#### **Board of Governors of the Federal Reserve System**



## **Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies—FR Y-12**

### Report at the close of business as of the last calendar day of the reporting period.

This report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of HOLA (12 U.S.C § 1467a(b)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

The Consolidated Holding Company Popert of Equity Investments

the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

Person to whom questions about this report should be directed:

in Nonfinancial Companies is to be prepared in accordance with	
NOTE: The Consolidated Holding Company Report of Equity Invest-	Date of Report:
ments in Nonfinancial Companies must be signed and attested by an Executive Officer of the reporting holding company.	Month / Day / Year (BHEI 9999)
I, the undersigned Executive Officer of the named holding company, attest that the <i>Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies</i> for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.	(RSSD 9017)
Printed Name of Executive Officer at Holding Company (BHEI C490)	Legal Name of Holding Company (TEXT 9010)
Title of Executive Officer of Holding Company (BHEI C491)	(Mailing Address of Holding Company) Street / P.O. Box (TEXT 9110)
Signature of Executive Officer of Holding Company (BHEI H321)	City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)
Date of Signature (MM/DD/YYYY) (BHEI J196)	

	Name / Title (TEXT 8901)
For Federal Reserve Bank Use Only	Area Code / Phone Number (TEXT 8902)
RSSD ID S.F	Area Code / FAX-Number (TEXT 9116)
	E-mail Address ( <del>TEXT</del> 4086)

Public reporting burden for this information collection is estimated to average 16.5 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0300), Washington, DC 20503.

09/2016

Legal Name of Holding Company	
Legal Name of Holding Company	
As-of Date	_

For Federal Re	serve Bank Use Only
RSSD ID	
C.I.	

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## **Schedule A: Type of Investments**

	,	olumn A) isition Cost	Net I	olumn B) Unrealized	(Column C) Carrying			(Co	, ´		
			Holding Gains Not Recognized as Income		Value			Quoted Value			
Dollar Amounts in Millions	BHEI	Amount	BHEI	Amount	BHEI	Amo	unt	BHEI	Amo	unt	
Direct investments in public entities	C088		C089		C090			C091			1
2. Direct investments in nonpublic entities	C093		C094		C095						2
3. All indirect investments	C097		C098		C099						3
4. Total portfolio (sum of items 1, 2, and 3)	C101		C102		C103						4
Memoranda						N	umhei	r of Cor	nnanie	s	
memoranda /						BHEI	1-10		26-100		
1. Total portfolio						C100					M.1
Thousands				olumn A) equisition Cost	Net Hole	olumn E Unrealiz	zed ins	C	olumn Carrying Value		
		_				Recogni Incom					
Dottar A	mounts	in Millions	BHEI	Amount	BHEI	Amo	unt	BHEI	Amo	ount	
Financial holding companies only											
2. Investments held under Merchant Banking (GLBA) at	uthority		C104		C105			C106			M.2
								Incor	me Am	ount	
				Dollar A	mounts	in <del>Mill</del>	lions	BHEI	Amo		
Only for holding companies filing FR Y-9C											
3. <i>Pre-tax</i> impact on net income from items 1, 2, and 3 a	above .							B498			M.3
									llance- Amoun		
			_	Dollar A	mounts	in <del>Mill</del>	lions	BHEI	Amo	ount	
For all holding companies								0746			
4. Investments managed for others								C716			M.4
								Incor	me Am	ount	
				Dollar A	mounts	in <del>Mill</del>	lions	BHEI	Amo		
Only for holding companies filing FR Y-9C											
5 Pre-tax impact of management fee income (from item	M4 abo	IVA)						J443			M 5

1. 2. 3. 4.

As-of Date

### Schedule B: Type of Security

			(Column A) (Column B Acquisition Carrying Cost Value		
	Dollar Amounts in Millions	BHEI	Amount	BHEI	Amount
1.	Common stock	C107		C108	
2.	Convertible debt and convertible preferred stock	C109		C110	
3.	Other equity instruments	C111		C112	
4.	Total portfolio (sum of items 1, 2, and 3)	C113		C114	

Thousands Off-Balance-Sheet Amount Dollar Amounts in Millions BHEI Amount Memoranda C115 1. Unused equity commitments ..... M.1.

Warrants 2. Does the holding company hold any warrants or similar instruments received in connection with equity 0=No BHEI investment activity? (Enter "1" for yes, enter "0" for no.)..... 1=Yes | C717 M.2.

# Schedule C: Type of Entity within the Banking Organization

Dollar Amounts in Millions		(Column A) Acquisition Cost	(Column B) Net Unrealized Holding Gains Not Recognized as Income	(Column C) Carrying Value	
a. SBICs       C117       C718       C118       1.a.         b. Edge and agreement corporations       C121       C719       C122       1.b.         c. All other       C126       C720       C127       1.c.         2. Parent holding and other nonbank subsidiaries:       C126       C720       C137       2.a.         a. SBICs       C136       C721       C137       2.a.         b. Edge and agreement corporations       C722       C723       C724       2.b.         c. Broker/Dealers       C131       C725       C132       2.c.         d. Private equity subsidiaries       C726       C727       C728       2.d.         e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.	Dollar Amounts in Millions	BHEI Amount	BHEI Amount	BHEI Amount	
b. Edge and agreement corporations.       C121       C719       C122       1.b.         c. All other       C126       C720       C127       1.c.         2. Parent holding and other nonbank subsidiaries:       C136       C721       C137       2.a.         a. SBICs       C136       C721       C137       2.a.         b. Edge and agreement corporations       C722       C723       C724       2.b.         c. Broker/Dealers       C131       C725       C132       2.c.         d. Private equity subsidiaries       C726       C727       C728       2.d.         e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.	Depository institutions:				
c. All other       C126       C720       C127       1.c.         2. Parent holding and other nonbank subsidiaries:       C136       C721       C137       2.a.         a. SBICs       C136       C721       C137       2.a.         b. Edge and agreement corporations       C722       C723       C724       2.b.         c. Broker/Dealers       C131       C725       C132       2.c.         d. Private equity subsidiaries       C726       C727       C728       2.d.         e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.	a. SBICs	C117	C718	C118	1.a.
2. Parent holding and other nonbank subsidiaries:       C136       C721       C137       2.a.         a. SBICs       C722       C723       C724       2.b.         b. Edge and agreement corporations       C722       C723       C724       2.b.         c. Broker/Dealers       C131       C725       C132       2.c.         d. Private equity subsidiaries       C726       C727       C728       2.d.         e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.	b. Edge and agreement corporations	C121	C719	C122	1.b.
a. SBICs       C136       C721       C137       2.a.         b. Edge and agreement corporations       C722       C723       C724       2.b.         c. Broker/Dealers       C131       C725       C132       2.c.         d. Private equity subsidiaries       C726       C727       C728       2.d.         e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.	c. All other	C126	C720	C127	1.c.
b. Edge and agreement corporations       C722       C723       C724       2.b.         c. Broker/Dealers       C131       C725       C132       2.c.         d. Private equity subsidiaries       C726       C727       C728       2.d.         e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.	2. Parent holding and other nonbank subsidiaries:				
c. Broker/Dealers       C131       C725       C132       2.c.         d. Private equity subsidiaries       C726       C727       C728       2.d.         e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.	a. SBICs	C136	C721	C137	2.a.
c. Broker/Dealers       C131       C725       C132       2.c.         d. Private equity subsidiaries       C726       C727       C728       2.d.         e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.	b. Edge and agreement corporations	C722	C723	C724	2.b.
e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.			C725	C132	2.c.
e. All other       C145       C729       C146       2.e.         3. Total portfolio (sum of items 1.a through 2.e)       C150       C730       C151       3.         Memoranda         1. Domestic investments       C155       C749       C156       M.1.	d. Private equity subsidiaries	C726	C727	C728	2.d.
Memoranda         C155         C749         C156         M.1.			C729	C146	2.e.
1. Domestic investments	3. Total portfolio (sum of items 1.a through 2.e)	C150	C730	C151	3.
		C155	C749	C156	M.1.
z. Foreign investments	2. Foreign investments		C750	C158	M.2.

Legal Name of Holding Company	
As-of Date	-

## Schedule D: Nonfinancial Investment Transactions During Reporting Period

		Direct Public Investments			Direct Nonpublic Investments				Indirect (Fund) Investments			
Thousands	(Column A) Acquisition Cost		(Column B) Carrying Value		(Column C) Acquisition Cost		(Column D) Carrying Value		(Column E) Acquisition Cost		(Column F) Carrying Value	
Dollar Amounts in Millions	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount
Type of Transaction												
1. Purchases	C731		C732		J434		J435		C733		C734	
2. Less: return of capital	C735		C736		J436		J437		C737		C738	
3. Net valuation changes			C739				J438				C740	
4. Other	C741		C742		J439		J440		C743		C744	
5. Total transactions (sum of items 1 through 4)	C745		C746		J441		J442		C747		C748	