| 6. Premises and fixed assets (including capitalized leases) | 2145 | | | 6. |
| 7. Other real estate owned (from Schedule HC-M)..... | 2150 | | | 7. |
| 8. Investments in unconsolidated subsidiaries and associated companies | 2130 | | | 8. |
| 9. Direct and indirect investments in real estate ventures | 3656 | | | 9. |
| 10. Intangible assets: | | | | |
| a. Goodwill..... | 3163 | | | 10.a. |
| b. Other intangible assets (from Schedule HC-M)..... | 0426 | | | 10.b. |
| 11. Other assets (from Schedule HC-F)..... | 2160 | | | 11. |
| 12. Total assets (sum of items 1 through 11) | 2170 | | | 12. |

1. Includes cash items in process of collection and unposted debits.

2. Includes time certificates of deposit not held for trading.

3. Includes all securities resale agreements in domestic and foreign offices, regardless of maturity.

Schedule HC-C—Loans and Lease Financing Receivables

Do not deduct the allowance for loan and lease losses from amounts reported in this schedule. Report (1) loans and leases held for sale at the lower of cost or fair value, (2) loans and leases held for investment, net of unearned income, and (3) loans and leases accounted for at fair value under a fair value option. Exclude assets held for trading and commercial paper.

| | (Column A) Consolidated | | (Column B) In Domestic Offices | | |
|--|-----------------------------|------|-----------------------------------|------|--------|
| | Dollar Amounts in Thousands | BHCK | Amount | BHDM | Amount |
| 1. Loans secured by real estate | 1410 | | | | |
| a. Construction, land development, and other land loans: | | | | | |
| (1) 1–4 family residential construction loans | | | | | |
| (2) Other construction loans and all land development and other land loans..... | | | | | |
| b. Secured by farmland..... | | | | | |
| c. Secured by 1–4 family residential properties: | | | | | |
| (1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit | | | | | |
| (2) Closed-end loans secured by 1–4 family residential properties: | | | | | |
| (a) Secured by first liens..... | | | | | |
| (b) Secured by junior liens | | | | | |
| d. Secured by multifamily (5 or more) residential properties..... | | | | | |
| e. Secured by nonfarm nonresidential properties: | | | | | |
| (1) Loans secured by owner-occupied nonfarm nonresidential properties | | | | | |
| (2) Loans secured by other nonfarm nonresidential properties | | | | | |
| 2. Loans to depository institutions and acceptances of other banks | 1288 | | | | |
| a. To U.S. banks and other U.S. depository institutions..... | 1292 | | | | |
| b. To foreign banks | 1296 | | | | |
| 3. Loans to finance agricultural production and other loans to farmers | 1590 | | 1590 | | |
| 4. Commercial and industrial loans | | | 1766 | | |
| a. To U.S. addressees (domicile) | 1763 | | | | |
| b. To non-U.S. addressees (domicile) | 1764 | | | | |
| 5. Not applicable. | | | | | |
| 6. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper) | | | 1975 | | |
| a. Credit cards | B538 | | | | |
| b. Other revolving credit plans | B539 | | | | |
| c. Automobile loans..... | K137 | | | | |
| d. Other consumer loans (includes single payment, installment, and all student loans)..... | K207 | | | | |
| 7. Loans to foreign governments and official institutions (including foreign central banks) | 2081 | | 2081 | | |
| 8. Not applicable. | | | | | |
| 9. Loans to nondepositary financial institutions and other loans: | | | | | |
| a. Loans to nondepositary financial institutions | J454 | | J454 | | |
| b. Other loans | | | | | |
| (1) Loans for purchasing or carrying securities held for investment (secured or unsecured)..... | 1545 | | 1545 | | |
| (2) All other loans (exclude consumer loans)..... | J451 | | J451 | | |
| 10. Lease financing receivables (not of unearned income) | | | 2165 | | |
| a. Leases to individuals for household, family, and other personal expenditures (i.e., consumer leases)..... | F162 | | | | |
| b. All other leases..... | F163 | | | | |
| 11. LESS: Any unearned income on loans reflected in items 1–9 above | 2123 | | 2123 | | |
| 12. Total (sum of items 1 through 10 minus item 11) (total of column A must equal Schedule HC, sum of items 4.a and 4.b) | 2122 | | 2122 | | |

loans and leases held for
investment and held for sale

03/2014

09/2017

Schedule HC-C—Continued

Memoranda

1.g Total loans restructured in troubled debt restructurings that are in compliance with their modified terms (sum of Memorandum items 1.a.(1) through 1.f)

| | Dollar Amounts in Thousands | BHDM | Amount |
|---|-----------------------------|------|--------------|
| 1. Loans restructured in troubled debt restructurings that are in compliance with their modified terms (included in Schedule HC-C, and not reported as past due or nonaccrual in Schedule HC-N, Memorandum item 1): | | | |
| a. Construction, land development, and other land loans in domestic offices: | | | |
| (1) 1–4 family residential construction loans | K158 | | M.1.a.(1) |
| (2) All other construction loans and all land development and other land loans..... | K159 | | M.1.a.(2) |
| b. Loans secured by 1–4 family residential properties in domestic offices | F576 | | M.1.b. |
| c. Secured by multifamily (5 or more) residential properties in domestic offices | K160 | | M.1.c. |
| d. Secured by nonfarm nonresidential properties in domestic offices: | | | |
| (1) Loans secured by owner-occupied nonfarm nonresidential properties | K161 | | M.1.d.(1) |
| (2) Loans secured by other nonfarm nonresidential properties..... | K162 | | M.1.d.(2) |
| e. Commercial and Industrial loans: | | BHCK | |
| (1) To U.S. addressees (domicile)..... | K163 | | M.1.e.(1) |
| (2) To non-U.S. addressees (domicile)..... | K164 | | M.1.e.(2) |
| f. All other loans (include loans to individuals for household, family, and other personal expenditures)1 | K165 | | M.1.f. |
| <i>Itemize and describe loan categories included in Memorandum item 1.f, above that exceed 10 percent of total loans restructured in troubled debt restructurings that are in compliance with their modified terms (sum of Memorandum items 1.a through 1.f):</i> | | | |
| (1) Loans secured by farmland in domestic offices | BHDM | | |
| (2) Loans to finance agricultural production and other loans to farmers..... | K166 | | M.1.f.(1) |
| (3) Loans to individuals for household, family, and other personal expenditures: | BHCK | | |
| (a) Credit cards | K168 | | M.1.f.(2) |
| (b) Automobile loans | | | |
| (c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)..... | K098 | | M.1.f.(3)(a) |
| | | K203 | M.1.f.(3)(b) |
| | | K204 | M.1.f.(3)(c) |
| 2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-C, items 4 and 9, Column A, above | HK25 | | M.1.g. |
| 3. Loans secured by real estate to non-U.S. addressees (domicile) | 2746 | | M.2. |
| (included in Schedule HC-C, item 1, column A)..... | B837 | | M.3. |
| <i>Memorandum item 4 is to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed \$500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).</i> | | | |
| 4. Outstanding credit card fees and finance charges | | | |
| (included in Schedule HC-C, item 6.a, Column A) | C391 | | M.4. |
| <i>Memorandum item 5 is to be completed by all holding companies.</i> | | | |
| 5. Purchased credit-impaired loans held for investment accounted for in accordance with AICPA Statement of Position 03-3 (exclude loans held for sale): | | | |
| a. Outstanding balance..... | C779 | | M.5.a. |
| b. Amount included in Schedule HC-C, items 1 through 9 | C780 | | M.5.b. |
| 6. Closed-end loans with negative amortization features secured by 1–4 family residential properties in domestic offices: | | | |
| a. Total amount of closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule HC-C, items 1.c.(2)(a) and (b)) .. | F230 | | M.6.a. |

September 2017 changes

Schedule HC-C—Continued

Memoranda—Continued

held for investment and held
for sale

| | BHCK | Amount |
|--|------|--------|
| Memorandum items 6.b and 6.c are to be completed by holding companies that had closed-end loans with negative amortization features secured by 1–4 family residential properties (as reported in Schedule HC-C, Memorandum item 6.a) as of December 31, 2016, that exceeded the lesser of \$100 million or 5 percent of total loans and leases, net of unearned income , in domestic offices (as reported in Schedule HC-C, item 12, column B). | | |
| 6. b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1–4 family residential properties | F231 | M.6.b. |
| c. Total amount of negative amortization on closed-end loans secured by 1–4 family residential properties included in the amount reported in Memorandum item 6.a above | F232 | M.6.c. |
| 7.-8. Not applicable. | BHDM | |
| 9. Loans secured by 1–4 family residential properties in domestic offices in process of foreclosure (included in Schedule HC-C, items 1.c.(1), 1.c.(2)(a), and 1.c.(2)(b)) | F577 | M.9. |
| 10.-11. Not applicable. | | |

| Dollar Amounts in Thousands | (Column A) Fair value of acquired loans and leases at acquisition date | | (Column B) Gross contractual amounts receivable at acquisition | | (Column C) Best estimate at acquisition date of contractual cash flows not expected to be collected | |
|--|---|--------|---|--------|--|--------|
| | BHCK | Amount | BHCK | Amount | BHCK | Amount |
| 12. Loans (not subject to the requirements of AICPA Statement of Position 03-3) and leases held for investment that are acquired in business combinations with acquisition dates in the current calendar year: | | | | | | |
| a. Loans secured by real estate..... | G091 | | G092 | | G093 | |
| b. Commercial and industrial loans | G094 | | G095 | | G096 | |
| c. Loans to individuals for household, family, and other personal expenditures..... | G097 | | G098 | | G099 | |
| d. All other loans and all leases | G100 | | G101 | | G102 | |

| Dollar Amounts in Thousands | BHCK | Amount |
|------------------------------------|------|--------|
| 13. Not applicable. | | |
| 14. Pledged loans and leases | G378 | M.14. |

09/2017

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September 2017 CHANGES

Schedule HC-M—Memoranda

| | Dollar Amounts in Thousands | BHCK | Amount |
|--|-----------------------------|------|--------|
| 1. Total number of holding company common shares outstanding | Number (Unrounded) | | |
| | 3459 | | |
| 2. Debt maturing in one year or less (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries | | 6555 | |
| 3. Debt maturing in more than one year (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries | | 6556 | |
| 4. Other assets acquired in satisfaction of debts previously contracted | | 6557 | |
| 5. Securities purchased under agreements to resell offset against securities sold under agreements to repurchase on Schedule HC | | A288 | |
| 6. Assets covered by loss-sharing agreements with the FDIC: | | | |
| a. Loans and leases (included in Schedule HC, items 4.a and 4.b): | | | |
| (1) Loans secured by real estate in domestic offices: | | | |
| (a) Construction, land development, and other land loans: | | BHDM | |
| (1) 1–4 family residential construction loans | | K169 | |
| (2) Other construction loans and all land development and other land loans | | K170 | |
| (b) Secured by farmland | | K171 | |
| (c) Secured by 1–4 family residential properties: | | | |
| (1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit | | K172 | |
| (2) Closed-end loans secured by 1–4 family residential properties: | | | |
| (a) Secured by first liens | | K173 | |
| (b) Secured by junior liens | | K174 | |
| (d) Secured by multifamily (5 or more) residential properties | | K175 | |
| (e) Secured by nonfarm nonresidential properties: | | | |
| (1) Loans secured by owner-occupied nonfarm nonresidential properties | | K176 | |
| (2) Loans secured by other nonfarm nonresidential properties | | K177 | |
| (2) Loans to finance agricultural production and other loans to farmers | | K178 | |
| (3) Commercial and industrial loans | | K179 | |
| (4) Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper): | | | |
| (a) Credit cards | | K180 | |
| (b) Automobile loans | | K184 | |
| (c) Other consumer loans (includes single payment, installment, all student loans, and all revolving credit plans other than credit cards) | | K182 | |
| (5) All other loans and leases | | K183 | |
| b. Other real estate owned (included in Schedule HC, item 7): | | BHDM | |
| (1) Construction, land development, and other land in domestic offices | | K187 | |
| (2) Farmland in domestic offices | | K188 | |
| (3) 1–4 family residential properties in domestic offices | | K189 | |
| (4) Multifamily (5 or more) residential properties in domestic offices | | K190 | |
| (5) Nonfarm nonresidential properties in domestic offices | | K191 | |

2-4 Not applicable

C.I. _____

Schedule HC-N—Past Due and Nonaccrual Loans,
Leases, and Other Assets

| Dollar Amounts in Thousands | (Column A) Past due 30 through 89 days and still accruing | | (Column B) Past due 90 days or more and still accruing | | (Column C) Nonaccrual | |
|--|--|--------|---|--------|--------------------------|--------|
| | BHCK | Amount | BHCK | Amount | BHCK | Amount |
| 1. Loans secured by real estate: | | | | | | |
| a. Construction, land development, and other land loans in domestic offices: | | | | | | |
| (1) 1–4 family residential construction loans | F172 | | F174 | | F176 | |
| (2) Other construction loans and all land development and other land loans | F173 | | F175 | | F177 | |
| b. Secured by farmland in domestic offices..... | 3493 | | 3494 | | 3495 | |
| c. Secured by 1–4 family residential properties in domestic offices: | | | | | | |
| (1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit | 5398 | | 5399 | | 5400 | |
| (2) Closed-end loans secured by 1–4 family residential properties: | | | | | | |
| (a) Secured by first liens | C236 | | C237 | | C229 | |
| (b) Secured by junior liens..... | C238 | | C239 | | C230 | |
| d. Secured by multifamily (5 or more) residential properties in domestic offices..... | 3499 | | 3500 | | 3501 | |
| e. Secured by nonfarm nonresidential properties in domestic offices: | | | | | | |
| (1) Loans secured by owner-occupied nonfarm non-residential properties..... | F178 | | F180 | | F182 | |
| (2) Loans secured by other nonfarm nonresidential properties..... | F179 | | F181 | | F183 | |
| f. In foreign offices..... | B572 | | B573 | | B574 | |
| 2. Loans to depository institutions and acceptances of other banks: | | | | | | |
| a. U.S. banks and other U.S. depository institutions..... | 5377 | | 5378 | | 5379 | |
| b. Foreign banks | 5380 | | 5381 | | 5382 | |
| 3. Loans to finance agricultural production and other loans to farmers..... | 1594 | | 1597 | | 1583 | |
| 4. Commercial and industrial loans | 1606 | | 1607 | | 1608 | |
| 5. Loans to individuals for household, family, and other personal expenditures: | | | | | | |
| a. Credit cards | B575 | | B576 | | B577 | |
| b. Automobile loans | K213 | | K214 | | K215 | |
| c. Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)..... | K216 | | K217 | | K218 | |
| 6. Loans to foreign governments and official institutions | 5389 | | 5390 | | 5391 | |
| 7. All other loans..... | 5459 | | 5460 | | 5461 | |
| 8. Lease financing receivables: | | | | | | |
| a. Leases to individuals for household, family, and other personal expenditures | F166 | | F167 | | F168 | |
| b. All other leases | F169 | | F170 | | F171 | |
| 9. Total loans and leases (Sum of items 1 through 8.b) | 1406 | | 1407 | | 1403 | |

Amounts reported in Schedule HC-N, items 1 through 8, above include guaranteed and unguaranteed portions of past due and nonaccrual loans and leases. Report in item 11 below certain guaranteed loans and leases that have already been included in the amounts reported in items 1 through 8.

Schedule HC-N—Continued

| Dollar Amounts in Thousands | (Column A) Past due 30 through 89 days and still accruing | | (Column B) Past due 90 days or more and still accruing | | (Column C) Nonaccrual | |
|---|--|--------|---|--------|--------------------------|--------|
| | BHCK | Amount | BHCK | Amount | BHCK | Amount |
| 10. 9. Debt securities and other assets (exclude other real estate owned and other repossessed assets) | | | | | | |
| 10. 10. TOTAL (sum of items 1 through 9) | 3505 | 3506 | | 3507 | | |
| 10. 10. TOTAL (sum of items 1 through 9) | 5524 | 5525 | | 5526 | | |
| 11. Loans and leases reported in items 1 through 8 above which are wholly or partially guaranteed by the U.S. Government (excluding loans and leases covered by loss-sharing agreements with the FDIC) | K036 | K037 | | K038 | | |
| a. Guaranteed portion of loans and leases (exclude rebooked "GNMA loans") included in item 11 above | K039 | K040 | | K041 | | |
| b. Rebooked "GNMA loans" that have been repurchased or are eligible for repurchase included in item 11 above ... | K042 | K043 | | K044 | | |
| 12. Loans and leases in items 1 through 8 above which are covered by loss-sharing agreements with the FDIC: | | | | | | |
| a. Loans secured by real estate in domestic offices: | | | | | | |
| (1) Construction, land development, and other land loans: | BHDM | BHDM | | BHDM | | |
| (a) 1–4 family residential construction loans | K045 | K046 | | K047 | | |
| (b) Other construction loans and all land development and other land loans | K048 | K049 | | K050 | | |
| (2) Secured by farmland | K051 | K052 | | K053 | | |
| (3) Secured by 1–4 family residential properties: | | | | | | |
| (a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit | K054 | K055 | | K056 | | |
| (b) Closed-end loans secured by 1–4 family residential properties: | | | | | | |
| (1) Secured by first liens | K057 | K058 | | K059 | | |
| (2) Secured by junior liens | K060 | K061 | | K062 | | |
| (4) Secured by multifamily (5 or more) residential properties | K063 | K064 | | K065 | | |
| (5) Secured by nonfarm nonresidential properties: | | | | | | |
| (a) Loans secured by owner-occupied nonfarm nonresidential properties | K066 | K067 | | K068 | | |
| (b) Loans secured by other non-farm nonresidential properties | K069 | K070 | | K071 | | |
| b. Loans to finance agricultural production and other loans to farmers | BHCK | BHCK | | BHCK | | |
| c. Commercial and industrial loans | K072 | K073 | | K074 | | |
| | K075 | K076 | | K077 | | |

B-D not applicable

September 2017 CHANGES

Schedule HC-N—Continued

| Dollar Amounts in Thousands | (Column A) Past due 30 through 89 days and still accruing | | (Column B) Past due 90 days or more and still accruing | | (Column C) Nonaccrual | |
|--|--|--------|---|--------|--------------------------|--------|
| | BHCK | Amount | BHCK | Amount | BHCK | Amount |
| 12.d. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper): | | | | | | |
| (1) Credit cards | K078 | | K079 | | K080 | |
| (2) Automobile loans | K081 | | K082 | | K083 | |
| (3) Other consumer loans | K084 | | K085 | | K086 | |
| e. All other loans and leases | K087 | | K088 | | K089 | |
| f. Portion of covered loans and leases included in items 12.a through 12.e above that is protected by FDIC loss-sharing agreements..... | K102 | | K103 | | K104 | |

12.a and 12.e

Memoranda

| Dollar Amounts in Thousands | BHDM | Amount | BHDM | Amount | BHDM | Amount |
|---|------|--------|------|--------|------|--------|
| 1. Loans restructured in troubled debt restructurings included in Schedule HC-N, items 1 through 7, above (and not reported in Schedule HC-C, Memorandum item 1): | | | | | | |
| a. Construction, land development, and other land loans in domestic offices: | | | | | | |
| (1) 1–4 family residential construction loans .. | K105 | | K106 | | K107 | |
| (2) Other construction loans and all land development and other land loans | K108 | | K109 | | K110 | |
| b. Loans secured by 1–4 family residential properties in domestic offices..... | BHCK | | BHCK | | BHCK | |
| c. Secured by multifamily (5 or more) residential properties in domestic offices | F661 | | F662 | | F663 | |
| d. Secured by nonfarm nonresidential properties in domestic offices: | BHDM | | BHDM | | BHDM | |
| (1) Loans secured by owner-occupied nonfarm nonresidential properties | K111 | | K112 | | K113 | |
| (2) Loans secured by other nonfarm nonresidential properties | K114 | | K115 | | K116 | |
| | K117 | | K118 | | K119 | |

12.d.(1)
12.d.(2)
12.d.(3)
12.e.
12.f.

M.1.a.(1)
M.1.a.(2)
M.1.b.
M.1.c.
M.1.d.(1)
M.1.d.(2)

Schedule HC-N—Continued

Memoranda—Continued

1.g. Total loans restructured in troubled debt restructurings included in Schedule HC-N items 1 through 7 above and not reported in Schedule HC-C Memorandum item 1 (sum of memorandum items 1.a.(1) through memorandum item 1.f)¹

| Dollar Amounts in Thousands | (Column A) Past due 30 through 89 days and still accruing | | (Column B) Past due 90 days or more and still accruing | | (Column C) Nonaccrual | |
|---|--|--------|---|--------|--------------------------|--------|
| | BHCK | Amount | BHCK | Amount | BHCK | Amount |
| 1. e. Commercial and industrial loans: | | | | | | |
| (1) To U.S. addressees (domicile)..... | K120 | | K121 | | K122 | |
| (2) To non-U.S. addressees (domicile)..... | K123 | | K124 | | K125 | |
| f. All other loans (include loans to individuals for household, family, and other personal expenditures) | K126 | | K127 | | K128 | |
| <i>Itemize and describe loan categories included in item 1.f, above that exceed 10 percent of total loans restructured in troubled debt restructurings that are past due 30 days or more or in non-accrual status (sum of Memorandum items 1.a through 1.f, columns A through C):</i> | | | | | | |
| (1) Loans secured by farmland in domestic offices | BHDM | | BHDM | | BHDM | |
| (2) Loans to finance agricultural production and other loans to farmers | K130 | | K131 | | K132 | |
| (3) Loans to individuals for household, family, and other personal expenditures: | BHCK | | BHCK | | BHCK | |
| (a) Credit cards | K138 | | K139 | | K140 | |
| (b) Automobile loan | K274 | | K275 | | K276 | |
| (c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards) | K277 | | K278 | | K279 | |
| 2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-N, items 4 and 7 above..... | K280 | | K281 | | K282 | |
| 3. Loans and leases included in Schedule HC-N, items 1, 2, 4, 5, 6, 7, and 8 extended to non-U.S. addressees | HK26 | | HK27 | | HK28 | |
| 4. Not applicable. | 6558 | | 6559 | | 6560 | |
| 5. Loans and leases held-for-sale and loans measured at fair value (included in Schedule HC-N, items 1 through 8 above) | 3508 | | 1912 | | 1913 | |
| a. Loans and leases held for sale | C240 | | C241 | | C226 | |
| b. Loans measured at fair value: | | | | | | |
| (1) Fair value..... | F664 | | F665 | | F666 | |
| (2) Unpaid principal balance | F667 | | F668 | | F669 | |

¹ Exclude amounts reported in Memorandum items 1.f.(1) through 1.f.(3) when calculating the total in Memorandum item 1.g.

held for investment

Schedule HC-R—Continued**Part II. Risk-Weighted Assets—Continued**

| (Column A) Dollar Amounts in Thousands | (Column B) Totals From Schedule HC | Allocation by Risk-Weight Category | | | | | | | |
|---|---|------------------------------------|------------------|------------------|-------------------|-------------------|-------------------|--------------------|--------------------|
| | | (Column C) 0% | (Column D) 2% | (Column E) 4% | (Column F) 10% | (Column G) 20% | (Column H) 50% | (Column I) 100% | (Column J) 150% |
| 4. Loans and leases held for sale (continued): | | | | | | | | | |
| d. All other exposures | | | | | | | | | |
| 5. Loans and leases, net of unrecovered income | | | | | | | | | |
| a. Residential mortgage exposures | BHCK S439 | BHCK S440 | BHCK H178 | | | | | | |
| b. High volatility commercial real estate exposures | BHCK S445 | BHCK S446 | BHCK H179 | | | | | | |
| c. Exposures past due 90 days or more or on nonaccrual ⁷ | BHCK S449 | BHCK S450 | BHCK S451 | BHCK H182 | BHCK H183 | | | | |
| d. All other exposures | BHCK S457 | BHCK S458 | BHCK S459 | BHCK H184 | BHCK H185 | | | | |
| 6. LESS: Allowance for loan and lease losses | BHCK 3123 | BHCK 3123 | | | | | | | |
| 7. Trading Assets | BHCK D976 | BHCK S466 | BHCK D977 | BHCK H186 | BHCK H187 | BHCK D978 | BHCK D979 | BHCK D980 | BHCK S467 |
| 8. All other assets ⁸ | BHCK D981 | BHCK S469 | BHCK D982 | BHCK H188 | BHCK H189 | BHCK D983 | BHCK D984 | BHCK D985 | BHCK H185 |
| a. Separate account bank-owned life insurance | | | | | | | | | |
| b. Default fund contributions to central counterparties | | | | | | | | | |

7. For loans and leases, ~~net of unrecovered income~~, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

8. Includes premises and ~~fixed assets~~; other real estate owned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

held for investment

8.a.
8.b.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

held for investment

| (Column K) | (Column L) | (Column M) | (Column N) | (Column O) | (Column P) | (Column Q) | (Column R) | (Column S) |
|--|------------|------------|------------|------------|------------|------------|---|----------------------------|
| Allocation by Risk-Weight Category | | | | | | | Application of Other Risk-Weighting Approaches ⁹ | |
| | | | | | | | Exposure Amount | Risk-Weighted Asset Amount |
| Dollar Amounts in Thousands | Amount | Amount |
| 4. Loans and leases held for sale (continued): | | | | | | | | |
| d. All other exposures..... | | | | | | | BHCK H279 | BHCK H280 |
| 5. Loans and leases, net of unearned income : | | | | | | | | |
| a. Residential mortgage exposures..... | | | | | | | BHCK H281 | BHCK H282 |
| b. High volatility commercial real estate exposures..... | | | | | | | BHCK H283 | BHCK H284 |
| c. Exposures past due 90 days or more or on nonaccrual ¹¹ | | | | | | | BHCK H285 | BHCK H286 |
| d. All other exposures..... | | | | | | | BHCK H287 | BHCK H288 |
| 6. LESS: Allowance for loan and lease losses | | | | | | | | |
| 7. Trading Assets | | | | | | | | |
| 8. All other assets ¹² | | | | | | | | |
| a. Separate account bank-owned life insurance | | | | | | | | |
| b. Default fund contributions to central counterparties | | | | | | | | |

9. Includes, for example, investments in mutual funds/investment funds, exposures collateralized by securitization exposures or mutual funds, exposures to which the collateral haircut approach is applied, separate account bank-owned life insurance, and default fund contributions to central counterparties.

10. Column K - 250% risk weight is not applicable until the March 31, 2018, report date.

11. For loans and leases, ~~net of unearned income~~, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

12. Includes premises and fixed assets; other real estate owned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

held for investment

Schedule HC-V—Variable Interest Entities

held for investment

| Dollar Amounts in Thousands | (Column A) Securitization Vehicles | | (Column B) ABCP Conduits | | (Column C) Other VIEs | |
|--|---------------------------------------|--------|-----------------------------|--------|--------------------------|--------|
| | BHCK | Amount | BHCK | Amount | BHCK | Amount |
| 1. Assets of consolidated variable interest entities (VIEs) that can be used only to settle obligations of consolidated VIEs: | | | | | | |
| a. Cash and balances due from depository institutions | J981 | | J982 | | J983 | |
| b. Held-to-maturity securities | J984 | | J985 | | J986 | |
| c. Available-for-sale securities | J987 | | J988 | | J989 | |
| d. Securities purchased under agreements to resell... | J990 | | J991 | | J992 | |
| e. Loans and leases held for sale | J993 | | J994 | | J995 | |
| f. Loans and leases, net of unearned income | J996 | | J997 | | J998 | |
| g. Less: Allowance for loan and lease losses..... | J999 | | K001 | | K002 | |
| h. Trading assets (other than derivatives) | K003 | | K004 | | K005 | |
| i. Derivative trading assets | K006 | | K007 | | K008 | |
| j. Other real estate owned | K009 | | K010 | | K011 | |
| k. Other assets | K012 | | K013 | | K014 | |
| 2. Liabilities of consolidated VIEs for which creditors do not have recourse to the general credit of the reporting holding company: | | | | | | |
| a. Securities sold under agreements to repurchase ... | K015 | | K016 | | K017 | |
| b. Derivative trading liabilities..... | K018 | | K019 | | K020 | |
| c. Commercial paper..... | K021 | | K022 | | K023 | |
| d. Other borrowed money (exclude commercial paper)..... | K024 | | K025 | | K026 | |
| e. Other liabilities | K027 | | K028 | | K029 | |
| 3. All other assets of consolidated VIEs (not included in items 1.a through 1.k above) | K030 | | K031 | | K032 | |
| 4. All other liabilities of consolidated VIEs (not included in items 2.a through 2.e above) | K033 | | K034 | | K035 | |

held for investment
and held for sale

Notes to the Balance Sheet—Predecessor Financial Items

For holding companies involved in a business combination(s) during the quarter, provide on the lines below quarterly average information for any acquired company(ies) with aggregated assets of \$10 billion or more or 5 percent of the reporting holding company's total consolidated assets as of the previous quarter-end, whichever is less.

| | Dollar Amounts in Thousands | BHBC | Amount | |
|--|-----------------------------|------|--------|----|
| 1. Average loans and leases (net of unearned income) | 3516 | | | 1. |
| 2. Average earning assets | 3402 | | | 2. |
| 3. Average total consolidated assets | 3368 | | | 3. |
| 4. Average equity capital | 3519 | | | 4. |

Notes to the Balance Sheet (Other)

Enter in the lines provided below any additional information on specific line items on the balance sheet or its supporting schedules that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC). Also include any transactions which previously would have appeared as footnotes to Schedules HC through HC-S.

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A holding company has guaranteed a new loan for its leveraged Employee Stock Ownership Plan (ESOP) for \$750 thousand and that amount has increased the holding company's long-term unsecured debt by a material amount. The holding company has disclosed that change to its stockholders and to the SEC. Enter on the line item below the following information:

| TEXT | BHCK | Amount |
|--|------|--------|
| 0000 Sch. HC, item 16, New loan to holding company's ESOP guaranteed | | |
| by holding company | 0000 | 750 |

Notes to the Balance Sheet (Other)

| | Dollar Amounts in Thousands | BHCK | Amount | |
|---|-----------------------------|------|--------|----|
| 1. Outstanding issuances of perpetual preferred stock associated with the U.S. Department of Treasury Community Development Capital Initiative (CDCI) program included in Schedule HC, item 23, Perpetual preferred stock and related surplus (for Subchapter S corporations, outstanding issuances of subordinated debt securities associated with CDCI included in Schedule HC, item 19.a, Subordinated notes and debentures) | K141 | | | 1. |
| 2. 5357 | 5357 | | | 2. |
| 3. 5358 | 5358 | | | 3. |
| 4. 5359 | 5359 | | | 4. |
| 5. 5360 | 5360 | | | 5. |
| 6. B027 | B027 | | | 6. |

Board of Governors of the Federal Reserve System



Parent Company Only Financial Statements for Large Holding Companies—FR Y-9LP

Report at the close of business as of the last calendar day of the quarter

This Report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

This report form is to be filed by the parent company of large holding companies. For purposes of this report, large holding

companies are holding companies with total consolidated assets of \$1 billion or more, or holding companies that meet certain criteria, regardless of size. When such holding companies are tiered holding companies, separate reports are also to be filed by each of the subsidiary holding companies. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Parent Company Only Financial Statements for Large Holding Companies must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function).

I, the undersigned CFO (or equivalent) of the named holding company, attest that the *Parent Company Only Financial Statements for Large Holding Companies* for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Date of Report: September 30, 2016

Month / Day / Year (BHP 9999)

**September 30,
2017**

Printed Name of Chief Financial Officer (or Equivalent) (BHP C490)

Legal Title of Holding Company (TEXT 9010)

Signature of Chief Financial Officer (or Equivalent) (BHP H321)

(Mailing Address of the Holding Company) Street / P.O. Box (TEXT 9110)

Date of Signature (MM/DD/YYYY) (BHPX J196)

City (TEXT 9130)

State (TEXT 9200)

Zip Code (TEXT 9220)

Holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Person to whom questions about this report should be directed:

For Federal Reserve Bank Use Only

RSSD ID _____
C.I. _____ S.F. _____

Name / Title (BHPX 8901)

Area Code / Phone Number (BHPX 8902)

Area Code / FAX Number (BHPX 9116)

E-mail Address of Contact (BHPX 4086)

Schedule PI—Parent Company Only Income Statement**Report at the close of business**

MM / DD / YYYY

Report the Income Statement on a calendar year-to-date basis.

| | Dollar Amounts in Thousands | BHCP | Amount |
|--|-----------------------------|------|---------|
| 1. Operating Income: | | | |
| a. Income from bank subsidiaries and associated banks, excluding equity in undistributed income: | | | |
| (1) Dividends | 0508 | | 1.a.(1) |
| (2) Interest..... | 0512 | | 1.a.(2) |
| (3) Management and service fees | 0515 | | 1.a.(3) |
| (4) Other | 0518 | | 1.a.(4) |
| (5) Total (sum of items 1.a(1) through 1.a(4)) | 0520 | | 1.a.(5) |
| b. Income from nonbank subsidiaries and associated nonbank companies, excluding equity in undistributed income: | | | |
| (1) Dividends | 1275 | | 1.b.(1) |
| (2) Interest..... | 1276 | | 1.b.(2) |
| (3) Management and service fees | 1277 | | 1.b.(3) |
| (4) Other | 1278 | | 1.b.(4) |
| (5) Total (sum of items 1.b(1) through 1.b(4)) | 1279 | | 1.b.(5) |
| c. <i>(This item is to be completed only by holding companies that have subsidiary holding companies or associated holding companies.)</i> | | | |
| Income from subsidiary holding companies and associated holding companies, excluding equity in undistributed income: | | | |
| (1) Dividends | 0206 | | 1.c.(1) |
| (2) Interest..... | 0207 | | 1.c.(2) |
| (3) Management and service fees | 0208 | | 1.c.(3) |
| (4) Other | 0209 | | 1.c.(4) |
| (5) Total (sum of items 1.c(1) through 1.c(4)) | 0210 | | 1.c.(5) |
| d. Securities gains/(losses)..... | 4091 | | 1.d. |
| e. All other operating income | 0447 | | 1.e. |
| f. Total operating income (sum of items 1.a(5), 1.b(5), 1.c(5), 1.d, and 1.e) | 4000 | | 1.f. |
| 2. Operating expense: | | | |
| a. Salaries and employee benefits | 4135 | | 2.a. |
| b. Interest expense | 4073 | | 2.b. |
| c. Provision for loan and lease losses..... | 4230 | | 2.c. |
| d. All other expenses | 0522 | | 2.d. |
| e. Total operating expense (sum of items 2.a through 2.d)..... | 4130 | | 2.e. |
| 3. Income (loss) before taxes and undistributed income (item 1.f minus item 2.e)..... | 4250 | | 3. |
| 4. Applicable income taxes | 4302 | | 4. |
| 5. Extraordinary items, net of tax effect | 4320 | | 5. |
| 6. Income (loss) before undistributed income of subsidiaries and associated companies (sum of items 3 and 5 minus item 4)..... | 0496 | | 6. |
| 7. Equity in undistributed income (losses) of subsidiaries and associated companies: | | | |
| a. Bank | 3156 | | 7.a. |
| b. Nonbank | 3147 | | 7.b. |
| c. Subsidiary holding companies | 3513 | | 7.c. |
| 8. Net Income (loss) (sum of items 6, 7.a, 7.b, and 7.c) | 4340 | | 8. |

Discontinued operations, net of applicable income taxes

New MDRM FT28

Schedule PI—Continued

Memoranda

| | Dollar Amounts in Thousands | BHCP | Amount | |
|---|-----------------------------|------|--------|------|
| 1. Noncash items included in operating expense | | 4647 | | M.1. |
| 2. Loan and lease financing receivables charged-off | | 4635 | | M.2. |
| 3. Loan and lease financing receivables recoveries | | 4605 | | M.3. |
| 4. Interest expense paid to special-purpose subsidiaries that issued trust preferred securities (included in item 2.d above)..... | | | | M.4. |
| 5. Net change in fair values of financial instruments accounted for under a fair value option | J980 | | | M.5. |

Memorandum item 5 is to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

Schedule PI-A—Cash Flow Statement

| Dollar Amounts in Thousands | | BHCP | Amount |
|---|--|------|--------|
| Part I. Cash Flows from Operating Activities: | | BHPA | |
| 1. Net income (loss) (must equal Schedule PI, item 8)..... | | 4340 | 1. |
| 2. Adjustments to reconcile net income to net cash provided by operating activities: | | BHCP | |
| a. Provision for deferred income taxes | | 3611 | 2.a. |
| b. (Gain) or loss on sales of assets | | 3612 | 2.b. |
| c. Equity in undistributed (earnings) losses of subsidiaries | | 3613 | 2.c. |
| d. Equity in extraordinary items of subsidiaries | | 3614 | 2.d. |
| e. Net change in other liabilities | | 3615 | 2.e. |
| f. Net change in other assets | | 3616 | 2.f. |
| g. Other, net | | 3617 | 2.g. |
| h. Total adjustments (sum of items 2.a through 2.g) | | 3618 | 2.h. |
| 3. Net cash provided (used) by operating activities (sum of Part I, items 1 and 2.h) | | 3619 | 3. |
| Part II. Cash Flows from Investing Activities: | | BHCP | Amount |
| 1. Purchases of held-to-maturity and available-for-sale securities | | 6552 | 1. |
| 2. Sales and maturities of held-to-maturity and available-for-sale securities | | 6567 | 2. |
| 3. Payments for investments in and advances to subsidiaries | | 6571 | 3. |
| 4. Sale or repayment of investments in and advances to subsidiaries | | 6573 | 4. |
| 5. Outlays for business acquisitions..... | | F737 | 5. |
| 6. Proceeds from business divestitures | | F817 | 6. |
| 7. Other, net | | 6588 | 7. |
| 8. Net cash provided (used) by investing activities (sum of Part II, items 2, 4, 6, and 7 minus items 1, 3, and 5)..... | | 6589 | 8. |
| Part III. Cash Flows from Financing Activities: | | BHCP | Amount |
| 1. Net change in purchased funds and other short-term borrowings | | F818 | 1. |
| 2. Not applicable | | | |
| 3. Proceeds from advances from subsidiaries..... | | 6592 | 3. |
| 4. Repayment of advances from subsidiaries..... | | 6596 | 4. |
| 5. Proceeds from issuance of long-term debt..... | | 6600 | 5. |
| 6. Repayment of long-term debt..... | | 6604 | 6. |
| 7. Proceeds from issuance of common stock..... | | 6607 | 7. |
| 8. Payment to repurchase common stock | | 8518 | 8. |
| 9. Proceeds from issuance of preferred stock | | 6619 | 9. |
| 10. Payment to repurchase preferred stock..... | | 6741 | 10. |
| 11. Dividends paid | | 6742 | 11. |
| 12. Other, net | | 6743 | 12. |
| 13. Net cash provided (used) by financing activities (sum of Part III, items 1, 3, 5, 7, 9, and 12 minus items 4, 6, 8, 10, and 11)..... | | 6744 | 13. |
| Part IV. Cash and Cash Equivalents: | | BHCP | Amount |
| 1. Net (decrease) increase in cash and cash equivalents (sum of Part I, item 3, Part II, item 8, and Part III, item 13) | | | |
| 2. Cash and cash equivalents at beginning of year | | 6758 | 1. |
| 3. Cash and cash equivalents, current year-to-date (sum of Part IV, items 1 and 2) | | 6773 | 2. |
| | | 6775 | 3. |

Schedule PC—Parent Company Only Balance Sheet

| | held for investment and held for sale | Dollar Amounts in Thousands | BHC/P | Amount |
|--|---|-----------------------------|-------|---------|
| Assets | | | | |
| 1. Cash and balances due from depository institutions: | | | | |
| a. Balances with subsidiary or affiliated companies | | 5993 | | 1.a. |
| b. Balances with unrelated depository institutions..... | | 0010 | | 1.b. |
| 2. Securities: | | | | |
| a. U.S. Treasury securities | | 0400 | | 2.a. |
| b. Securities of U.S. Government agencies and corporations and securities issued by states and political subdivisions | | 6791 | | 2.b. |
| c. Other debt and equity securities | | 1299 | | 2.c. |
| 3. Securities purchased under agreements to resell | | 0277 | | 3. |
| 4. Loans and lease financing receivables: | | | | |
| a. Loans: | | | | |
| (1) To U.S. addressees (domicile) | | 0362 | | 4.a.(1) |
| (2) To non-U.S. addressees (domicile) | | 0363 | | 4.a.(2) |
| b. LESS: Unearned income on loans | | 2123 | | 4.b. |
| c. Loans, net of unearned income (sum of items 4.a(1) and 4.a(2) minus item 4.b) | | 0364 | | 4.c. |
| d. Lease financing receivables, net of unearned income | | 2165 | | 4.d. |
| e. LESS: Allowance for loan and lease losses | | 3123 | | 4.e. |
| f. Loans and leases, net of unearned income and allowance for loan and lease losses (sum of items 4.c and 4.d minus item 4.e) | | 2125 | | 4.f. |
| 5. Investments in and receivables due from subsidiaries and associated companies (from Schedule PC-A, item 4) | | 0365 | | 5. |
| 6. Premises and fixed assets (including capitalized leases) | | 2145 | | 6. |
| 7. Intangible assets (other than reported in item 5 above): | | | | |
| a. Goodwill..... | | 3163 | | 7.a. |
| b. Mortgage servicing assets | | 3164 | | 7.b. |
| c. Other identifiable intangibles | | 3165 | | 7.c. |
| 8. Other assets | | 2160 | | 8. |
| 9. Balances due from related institutions, other than investments: | | | | |
| a. Related banks | | 3602 | | 9.a. |
| b. Related nonbank companies | | 3603 | | 9.b. |
| c. Related holding companies..... | | 3604 | | 9.c. |
| 10. TOTAL ASSETS (sum of items 1.a through 3, and 4.f through 9.c above)..... | | 2170 | | 10. |

Schedule PC—Continued

| | Dollar Amounts in Thousands | BHCP | Amount | |
|---|-----------------------------|------|--------|--------|
| Liabilities and Equity Capital | | | | |
| 11. Deposits | 2200 | | | 11. |
| 12. Securities sold under agreements to repurchase..... | 0279 | | | 12. |
| 13. Borrowings with a remaining maturity of one year or less: | | | | |
| a. Commercial paper..... | 2309 | | | 13.a. |
| b. Other borrowings | 2332 | | | 13.b. |
| 14. Other borrowed money with a remaining maturity of more than one year | 0368 | | | 14. |
| 15. Not applicable | | | | |
| 16. Subordinated notes and debentures ¹ | 4062 | | | 16. |
| 17. Other liabilities..... | 2930 | | | 17. |
| 18. Balances due to subsidiaries and related institutions: | | | | |
| a. Subsidiary banks | 3605 | | | 18.a. |
| b. Nonbank subsidiaries | 3606 | | | 18.b. |
| c. Related holding companies..... | 3607 | | | 18.c. |
| 19. Not applicable | | | | |
| 20. Equity Capital: | | | | |
| a. Perpetual preferred stock (including related surplus) | 3283 | | | 20.a. |
| b. Common stock (par value) | 3230 | | | 20.b. |
| c. Surplus (exclude all surplus related to preferred stock) | 3240 | | | 20.c. |
| d. Retained earnings..... | 3247 | | | 20.d. |
| e. Accumulated other comprehensive income ² | B530 | | | 20.e. |
| f. Other equity capital components ³ | A130 | | | 20.f. |
| g. Not applicable | | | | |
| h. TOTAL EQUITY CAPITAL (sum of items 20.a through 20.f)..... | 3210 | | | 20.h. |
| 21. TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 11 through 20.f) | 3300 | | | 21. |
| Memoranda | | | | |
| <i>Memoranda items 1.a and 1.b are to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i> | | | | |
| 1. Financial assets and liabilities measured at fair value: | | | | |
| a. Total assets | F819 | | | M.1.a. |
| b. Total liabilities..... | F820 | | | M.1.b. |

1. Includes limited-life preferred stock and related surplus.

2. Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and minimum pension liability adjustments.

3. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

Schedule PC-A—Investments in Subsidiaries and Associated Companies

| | Dollar Amounts in Thousands | BHCP | Amount | |
|--|-----------------------------|------|--------|------------|
| 1. a. Equity investments in bank subsidiaries and associated banks: | | | | |
| (1) Common and preferred stock (net of amount reported in item 1.a(2)) | 3239 | | | 1.a.(1) |
| (2) Intangible assets: | | | | |
| (a) Goodwill | 3238 | | | 1.a.(2)(a) |
| (b) Other identifiable intangibles | 4485 | | | 1.a.(2)(b) |
| b. Nonequity investments in and receivables due from bank subsidiaries and associated banks: | | | | |
| (1) Loans, advances, notes, bonds, and debentures..... | 0533 | | | 1.b.(1) |
| (2) Other receivables | 0534 | | | 1.b.(2) |
| 2. a. Equity investments in nonbank subsidiaries and associated nonbank companies: | | | | |
| (1) Common and preferred stock (net of amount reported in items 2.a(2))..... | 1273 | | | 2.a.(1) |
| (2) Intangible assets: | | | | |
| (a) Goodwill | 0087 | | | 2.a.(2)(a) |
| (b) Other identifiable intangibles | 0536 | | | 2.a.(2)(b) |
| b. Nonequity investments in and receivables due from nonbank subsidiaries and associated nonbank companies: | | | | |
| (1) Loans, advances, notes, bonds, and debentures..... | 0537 | | | 2.b.(1) |
| (2) Other receivables | 0538 | | | 2.b.(2) |
| 3. <i>(This item is to be completed only by holding companies that have subsidiary holding companies or associated holding companies.)</i> | | | | |
| a. Equity investments in subsidiary holding companies and associated holding companies: | | | | |
| (1) Common and preferred stock (net of amount reported in Item 3.a(2)) | 0201 | | | 3.a.(1) |
| (2) Intangible assets: | | | | |
| (a) Goodwill | 0202 | | | 3.a.(2)(a) |
| (b) Other identifiable intangibles | 0203 | | | 3.a.(2)(b) |
| b. Nonequity investments in and receivables due from subsidiary holding companies and associated holding companies: | | | | |
| (1) Loans, advances, notes, bonds, and debentures..... | 0204 | | | 3.b.(1) |
| (2) Other receivables | 0205 | | | 3.b.(2) |
| | | | BHPA | |
| 4. TOTAL (sum of items 1 through 3) (must equal Schedule PC, item 5)..... | 0365 | | | 4. |

Schedule PC-B—Memoranda

| | Dollar Amounts in Thousands | |
|---|-----------------------------|--------|
| | BHCP | Amount |
| 1. Amount of assets scheduled to mature within one year (including contractual payments to be repaid within one year)..... | 0543 | 1. |
| 2. Amount of borrowings included in Schedule PC, items 16 and 18 that is scheduled to mature within one year (exclude short-term debt) | 3409 | 2. |
| 3. Amount of liabilities (other than borrowings) scheduled to mature within one year (including any contractual payments to be repaid within one year) | 3609 | 3. |
| 4. Amount of borrowings from unaffiliated parties guaranteed by the parent with respect to the following subsidiaries: | | |
| a. Bank | 0540 | 4.a. |
| b. Nonbank | 0541 | 4.b. |
| c. Related holding companies..... | 0542 | 4.c. |
| 5. Borrowing by the parent from subsidiaries and associated companies (included in Schedule PC, item 18): | | |
| a. Bank | 0467 | 5.a. |
| b. Nonbank | 1274 | 5.b. |
| c. Related holding companies | 0539 | 5.c. |
| 6. Long-term debt that reprices within one year..... | 3298 | 6. |
| 7. Loans and lease financing receivables of the parent: | | |
| a. Past due 90 days or more and still accruing..... | 1407 | 7.a. |
| b. Nonaccrual status | 1403 | 7.b. |
| 8. Loans of the parent restructured in troubled debt restructurings that are in compliance with their modified terms..... | K297 | 8. |
| 9. Not applicable | | |
| 10. Pledged securities ¹ | 0416 | 10. |
| 11. a. Fair value of securities classified as available-for-sale in Schedule PC, items 2.a through 2.c | 8516 | 11.a. |
| b. Amortized cost of securities classified as held-to-maturity in Schedule PC, items 2.a through 2.c | 8517 | 11.b. |
| 12. Balances held by subsidiary banks of the holding company due from: | | |
| a. Other bank subsidiaries of the holding company | 6792 | 12.a. |
| b. Nonbank subsidiaries of the holding company..... | 6793 | 12.b. |
| 13. Balances held by subsidiary banks of the holding company due to: | | |
| a. Other bank subsidiaries of the holding company | 6794 | 13.a. |
| b. Nonbank subsidiaries of the holding company..... | 6795 | 13.b. |
| 14. Holding company (parent company only) borrowings not held by financial institutions or by insiders (including directors) and their interests..... | 3152 | 14. |
| 15. <i>(To be completed only by the top-tier holding company for its consolidated nonbank and thrift subsidiaries.²)</i> | | |
| a. Total combined nonbank assets of nonbank subsidiaries | 4778 | 15.a. |
| b. Total combined loans and leases of nonbank subsidiaries | C427 | 15.b. |
| c. Total aggregate operating revenue of nonbank subsidiaries | C428 | 15.c. |
| d. Combined thrift assets included in 15.a <i>(to be completed only by a bank holding company)</i> | 2792 | 15.d. |
| e. Combined foreign nonbank subsidiary assets included in 15.a | 2793 | 15.e. |
| f. Number of nonbank subsidiaries included in 15.a | 2794 | 15.f. |
| g. Number of thrift subsidiaries included in 15.d <i>(to be completed only by a bank holding company)</i> | 2796 | 15.g. |
| h. Number of foreign nonbank subsidiaries included in 15.e | 2831 | 15.h. |
| 16. Notes payable to special-purpose subsidiaries that issued trust preferred securities (included in Schedule PC, item 18.b and item 5.b above) | C255 | 16. |

1. Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.

2. A savings and loan holding company should not include its consolidated savings association in items 15(a) through 15(h). See the instructions for more details.

Notes to the Parent Company Only Financial Statements

Enter in the lines provided below any additional information on specific line items on the financial statements that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC).

Also include any transactions which previously would have appeared as footnotes to Schedules PI through PC-B.

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A parent holding company has guaranteed a new loan for its leveraged Employee Stock Ownership Plan (ESOP) for \$500 thousand and that amount has increased the parent company's long-term unsecured debt by a material amount. Enter on the line item below the following information:

| TEXT | BHCP | Amount |
|--|------|--------|
| 0000 Sch. PC, item 14, New loan to holding company's ESOP guaranteed | | |
| by holding company parent | 0000 | 500 |

Notes to the Financial Statements

| 1. | 5485 | Dollar Amounts in Thousands | |
|----|------|-----------------------------|--------|
| | | BHCP | Amount |
| 2. | 5486 | 5485 | |
| 3. | 5487 | 5486 | |
| 4. | 5488 | 5487 | |
| 5. | 5489 | 5488 | |
| | | 5489 | |



Parent Company Only Financial Statements for Small Holding Companies—FR Y-9SP

Report at the close of business as of the last calendar day of June and December

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844) and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and Section 10 of the Home Owners' Loan Act (12 U.S.C. § 1467a(b)).

This report form is to be filed by the parent company of small holding companies. For purposes of this report, small holding companies are holding companies that have total consolidated

assets of less than \$1 billion, except holding companies that meet certain criteria to file the Consolidated Financial Statement for Holding Companies (FR Y-9C). When such holding companies are tiered holding companies, separate reports are also to be filed by each of the subsidiary holding companies. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Parent Company Only Financial Statements for Small Holding Companies must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function).

I, the undersigned CFO (or equivalent) of the named holding company, attest that the Parent Company Only Financial Statements for Small Holding Companies for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Chief Financial Officer (or Equivalent) (BHSX C490)

Signature of Chief Financial Officer (or Equivalent)

BHSPH321

Date of Signature (MM/DD/YYYY) (BHSX J196)

Legal Title of Holding Company (TEXT 9010)

(Mailing Address of the Holding Company) Street / PO Box (TEXT 9110)

City (TEXT 9130)

State (TEXT 9200)

Zip Code (TEXT 9220)

Holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Person to whom questions about this report should be directed:

Name / Title (BHSX 8901)

Area Code / Phone Number (BHSX 8902)

Area Code / FAX Number (BHSX 9116)

E-mail Address of Contact (BHSX 4086)

For Federal Reserve Bank Use Only

RSSD ID _____
C.I. _____ S.F. _____

The Income Statement is to be reported on a calendar year-to-date basis
in thousands of dollars.

Schedule SI—Income Statement

sum of items 9 and 11 minus
10.

11. Discontinued operations, net of applicable income taxes

| | Dollar Amounts in thousands | BHSP | Amount | |
|---|-----------------------------|------|--------|------|
| 1. Income from bank subsidiary(ies): | | | | 1.a. |
| a. Dividends | 0508 | | | 1.b. |
| b. Other income | 2111 | | | |
| 2. Income from nonbank subsidiary(ies): | | | | 2.a. |
| a. Dividends | 0523 | | | 2.b. |
| b. Other income | 0530 | | | |
| 3. Income from subsidiary holding company(ies): ¹ | | | | 3.a. |
| a. Dividends | 0206 | | | 3.b. |
| b. Other income | 1283 | | | 4. |
| 4. Other income..... | 0447 | | | 5. |
| 5. TOTAL OPERATING INCOME (sum of items 1, 2, 3, and 4) | 4000 | | | 6. |
| 6. Interest expense | 4073 | | | 7. |
| 7. Other expenses | 4093 | | | 8. |
| 8. TOTAL OPERATING EXPENSE (sum of items 6 and 7)..... | 4130 | | | |
| 9. Income (loss) before income taxes and before undistributed income of subsidiary(ies) (item 5 minus item 8)..... | 4250 | | | 9. |
| 10. Applicable income taxes (benefits) (estimated) (see instructions) | 4302 | | | 10. |
| 11. Income (loss) before undistributed income of subsidiary(ies) (item 9 minus item 10) | 0496 | 12 | 11. | |
| 12. Equity in undistributed income (loss) of subsidiary(ies): (see instructions) | | | | |
| a. Bank subsidiary(ies) | 3156 | 13 | 12.a. | |
| b. Nonbank subsidiary(ies) | 2112 | 13 | 12.b. | |
| c. Subsidiary holding company(ies) ¹ | 3513 | 13 | 12.c. | |
| 13. Net income (loss) (sum of items 11 and 12)..... | 4340 | 14 | 13. | |

Memoranda

12 and 13

1. Cash dividends (or non-taxable distributions) declared by the holding company to its shareholders.....
2. Does the reporting holding company have a Subchapter S election in effect for federal income tax purposes for the current tax year? (enter "1" for Yes; enter "0" for No)
3. Interest expense paid to special-purpose subsidiaries that issued trust preferred securities (included in item 7 above)

Memorandum item 4 is to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

4. Net change in fair values of financial instruments accounted for under a fair value option

1. This item is to be reported only by those holding companies that have subsidiary holding companies.

New MDRM Number FT28

| | |
|-------|------|
| 0=No | BHSP |
| 1=Yes | A330 |

| BHSP | Amount |
|------|--------|
| C254 | |
| J980 | |

M.1.

M.2.

M.3.

M.4.

Schedule SC—Balance Sheet

| Assets | Dollar Amounts in Thousands | BHSP | Amount |
|---|-----------------------------|------|--------|
| | | | |
| 1. Cash and due from banks and other financial institutions | 5993 | | 1.a. |
| a. Balances with affiliated depository institutions | 0010 | | 1.b. |
| b. Balances with unaffiliated depository institutions | 0390 | | 2. |
| 2. Securities | | | |
| 3. Loans and lease financing receivables (exclusive of loans and lease financing receivables due from bank(s) and nonbank subsidiaries): | | | |
| a. Loans and leases, net of unearned income | 2122 | | 3.a. |
| b. LESS: Allowance for loan and lease losses | 3123 | | 3.b. |
| c. Loans and leases, net of unearned income and the allowance for loan and lease losses (item 3.a minus 3.b) | 2723 | | 3.c. |
| 4. Investment in bank subsidiary(ies): (see instructions) | | | |
| a. Equity investment | 3239 | | 4.a. |
| b. Goodwill | 3238 | | 4.b. |
| c. Loans and advances to and receivables due from bank subsidiary(ies) | 3148 | | 4.c. |
| 5. Investment in nonbank subsidiary(ies): (see instructions) | | | |
| a. Equity investment | 0088 | | 5.a. |
| b. Goodwill | 0087 | | 5.b. |
| c. Loans and advances to and receivables due from nonbank subsidiary(ies) | 0089 | | 5.c. |
| 6. Investment in subsidiary holding company(ies) (These items are to be completed only by companies that have subsidiary holding companies.): | | | |
| a. Equity investment | 0201 | | 6.a. |
| b. Goodwill | 0202 | | 6.b. |
| c. Loans and advances to and receivables due from subsidiary holding company(ies) | 3523 | | 6.c. |
| 7. Other assets | 0027 | | 7. |
| 8. Balances due from related nonbank companies (other than investments) ¹ | 3620 | | 8. |
| 9. TOTAL ASSETS (sum of items 1 through 8) | 2170 | | 9. |
| Liabilities and Equity Capital | | | |
| 10. Short-term borrowings: | | | |
| a. Commercial paper | 2309 | | 10.a. |
| b. Other short-term borrowings | 2724 | | 10.b. |
| 11. Long-term borrowings (includes limited-life preferred stock and related surplus) | 3151 | | 11. |
| 12. Accrued interest payable (see instructions) | 3166 | | 12. |
| 13. Other liabilities | 3167 | | 13. |
| 14. Balances due to subsidiaries and related institutions: | | | |
| a. Subsidiary bank(s) | 3605 | | 14.a. |
| b. Nonbank subsidiaries and related institutions | 3621 | | 14.b. |
| 15. Not applicable | | | |
| 16. Equity capital: | | | |
| a. Perpetual preferred stock (including related surplus) | 3283 | | 16.a. |
| b. Common stock (including related surplus) | 3230 | | 16.b. |
| c. Retained earnings | 3247 | | 16.c. |
| d. Accumulated other comprehensive income ² | B530 | | 16.d. |
| e. Other equity capital components ³ | A130 | | 16.e. |
| f. Total equity capital (sum of items 16.a through 16.e) | 3210 | | 16.f. |
| 17. TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 10 through 14.b, and 16.f) | 3300 | | 17. |

1. This item is to be reported only by lower-tier parent holding companies.
2. Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and minimum pension liability adjustments.
3. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

Schedule SC—Continued

Memoranda (to be completed annually only by top-tier and single-tier holding companies for the December 31 report date)

1. Has the holding company engaged in a full-scope independent external audit at any time during the calendar year? (enter "1" for Yes; enter "0" for No).....

| | |
|-------|------|
| 0=No | BHSP |
| 1=Yes | C884 |

 M.1.

2. If response to Memorandum item 1 is yes, indicate below the name and address of the holding company's independent external auditing firm (see instructions), and the name and e-mail address of the auditing firm's engagement partner.⁴ M.2.

a. _____
(1) Name of External Auditing Firm (TEXT C703)

(2) City (TEXT C708)

(3) State Abbreviation (TEXT C714) (4) Zip Code (TEXT C715)

b. _____
(1) Name of Engagement Partner (TEXT C704)

(2) E-mail Address (TEXT C705)

| Memoranda items 3.a and 3.b are to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option. | Dollar Amounts in Thousands | BHSP | Amount |
|--|-----------------------------|------|--------|
| | | | |
| a. Total assets | | F819 | |
| b. Total liabilities | | F820 | |

4. The Federal Reserve regards information submitted in response to Memorandum item 2.b. as confidential.

16.f

Schedule SC-M—Memoranda

Items 1 through 13 are to be completed by all holding companies filing the FR Y-9SP report.

| | Dollar Amounts in Thousands | BHSP | Amount | |
|--|-----------------------------|------|--------|---------|
| 1. Total consolidated assets of the holding company | | 8519 | | M.1. |
| | Dollar Amounts in Thousands | BHSP | Amount | |
| 2. Holding company (parent company only) borrowings not held by financial institution(s) or by insiders (including directors) and their interests (included in balance sheet items 10 or 11 above) | | 3152 | | M.2. |
| 3. Treasury stock (report only if the amount exceeds 5 percent of equity capital) included in item 16.e above.. | | 3153 | | M.3. |
| 4. Amount of nonvoting equity capital, including related surplus (included in balance sheet items 16.a., 16.b., 16.c., and 16.d.)..... | | C702 | | M.4. |
| 5. Total loans from parent holding company and nonbank subsidiary(ies) to insiders (excluding directors) and their interests | | 3155 | | M.5. |
| 6. Pledged securities | | 0416 | | M.6. |
| 7. a. Fair value of securities classified as available-for-sale (included in item 2 of the balance sheet)..... | | 8516 | | M.7.a. |
| b. Amortized cost of securities classified as held-to-maturity (included in item 2 of the balance sheet) | | 8517 | | M.7.b. |
| 8. a. Total off-balance-sheet activities conducted either directly or through a nonbank subsidiary | | F074 | | M.8.a. |
| b. Total debt and equity securities (other than trust preferred securities) outstanding that are registered with the Securities and Exchange Commission..... | | F075 | | M.8.b. |
| 9. Balances held by the subsidiary bank(s) due from nonbank subsidiaries of the parent holding company .. | | 6796 | | M.9. |
| 10. Balances held by the subsidiary bank(s) due to nonbank subsidiaries of the parent holding company .. | | 6797 | | M.10. |
| 11. Other assets (only report amounts that exceed 25 percent of balance sheet, line item 7): | | | | |
| a. Accounts receivable..... | | A024 | | M.11.a. |
| b. Income taxes receivable | | C256 | | M.11.b. |
| c. Premises and fixed assets | | 2145 | | M.11.c. |
| d. Net deferred tax assets | | 2148 | | M.11.d. |
| e. Cash surrender value of life insurance policies | | C009 | | M.11.e. |
| f. TEXT 8520 | | 8520 | | M.11.f. |
| g. TEXT 8521 | | 8521 | | M.11.g. |
| h. TEXT 8522 | | 8522 | | M.11.h. |
| 12. Other liabilities (only report amounts that exceed 25 percent of balance sheet, line item 13): | | | | |
| a. Accounts payable..... | | 3066 | | M.12.a. |
| b. Income taxes payable | | C257 | | M.12.b. |
| c. Dividends payable | | 2932 | | M.12.c. |
| d. Net deferred tax liabilities..... | | 3049 | | M.12.d. |
| e. TEXT 8523 | | 8523 | | M.12.e. |
| f. TEXT 8524 | | 8524 | | M.12.f. |
| g. TEXT 8525 | | 8525 | | M.12.g. |
| 13. Notes payable to special-purpose subsidiaries that issued trust preferred securities (included in balance sheet, item 14.b) | | C255 | | M.13. |

Schedule SC-M—Continued

14. Have all changes in investments and activities been reported to the Federal Reserve on the Report of Changes in Organizational Structure (FR Y-10)? This item must be completed only by the top-tier holding company (and single-tier holding companies). The top-tier holding company must not leave blank or enter "N/A." Lower-tier holding companies should leave this item blank. The top-tier holding company *must enter "1" for Yes or for no changes to report; or enter "0" for No.*

If the answer to this question is no, complete the FR Y-10.....

| | |
|-------|------|
| 0=No | BHSP |
| 1=Yes | 6416 |

M.14.

| TEXT | 6428 Name of holding company official verifying FR Y-10 reporting (Please type or print name) | Area Code / Phone Number (TEXT 9009) |
|------|--|--------------------------------------|
| | | |

| | Dollar Amounts in Thousands | BHSP | Amount | |
|---|-----------------------------|------|--------|---------|
| <i>Memoranda items 15 and 16 should only be completed by tiered holding companies:</i> | | | | |
| 15. Short-term borrowings included in balance sheet item 14.b: | | | | |
| a. From parent holding company | 3524 | | | M.15.a. |
| b. From subsidiary holding company | 3526 | | | M.15.b. |
| 16. Long-term borrowings included in balance sheet item 14.b: | | | | |
| a. From parent holding company | 3525 | | | M.16.a |
| b. From subsidiary holding company | 3527 | | | M.16.b. |
| <i>Memorandum Item 17 is to be completed only by the top-tier holding company (and single-tier holding companies) for its consolidated nonbank and thrift subsidiaries.¹</i> | | | | |
| 17. a. Total combined nonbank assets of nonbank subsidiaries | 4778 | | | M.17.a. |
| b. Total combined loans and leases of nonbank subsidiaries | C427 | | | M.17.b. |
| c. Total aggregate operating revenue of nonbank subsidiaries | C428 | | | M.17.c. |
| d. Combined thrift assets included in 17.a (to be completed by a bank holding company) | 2792 | | | M.17.d. |
| e. Number of nonbank subsidiaries included in 17.a | Number (Unrounded) | | | |
| f. Number of thrift subsidiaries included in 17.d <i>(to be completed by a bank holding company)</i> | 2794 | | | M.17.e. |
| | 2796 | | | M.17.f. |

The following two questions (items 18 and 19) will be used to determine if the reporting holding company must complete the Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies (FR Y-12). In most cases, these questions are only applicable to the top-tier holding company (and single-tier holding company). See the line item instructions for further details.

18. Does the holding company hold, either directly or indirectly through a subsidiary or affiliate, any nonfinancial equity investments (see instructions for definition) within a Small Business Investment Company (SBIC) structure, or under section 4(c)(6) or 4(c)(7) of the Bank Holding Company Act, or pursuant to the merchant banking authority of section 4(k)(4)(H) of the Bank Holding Company Act, or pursuant to the investment authority granted by Regulation K? (enter "1" for Yes; enter "0" for No).....

| | |
|-------|------|
| 0=No | BHSP |
| 1=Yes | C161 |

M.18.

If the answer to item 18 is no, your organization does not need to complete the FR Y-12. Skip item 19 and proceed to items 20.a. and 20.b. below. If the answer to item 18 is yes, proceed to item 19.

19. Do your aggregate nonfinancial equity investments (see instructions for definition) equal or exceed (on an acquisition cost basis) 10 percent of the holding company's total capital as of the report date? (enter "1" for Yes; enter "0" for No).....

| | |
|-------|------|
| 0=No | BHSP |
| 1=Yes | C159 |

M.19.

If the answer to both item 18 and item 19 is yes, your organization must complete the FR Y-12. Skip items 20.a. and 20.b., and proceed to item 21 below.

If the answer to either item 18 or item 19 is no, your organization does not need to complete the FR Y-12. Proceed to items 20.a. and 20.b. below.

1. A savings and loan holding company should not include its consolidated savings association in items 17(a) through 17(f). See the instructions for more details.

Schedule SC-M—Continued

Items 20.a. and 20.b. are to be completed by all holding companies that are not required to file the FR Y-12.

| | |
|-------|------|
| 0=No | BHSP |
| 1=Yes | C700 |
| 0=No | BHSP |
| 1=Yes | C701 |

20. a. Has the holding company sold or otherwise liquidated its holding of any nonfinancial equity investment since the previous reporting period? (enter "1" for Yes; enter "0" for No).....

b. Does the holding company manage any nonfinancial equity investments for the benefit of others? (enter "1" for Yes; enter "0" for No)

M.20.a.
M.20.b.

| | Dollar Amounts in Thousands | BHSP | Amount |
|--|-----------------------------|------|--------|
| <i>Memoranda items 21 and 22 are to be completed only by top-tier holding companies (and single-tier holding companies) who have made an effective election to become a financial holding company. See the line item instructions for further details.</i> | | | |
| 21. Net assets of broker-dealer subsidiaries engaged in underwriting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act..... | C252 | | |
| 22. Net assets of subsidiaries engaged in insurance or reinsurance underwriting pursuant to Section 4(k)(4)(B) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act..... | C253 | | |
| <i>Memorandum item 23 is to be completed by all holding companies who have participated in the U.S. Department of Treasury Capital Purchase Program.</i> | | | |
| 23. Issuances associated with the U.S. Department of Treasury Capital Purchase Program: | | BHSP | Amount |
| a. Senior perpetual preferred stock or similar items | | G234 | |
| b. Warrants to purchase common stock or similar items..... | | G235 | |

M.21.
M.22.
M.23.a.
M.23.b.

Notes to the Parent Company Only Financial Statements

Enter in the lines provided below any additional information on specific line items on the financial statements that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC).

Also include any transactions which previously would have appeared as footnotes to the Balance Sheet and Income Statement. Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A parent holding company has guaranteed a new loan for its leveraged Employee Stock Ownership Plan (ESOP) for \$50 thousand and that amount has increased the parent company's long-term unsecured debt by a material amount. Enter on the line item below the following information:

| TEXT | BHSP | Amount |
|---|------|--------|
| 0000 Balance Sheet, item 11, New loan to holding company's ESOP | | |
| guaranteed by holding company parent | | |
| | | 50 |

Notes to the Financial Statements

| 1. | TEXT | Dollar Amounts in Thousands | BHSP | Amount |
|----|---|-----------------------------|------|--------|
| | | | | |
| 1. | Outstanding issuances of perpetual preferred stock associated with the U.S. Department of Treasury Community Development Capital Initiative (CDCI) program included in Schedule SC, item 16.a, Perpetual preferred stock including related surplus (for Subchapter S corporations, outstanding issuances of subordinated debt securities associated with CDCI included in Schedule SC, item 11, Long-term borrowings) | | K141 | |
| 2. | 8527 | | | |
| 3. | 8528 | | | |
| 4. | 8529 | | | |
| 5. | 8530 | | | |

| Series | Effective Start Date | Effective End Date | Edit Change | Schedule | Edit Type | Edit Number | Target Item | MIDRM Number | Edit Test | Alg Edit Test |
|--------|----------------------|--------------------|-------------|----------|-------------|-------------|-------------|--------------|--|---------------|
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 0611 | SI-3b | BHSP1283 | If SI-3a is equal to null, then SI-3b should be equal to null. If bhsp0206 eq null then bhsp1283 eq null | |
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 0612 | SI-3b | BHSP1283 | If SI-3a is not equal to null, then SI-3b should not equal null. If bhsp0206 ne null then bhsp1283 ne null | |
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 0613 | SI-3b | BHSP1283 | If SI-12c is equal to null, then SI-3a and SI-3b should be equal to null. If bhsp0206 eq null then bhsp1283 eq null | |
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 0614 | SI-3b | BHSP1283 | If SI-12c is not equal to null, then SI-3a and SI-3b should not equal null. If bhsp0206 ne null then bhsp1283 ne null | |
| FRY9SP | 20100630 | 99991231 | No Change | SI | Intraseries | 0617 | SI-3b | BHSP1283 | If SI-3b (previous) is not equal to null, then SI-3a and SI-3b should not equal null. If bhsp1283-q2 ne null then (bhsp0206 ne null and bhsp1283 ne null) | |
| FRY9SP | 20100630 | 99991231 | No Change | SI | Intraseries | 0618 | SI-3b | BHSP1283 | If SI-3b (previous) is equal to null, then SI-3b (current) should not equal null. If bhsp1283-q2 eq null then (bhsp0206 ne null and bhsp1283 ne null) | |
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 0619 | SI-4 | BHSP0447 | If the sum of SC-1b, SC-2, and SC-3c is greater than \$100K, then SI-4 should be greater than zero. If (bhsp0010 + bhsp0390 + bhsp2723) gt 100 then bhsp0447 gt 0 | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0620 | SI-6 | BHSP4073 | If SI-12 is greater than zero, then SI-6 should be greater than zero. If bhsp3166 gt 0 then bhsp4073 gt 0 | |
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 0621 | SI-6 | BHSP4073 | If the sum of SC-10a through SC-11 is greater than \$50K, then SI-6 should be greater than zero. If (bhsp2309 + bhsp2724 + bhsp3151) gt 50 then bhsp4073 gt 0 | |
| FRY9SP | 20110630 | 99991231 | No Change | SI | Intraseries | 0622 | SI-6 | BHSP4073 | For December, if the sum of SC-10a through SC-11 is greater than \$50K, then SI-6 (current minus previous) should be greater than zero. If (bhsp3151) gt 50 then (bhsp4073-q1 - bhsp4073-q2) gt 0 | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0622 | SI-6 | BHSP4093 | If SI-Mem3 is greater than zero, then SI-Mem3 should be less than or equal to SI-7. If SC-4a is greater than zero, then the sum of SI-1a and SI-1b should be greater than zero. | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0623 | SI-6 | BHSP4093 | If SC-4a is greater than zero, then the sum of SI-1a and SI-1b should be greater than zero. If (bhsp0508 + bhsp254 gt 0 then bhspc254 le bhspc4093 | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0625 | SI-7 | BHSP4093 | If SC-4a is greater than zero, then the sum of SI-1a and SI-1b should be greater than zero. If (bhsp0508 + bhsp254 gt 0 then bhspc254 le bhspc4093 | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0630 | SI-12a | BHSP3156 | If SI-1a or SI-12a does not equal zero or null, then SC-4a should not equal zero or null. If SC-4a is greater than zero, then the sum of SI-1a and SI-1b should not be equal to zero. | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0635 | SI-12a | BHSP3156 | If SI-1a or SI-12a does not equal zero or null, then SC-4a should not equal zero or null. If SC-4a is greater than zero, then the sum of SI-1a and SI-1b should not be equal to zero. | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0650 | SI-12b | BHSP2112 | If SI-12a or SI-12b does not equal zero or null, then SC-5a should not equal zero or null. If SC-5a is greater than zero, then the sum of SI-3a and SI-12b should not be equal to zero. | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0665 | SI-12c | BHSP3513 | If SC-6a is greater than zero, then the sum of SI-3a and SI-12c should not be equal to zero. If SC-6a is greater than zero, then the sum of SI-3a and SI-12c should be equal to zero. | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0670 | SI-12c | BHSP3513 | If SI-12a or SI-12c does not equal zero or null, then SC-6a should not equal zero or null. If SC-6a is greater than zero, then the sum of SI-3a and SI-12c should be equal to zero. | |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 0672 | SI-12c | BHSP3513 | If SC-6a is equal to null, then SI-3a, SI-3b and SI-12c should be equal to null. If SC-6a is equal to null, then SI-3a, SI-3b and SI-12c should be equal to null. | |
| FRY9SP | 20100630 | 99991231 | No Change | SI | Intraseries | 0680 | SI-12c | BHSP3513 | If SI-12c (previous) is not equal to null, then SI-12c (current) should not equal null. If SI-12c (previous) is not equal to null, then SI-12c (current) should not equal null. | |
| FRY9SP | 20100630 | 99991231 | No Change | SI | Intraseries | 0681 | SI-12c | BHSP3513 | If SI-12c (previous) is equal to null, then SI-12c (current) should not equal null. If SI-12c (previous) is equal to null, then SI-12c (current) should not equal null. | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Quality | 0750 | SI-Mem1 | BHSP3158 | If SI-Mem1 is greater than zero, then SI-Mem1 should be less than SC-16c. If (bhsp530-q2 eq 1) then (bhsp530-q1 eq 1) bhsp530-q1 ne null | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Intraseries | 0765 | SI-Mem2 | BHSP530 | If SI-Mem2 (previous) equals "1" (yes), then SI-Mem2 (current) should equal "1" (yes) SI-Mem2(current) should not equal null. If SC-M13 is greater than zero, then SI-Mem3 should be greater than zero. | |
| FRY9SP | 20110630 | 99991231 | No Change | SI | Quality | 0767 | SI-Mem3 | BHSP2247 | If bhsp225 gt 0 then bhsp3158 gt 0 then bhsp3158 gt 0 then bhsp2247 | |
| FRY9SP | 20080630 | 99991231 | No Change | SI | Intraseries | 0768 | SI-Mem4 | BHSP1980 | For December, if SI-Mem4 (previous) is not equal to null or zero, then SI-Mem4 (current) should not equal null or zero. If (mm-q1 eq 12) and (bhspj980-q1 ne null and bhspj980-q2 ne 0) then (bhspj980-q1 ne null and bhspj980-q1 ne 0) | |

| Series | Effective Start Date | Effective End Date | Edit Change | Schedule | Edit Type | Edit Number | Target Item | MDRM Number | Edit Test | Alg Edit Test |
|--------|----------------------|--------------------|-------------|----------|-------------|-------------|-------------|-------------|---|--|
| FRY9SP | 20100630 | 99991231 | No Change | SI | Quality | 0770 | SI-Mem4 | BHSP1980 | If SC-Mem3a is not equal to null or SC-Mem3b is not equal to null, then SI-Mem4 should not equal null. | If (bhsp1980 ne null or bhsp1980 ne null) then bhsp1980 ne null |
| FRY9SP | 20100630 | 99991231 | No Change | SI | Quality | 0772 | SI-Mem4 | BHSP1980 | If SI-Mem4 is not equal to null or zero, then SI-4 should not equal zero. | If (bhsp1980 ne null and bhsp1980 ne 0) then bhsp0447 ne 0 |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 0773 | SC-5a | BHSP0088 | If SC-5a is greater than zero, then SC-5a should be equal to null. | If (bhsp0088 gt 0 then bhsp0088 gt 0 |
| FRY9SP | 20101231 | 99991231 | No Change | SC | Quality | 0774 | SC-5c | BHSP0089 | If SC-5a is equal to null, then SC-5b and SC-5c should be equal to null. | If (bhsp0089 eq null then (bhsp0088 eq null and bhsp0089 eq null)) |
| FRY9SP | 20101231 | 99991231 | No Change | SC | Quality | 0775 | SC-5c | BHSP0089 | If SC-5a is not equal to null, then SC-5b and SC-5c should be not equal null. | If (bhsp0088 eq null then (bhsp0087 eq null and bhsp0089 ne null)) |
| FRY9SP | 20101231 | 99991231 | No Change | SC | Quality | 0776 | SC-5c | BHSP0089 | If SI-12b is equal to null, then SC-5a, SC-5b, and SC-5c should be equal to null. | If (bhsp2112 eq null then (bhsp0088 eq null and bhsp0089 eq null)) |
| FRY9SP | 20101231 | 99991231 | No Change | SC | Quality | 0777 | SC-5c | BHSP0089 | If SI-12b is not equal to null, then SC-5a, SC-5b, and SC-5c should not equal null. | If (bhsp2112 ne null then (bhsp0088 ne null and bhsp0089 ne null)) |
| FRY9SP | 20100630 | 99991231 | No Change | SC | Intraseries | 0781 | SC-6a | BHSP0201 | If SC-6a (previous) is not equal to null, then SC-6a (current) should not equal null. | If (bhsp0201-q2 ne null) then (bhsp0201-q1 ne null) |
| FRY9SP | 20100630 | 99991231 | No Change | SC | Intraseries | 0783 | SC-6a | BHSP0201 | If SC-6a (previous) is equal to null, then SC-6a (current) should be equal to null. | If (bhsp0201-q2 eq null) then (bhsp0201-q1 eq null) |
| FRY9SP | 20100630 | 99991231 | No Change | SC | Intraseries | 0785 | SC-6b | BHSP0202 | If SC-6b (previous) is not equal to null, then SC-6b (current) should not equal null. | If (bhsp0202-q2 ne null) then (bhsp0202-q1 eq null) |
| FRY9SP | 20100630 | 99991231 | No Change | SC | Intraseries | 0786 | SC-6b | BHSP0202 | If SC-6b (previous) is equal to null, then SC-6b (current) should equal null. | If (bhsp0202-q2 eq null) then (bhsp0202-q1 ne null) |
| FRY9SP | 20100630 | 99991231 | No Change | SC | Intraseries | 0788 | SC-6c | BHSP3523 | If SC-6c (previous) is not equal to null, then SC-6c (current) should not equal null. | If (bhsp3523-q2 ne null) then (bhsp3523-q1 ne null) |
| FRY9SP | 20100630 | 99991231 | No Change | SC | Intraseries | 0789 | SC-6c | BHSP3523 | If SC-6c (previous) is equal to null, then SC-6c (current) should equal null. | If (bhsp3523-q2 eq null) then (bhsp3523-q1 eq null) |
| FRY9SP | 20101231 | 99991231 | No Change | SC | Quality | 0790 | SC-6c | BHSP3523 | If SC-6a is equal to null, then SC-6b and SC-6c should be equal to null. | If (bhsp0202 eq null then (bhsp3523 eq null)) |
| FRY9SP | 20101231 | 99991231 | No Change | SC | Quality | 0791 | SC-6c | BHSP3523 | If SC-6a is not equal to null, then SC-6b and SC-6c should not equal null. | If (bhsp0201 ne null then (bhsp3523 ne null)) |
| FRY9SP | 20101231 | 99991231 | No Change | SC | Quality | 0792 | SC-6c | BHSP3523 | If SI-12c is equal to null, then SC-6a, SC-6b, and SC-6c should be equal to null. | If (bhsp2113 eq null then (bhsp0201 eq null and bhsp2123 eq null)) |
| FRY9SP | 20101231 | 99991231 | No Change | SC | Quality | 0793 | SC-6c | BHSP3523 | If SI-12c is not equal to null, then SC-6a, SC-6b, and SC-6c should not equal null. | If (bhsp2113 ne null then (bhsp0201 ne null and bhsp2123 ne null)) |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Intraseries | 0800 | SC-9 | BHSP2170 | The period-to-period percentage change for SC-9 should be in the range of -25% to +25%. | 25 and ((bhsp2170-q1 - bhsp2170-q2)/bhsp2170-q1) * 100 ge -100 le 25 |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Intraseries | 0810 | SC-Mem1 | BHSPC884 | For December, if SC-Mem1 (previous) is equal to "1" (yes), then SC-Mem1 (current) should be equal "1" (yes). | If ((mm-1 eq 12) and (bhspc884-q1 eq 1)) then (bhspc884-q1 eq 1) |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 0811 | SC-Mem2a(1) | TEXTC703 | If (textc703 ne null) then (textc708 ne null and textc714 ne null and textc715 ne null and textc704 ne null and textc705 ne null) | If (textc703 ne null and textc708 ne null and textc714 ne null and textc715 ne null and textc704 ne null and textc705 ne null) |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 0812 | SC-Mem2a(2) | TEXTC708 | If SC-Mem2a(1) is not null then SC-Mem2a(2), SC-Mem2a(3), SC-Mem2a(4), SC-Mem2b(1), and SC-Mem2b(2) should not be null. | If (textc703 ne null and textc708 ne null and textc714 ne null and textc715 ne null and textc704 ne null and textc705 ne null) |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 0813 | SC-Mem2a(3) | TEXTC714 | If SC-Mem2a(2) is not null then SC-Mem2a(1), SC-Mem2a(3), SC-Mem2a(4), SC-Mem2b(1), and SC-Mem2b(2) should not be null. | If (textc703 ne null and textc708 ne null and textc714 ne null and textc715 ne null and textc704 ne null and textc705 ne null) |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 0814 | SC-Mem2a(4) | TEXTC715 | If SC-Mem2a(4) is not null then SC-Mem2a(1), SC-Mem2a(2), SC-Mem2a(3), SC-Mem2b(1), and SC-Mem2b(2) should not be null. | If (textc703 ne null and textc708 ne null and textc714 ne null and textc715 ne null and textc704 ne null and textc705 ne null) |

(Effective as of June 30, 2016)

(Effective as of June 30, 2016)

| Series | | Effective Start Date | Effective End Date | Edit Change | Schedule | Edit Type | Edit Number | Target Item | MDRM Number | Edit Test | Alg Edit Test |
|---------|----------|----------------------|--------------------|-------------|-------------|-----------|-------------|-------------|---|--|---------------|
| FFRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 0815 | SC-Mem2b(1) | TEXTC704 | If SC-Nem2b(1) is not null then SC-Mem2a(1), SC-Mem2a(2), SC-Mem2a(3), SC-Mem2a(4), and SC-Mem2b(2) should not be null. | If (textC704 ne null) then (textC703 ne null and textC708 ne null and textC714 ne null and textC715 ne null and textC705 ne null) | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 0816 | SC-Mem2b(2) | TEXTC705 | If SC-Nem2b(2) is not null then SC-Mem2a(1), SC-Mem2a(2), SC-Mem2a(3), SC-Mem2a(4), and SC-Mem2b(1) should not be null. | If (textC705 ne null) then (textC703 ne null and textC714 ne null and textC715 ne null and textC708 ne null and textC714 ne null and textC715 ne null and textC704 ne null) | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC | Intraseries | 0825 | SC-Mem3a | BHSPF819 | If SC-Nem3a (previous) is not equal to null or zero, then SC-Mem3a (current) should not equal null or zero. | If (bhsPF819-q2 ne null and bhsPF819-q2 ne 0) then (bhsPF819-q1 ne null and bhsPF819-q1 ne 0) | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 0827 | SC-Mem3a | BHSPF819 | If SI-Mem4 is not equal to null, then SC-Mem3a or SC-Mem3b should not equal null. | If (bhsPF819-q0 ne null then ((bhsPF819 ne null) or (bhsPF820 ne null))) | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC | Intraseries | 0829 | SC-Mem3b | BHSPF820 | If SC-Nem3b (previous) is not equal to null or zero, then SC-Mem3b (current) should not equal null or zero. | If (bhsPF820-q2 ne null and bhsPF820-q2 ne 0) then (bhsPF820-q1 ne null and bhsPF820-q1 ne 0) | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0865 | SC-M1 | BHSP8519 | SC-M1 should be greater than SC-9. | bhsP8519 gt bhsP82170 | |
| FFRY9SP | 20151231 | 99991231 | No Change | SC-M | Quality | 0869 | SC-M1 | BHSP8519 | For December, SC-M11 (previous) should be less than \$1 Billion. | If (mm-q1 eq 12) then bhsP8519-q2 lt 10000000 | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0872 | SC-M3 | BHSP3153 | If SC-M3 is greater than zero, then SC-16e should not equal zero. | If bhsP3153 gt 0 then bhsP85130 ne 0 | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0874 | SC-M3 | BHSP3153 | If SC-M3 is greater than zero, then SC-M3 should be greater than 5% of SC-16f. | If (bhsP3153 gt 0 then bhsP3230 + bhsP3230 + bhsP3247 + bhsPb530) ne 0 | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0876 | SC-M4 | BHSP702 | If SC-M4 is greater than zero, then the sum of SC-16a through SC-16d should not equal zero. | bhsP3155 le bhsP122 | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0878 | SC-M5 | BHSP3155 | SC-M5 should be less than or equal to SC-3a. | If bhsP8520 ne null and bhsP8520 ne 0 then text8520 ne null | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0881 | SC-M11f | BHSP8520 | If financial data is not equal to null or zero, then text data should not be null. | If bhsP8520 ne null then bhsP8520 ne null and bhsP8520 ne 0 | |
| FFRY9SP | 2010630 | 99991231 | No Change | SC-M | Quality | 0882 | SC-M11fTX | TEXT8520 | If text data is not equal to null, then financial data should not equal null or zero. | If text8520 ne null then bhsP8521 ne 0 then text8521 ne null | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0883 | SC-M11g | BHSP8521 | If financial data is not equal to null or zero, then text data should not be null. | If bhsP8521 ne null then bhsP8521 ne 0 then text8521 ne null | |
| FFRY9SP | 2010630 | 99991231 | No Change | SC-M | Quality | 0884 | SC-M11gTX | TEXT8521 | If text data is not equal to null, then financial data should not equal null or zero. | If text8521 ne null then bhsP8522 ne null and bhsP8522 ne 0 | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0894 | SC-M11g | BHSP8521 | If SC-M11g does not equal zero or null, then SC-M11f should not equal zero or null. | If (bhsP8521 ne 0 and bhsP8521 ne null) then (bhsP8520 ne 0 and bhsP8520 ne null) | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0895 | SC-M11h | BHSP8522 | If financial data is not equal to null or zero, then text data should not be null. | If bhsP8522 ne null and bhsP8522 ne 0 then text8522 ne null | |
| FFRY9SP | 2010630 | 99991231 | No Change | SC-M | Quality | 0896 | SC-M11hTX | TEXT8522 | If text data is not equal to null, then financial data should not equal null or zero. | If text8522 ne null then bhsP8522 ne null and bhsP8522 ne 0 | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0898 | SC-M11h | BHSP8522 | If SC-M11h does not equal zero or null, then SC-M11g should not equal zero or null. | If (bhsP8522 ne 0 and bhsP8522 ne null) then (bhsP8521 ne 0 and bhsP8521 ne null) | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0899 | SC-M11h | BHSP8522 | If SC-M11a through SC-M11h is greater than zero, then the sum should be less than or equal to SC-7. | If (bhsP024 + bhsP024 + bhsP256 + bhsP2145 + bhsP2148 + bhsPc009 + bhsP8520 + bhsP8521 + bhsP8522) gt 0 then (bhsP024 + bhsP256 + bhsP2145 + bhsP2148 + bhsPc009 + bhsP8520 + bhsP8521 + bhsP8522) le bhsPb022 | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0908 | SC-M12e | BHSP8523 | If financial data is not equal to null or zero, then text data should not be null. | If bhsP8523 ne null and bhsP8523 ne 0 then text8523 ne null | |
| FFRY9SP | 20110630 | 99991231 | No Change | SC-M | Quality | 0909 | SC-M12eTX | TEXT8523 | If text data is not equal to null, then financial data should not equal zero or zero. | If text8523 ne null then bhsP8523 ne null and bhsP8523 ne 0 | |
| FFRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0910 | SC-M12f | BHSP8524 | If financial data is not equal to null or zero, then text data should not be null. | If bhsP8524 ne null and bhsP8524 ne 0 then text8524 ne null | |

| Series | Effective Start Date | Effective End Date | Edit Change | Schedule | Edit Type | Edit Number | Target Item | MDRM Number | Edit Test | Alg Edit Test |
|--------|----------------------|--------------------|-------------|----------|-------------|-------------|-------------|-------------|--|---------------|
| FRY9SP | 2010630 | 99991231 | No Change | SC-M | Quality | 0911 | SC-M12fTX | TEXT8524 | If text data is not equal to null, then financial data should not equal null or zero. If (bbsp8524 ne null then bbsp8524 ne null and bbsp8524 ne 0) | |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0912 | SC-M12f | BHSP8524 | If SC-M12f does not equal zero or null, then SC-M12e should not equal zero or null. | |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0914 | SC-M12g | BHSP8525 | If financial data is not equal to null or zero, then text data if bbsp8525 ne null and bbsp8525 ne 0 then text8525 ne null. | |
| FRY9SP | 2010630 | 99991231 | No Change | SC-M | Quality | 0915 | SC-M12gTX | TEXT8525 | If text data is not equal to null, then financial data should not equal null or zero. If SC-M12g does not equal zero or null, then SC-M12f should not equal zero or null. | |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0916 | SC-M12g | BHSP8525 | If SC-M12g does not equal zero or null, then SC-M12f should not equal zero or null. | |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0917 | SC-M12g | BHSP8525 | If SC-M12a through SC-M12g is greater than zero, then the sum should be less than or equal to SC-13. bbsp8523 + bbsp8524 + bbsp8525 + bbsp2932 + bbsp3049 + bbsp8523 + bbsp257 + bbsp2932 + bbsp3049 + bbsp8523 + bbsp8524 + bbsp8525 le bbsp3167. | |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0918 | SC-M13 | BHSPC255 | If SC-Mem3 is greater than zero then SC-M13 should be greater than zero. If bbsp254 is gt 0 then bbsp255 gt 0 | |
| FRY9SP | 20101231 | 99991231 | No Change | SC-M | Quality | 0919 | SC-M13 | BHSPC255 | SC-M13 should be less than or equal to SC-14b. bbsp255 le bbsp3621. | |
| FRY9SP | 20101231 | 99991231 | No Change | SC-M | Intraseries | 0922 | SC-M15a | BHSP3524 | If SC-M15a (previous) is not equal to null, then SC-M15a (current) should not equal null. If bbsp3524-q2 ne null then bbsp3524-q1 ne null | |
| FRY9SP | 20101231 | 99991231 | No Change | SC-M | Intraseries | 0923 | SC-M15a | BHSP3524 | If SC-M15a (previous) is equal to null, then SC-M15a (current) should equal null. If bbsp3524-q2 eq null then bbsp3524-q1 eq null | |
| FRY9SP | 20100630 | 99991231 | No Change | SC-M | Intraseries | 0928 | SC-M15b | BHSP3526 | If SC-M15b (previous) is not equal to null, then SC-M15b (current) should not equal null. If bbsp3526-q2 ne null then bbsp3526-q1 ne null | |
| FRY9SP | 20100630 | 99991231 | No Change | SC-M | Intraseries | 0929 | SC-M15b | BHSP3526 | If SC-M15b (previous) is equal to null, then SC-M15b (current) should equal null. If bbsp3526-q2 eq null then bbsp3526-q1 eq null | |
| FRY9SP | 20121231 | 99991231 | No Change | SC-M | Quality | 0930 | SC-M16a | BHSP3525 | If the reporting institution is a top-tier holding company however, for financial reporting purposes a subsidiary holding company in the organization files as the top-tier holding company in the organization files as the top-tier then SC-M16a should be equal to null. If the reporting institution is a top-tier holding company however, for financial reporting purposes a subsidiary holding company in the organization files as the top-tier then SC-M16a should be equal to null. | |
| FRY9SP | 20100630 | 99991231 | No Change | SC-M | Intraseries | 0934 | SC-M16b | BHSP3527 | If SC-M16b (previous) is not equal to null, then SC-M16b (current) should not equal null. If bbsp3527-q2 eq null then bbsp3527-q1 ne null | |
| FRY9SP | 20100630 | 99991231 | No Change | SC-M | Intraseries | 0935 | SC-M16b | BHSP3527 | If SC-M16b (previous) is equal to null, then SC-M16b (current) should equal null. If bbsp3527-q1 eq null then bbsp3527-q2 ne null | |
| FRY9SP | 20101231 | 99991231 | No Change | SC-M | Intraseries | 0936 | SC-M16a | BHSP3525 | If SC-M16a (previous) is not equal to null, then SC-M16a (current) should not equal null. If bbsp3525-q2 ne null then bbsp3525-q1 ne null | |
| FRY9SP | 20101231 | 99991231 | No Change | SC-M | Intraseries | 0937 | SC-M16a | BHSP3525 | If SC-M16a (previous) is equal to null, then SC-M16a (current) should equal null. If bbsp3525-q2 eq null then bbsp3525-q1 eq null | |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Intraseries | 0950 | SC-M17a | BHSP4778 | If SC-M17e (previous) equals SC-M17e (current) and SC-M17a (previous) is greater than ten thousand, then SC-M17d (current minus previous) divided by SC-M17d (previous) should not exceed +/- 20%. If ((bbsp2794-q2 eq bbsp2796-q1) and (bbsp2796-q2 gt 10) then (((bbsp2792-q1 - bbsp2792-q2) / bbsp2792-q2) ge -0.2) and (((bbsp4778-q1 - bbsp4778-q2) / bbsp2792-q2) le 0.2)) | |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Intraseries | 0965 | SC-M17d | BHSP2792 | If SC-M17f (previous) equals SC-M17f (current) and SC-M17d (previous) is greater than ten thousand, then SC-M17d (current minus previous) divided by SC-M17d (previous) should not exceed +/- 20%. If ((bbsp2796-q2 eq bbsp2796-q1) and (bbsp2796-q2 gt 10) then (((bbsp2792-q1 - bbsp2792-q2) / bbsp2792-q2) ge -0.2) and (((bbsp4778-q1 - bbsp4778-q2) / bbsp2792-q2) le 0.2)) | |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0968 | SC-M17e | BHSP2794 | If SC-M17e is greater than zero, then SC-M17a should be greater than zero. If bbsp2794 gt 0 then (bbsp4778 gt 0) | |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0975 | SC-M17f | BHSP2796 | If (bbsp2795 gt 0) then (bbsp2792 gt 0) greater than zero. | |

| Series | Effective Start Date | Effective End Date | Edit Change | Schedule | Edit Type | Edit Number | Target Item | MDRM Number | Edit Test | Alg Edit Test |
|--------|----------------------|--------------------|-------------|----------|-----------|-------------|-------------|-------------|--|--|
| FRY9SP | 20130630 | 99991231 | No Change | SC-M | Quality | 0982 | SC-M18 | BHSPC161 | If the reporting institution is a lower-tier holding company and files as the lower-tier then bhspc161 eq be equal to null. | If the reporting institution is a lower-tier holding company and files as the lower-tier then bhspc161 eq null |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0985 | SC-M20a | BHSPC700 | If SC-M18 equals "1" (yes) and SC-M19 equals "1" (yes) then SC-M20a should be null. | If bhspc161 eq 1 and bhspc159 eq 1 then bhspc700 eq null |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0986 | SC-M20a | BHSPC700 | If SC-M18 equals "1" (yes) and SC-M19 equals "0" (no) then SC-M20a should be equal to "1" (yes) or "0" (no), and SC-M20a should not be null. | If bhspc161 eq 1 and bhspc159 eq 0 then (bhspc700 eq 1 or bhspc700 eq 0) and bhpc700 ne null |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0988 | SC-M20a | BHSPC700 | If SC-M18 equals "0" (no), then SC-M19 should be null and SC-M20a should be equal to "1" (yes) or "0" (no) and SC-M20a should not be null. | If bhspc161 eq 0 then ((bhspc159 eq null) and (eq 1 or bhspc700 eq 0)) bhspc700 ne null |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0990 | SC-M20b | BHSPC701 | If bhspc161 eq 1 and bhspc159 eq 1 then bhspc701 eq null | If bhspc161 eq 1 and bhspc159 eq 0 then (bhspc701 eq 1 or bhspc701 eq 0) and bhspc701 ne null |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0991 | SC-M20b | BHSPC701 | If SC-M18 equals "1" (yes), and SC-M19 equals "0" (no) then SC-M20b should be equal to "1" (yes) or "0" (no) and SC-M20b should not be null. | If bhspc161 eq 1 and bhspc159 eq 0 then ((bhspc701 eq 1 or bhspc701 eq 0) and bhspc701 ne null) |
| FRY9SP | 20080630 | 99991231 | No Change | SC-M | Quality | 0992 | SC-M20b | BHSPC701 | If SC-M18 equals "0" (no), then SC-M19 should be null and SC-M20b should be equal to "1" (yes) or "0" (no) and SC-M20b should not be null. | If bhspc161 eq 0 then ((bhspc159 eq null) and (eq 1 or bhspc701 eq 0)) and bhspc701 ne null |
| FRY9SP | 20101231 | 99991231 | No Change | SC-M | Quality | 0995 | SC-M23a | BHSPG234 | If SC-M23a is greater than 0 and SI-Mem2 is equal to 1, then SC-11 should be greater than 0. | If (bhspg234 gt 0 and bhspg230 eq 1) then bhspg3151 gt 0 |
| FRY9SP | 20101231 | 99991231 | No Change | SC-M | Quality | 0997 | SC-M23a | BHSPG234 | If SC-M23a is greater than 0 and SI-Mem2 is equal to 0, then SC-16a should be greater than 0. | If (bhspg234 gt 0 and bhspg230 eq 0) then bhspg3283 gt 0 |
| FRY9SP | 20101231 | 99991231 | No Change | SC-M | Quality | 0999 | SC-M23b | BHSPG235 | If financial data is not equal to null or zero, then text data if bhspg327 ne null or bhspg327 ne 0 then text8527 ne null. | If (bhspg235 gt 0 and bhspg3230 gt 0) then (bhspg3167+bhspg3230) gt 0 |
| FRY9SP | 20080630 | 99991231 | No Change | Notes | Quality | 1002 | FN2 | BHSP8527 | If text data is not equal to null, then financial data should not be null. | If text8527 ne null then bhsp8527 ne null or bhsp8527 ne 0 |
| FRY9SP | 20110630 | 99991231 | No Change | Notes | Quality | 1003 | FN2TX | TEXT8527 | If text data is not equal to null, then financial data should not equal null or zero. | If text8527 ne null then bhsp8527 ne null or bhsp8527 ne 0 |
| FRY9SP | 20080630 | 99991231 | No Change | Notes | Quality | 1004 | FN3 | BHSP8528 | If financial data is not equal to null or zero, then text data if bisp8528 ne null and bisp8528 ne 0 then text8528 ne null. | If financial data is not equal to null or zero, then text data if bisp8528 ne null and bisp8528 ne 0 |
| FRY9SP | 20110630 | 99991231 | No Change | Notes | Quality | 1005 | FN3TX | TEXT8528 | If text data is not equal to null, then financial data should not be null. | If text8528 ne null then bhsp8528 ne null and bhsp8528 ne 0 |
| FRY9SP | 20080630 | 99991231 | No Change | Notes | Quality | 1006 | FN4 | BHSP8529 | If text data is not equal to null, then financial data should not be null. | If text8529 ne null then bhsp8529 ne null and bhsp8529 ne 0 |
| FRY9SP | 20110630 | 99991231 | No Change | Notes | Quality | 1007 | FN4TX | TEXT8529 | If text data is not equal to null, then financial data should not equal null or zero. | If text8529 ne null then bhsp8529 ne null and bhsp8529 ne 0 |
| FRY9SP | 20080630 | 99991231 | No Change | Notes | Quality | 1008 | FN5 | BHSP8530 | If financial data is not equal to null or zero, then text data if bisp8530 ne null and bisp8530 ne 0 then text8530 ne null. | If financial data is not equal to null or zero, then text data if bisp8530 ne null and bisp8530 ne 0 |
| FRY9SP | 20110630 | 99991231 | No Change | Notes | Quality | 1009 | FN5TX | TEXT8530 | If text data is not equal to null, then financial data should not be null. | If text8530 ne null then bhsp8530 ne null and bhsp8530 ne 0 |
| FRY9SP | 20101231 | 99991231 | No Change | SC-M | Quality | 1055 | SC-M23a | BHSPG234 | If SC-M23a is greater than zero and SI-Memo 2 is equal to zero, then SC-M4 should be greater than zero. | If bhspg234 gt 0 and bhspg3230 eq 0 then bhspc702 gt 0 |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 9000 | SI-1a | BHSP0508 | SI-1a should not be negative. | bhsp0508 ge 0 |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 9000 | SI-1b | BHSP2111 | SI-1b should not be negative. | bhsp2111 ge 0 |
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 9005 | SI-2a | BHSP0523 | SI-2a should not be negative or should be equal to null. | bhsp0523 ge 0 or bhsp0523 eq null |
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 9005 | SI-2b | BHSP0530 | SI-2b should not be negative or should be equal to null. | bhsp0530 ge 0 or bhsp0530 eq null |
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 9005 | SI-3a | BHSP0206 | SI-3a should not be negative or should be equal to null. | bhsp0206 ge 0 or bhsp0206 eq null |

| Series | Effective Start Date | Effective End Date | Edit Change | Schedule | Edit Type | Edit Number | Target Item | MDRM Number | Edit Test | | Alg Edit Test |
|--------|----------------------|--------------------|-------------|----------|-----------|-------------|-------------|-------------|--|--|---------------|
| | | | | | | | | | SI-3b | SI-3b should not be negative or should be equal to null. | |
| FRY9SP | 20101231 | 99991231 | No Change | SI | Quality | 9005 | SI-4 | BHSP0447 | SI-4 should not be negative. | bhsp0447 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 9006 | SI-5 | BHSP0400 | SI-5 should not be negative. | bhsp4000 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 9006 | SI-6 | BHSP4073 | SI-6 should not be negative. | bhsp4073 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 9006 | SI-7 | BHSP0493 | SI-7 should not be negative. | bhsp4093 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 9006 | SI-8 | BHSP1430 | SI-8 should not be negative. | bhsp4130 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 9020 | SI-Mem1 | BHSP158 | SI-Mem1 should not be negative. | bhsp3158 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 9020 | SI-Mem2 | BHSP530 | SI-Mem2 should not be negative. | bhsp530 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SI | Quality | 9020 | SI-Mem3 | BHSP254 | SI-Mem3 should not be negative. | bhsp254 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9020 | SC-1a | BHSP5993 | SC-1a should not be negative. | bhsp5993 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9020 | SC-1b | BHSP0010 | SC-1b should not be negative. | bhsp0010 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9020 | SC-2 | BHSP0390 | SC-2 should not be negative. | bhsp0390 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9020 | SC-3a | BHSP2122 | SC-3a should not be negative. | bhsp2122 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9020 | SC-3b | BHSP3123 | SC-3b should not be negative. | bhsp3123 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9020 | SC-3c | BHSP2723 | SC-3c should not be negative. | bhsp2723 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9040 | SC-4c | BHSP3148 | SC-4c should not be negative. | bhsp3148 ge 0 | |
| FRY9SP | 20100630 | 99991231 | No Change | SC | Quality | 9060 | SC-5c | BHSP0089 | SC-5c should not be negative or should be equal to null. | bhsp0089 ge 0 or bhsp0089 eq null | |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 9070 | SC-6c | BHSP3523 | SC-6c should not be negative or should be equal to null. | bhsp3523 ge 0 or bhsp3523 eq null | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9080 | SC-7 | BHSP0027 | SC-7 should not be negative. | bhsp0027 ge 0 | |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 9084 | SC-8 | BHSP3620 | SC-8 should not be negative or should be equal to null. | bhsp3620 ge 0 or bhsp3620 eq null | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-9 | BHSP2170 | SC-9 should not be negative. | bhsp2170 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-10a | BHSP2309 | SC-10a should not be negative. | bhsp2309 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-10b | BHSP2724 | SC-10b should not be negative. | bhsp2724 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-11 | BHSP3151 | SC-11 should not be negative. | bhsp3151 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-12 | BHSP3166 | SC-12 should not be negative. | bhsp3166 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-13 | BHSP2167 | SC-13 should not be negative. | bhsp3167 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-14a | BHSP3605 | SC-14a should not be negative. | bhsp3605 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-14b | BHSP3621 | SC-14b should not be negative. | bhsp3621 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-16a | BHSP3283 | SC-16a should not be negative. | bhsp3283 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9087 | SC-16b | BHSP3230 | SC-16b should not be negative. | bhsp3230 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC | Quality | 9100 | SC-17 | BHSP3300 | SC-17 should not be negative. | bhsp3300 ge 0 | |
| FRY9SP | 20080630 | 99991231 | No Change | SC | Quality | 9110 | SC-Mem1 | BHSPC884 | SC-Mem1 should not be negative or should be equal to null. | bhspc884 ge 0 or bhspc884 eq null | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M1 | BHSP8519 | SC-M1 should not be negative. | bhsp8519 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M2 | BHSP3152 | SC-M2 should not be negative. | bhsp3152 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M3 | BHSP3153 | SC-M3 should not be negative. | bhsp3153 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M4 | BHSPC702 | SC-M4 should not be negative. | bhspc702 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M5 | BHSP3155 | SC-M5 should not be negative. | bhsp3155 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M6 | BHSP0416 | SC-M6 should not be negative. | bhsp0416 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M7a | BHSP8516 | SC-M7a should not be negative. | bhsp8516 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M7b | BHSP8517 | SC-M7b should not be negative. | bhsp8517 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M8a | BHSP074 | SC-M8a should not be negative. | bhsp074 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9120 | SC-M8b | BHSPP075 | SC-M8b should not be negative. | bhsp075 ge 0 | |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9122 | SC-M9 | BHSP6796 | SC-M9 should not be negative or SC-M9 should equal null | bhsp6796 ge 0 or bhsp6796 eq null | |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9122 | SC-M10 | BHSPG797 | SC-M10 should not be negative or SC-M10 should equal null | bhspG797 ge 0 or bhspG797 eq null | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M11a | BHSPA024 | SC-M11a should not be negative. | bhspa024 ge 0 | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M11b | BHSPC256 | SC-M11b should not be negative. | bhspc256 ge 0 | |

| Series | Effective Start Date | Effective End Date | Edit Change | Schedule | Edit Type | Edit Number | Target Item | MDRM Number | Edit Test | |
|--------|----------------------|--------------------|-------------|----------|-----------|-------------|-------------|-------------|--|-----------------------------------|
| | | | | | | | | | Alg Edit Test | |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M11c | BHSP2145 | SC-M11c should not be negative. | bhsp2145 ge 0 |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M11d | BHSP2148 | SC-M11d should not be negative. | bhsp2148 ge 0 |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M11e | BHSPC009 | SC-M11e should not be negative. | bhspc009 ge 0 |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M12a | BHSP3066 | SC-M12a should not be negative. | bhsp3066 ge 0 |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M12b | BHSPC257 | SC-M12b should not be negative. | bhspc257 ge 0 |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M12c | BHSP2932 | SC-M12c should not be negative. | bhsp2932 ge 0 |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M12d | BHSP2049 | SC-M12d should not be negative. | bhsp3049 ge 0 |
| FRY9SP | 20160630 | 99991231 | Revised | SC-M | Quality | 9125 | SC-M13 | BHSPC255 | SC-M13 should not be negative. | bhspc255 ge 0 |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9130 | SC-M14 | BHSP6416 | SC-M14 should not be negative or SC-M14 should equal null. | bhsp6416 ge 0 or bhsp6416 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M15a | BHSP3524 | SC-M15a should not be negative or SC-M15a should equal null. | bhsp3524 ge 0 or bhsp3524 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M15b | BHSP3526 | SC-M15b should not be negative or SC-M15b should equal null. | bhsp3526 ge 0 or bhsp3526 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M16a | BHSP3525 | SC-M16a should not be negative or SC-M16a should equal null. | bhsp3525 ge 0 or bhsp3525 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M16b | BHSP3527 | SC-M16b should not be negative or SC-M16b should equal null. | bhsp3527 ge 0 or bhsp3527 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M17a | BHSP4778 | SC-M17a should not be negative or SC-M17a should equal null. | bhsp4778 ge 0 or bhsp4778 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M17b | BHSPC427 | SC-M17b should not be negative or SC-M17b should equal null. | bhspc427 ge 0 or bhspc427 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M17c | BHSPC428 | SC-M17c should not be negative or SC-M17c should equal null. | bhspc428 ge 0 or bhspc428 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M17d | BHSP2792 | SC-M17d should not be negative or SC-M17d should equal null. | bhsp2792 ge 0 or bhsp2792 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M17e | BHSP2794 | SC-M17e should not be negative or SC-M17e should equal null. | bhsp2794 ge 0 or bhsp2794 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M17f | BHSP2796 | SC-M17f should not be negative or SC-M17f should equal null. | bhsp2796 ge 0 or bhsp2796 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M18 | BHSPC161 | SC-M18 should not be negative or SC-M18 should equal null. | bhspc161 ge 0 or bhspc161 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M19 | BHSPC159 | SC-M19 should not be negative or SC-M19 should equal null. | bhspc159 ge 0 or bhspc159 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M20a | BHSPC700 | SC-M20a should not be negative or SC-M20a should equal null. | bhspc700 ge 0 or bhspc700 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M20b | BHSPC701 | SC-M20b should not be negative or SC-M20b should equal null. | bhspc701 ge 0 or bhspc701 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M21 | BHSPC252 | SC-M21 should not be negative or SC-M21 should equal null. | bhspc252 ge 0 or bhspc252 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M22 | BHSPC253 | SC-M22 should not be negative or SC-M22 should equal null. | bhspc253 ge 0 or bhspc253 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M23a | BHSPG234 | SC-M23a should not be negative or SC-M23a should equal null. | bhspg234 ge 0 or bhspg234 eq null |
| FRY9SP | 20141231 | 99991231 | No Change | SC-M | Quality | 9140 | SC-M23b | BHSPG235 | SC-M23b should not be negative or SC-M23b should equal null. | bhspg235 ge 0 or bhspg235 eq null |

Worksheet

For the Y-9SP, Income Statement, Item 1(a),
“Dividends from Bank Subsidiary(ies)”

(1) Copy the amount of the cash dividends declared by the bank subsidiary from its Consolidated Report of Income (FFIEC 031 or FFIEC 041), Schedule RI-A, items 8 and 9, “Cash dividends declared on preferred stock” and “Cash dividends declared on common stock.” _____

(2) Determine the holding company’s percentage ownership in the subsidiary bank specified in (1) above. _____ %

(3) Multiply (1) times (2) above. (This amount should be equal to the holding company’s dividends from the bank subsidiary, item 1 on the Income Statement of the FR Y-9SP if the holding company has only *one* bank subsidiary.) _____

This worksheet may be completed at the holding company’s option. It is not to be submitted with the FR Y-9SP.

Worksheet

For the Y-9SP, Income Statement, Item 12(a), “Equity in Undistributed Income (Loss) of Bank Subsidiary(ies)”

(1) Copy the amount in the bank subsidiary's Consolidated Report of Income (FFIEC 031 or FFIEC 041), Schedule RI, item 12, “Net Income.” _____

| (2) Determine the holding company's percentage ownership in the subsidiary bank specified in (1) above. _____ %

| (3) Multiply (1) times (2) above. (This amount should be the equal to the holding company's equity in the net income of the bank subsidiary specified in (1) above.) _____

(4) Copy the amount reported on item 1 on the Income Statement of the FR Y-9SP “Dividends from bank subsidiary(ies). (See attached worksheet for procedure to calculate such dividends.)” _____

(5) Subtract (4) from (3). (This amount generally is the amount that should be reported on the FR Y-9SP in item 12(a), “Equity in undistributed income (loss) of bank subsidiary(ies).”) _____

If audit adjustments from either internal or external auditors, or from an inspection have been made to the subsidiary bank's financial statements and these adjustments restate the bank subsidiary's statements, the amount copied in (1) above should be the restated amount.

| If the bank subsidiary(ies) has issued preferred stock, the holding company should contact the Reserve Bank with which it files the FR Y-9SP for assistance in the calculation.

| *This worksheet may be completed at the holding company's option. It is not to be submitted with the FR Y-9SP.*

Worksheet

For the Y-9SP, Balance Sheet, Item 4(a),
“Equity Investment in Bank Subsidiary(ies)”

(1) Copy the amount of “Total equity capital” reported on the Consolidated Report of Condition (FFIEC 031 or FFIEC 041), Schedule RC, Balance Sheet, item 27(a), for the holding company’s bank subsidiary.

_____ |

(2) Determine the holding company’s percentage ownership in the subsidiary bank specified in (1) above.

_____ % |

(3) Multiply (1) times (2) above. (This amount generally should be the amount that is reported on item 4(a) of the FR Y-9SP when the holding company has only one bank subsidiary.)

_____ |

If audit adjustments from either internal or external auditors, or from an inspection have been made to the subsidiary bank’s financial statements and these adjustments restate the bank subsidiary’s statements, the amount copied in (1) above should be the restated amount.

If the bank subsidiary(ies) has issued preferred stock, the holding company should contact the Reserve Bank with which it files the FR Y-9SP for assistance in the calculation.

This worksheet may be completed at the holding company’s option. It is not to be submitted with the FR Y-9SP.

Board of Governors of the Federal Reserve System

2022



Financial Statements of U.S. Nonbank Subsidiaries Held by Foreign Banking Organizations—FR Y-7N

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844); Section 7 and 13(a) of the International Banking Act of 1978 (12 U.S.C. §§ 3106 and 3108 (a)); Section 25 of the FRA (12 U.S.C. §§ 601-604(a)); Section 25A of the FRA (12 U.S.C. §§ 611-631); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)).

The Financial Statements of U.S. Nonbank Subsidiaries Held by Foreign Banking Organizations are to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Financial Statements of U.S. Nonbank Subsidiaries Held by Foreign Banking Organizations must be signed by an authorized officer of the foreign banking organization.

Date of Report: ~~December 31, 2016~~ September 30, 2017
 Month / Day / Year (FNBK 9999)

I, the undersigned officer of the foreign banking organization attest that the FR Y-7N reports listed on the following page(s) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Officer (FNBK C490)

Legal Name of Foreign Banking Organization (TEXT 9010)

Title of Officer (FNBK C491)

City (TEXT 9130)

Country (TEXT 9005)

Signature of Officer FNBK H321

Date of Signature (MM/DD/YYYY) (FNBK J196)

Number of reports attested to under this signature

| |
|------|
| FNBK |
| J444 |

Person in the U.S. to whom questions about these reports should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

Area Code / FAX Number (TEXT 9116)

E-mail Address of Contact (TEXT 4086)

For Federal Reserve Bank Use Only

FBO RSSD ID _____
 SUB RSSD ID _____
 C.I. _____

Reporting institutions must maintain in their files a manually signed and attested printout of the data submitted.

Public reporting burden for this information collection is estimated to vary from 3.2 to 8.6 hours per response, with an average of 6.8 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0125), Washington, DC 20503.

12/2016

09/2017

Detailed Listing of Subsidiaries

Foreign banking organizations must provide the information requested below for each nonbank subsidiary included in this submission. This page must be attached to page 1 and placed in the foreign banking organization's file and should not be submitted to the Reserve Bank.

| Name(s) of Nonbank Subsidiary | Mailing Address | Subsidiary RSSD ID |
|--------------------------------------|--|--------------------|
| 1. Legal Name of Nonbank Subsidiary | Street / PO Box | RSSD ID |
| 2. Legal Name of Nonbank Subsidiary | City _____ State _____ Zip Code Street / PO Box | RSSD ID |
| 3. Legal Name of Nonbank Subsidiary | City _____ State _____ Zip Code Street / PO Box | RSSD ID |
| 4. Legal Name of Nonbank Subsidiary | City _____ State _____ Zip Code Street / PO Box | RSSD ID |
| 5. Legal Name of Nonbank Subsidiary | City _____ State _____ Zip Code Street / PO Box | RSSD ID |
| 6. Legal Name of Nonbank Subsidiary | City _____ State _____ Zip Code Street / PO Box | RSSD ID |
| 7. Legal Name of Nonbank Subsidiary | City _____ State _____ Zip Code Street / PO Box | RSSD ID |
| 8. Legal Name of Nonbank Subsidiary | City _____ State _____ Zip Code Street / PO Box | RSSD ID |
| 9. Legal Name of Nonbank Subsidiary | City _____ State _____ Zip Code Street / PO Box | RSSD ID |
| 10. Legal Name of Nonbank Subsidiary | City _____ State _____ Zip Code Street / PO Box | RSSD ID |
| | City _____ State _____ Zip Code | |

Note: If there are more than 10 submissions, attach additional pages.

Legal Name of Nonbank Subsidiary (TEXT 9012)

(Mailing Address of Nonbank Subsidiary) Street / PO Box (TEXT 9013)

If the name of the nonbank subsidiary has changed since the previous FR Y-7N was filed with the Federal Reserve, indicate the former name of the company. (TEXT 9023)

City (TEXT 9024)

State (TEXT 9026) Zip Code (TEXT 9027)

Schedule IS—Income Statement (calendar year-to-date)

| Dollar Amounts in Thousands | | FNBK | Amount |
|---|------|------|----------|
| 1. Interest income: | | | |
| a. Interest and fee income from nonrelated organizations | A028 | | 1.a. |
| b. Interest and fee income from related organizations | A029 | | 1.b. |
| c. Total interest income (sum of items 1.a and 1.b) | 4107 | | 1.c. |
| 2. Interest expense: | | | |
| a. Interest expense pertaining to nonrelated organizations | A030 | | 2.a. |
| b. Interest expense pertaining to related organizations | A031 | | 2.b. |
| c. Total interest expense (sum of items 2.a and 2.b)..... | 4073 | | 2.c. |
| 3. Net interest income (item 1.c minus item 2.c) | 4074 | | 3. |
| 4. Provision for loan and lease losses (must equal Schedule IS-B, item 4)..... | 4230 | | 4. |
| 5. Noninterest income: | | | |
| a. From nonrelated organizations: | | | |
| (1) Income from fiduciary activities | 4070 | | 5.a.(1) |
| (2) Service charges on deposit accounts | 4080 | | 5.a.(2) |
| (3) Trading revenue..... | A220 | | 5.a.(3) |
| (4) Investment banking, advisory, brokerage, and underwriting fees and commissions | B490 | | 5.a.(4) |
| (5) Venture capital revenue..... | B491 | | 5.a.(5) |
| (6) Net servicing fees | B492 | | 5.a.(6) |
| (7) Net securitization income | B493 | | 5.a.(7) |
| (8) Insurance commissions and fees..... | B494 | | 5.a.(8) |
| (9) Fees and commissions from annuity sales | C887 | | 5.a.(9) |
| (10) Other noninterest income..... | B497 | | 5.a.(10) |
| b. From related organizations..... | 4619 | | 5.b. |
| c. Total noninterest income (sum of items 5.a.(1) through 5.a.(10) and 5.b)..... | 4079 | | 5.c. |
| 6. Realized gains (losses) on securities not held in trading accounts | 4091 | | 6. |
| 7. Noninterest expense: | | | |
| a. Pertaining to nonrelated organizations..... | A034 | | 7.a. |
| b. Pertaining to related organizations..... | C376 | | 7.b. |
| c. Total noninterest expense (sum of items 7.a and 7.b)..... | 4093 | | 7.c. |
| 8. Income (loss) before extraordinary items and other adjustments (sum of items 3, 5.c, and 6, minus items 4 and 7.c)..... | 3631 | | 8. |
| 9. Applicable income taxes (benefits) (estimated) | 4302 | | 9. |
| 10. Extraordinary items , net of applicable income taxes | 4320 | | 10. |
| 11. Equity in undistributed income (loss) of subsidiary(ies)..... | 3147 | | 11. |
| 12. Net income (loss) (sum of items 8, 10, and 11 minus item 9) | 4340 | | 12. |

Memorandum

Discontinued operations

New MDRM # FT28

Memorandum item 1 is to be completed by nonbank subsidiaries that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

- Net change in fair values of financial instruments accounted for under a fair value option (included in items 5.a.(3), 5.a.(6), 5.a.(10), and 5.b above).....

| FNBK | Amount |
|------|--------|
| J980 | |

M.1.

Schedule IS-A—Changes in Equity Capital

| | Dollar Amounts in Thousands | FNBK | Amount | |
|--|-----------------------------|------|--------|----|
| 1. Equity capital most recently reported for the end of previous calendar year (i.e., after adjustments from amended Income Statements) | 3217 | | | 1. |
| 2. Net income (loss) (must equal Income Statement, item 12)..... | FNB 4340 | | | 2. |
| 3. Sale, conversion, acquisition, or retirement of common stock and perpetual preferred stock..... | FNBK A035 | | | 3. |
| 4. LESS: Cash dividends declared | 4598 | | | 4. |
| 5. Other comprehensive income ¹ | B511 | | | 5. |
| 6. Other adjustments to equity capital | 3581 | | | 6. |
| 7. Total equity capital at end of current period (sum of items 1, 2, 3, 5, and 6 minus item 4) (must equal Schedule BS, item 18.g)..... | FNB 3210 | | | 7. |

1. Includes changes in net unrealized holding gains (losses) on available-for-sale securities, changes in accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and changes in minimum pension liability adjustments.

Schedule IS-B—Changes in Allowance for Loan and Lease Losses

| | Dollar Amounts in Thousands | FNBK | Amount | |
|--|-----------------------------|------|--------|----|
| 1. Balance most recently reported at end of previous calendar year (i.e., after adjustments from amended Income Statements) | 3124 | | | 1. |
| 2. Recoveries | 4605 | | | 2. |
| 3. LESS: Charge-offs | C079 | | | 3. |
| 4. Provision for loan and lease losses (must equal Schedule IS, item 4)..... | FNB 4230 | | | 4. |
| 5. Adjustments | FNBK 4815 | | | 5. |
| 6. Balance at end of current period (sum of items 1, 2, 4, and 5 minus item 3) (must equal Schedule BS, item 3.b) | FNB 3123 | | | 6. |

Schedule BS—Balance Sheet

| | Amounts in Thousands | FNBK | Amount | |
|--|----------------------|------|--------|------|
| Assets | | | | |
| 1. Cash and balances due from depository institutions | 0010 | | | 1. |
| 2. Securities: | | | | |
| a. Held-to-maturity securities | 1754 | | | 2.a. |
| b. Available-for-sale securities..... | 1773 | | | 2.b. |
| 3. Loans and lease financing receivables (including federal funds sold): | | | | |
| a. Loans and lease financing receivables, net of unearned income (from Schedule BS-A, item 6) .. | 2122 | | | 3.a. |
| b. LESS: Allowance for loan and lease losses (from Schedule IS-B, item 6)..... | 3123 | | | 3.b. |
| c. Loans and lease financing receivables, net of unearned income and allowance for loan and lease losses (item 3.a minus 3.b) | 2125 | | | 3.c. |
| 4. Trading assets..... | 3545 | | | 4. |
| 5. Premises and fixed assets (including capitalized leases) | 2145 | | | 5. |
| 6. Other real estate owned | 2150 | | | 6. |
| 7. All other assets | 1724 | | | 7. |
| 8. Claims on nonrelated organizations (sum of items 1, 2, 3.c through 7) | C377 | | | 8. |
| 9. Balances due from related institutions, gross | C378 | | | 9. |
| 10. Total assets (sum of items 8 and 9) (must equal item 19)..... | 2170 | | | 10. |

held for
investment and
held for sale

held for investment and
held for sale, net of the



Schedule BS—Continued

| | Dollar Amounts in Thousands | FNBK | Amount | |
|---|-----------------------------|------|--------|-------|
| Liabilities and Equity Capital | | | | |
| 11. Trading liabilities..... | | 3548 | | 11. |
| 12. Other borrowed money with a remaining maturity of one year or less (including commercial paper issued and federal funds purchased) | | C379 | | 12. |
| 13. Other borrowed money with a remaining maturity of more than one year (including subordinated debt and limited-life preferred stock and related surplus) | | 1729 | | 13. |
| 14. Other liabilities | | 2750 | | 14. |
| 15. Liabilities to nonrelated organizations (sum of items 11 through 14) | | A012 | | 15. |
| 16. Balances due to related institutions, gross | | C380 | | 16. |
| 17. Total liabilities (sum of items 15 and 16) | | 2948 | | 17. |
| 18. Equity capital: | | | | |
| a. Stock..... | | 3230 | | 18.a. |
| b. Surplus (exclude all surplus related to preferred stock) | | 3240 | | 18.b. |
| c. Retained earnings | | 3247 | | 18.c. |
| d. Accumulated other comprehensive income ¹ | | B530 | | 18.d. |
| e. General and limited partnership shares and interests..... | | F033 | | 18.e. |
| f. Other equity capital components ² | | A130 | | 18.f. |
| g. Total equity capital (sum of items 18.a through 18.f) (must equal Schedule IS-A, item 7) | | 3210 | | 18.g. |
| 19. Total liabilities and equity capital (sum of items 17 and 18.g) (must equal item 10) | | 3300 | | 19. |

1. Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and minimum pension liability adjustments.

2. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

For Federal Reserve Bank Use Only
C.I. _____

| | Dollar Amounts in Thousands | FNBK | Amount | |
|---|-----------------------------|------|--------|-------|
| Derivatives and Off-Balance-sheet Items | | | | |
| 20. Unused commitments on securities underwriting..... | | 3817 | | 20. |
| 21. Unused commitments on loans and all other unused commitments..... | | A013 | | 21. |
| 22. Standby letters of credit and foreign office guarantees..... | | A014 | | 22. |
| 23. Commercial and similar letters of credit..... | | 3411 | | 23. |
| 24. Commitments to purchase foreign currencies and U.S. dollar exchanges (spot, forward, and futures) | | 3415 | | 24. |
| 25. All other futures and forward contracts (excluding contracts involving foreign exchange) | | A015 | | 25. |
| 26. Option contracts: | | | | |
| a. Written option contracts..... | | A098 | | 26.a. |
| b. Purchased option contracts | | A099 | | 26.b. |
| 27. Notional value of interest rate swaps | | 3450 | | 27. |
| 28. Notional value of exchange swaps (e.g., cross currency swaps)..... | | 3826 | | 28. |
| 29. Notional value of other swaps | | 3829 | | 29. |
| 30. All other off-balance-sheet liabilities..... | | A100 | | 30. |

Memoranda

| | Dollar Amounts in Thousands | FNBK | Amount | |
|--|-----------------------------|------|--------|--------|
| <i>Memoranda items 1.a. and 1.b. are to be completed by nonbank subsidiaries that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i> | | | | |
| 1. Financial assets and liabilities measured at fair value under a fair value option | | | | |
| a. Total assets | | F819 | | M.1.a. |
| b. Total liabilities..... | | F820 | | M.1.b. |

Schedule BS-A—Loans and Lease Financing Receivables

(exclude balances with related institutions)

| | Dollar Amounts in Thousands | FNBK | Amount | |
|---|-----------------------------|------|--------|------|
| 1. Loans secured by real estate..... | 1410 | | | 1. |
| 2. Loans to depository institutions | 3622 | | | 2. |
| 3. Commercial and industrial loans..... | 3623 | | | 3. |
| 4. Loans to individuals for personal, household, and other personal expenditures | 1975 | | | 4. |
| 5. All other loans and lease financing receivables..... | A017 | | | 5. |
| 6. Total loans and lease financing receivables (sum of items 1 through 5 above) (must equal Schedule BS, item 3.a) | FNBT | | | |
| | 2122 | | | 6. |
| | FNBK | | | |
| 7. Past due and nonaccrual loans and leases: | 1406 | | | 7.a. |
| a. Loans and leases past due 30 through 89 days | 1407 | | | 7.b. |
| b. Loans and leases past due 90 days or more | 1403 | | | 7.c. |
| c. Nonaccrual loans and leases | | | | |
| d. Loans restructured in troubled debt restructurings (included in items 7.a through 7.c above) | J979 | | | 7.d. |

Schedule BS-M—Memoranda

| | Dollar Amounts in Thousands | FNBK | Amount | |
|--|-----------------------------|------|--------|------------|
| 1. Loans to non-U.S. addressees..... | 1722 | | | 1. |
| 2. Assets held in trading accounts (excluding trading balances with related organizations): | | | | |
| a. Securities of U.S. government and its agencies | 5468 | | | 2.a. |
| b. Securities of all foreign governments and official institutions..... | 5469 | | | 2.b. |
| c. Equity securities..... | 5470 | | | 2.c. |
| d. Corporate bonds, notes and debentures | 5477 | | | 2.d. |
| e. Revaluation gains on interest rate, foreign exchange rate, and other commodity and equity contracts..... | A210 | | | 2.e. |
| f. Loans | G208 | | | 2.f. |
| (1) Loans that are past due 90 days or more: | | | | |
| (a) Fair value | F639 | | | 2.f.(1)(a) |
| (b) Unpaid principal balance | F640 | | | 2.f.(1)(b) |
| g. Other (including commercial paper) | 5478 | | | 2.g. |
| 3. Other assets: | | | | |
| a. Accrued interest receivable | B556 | | | 3.a. |
| b. Prepaid expenses | A022 | | | 3.b. |
| c. Net deferred tax assets | A023 | | | 3.c. |
| d. Accounts receivable..... | A024 | | | 3.d. |
| e. Intangible assets..... | 2143 | | | 3.e. |
| 4. Balances due from related institutions, gross: | | | | |
| a. Balances due from related institutions located in the United States, gross..... | C382 | | | 4.a. |
| b. Balances due from related institutions located outside the United States, gross | C383 | | | 4.b. |
| 5. Commercial paper issued | 2309 | | | 5. |
| 6. Other liabilities: | | | | |
| a. Expenses accrued and unpaid | A025 | | | 6.a. |
| b. Net deferred tax liabilities..... | A026 | | | 6.b. |
| c. Accounts payable | A027 | | | 6.c. |
| 7. Balances due to related institutions, gross: | | | | |
| a. Balances due to related institutions located in the United States, gross | C384 | | | 7.a. |
| b. Balances due to related institutions located outside the United States, gross | C385 | | | 7.b. |

Notes to the Financial Statements

Enter in the lines provided below any additional information on specific line items on the financial statements that the foreign banking organization wishes to explain that are material in amount and cannot be disclosed separately in the existing line items.

Each additional piece of information disclosed should include the appropriate reference to the financial statement and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A foreign banking organization's nonbank subsidiary reports \$1 million in "All other assets." Of this amount, \$500,000 is related to accounts receivable. Enter on the line item below the following information:

| FNBT | | FNBK | Amount |
|------|--|------|--------|
| 0000 | Accounts receivable of \$500,000 are included in line item 7, "All other assets," on the balance sheet. | | |
| | | 0000 | 500 |

Notes to the Financial Statements

| | Dollar Amounts in Thousands | FNBK | Amount | |
|----------|-----------------------------|------|--------|-----|
| 1. B057 | | | | 1. |
| 2. B058 | | B057 | | 2. |
| 3. B059 | | B058 | | 3. |
| 4. B060 | | B059 | | 4. |
| 5. B061 | | B060 | | 5. |
| 6. B062 | | B061 | | 6. |
| 7. B063 | | B062 | | 7. |
| 8. B064 | | B063 | | 8. |
| 9. B065 | | B064 | | 9. |
| 10. B066 | | B065 | | 10. |
| | | B066 | | |

Board of Governors of the Federal Reserve System



Abbreviated Financial Statements of U.S. Nonbank Subsidiaries Held by Foreign Banking Organizations—FR Y-7NS

Report at the close of business as of the last calendar day in December

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844); Section 7 and 13(a) of the International Banking Act of 1978 (12 U.S.C. §§ 3106 and 3108 (a)); Section 25 of the FRA (12 U.S.C. §§ 601-604(a)); Section 25A of the FRA (12 U.S.C. §§ 611-631); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)).

The Abbreviated Financial Statements of U.S. Nonbank Subsidiaries Held by Foreign Banking Organizations are to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Abbreviated Financial Statements of U.S. Nonbank Subsidiaries Held by Foreign Banking Organizations must be signed by an authorized officer of the foreign banking organization.

I, the undersigned officer of the foreign banking organization attest that the FR Y-7NS reports listed on the following page(s) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Officer (FNBT C490)

Title of Officer (FNBT C491)

Signature of Officer

Date of Signature (MM/DD/YYYY) (FNBT J196)

Number of reports attested to under this signature ...

| | |
|------|--|
| FNBK | |
| J444 | |

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

For Federal Reserve Bank Use Only

FBO RSSD ID _____
SUB RSSD ID _____
C.I. _____

Legal Name of Foreign Banking Organization (TEXT 9010)

City (TEXT 9130)

Country (TEXT 9005)

Person in the U.S. to whom questions about these reports should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

Area Code / FAX Number (TEXT 9116)

E-mail Address of Contact (TEXT 4086)

Detailed Listing of Subsidiaries

Foreign banking organizations must provide the information requested below for each nonbank subsidiary included in this submission. This page must be attached to page 1 and placed in the foreign banking organization's file and should not be submitted to the Reserve Bank.

| Name(s) of Nonbank Subsidiary | Mailing Address | | | Subsidiary RSSD ID |
|---|-----------------|-------|----------|--------------------|
| 1. Legal Name of Nonbank Subsidiary | Street / PO Box | | | RSSD ID |
| 2. Legal Name of Nonbank Subsidiary | City | State | Zip Code | RSSD ID |
| 3. Legal Name of Nonbank Subsidiary | Street / PO Box | | | RSSD ID |
| 4. Legal Name of Nonbank Subsidiary | City | State | Zip Code | RSSD ID |
| 5. Legal Name of Nonbank Subsidiary | Street / PO Box | | | RSSD ID |
| 6. Legal Name of Nonbank Subsidiary | City | State | Zip Code | RSSD ID |
| 7. Legal Name of Nonbank Subsidiary | Street / PO Box | | | RSSD ID |
| 8. Legal Name of Nonbank Subsidiary | City | State | Zip Code | RSSD ID |
| 9. Legal Name of Nonbank Subsidiary | Street / PO Box | | | RSSD ID |
| 10. Legal Name of Nonbank Subsidiary | City | State | Zip Code | RSSD ID |
| | Street / PO Box | | | |
| | City | State | Zip Code | |

Note: If there are more than 10 submissions, attach additional pages.

Abbreviated Financial Statements

Legal Name of Nonbank Subsidiary (TEXT 9012)

(Mailing Address of Nonbank Subsidiary) Street / PO Box (TEXT 9013)

If the name of the nonbank subsidiary has changed since the previous FR Y-7NS was filed with the Federal Reserve, indicate the former name of the company. (TEXT 9023)

City (TEXT 9024) State (TEXT 9026) Zip Code (TEXT 9027)

| | Dollar Amounts in Thousands | FNBK | Amount | 1. |
|--|-----------------------------|------|--------|----|
| 1. Net income | 4340 | | | 2. |
| 2. Total assets | 2170 | | | 3. |
| 3. Equity capital | 3210 | | | 4. |
| 4. Total off-balance-sheet items | 2013 | | | |

5. Has the nonbank subsidiary elected to account for certain assets and liabilities under a fair value option with changes in fair value recognized in earnings? (Enter "1" for Yes; enter "0" for No).....

| | |
|-------|------|
| 0=No | FNBK |
| 1=Yes | F822 |

 5.

June 30,
2020

Board of Governors of the Federal Reserve System



Consolidated Report of Condition and Income for Edge and Agreement Corporations—FR 2886b

Consolidated Respondent (RCONH016):
please check one
 Banking
 Nonbanking

This Report is required by law (12 U.S.C. §§ 602 and 625).

The Consolidated Report of Condition and Income for Edge and Agreement Corporations is to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Consolidated Report of Condition and Income for Edge and Agreement Corporations must be signed by an authorized officer of the corporation.

I, the undersigned officer of the corporation attest that the FR 2886b for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Printed Name of Officer (TEXT C490)

Title of Officer (TEXT C491)

Signature of Officer

RIAD H321

Date of Signature (MM/DD/YYYY) (TEXT J196)

The Federal Reserve System regards as confidential the following portions of this report: schedules RC-M (except item 3) and RC-V. If it should be determined subsequently that any of this information must be released, respondents will be notified.

Date of Report:

Month / Day / Year (RCON 9999)

Legal Name of Corporation (RSSD 9017)

(Mailing Address of the Corporation) Street / PO Box (RSSD 9110)

City (RSSD 9130)

State (RSSD 9200)

Zip Code (RSSD 9220)

Person to whom questions about this report should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

Area Code / FAX Number (TEXT 9116)

E-mail Address of Contact (TEXT 4086)

Reporting institutions must maintain in their files a manually signed and attested printout of the data submitted.

Emergency Contact Information

This information is being requested so the Federal Reserve can distribute critical, time sensitive information to emergency contacts at Edge and Agreement corporations. Please provide primary contact information for a senior official of the organization who has decision-making authority. Also provide information for a secondary contact if available. Enter "none" for the contact's e-mail address or fax number if not available.

Primary Contact

Name (TEXT C366)

Title (TEXT C367)

E-mail Address (TEXT C368)

Area Code / Phone Number / Extension (TEXT C369)

Area Code / FAX Number (TEXT C370)

Secondary Contact

Name (TEXT C371)

Title (TEXT C372)

E-mail Address (TEXT C373)

Area Code / Phone Number / Extension (TEXT C374)

Area Code / FAX Number (TEXT C375)

USA PATRIOT Act Section 314(a) Anti-Money Laundering Contact Information

This information is being requested to identify points-of-contact who are in charge of your depository institution's Section 314(a) searches and who could be contacted by federal law enforcement officers for additional information related to anti-terrorist financing and anti-money laundering. Please provide information for a secondary contact if available. Enter "none" for the contact's e-mail address or fax number if not available. USA PATRIOT Act contact information is for the confidential use of the Federal Reserve and the Financial Crimes Enforcement Network (FinCEN) and will not be released to the public.

Primary Contact

Name (TEXT C437)

Title (TEXT C438)

E-mail Address (TEXT C439)

Area Code / Phone Number / Extension (TEXT C440)

Area Code / FAX Number (TEXT C441)

Secondary Contact

Name (TEXT C442)

Title (TEXT C443)

E-mail Address (TEXT C444)

Area Code / Phone Number / Extension (TEXT C445)

Area Code / FAX Number (TEXT C446)

Name of Reporting Organization

DRAFT

All Report of Income schedules are to be reported on a calendar year-to-date basis in thousands of dollars.

Schedule RI—Income Statement

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

Memorandum item 1 is to be completed by corporations that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

1. Net change in fair values of financial instruments accounted for under a fair value option
(included in items 5.a.(4), 5.a.(5), 5.a.(6), and 5.b above)

New
MDRM
FT28

Schedule RI-A—Changes in Equity Capital

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| Dollar Amounts in Thousands | | RIAD | Amount | |
|--|--|------|--------|----|
| 1. Total equity capital most recently reported for end of previous calendar year | | 3215 | | 1. |
| 2. Net income (loss) (equals Schedule RI, item 12)..... | | 4340 | | 2. |
| 3. Sale, conversion, acquisition, or retirement of capital stock, net | | 4346 | | 3. |
| 4. Less: Cash dividends declared..... | | 4475 | | 4. |
| 5. Other comprehensive income | | B511 | | 5. |
| 6. Other adjustments | | 3218 | | 6. |
| 7. Balance at end of period (equals Total equity capital, Schedule RC, item 26) | | 3210 | | 7. |

Schedule RI-B—Changes in Allowance for Loan and Lease Losses

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| | (Column A) Allowance for Loan and Lease Losses | | (Column B) Allocated Transfer Risk Reserve | |
|--|--|--------|--|--------|
| | RIAD | Amount | RIAD | Amount |
| 1. Balance most recently reported for end of previous calendar year | 3124 | | 3131 | |
| 2. Recoveries | 4605 | | 3132 | |
| 3. Provisions (column A equals Schedule RI, item 4.a; column B equals Schedule RI, item 4.b)..... | 4230 | | 4243 | |
| 4. Adjustments, net | 4595 | | 3134 | |
| 5. Less: charge-offs..... | C079 | | 3133 | |
| 6. Balance at end of current period (column A equals Schedule RC, item 4.b) | 3123 | | 3128 | |

Name of Reporting Organization

DRAFT

Schedule RC—Balance SheetThis schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| | held for investment and held for sale | held for investment and held for sale, net of | Thousands | | Consolidated Total (including branches and IBF) | IBF Only | |
|--|---------------------------------------|---|-----------|--------|---|----------|--------|
| | | | RCFD | Amount | | RCFN | Amount |
| Assets | | | | | | | |
| 1. Cash and balances due from depository institutions (from Schedule RC-A) | | | | | | 0010 | |
| a. Noninterest-bearing balances and currency and coin ¹ | | | 0081 | | | | |
| b. Interest-bearing balances ² | | | 0071 | | | | |
| 2. Securities (Schedule RC-B, sum of item 4, columns A and D) | | | 8435 | | 0385 | | |
| 3. Federal funds sold and securities purchased under agreements to resell | | | 1350 | | 1350 | | |
| 4. Loans and lease financing receivables, net: | | | | | | | |
| a. Loans and leases, net of unearned income | | | 2122 | | | 2122 | |
| (from Schedule RC-C) | | | | | | | |
| b. Less: Allowance for loan and lease losses | | | 3123 | | | | |
| (from Schedule RI-B) | | | | | | | |
| c. Not applicable | | | | | | | |
| d. Loans and leases, net of unearned income, and allowance | | | | | | | |
| (item 4.a minus 4.b)..... | | | 2125 | | | | |
| 5. Trading assets | | | 3545 | | 3545 | | |
| 6. Premises and fixed assets (including capitalized leases) | | | 2145 | | | | |
| 7. Not applicable | | | 2160 | | 2160 | | |
| 8. Other assets | | | | | | | |
| 9. Claims on nonrelated organizations | | | | | | | |
| (sum of items 1 through 8) | | 2171 | | | | | |
| 10. Gross claims on related organizations (from Schedule RC-M) | | | 3002 | | 3002 | | |
| 11. TOTAL ASSETS (sum of items 9 and 10)..... | | | 2170 | | 2170 | | |
| Liabilities | | | | | 2200 | | |
| 12. Deposits..... | | | 6631 | | | | |
| a. Total noninterest-bearing deposits ³ | | | 6636 | | | | |
| b. Total interest-bearing deposits ⁴ | | | | | | | |
| 13. Federal funds purchased and securities sold under agreements to repurchase | | | 2800 | | 2800 | | |
| 14. Trading liabilities | | | 3548 | | 3548 | | |
| 15. Other borrowed money (including mortgage indebtedness and obligation under capitalized leases) | | | 2850 | | | | |
| 16. Not applicable | | | 3200 | | | | |
| 17. Subordinated notes and debentures..... | | | 2930 | | 2930 | | |
| 18. Other liabilities..... | | | | | | | |
| 19. Liabilities to nonrelated organizations | | | | | | | |
| (sum of items 12 through 18) | | 2927 | | | | | |
| 20. Gross liabilities to related organizations (from Schedule RC-M) | | | 3001 | | 3001 | | |

1. Includes cash items in process of collection and unposted debits.
2. Includes time certificates of deposit not held in trading accounts.
3. **Includes noninterest-bearing demand, time, and savings deposits.**
4. **Includes interest-bearing demand deposits.**

09/2017

09/2014

Schedule RC—Continued

| | Dollar Amounts in Thousands | Consolidated Total (including branches and IBF) | | IBF Only | |
|--|-----------------------------|---|--------|----------|--------|
| | | RCFD | Amount | RCFN | Amount |
| Equity Capital | | | | | |
| 21. Stock | 3219 | | | | |
| 22. Surplus | 3240 | | | | |
| 23. Retained earnings | 3247 | | | | |
| 24. Accumulated other comprehensive income | B530 | | | | |
| 25. Other equity capital components | A130 | | | | |
| 26. Total equity capital (from Schedule RI-A) (sum of items 21 through 25)..... | 3210 | | | | |
| 27. TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 19, 20, and 26) | 3300 | | | 3300 | |
| Memoranda to Balance Sheet | | | | | |
| 1. Assets under the reporting Edge and agreement corporation's management in proprietary mutual funds and annuities | B570 | | | | M.1 |
| <i>Memoranda items 2.a and 2.b are to be completed by corporations that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i> | | | | | |
| 2. Financial assets and liabilities measured at fair value: | | | | | |
| a. Total assets | F819 | | | | M.2.a. |
| b. Total liabilities..... | F820 | | | | M.2.b. |

Name of Reporting Organization

DRAFT**Schedule RC-A—Cash and Balances Due From Depository Institutions**This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| | Dollar Amounts in Thousands | Consolidated Total (including branches and IBF) | | IBF Only | |
|---|-----------------------------|---|--------|----------|--------|
| | | RCFD | Amount | RCFN | Amount |
| 1. Cash items in process of collection, unposted debits, and currency and coin..... | 0022 | | | | |
| 2. Balances due from depository institutions in the U.S. | 0082 | | 0082 | | |
| 3. Balances due from banks in foreign countries and foreign central banks | 0070 | | 0070 | | |
| 4. Balances due from Federal Reserve Banks | 0090 | | | | |
| 5. Total (consolidated column equals sum of Schedule RC, items 1.a and 1.b)..... | 0010 | | 0010 | | |

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5.**Schedule RC-B—Securities**This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| Dollar Amounts in Thousands | Held-to-maturity | | | | Available-for-sale | | | |
|---|------------------------------|--------|--------------------------|--------|------------------------------|--------|--------------------------|--------|
| | (Column A) Amortized Cost | | (Column B) Fair Value | | (Column C) Amortized Cost | | (Column D) Fair Value | |
| | RCFD | Amount | RCFD | Amount | RCFD | Amount | RCFD | Amount |
| 1. Securities of all governments and official institutions | RCFD | Amount | RCFD | Amount | RCFD | Amount | RCFD | Amount |
| A200 | | | A201 | | A202 | | A203 | |
| 2. Other debt securities..... | 1774 | | 1775 | | 1776 | | 1777 | |
| 3. Equity interest in nonrelated organizations | | | | | | | | |
| A204 | | | A205 | | A206 | | A207 | |
| 4. Total (sum of items 1 through 3) (total of columns A and D must equal Schedule RC, item 2, Consolidated Total) | 1754 | | A208 | | A209 | | 1773 | |

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4.**Schedule RC-C—Loans and Lease Financing Receivables**This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

(Net of unearned income and before adjustment for allowances for loan and lease losses. Report loans and leases net of any applicable allocated transfer risk reserve.)

| | Dollar Amounts in Thousands | Consolidated Total (including branches and IBF) | | IBF Only | |
|--|-----------------------------|---|--------|----------|--------|
| | | RCFD | Amount | RCFN | Amount |
| 1. Loans to and acceptances of commercial banks | 1505 | | 1505 | | |
| 2. Loans to banks in foreign countries | 1510 | | 1510 | | |
| 3. Loans to foreign governments and official institutions (including foreign central banks) | | | | | |
| 2081 | | | 2081 | | |
| 4. Commercial and industrial loans..... | | | 1600 | | |
| a. To U.S. addressees (domicile) | 1761 | | | | |
| b. To non-U.S. addressees (domicile) | 1762 | | | | |
| 5. All other loans including lease financing receivables | 2089 | | 2089 | | |
| 6. Less: unearned income on loans and leases included above..... | 2123 | | 2123 | | |
| 7. Loans and leases, net of unearned income (equals Schedule RC, item 4.a) | 2122 | | 2122 | | |

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held for
investment and
held for sale

Name of Reporting Organization

DRAFT**Schedule RC-D—Trading Assets and Liabilities**

Schedule RC-D is to be completed by *all* Edge and agreement corporations that reported trading assets (Schedule RC, item 5) of \$2 million or more in any of the four preceding quarters.

| | Dollar Amounts in Thousands | RCFD | Amount |
|---|-----------------------------|------|--------|
| Assets | | | |
| 1. U.S. Treasury securities..... | 3531 | | 1. |
| 2. U.S. government agency obligations (exclude mortgage-backed securities) | 3532 | | 2. |
| 3. Securities issued by states and political subdivisions in the U.S. | 3533 | | 3. |
| 4. a. Residential mortgage-backed securities..... | F641 | | 4.a. |
| b. Commercial mortgage-backed securities | F642 | | 4.b. |
| 5. Other debt securities..... | 3537 | | 5. |
| 6. Loans | G208 | | 6. |
| 7. Other trading assets | 3541 | | 7. |
| 8. Derivatives with a positive value | 3543 | | 8. |
| 9. Total trading assets (sum of items 1 through 8 must equal Schedule RC, item 5) | 3545 | | 9. |
| Liabilities | | | |
| 10. Liability for short positions: | | | |
| a. Equity securities | G209 | | 10.a. |
| b. Debt securities | G210 | | 10.b. |
| c. All other assets | G211 | | 10.c. |
| 11. All other trading liabilities | F624 | | 11. |
| 12. Derivatives with a negative fair value..... | 3547 | | 12. |
| 13. Total trading liabilities (sum of items 10.a through 12 must equal Schedule RC, item 14)..... | 3548 | | 13. |

Memoranda

| | Dollar Amounts in Thousands | RCFD | Amount |
|---|-----------------------------|------|--------|
| Memoranda items 1 through 6.b are to be completed by <i>all</i> Edge and agreement corporations that reported trading assets (Schedule RC, item 5) of \$1 billion or more in any of the four preceding quarters. | | | |
| 1. Asset-backed securities: | | | |
| a. Credit card receivables | F643 | | M.1.a. |
| b. Home equity lines | F644 | | M.1.b. |
| c. Automobile loans | F645 | | M.1.c. |
| d. Other consumer loans..... | F646 | | M.1.d. |
| e. Commercial and industrial loans | F647 | | M.1.e. |
| f. Other..... | F648 | | M.1.f. |
| 2. Structured financial products: | | | |
| a. Cash | G231 | | M.2.a |
| b. Synthetic..... | F649 | | M.2.b. |
| c. Hybrid..... | G232 | | M.2.c. |
| 3. Retained beneficial interests in securitizations (first loss or equity tranches) | F651 | | M.3. |
| 4. Equity securities: | | | |
| a. Readily determinable fair values | F652 | | M.4.a. |
| b. Other..... | F653 | | M.4.b. |
| 5. Loans pending securitization | F654 | | M.5. |
| 6. a. Gross fair value of commodity contracts | G212 | | M.6.a. |
| b. Gross fair value of physical commodities held in inventory..... | G213 | | M.6.b. |

Name of Reporting Organization

DRAFT

Schedule RC-E—Deposit Liabilities

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| Dollar Amounts in Thousands | Total Deposit Liabilities Excluding IBFs | | | |
|---|--|-------------------------|------------|--------|
| | (Column A) | | (Column B) | |
| | Transaction Accounts | Nontransaction Accounts | RCON | Amount |
| 1. Individuals, partnerships, and corporations (including all certified and official checks): | | | | |
| a. U.S. addressees (domicile) | C040 | | C041 | |
| b. Non-U.S. addressees (domicile) | C043 | | C044 | |
| 2. Commercial banks and other depository institutions in the U.S. (excluding their IBFs) | 2206 | | 2550 | |
| 3. Banks in foreign countries | 2213 | | 2236 | |
| 4. Foreign governments and official institutions (including foreign central banks) | 2216 | | 2377 | |
| 5. Not applicable | | | | |
| 6. Other | 2255 | | 2259 | |
| 7. Total deposits (sum of items 1.a through 6, columns A and B, must equal the sum of Schedule RC, items 12.a and 12.b minus 12.) | 2215 | | 2385 | |

Schedule RC-K—Quarterly Averages

held for investment

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| Dollar Amounts in Thousands | RCFD | Amount | |
|--|------|--------|----|
| 1. Interest-bearing balances due from depository institutions | 3381 | | 1. |
| 2. Federal funds sold and securities purchased under agreements to resell | 3365 | | 2. |
| 3. Loans and leases, net of unearned income | 3360 | | 3. |
| 4. Interest-bearing deposits ¹ | 3404 | | 4. |
| 5. Federal funds purchased and securities sold under agreements to repurchase | 3353 | | 5. |
| 6. Other borrowed money (including mortgage indebtedness and obligations under capitalized leases) | 3355 | | 6. |
| 7. Total assets | 3368 | | 7. |

1. Includes interest-bearing demand deposits.

Schedule RC-L—Derivatives and Off-Balance-Sheet Items

This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| Dollar Amounts in Thousands | RCFD | Amount | |
|--|------|--------|----|
| 1. Unused commitments on loans and all other lines of credit | 6462 | | 1. |
| 2. Unused commitments on securities underwriting | 3817 | | 2. |
| 3. Financial standby letters of credit and foreign office guarantees | 3819 | | 3. |
| 4. Performance standby letters of credit and foreign office guarantees | 3821 | | 4. |
| 5. Commercial and similar letters of credit | 3411 | | 5. |
| 6. Not applicable | | | |
| 7. All other off-balance-sheet liabilities | 3430 | | 7. |
| | | | |
| 8. Commitments to purchase foreign currencies and U.S. dollar exchange (spot, forward, and futures) .. | 3415 | | 8. |
| 9. All other futures and forward contracts (excluding contracts involving foreign exchange) | 6836 | | 9. |

Derivatives Position Indicators

8. Commitments to purchase foreign currencies and U.S. dollar exchange (spot, forward, and futures) ..
9. All other futures and forward contracts (excluding contracts involving foreign exchange)

09/2017

09/2011

Name of Reporting Organization

DRAFT**Schedule RC-L—Continued**

| | Dollar Amounts in Thousands | RCFD | Amount | |
|--|-----------------------------|------|--------|----------|
| 10. a. Written option contracts: | | | | |
| (1) Interest rate contracts | 3824 | | | 10.a.(1) |
| (2) Foreign exchange contracts | 3827 | | | 10.a.(2) |
| (3) Equity derivative contracts..... | G229 | | | 10.a.(3) |
| (4) Commodity and other contracts..... | 3831 | | | 10.a.(4) |
| b. Purchased option contracts: | | | | |
| (1) Interest rate contracts | 3825 | | | 10.b.(1) |
| (2) Foreign exchange contracts | 3828 | | | 10.b.(2) |
| (3) Equity derivative contracts..... | G230 | | | 10.b.(3) |
| (4) Commodity and other contracts..... | 3832 | | | 10.b.(4) |
| 11. Swaps (notional values): | | | | |
| a. Interest rate swaps..... | 3450 | | | 11.a. |
| b. Foreign exchange swaps (e.g., cross currency swaps) | 3826 | | | 11.b. |
| c. Equity derivative swaps | 8719 | | | 11.c. |
| d. Commodity and other swaps | 8720 | | | 11.d. |

Name of Reporting Organization

DRAFT**Schedule RC-M—Claims on and Liabilities to Related Organizations**This schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| | Dollar Amounts in Thousands | | (Column A) Gross due from | | (Column B) Gross due to | |
|--|-----------------------------|--------|------------------------------|--------|----------------------------|------|
| | RCFD | Amount | RCFD | Amount | | |
| 1. Related organizations domiciled in the United States (including related IBFs): | | | | | | |
| a. U.S. offices of parent bank and other related U.S. banks | A563 | | A583 | | | 1.a. |
| b. U.S. offices of other related organizations | 3042 | | 3041 | | | 1.b. |
| 2. Related organizations domiciled outside the United States: | | | | | | |
| a. Non-U.S. offices of parent bank and other related U.S. banks | A576 | | A588 | | | 2.a. |
| b. Non-U.S. offices of other related organizations | 3048 | | 3047 | | | 2.b. |
| 3. TOTAL (sum of items 1.a through 2.b) | 3002 | | 3001 | | | 3. |
| 4. Total loans participated to related organizations (and not included in item 3 above) | 3050 | | | | | 4. |
| Memorandum | | | | | | |
| 1. Amount of equity investments in related organizations (included in item 3, column A above) | 3052 | | | | | M.1. |

Schedule RC-N—Past Due and Nonaccrual Loans, Leases, and Other AssetsThis schedule must be completed by *all* Edge corporations and *all* agreement corporations.

| | Dollar Amounts in Thousands | RCFD | Amount | |
|---|-----------------------------|------|--------|------|
| 1. Past due 30–89 days and still accruing | 1406 | | | 1. |
| 2. Past due 90 days or more and still accruing | 1407 | | | 2. |
| 3. Nonaccrual | 1403 | | | 3. |
| 4. Total (sum of items 1 through 3) | 1477 | | | 4. |
| Memorandum | | | | |
| 1. Loans restructured in troubled debt restructurings | J979 | | | M.1. |

Schedule RC-R—Regulatory CapitalThis schedule must be completed *only* by banking Edge corporations and banking agreement corporations.

| | Dollar Amounts in Thousands | RCFD | Amount | |
|---|-----------------------------|------|--------|----|
| 1. Tier 1 capital allowable under the risk-based capital guidelines | 8274 | | | 1. |
| 2. Tier 2 capital allowable under the risk-based capital guidelines | 8275 | | | 2. |
| 3. Subordinated debt allowable as Tier 2 (i.e., weighted average maturity of at least 5 years included in item 2 above) | 3785 | | | 3. |
| 4. Total qualifying capital (i.e., Tier 1 and Tier 2 capital) allowable under the risk-based capital guidelines (sum of items 1 and 2 above) | 3792 | | | 4. |
| 5. Total risk-weighted assets and credit equivalent amounts of off-balance-sheet items | 8276 | | | 5. |
| 6. Credit equivalent amounts of off-balance-sheet items included in item 5 above | 8277 | | | 6. |

Name of Reporting Organization

DRAFT**Schedule RC-V—Branch Schedule of Selected Items—Non-Consolidated**This schedule must be completed *only* by banking Edge corporations and banking agreement corporations that have branch offices.

| | Dollar Amounts in Thousands | Head Office (including IBF) | |
|---|-----------------------------|--------------------------------|--------|
| | | RCF0 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, <i>net of unearned income</i> | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Head Office:

Street Address **(RCF0 9110)**City **(RCF0 9130)**State **(RCF0 9200)**Zip Code **(RCF0 9220)**

| | Dollar Amounts in Thousands | Branch 1 (including IBF) | |
|---|-----------------------------|-----------------------------|--------|
| | | RCF1 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, <i>net of unearned income</i> | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 1:

Street Address **(RCF1 9110)**City **(RCF1 9130)**State **(RCF1 9200)**Zip Code **(RCF1 9220)**

| | Dollar Amounts in Thousands | Branch 2 (including IBF) | |
|---|-----------------------------|-----------------------------|--------|
| | | RCF2 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, <i>net of unearned income</i> | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 2:

Street Address **(RCF2 9110)**City **(RCF2 9130)**State **(RCF2 9200)**Zip Code **(RCF2 9220)**

Name of Reporting Organization

DRAFT

Schedule RC-V—Branch Schedule of Selected Items—Non-Consolidated —Continued

This schedule must be completed *only* by banking Edge ~~and~~ **and** banking agreement corporations that have branch offices.

| | Dollar Amounts in Thousands | Branch 3 (including IBF) | |
|---|-----------------------------|-----------------------------|--------|
| | | RCF3 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, <i>net of unearned income</i> | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 3:

Street Address **(RCF3 9110)** City **(RCF3 9130)** State **(RCF3 9200)** Zip Code **(RCF3 9220)**

| | Dollar Amounts in Thousands | Branch 4 (including IBF) | |
|---|-----------------------------|-----------------------------|--------|
| | | RCF4 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, <i>net of unearned income</i> | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 4:

Street Address **(RCF4 9110)** City **(RCF4 9130)** State **(RCF4 9200)** Zip Code **(RCF4 9220)**

| | Dollar Amounts in Thousands | Branch 5 (including IBF) | |
|---|-----------------------------|-----------------------------|--------|
| | | RCF5 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, <i>net of unearned income</i> | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 5:

Street Address **(RCF5 9110)** City **(RCF5 9130)** State **(RCF5 9200)** Zip Code **(RCF5 9220)**

Name of Reporting Organization

DRAFT

Schedule RC-V—Branch Schedule of Selected Items—Non-Consolidated —Continued

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations that have branch offices.

| | Dollar Amounts in Thousands | Branch 6 (including IBF) | |
|---|-----------------------------|-----------------------------|--------|
| | | RCF6 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 6:

Street Address **(RCF6 9110)** City **(RCF6 9130)** State **(RCF6 9200)** Zip Code **(RCF6 9220)**

| | Dollar Amounts in Thousands | Branch 7 (including IBF) | |
|---|-----------------------------|-----------------------------|--------|
| | | RCF7 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 7:

Street Address **(RCF7 9110)** City **(RCF7 9130)** State **(RCF7 9200)** Zip Code **(RCF7 9220)**

| | Dollar Amounts in Thousands | Branch 8 (including IBF) | |
|---|-----------------------------|-----------------------------|--------|
| | | RCF8 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 8:

Street Address **(RCF8 9110)** City **(RCF8 9130)** State **(RCF8 9200)** Zip Code **(RCF8 9220)**

Name of Reporting Organization

DRAFT

Schedule RC-V—Branch Schedule of Selected Items—Non-Consolidated —Continued

This schedule must be completed *only* by banking Edge corporations and banking agreement corporations that have branch offices.

| | Dollar Amounts in Thousands | Branch 9 (including IBF) | |
|---|-----------------------------|-----------------------------|--------|
| | | RCF9 (RCON) | Amount |
| 1. Cash and balances due from depository institutions | 0010 | | 1. |
| 2. Loans and lease financing receivables, net of unearned income | 2122 | | 2. |
| 3. Gross claims on related organizations | 3002 | | 3. |
| 4. Total assets | 2170 | | 4. |
| 5. Total deposits | 2200 | | 5. |
| 6. Gross liabilities to related organizations | 3001 | | 6. |
| 7. Commercial and similar letters of credit | 3411 | | 7. |
| 8. Guarantees and standby letters of credit | 3375 | | 8. |

Branch 9:

Street Address **(RCF9 9110)**City **(RCF9 9130)**State **(RCF9
9200)**Zip Code **(RCF9
9220)**

held for
investment and
held for sale